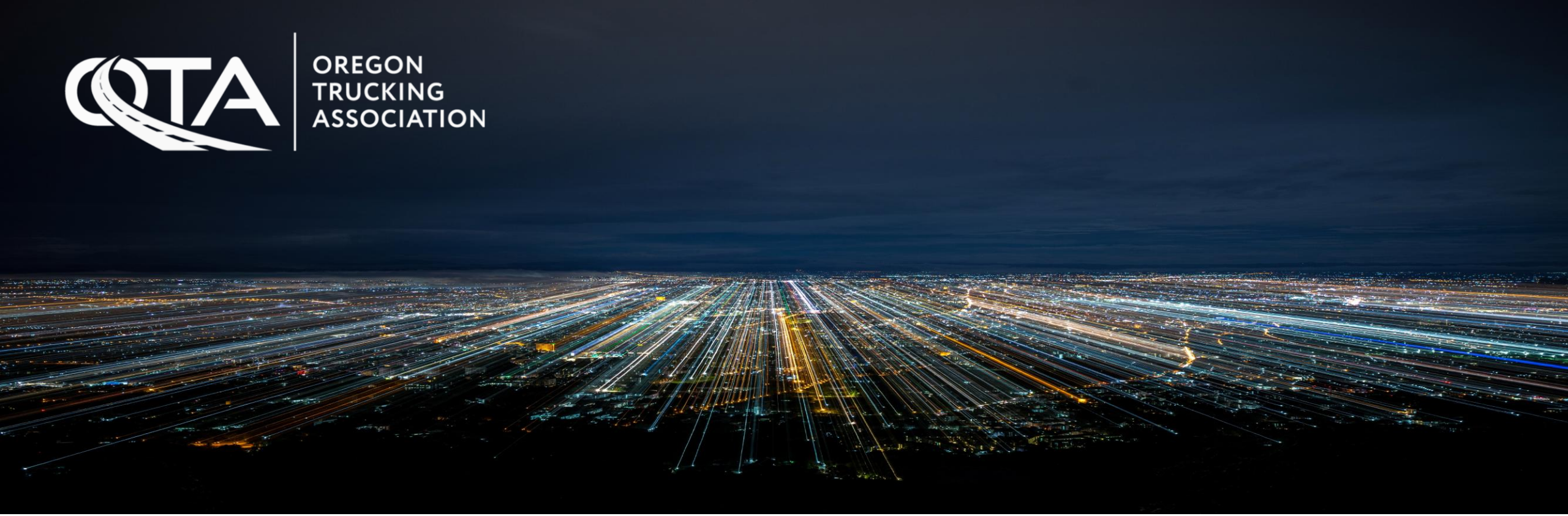


Presented by Jana Jarvis, OTA President & CEO

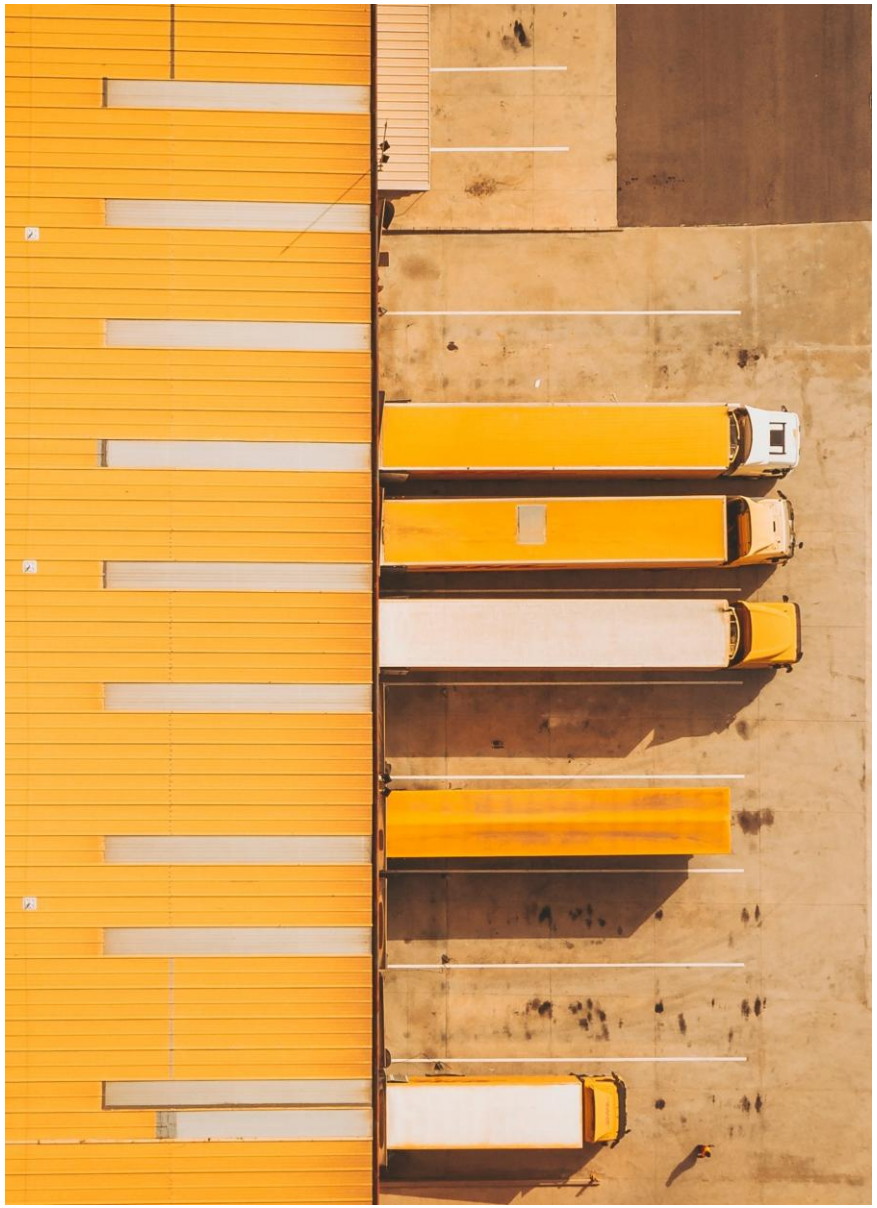
June 4, 2026

2026 Trucking Industry Update

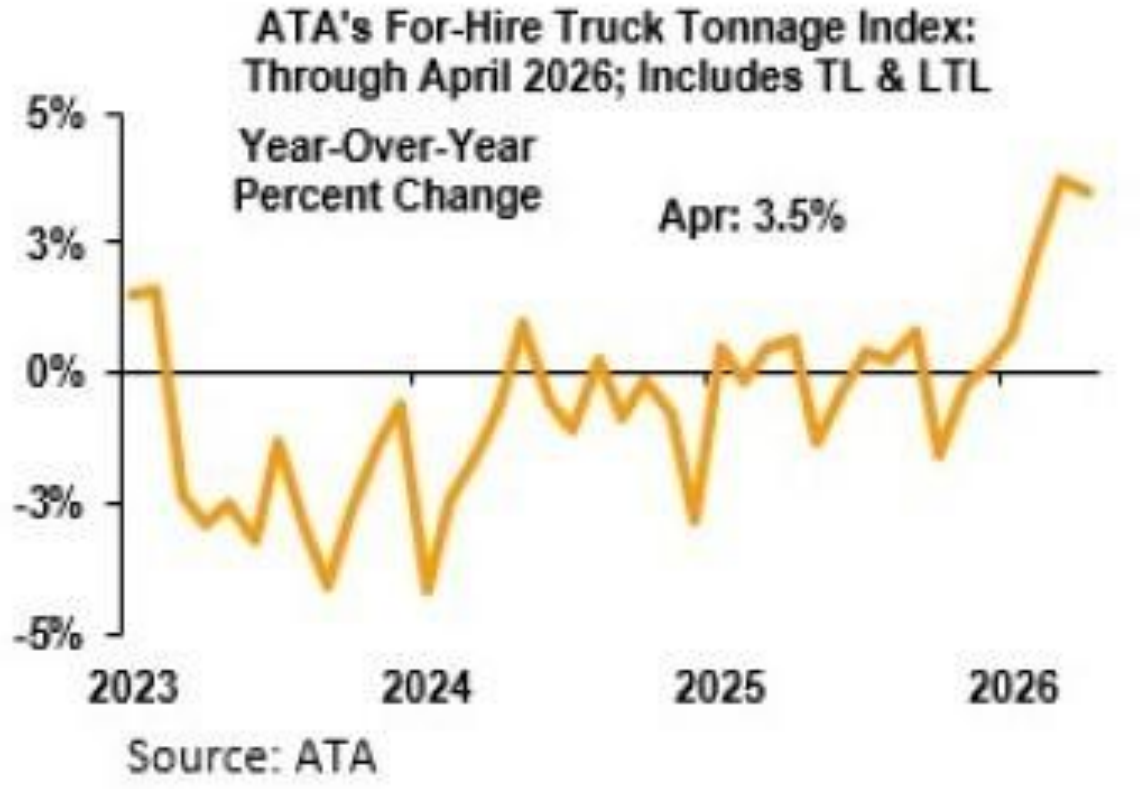
Portland Freight Committee

Agenda

1) Update on the Trucking Industry
2) Trucking Fast Facts
3) Trucking Taxes and Fees Comparison
4) Top Ten Trucking Issues
5) Top Freight Bottlenecks



Update on the Trucking Industry



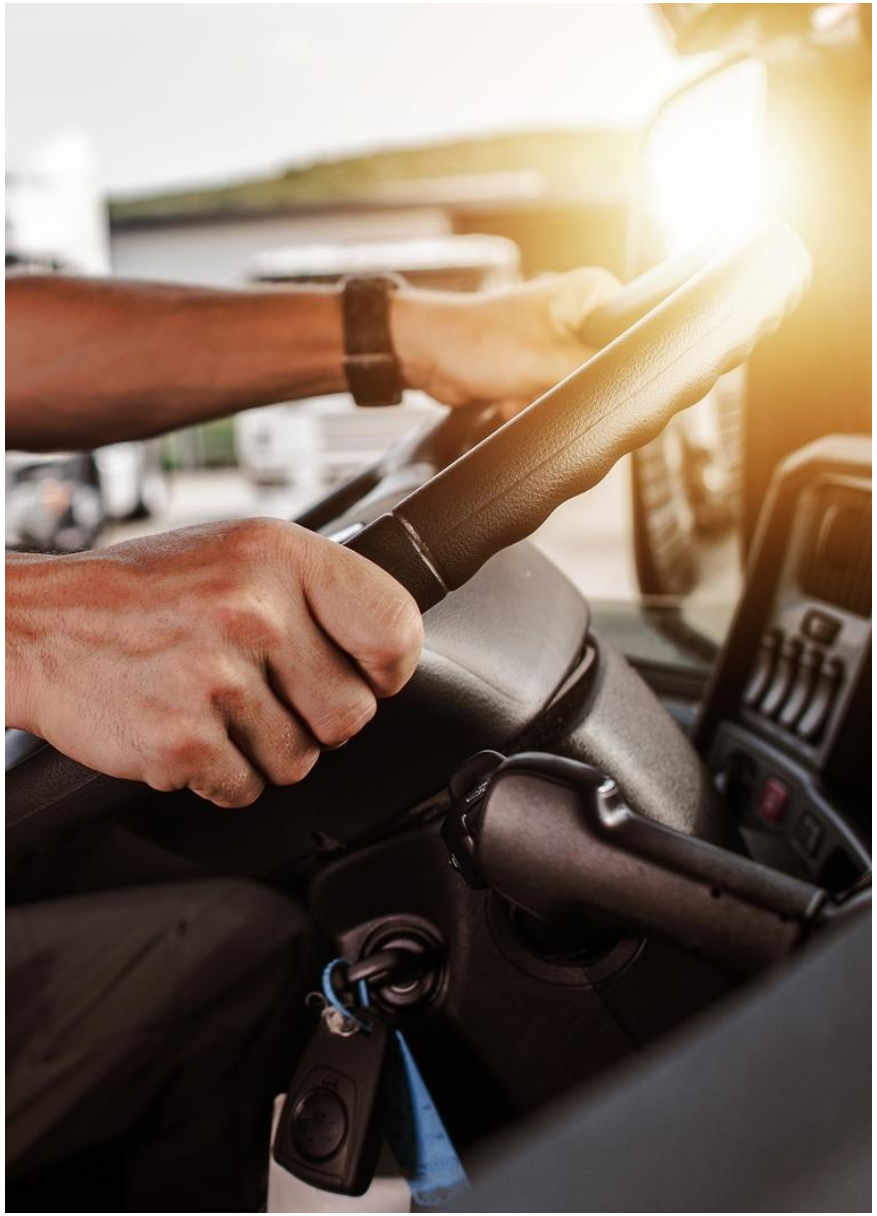
On the Move

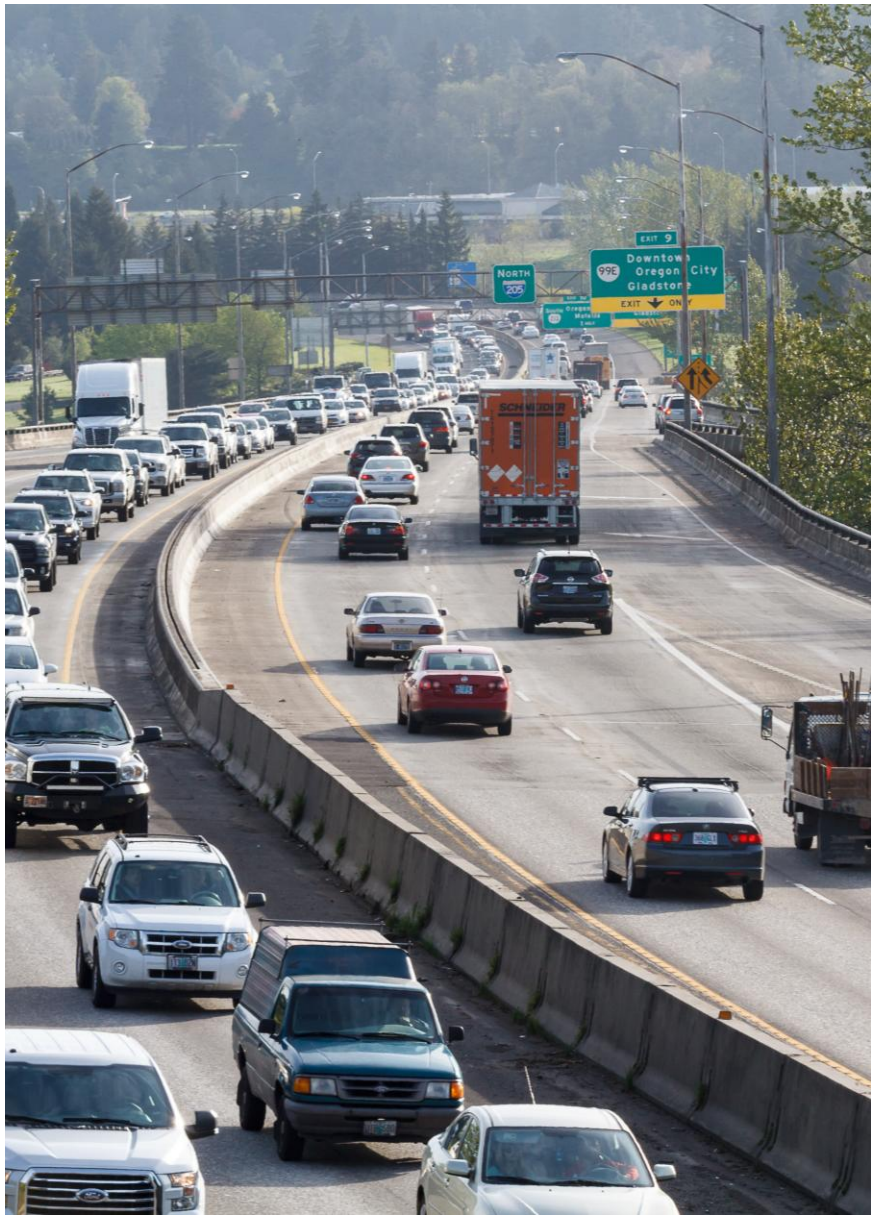
90.9% of manufactured tonnage transported by trucks in Oregon

76.9% of communities in the state depend exclusively on trucks to move their goods

Doing the Work

- 1 in 16 jobs in Oregon are in the trucking industry – that's 107,190 jobs
- Heavy and tractor-trailer truck drivers held 24,720 jobs in Oregon in 2024
- In 2024, trucking industry wages paid in Oregon averaged $65,363 and exceeded $7.0B in total wages paid
- The national average annual salary for an over-the-road driver is $75,144

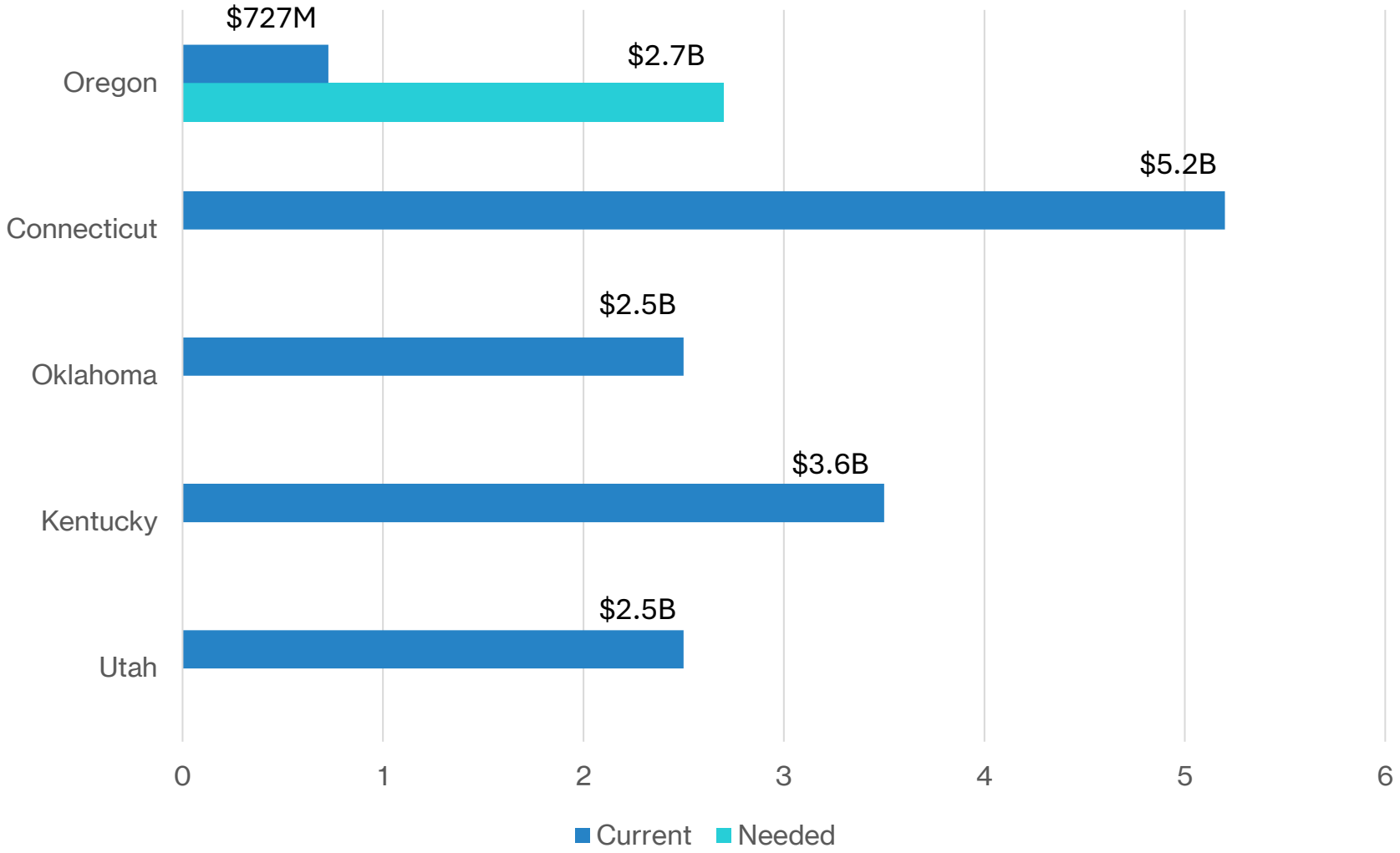




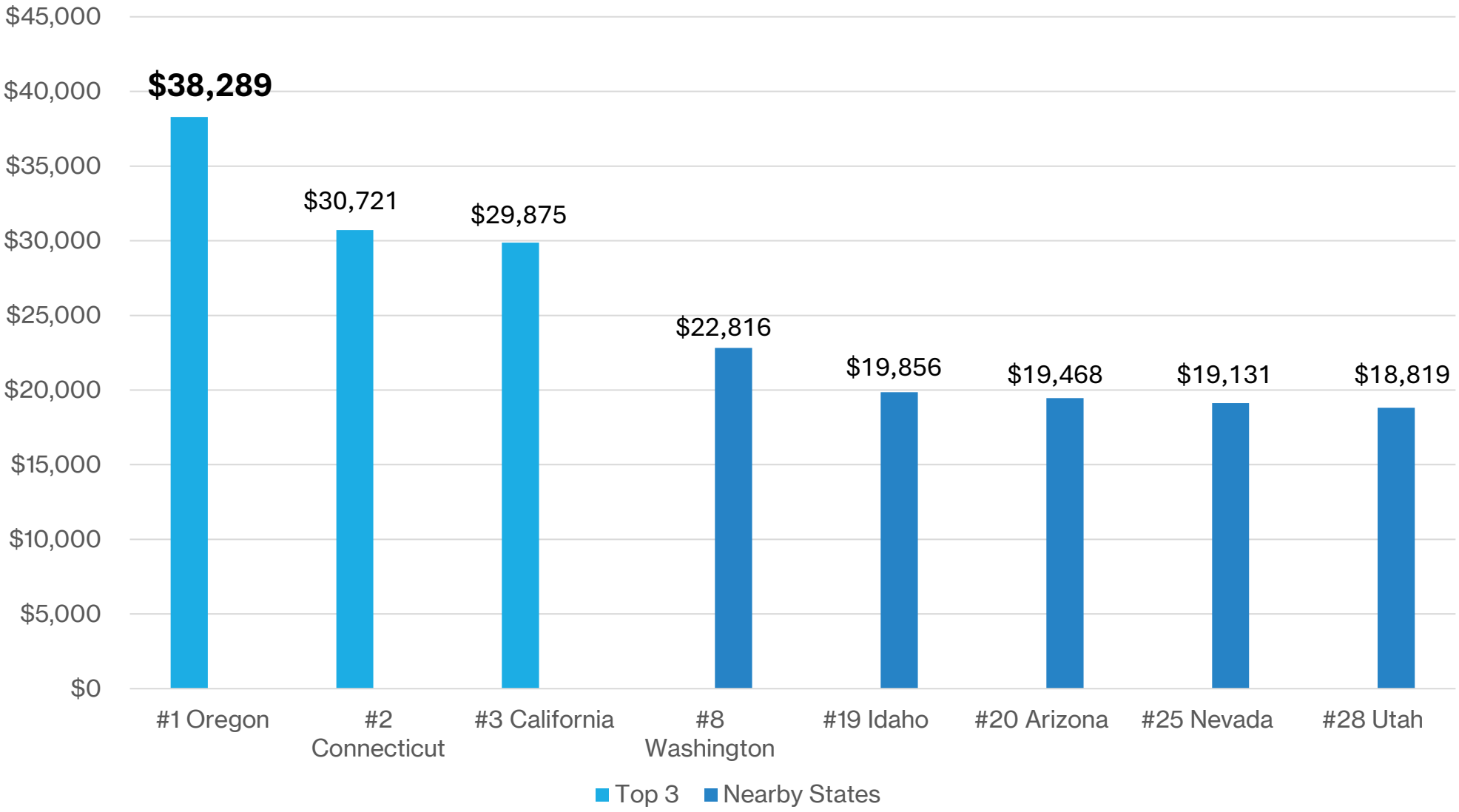
Paying the Price

- The trucking industry in Oregon paid $811M in state and federal roadway taxes, which is:
  - 37% of all taxes owed by Oregon motorists
  - 13% of VMT in the state
- Oregon's constitution requires equity between cars and trucks, however:
  - Trucking has been overpaying since 2019
  - Overpayment ranges from 3% - 33%, leading to $700M in excess payments

ODOT's Budget vs. States of Similar Population



Trucking Taxes & Fees by State



Top 100 Freight Bottlenecks – West Coast

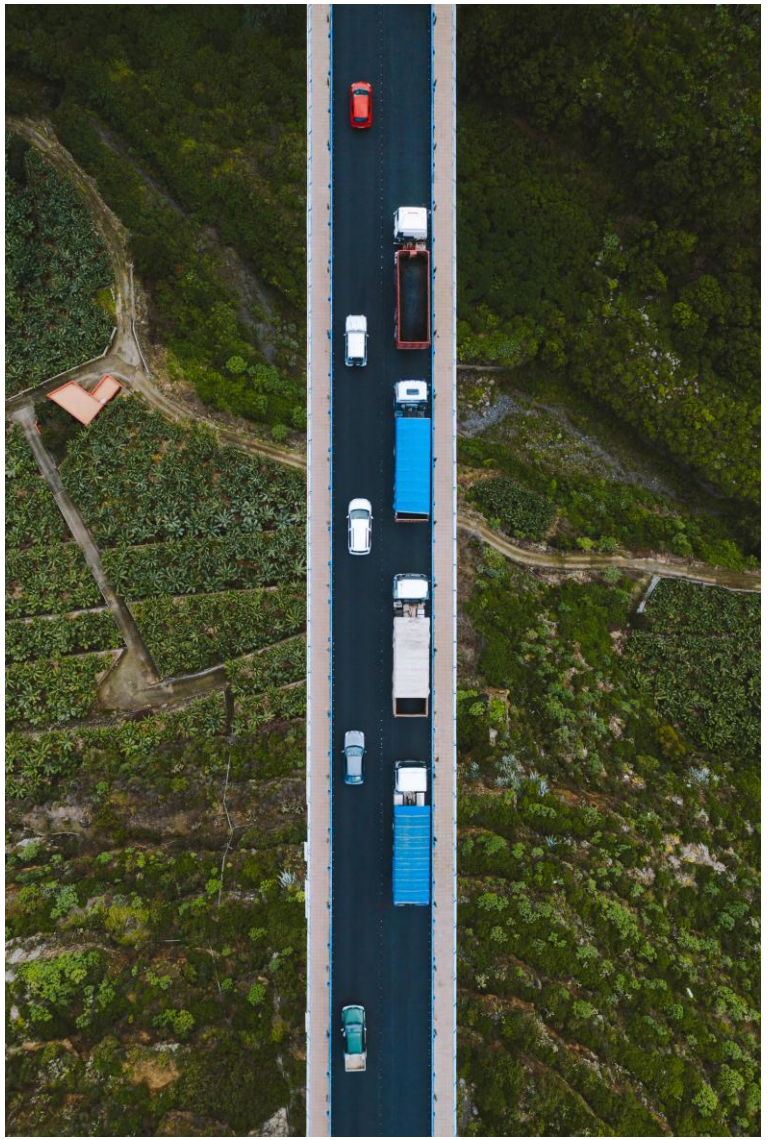
OREGON
#27 I-5 at I-84 (Rose Quarter)
#39 I-5 at Columbia River (I-5 Bridge)
#78 I-5 at I-205 (Abernathy Bridge to Stafford Road)

WASHINGTON
#47 SR 18 at I-5 (Federal Way)
#39 I-5 at Columbia River (I-5 Bridge)
#69 SR 18 at SR 167 (Auburn)
#70 I-5 at I-90 (Seattle)

CALIFORNIA	
#12 I-10 at I-15 (Ontario)	#89 I-80 at I-5 (Sacramento)
#16 SR 60 at SR 57 (Los Angeles)	#90 SR 91 at SR 55 (Los Angeles)
#25 I-710 at I-105 (Los Angeles)	#92 I-110 at I-105 (Los Angeles)
#72 I-880 at I-238 (Oakland)	

Trucking's Top 10 Issues

1) Economy
2) Insurance Cost/Availability
3) Fuel Prices
4) Diesel Emissions Regulations
5) Transportation Infrastructure/ Congestion/Funding
6) Driver Shortage
7) Lawsuit Abuse Reform
8) Driver Distraction
9) Driver Retention
10) Truck Parking



Thank you

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