Furthering the Citywide Racial Equity Goals and Strategies			
For the Period July 1, 2017 to June 30, 2022			
Bureau: Portland Police BureauAction Plan Development Lead(s): Marlon Marion, Equity and DiversityDirector: Chief Chuck LovellProgram ManagerImplementation Team Lead(s): Director's Team, Equity LeadershipCouncil, Equity and Inclusion Office (EIO)			
Bureau Equity Guiding Statement: The Portland Police Bureau is committed to racial equity, building trust within our community, encouraging relationships between officers and the people they serve, and making Portland a safer and more livable community.	Year five of this plan have been informed by years one through four.		

#### Prioritize

Long Term Goal: Center racial equity in all decision making and serve as a leader in citywide efforts to eliminate disparities. Five Year Bureau Goal: Senior leadership will set priorities, invest in preparation tools and set clear expectations for implementing the racial equity plan. Strategies Used: Operate with urgency and accountability- Items 1.1, 1.2, 1.3, 1.4 Implement Racial Equity Lens- Item 1.5 Build Organizational Capacity- Items 1.6, 1.7, 1.8

Acronyms: AC- Assistant Chief CAG- Coalition of Advisory Groups CHO- Chief's Office EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEAC- Police Equity Advisory Council PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan

Action Item	Past Progress (Years 1-4)	Year 5	Information
Action Item 1.1: PPB 5 year racial equity plan implementation is led by senior leadership.	<ul> <li>Past Progress (Years 1-4)</li> <li>Year One: <ol> <li>ElO met regularly with Chief's Office to discuss REP</li> <li>Process.</li> <li>CHO participated in 2018 Retreat and signed updated REP.</li> </ol> </li> <li>Year Two: <ol> <li>ElO met with Chief's Office to discuss REP Process.</li> <li>CHO participated in 2019 Retreat.</li> </ol> </li> <li>Year Three: <ol> <li>ElO met with Chief's Office to discuss REP Process.</li> <li>CHO participated in 2020 Retreat and has signed updated REP.</li> </ol> </li> <li>Year Four: <ol> <li>ElO met with the Chief bi-weekly for Equity discussions.</li> <li>ElO began monthly meetings with REP leads.</li> <li>The Chief decided to have REP leads report their REP progress quarterly at RU Manager Meetings.</li> </ol> </li> </ul>	<ul> <li>Year 5</li> <li>1) CHO and EIO will meet biweekly to discuss REP progress.</li> <li>2) CHO will participate in Annual Equity Retreat to update plan.</li> <li>3) CHO will sign updated plan.</li> <li>4) Division leads will update the Chief on REP progress quarterly. REP leads will discuss what is moving forward and what challenges they are experiencing.</li> <li>5) Division progress will be published in Racial Equity Plan Updates. Chief's Office will review these updates.</li> <li>6) CHO will proactively address stalled action items to ensure completion of assigned tasks.</li> </ul>	InformationLead Branch: Chief's Office/Equity and InclusionLead Role: Chief of Police or DesigneeStakeholders: Division Leads, CHOEvaluation Tool: Calendar and attendance will verify CHO and EIO meeting regularly.Attendance records can verify occurrence of Annual Equity Retreat to update plan.An updated REP is signed by CHO annually.Division leads will demonstrate their actions items are moving 

<ul> <li>1.2: PPB 5 Year racial equity plan will be:</li> <li>1) Reviewed by senior management and community stakeholders annually.</li> <li>After review, EIO will:</li> </ul>	Year One: EIO held 2018 Equity Retreat and used feedback to update REP. REP was updated, signed by the Chief and sent to OEHR to be posted. Year Two: EIO held a 2019 Equity Retreat and recorded community feedback. Year Three: EIO held 2020 Equity Retreat and used feedback to update REP. REP was updated, signed by the Chief and sent to OEHR to be posted.	Future Racial Equity Plan will be created using Results Based Accountability with input from community stakeholders and senior management.	Lead Branch: Chief's Office/Equity and Inclusion Lead Role: Chief of Police or Designee, Equity Inclusion Program Manager, Assistant Chief of Services Stakeholders: CERC, Equity Voices, Police Equity Council, OEHR
<ul> <li>2) Update the plan and</li> <li>3) Submit updated plan to PPB senior leadership at PPB for approval and</li> <li>4) OEHR for posting.</li> </ul>	Year Four: EIO held 2021 Equity Retreat and used feedback to update REP. REP was updated, signed by the Chief and sent to OEHR to be posted.		Evaluation Tool: Through attendance records 1) CHO and EIO can verify occurrence of Annual Equity Retreat to update plan. For 2) thought 3) an updated and signed plan can be verified by a date of chief's signature. For 4) a revised REP on OEHR's website will be the benchmark
<ul> <li>1.3: Update mission/vision statements and assure the Bureau Equity Guiding Statement is embedded.</li> <li>1) Update EIO's mission/vision statements.</li> </ul>	Year One: Portland Police Bureau Secured Strategic Planners. Year Two - Year Three: EIO worked to embed Equity in PPB strategic plan. Equity Office explored consultants for help with EIO mission/vision but were unable to secure partner. Year Four: EIO received input on mission and vision from internal and external partners on what should be in EIO's Mission/Vision statement.	EIO will finalize its Mission and Vision Statement. CHO will review PPB's Mission, Vision and Values and make necessary adjustments.	Lead Branch: Chief's Office/ Equity and Inclusion Lead Role: Chief of Police or Designee Equity Program Manager Stakeholders: Review Committee/ Equity Voices, Strategic plan steering committee, EIO Evaluation Tool:

		EIO Mission/Vision statement updated to include Equity Guiding Statement and found on Bureau website etcetera. PPB Values with equity exists and can be found on PPB website and documents.
<ul> <li>Year One:</li> <li>EIO evaluated various project management tracking software and selected Cascade Software</li> <li>Year Two:</li> <li>EIO completed uploading the Racial Equity Plan into Cascade software and trained membership on Cascade usage. EIO create "Core Teams" of users to meet and discuss REP progress.</li> <li>Year Three:</li> <li>EIO continued to use Cascade to track progress. EIO changed "Core Teams" from group meetings to 1:1 meetings to increase efficiency.</li> <li>Year Four:</li> <li>One on one meetings between Equity Office and REP Leads are occurred monthly. Core Team meetings are scheduled to occur quarterly at RU managers meetings.</li> <li>Cascade was replaced with new REP update format, which is submitted to the Chief monthly.</li> </ul>	EIO will continue to meet with division leads 1:1 and record progress in the Racial Equity Plan Updates. The Chief's Office will highlight three items from the REP to be Chief's Priorities which will receive extra attention.	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: PEAC, Division Leads, CHO Evaluation Tool: Monthly progress reports on goals are generated.
Year One - Year Three: EIO worked with Chief's Office and Business Services to ensure that REP goals have been integrated into strategic plan. Year Four:	All staff will have equity goals set through success factors. Bureau will provide Equity Lens tool to all RU Managers in crafting their success factors.	Lead Branch: Chief's Office/Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee
	<ul> <li>EIO evaluated various project management tracking software and selected Cascade Software</li> <li>Year Two:</li> <li>EIO completed uploading the Racial Equity Plan into Cascade software and trained membership on Cascade usage. EIO create "Core Teams" of users to meet and discuss REP progress.</li> <li>Year Three:</li> <li>EIO continued to use Cascade to track progress. EIO changed "Core Teams" from group meetings to 1:1 meetings to increase efficiency.</li> <li>Year Four:</li> <li>One on one meetings between Equity Office and REP Leads are occurred monthly. Core Team meetings are scheduled to occur quarterly at RU managers meetings.</li> <li>Cascade was replaced with new REP update format, which is submitted to the Chief monthly.</li> <li>Year One - Year Three:</li> <li>EIO worked with Chief's Office and Business Services to ensure that REP goals have been integrated into strategic plan.</li> </ul>	EIO evaluated various project management tracking softwarewith division leads 1:1 and record progress in the Racial Equity Plan Updates. TheYear Two:EIO completed uploading the Racial Equity Plan into Cascade software and trained membership on Cascade usage. EIO create "Core Teams" of users to meet and discuss REP progress.Chief's Office will highlight three items from the REP to be Chief's Priorities which will receive extra attention.Year Three:EIO continued to use Cascade to track progress. EIO changed "Core Teams" from group meetings to 1:1 meetings to increase efficiency.With division leads 1:1 and record progress in the Racial Equity Plan Updates. The Chief's Office will highlight three items from the REP to be Chief's Priorities which will receive extra attention.Year Four: One on one meetings between Equity Office and REP Leads are occurred monthly. Core Team meetings are scheduled to occur quarterly at RU managers meetings. Cascade was replaced with new REP update format, which is submitted to the Chief monthly.All staff will have equity goals set through success factors. Bureau will provide Equity Lens tool to all RU Managers in crafting their

<ul> <li>and equity goals are central;</li> <li>B) all bureau departments initiatives /plan contains Equity Statement &amp; decision making.</li> </ul>	Management Staff crafted Equity Statements as part of the Equity Lens Training and submitted how they plan to use the Equity Lens. EIO crafted Equity Statements for each unit based on these submission. These have not been formally approved or submitted.		AC of Services or Designee <b>Stakeholders:</b> PPB Division Leads, CHO, Communications <b>Evaluation Tool:</b> Success Factors
<b>1.6:</b> Integrate equity lens within all decision-making processes.	<ul> <li>Year One- Year Two:</li> <li>EIO developed Equity Lens over many drafts and revisions.</li> <li>Year Three:</li> <li>EIO tested the use of its Equity Lens in focus groups with Neighborhood Response Team and Youth Services Division.</li> <li>Equity and Inclusion Office created Equity Lens Training.</li> <li>Year Four:</li> <li>EIO trained all leadership staff on use of the Equity Lens. EIO began the creation of an Equity Lens Standard Operating Procedure.</li> </ul>	Finish development and begin implementation of Equity Lens Policy.	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: CHO, PPB Leadership Evaluation Tool: Lens created and signed.
<b>1.7:</b> Senior leadership will support the development of and take the lead on the implementation of the equity communication plan (dependent on action item 5.1).	<ul> <li>Year One: Item was created in 2018.</li> <li>Year Two - Year Three: EIO met with consultants about messaging work around Equity but was not able to contract due to budget and city contracting rules.</li> <li>Year Four: EIO submitted an outline of a podcast to communications.</li> </ul>	EIO and Communications will draft a communication plan around how to increase the visibility of the Equity work at the Portland Police Bureau.	Lead Branch: Chief's Office/Equity and Inclusion Lead Role: Chief of Police or Designee and Equity and Inclusion Program Manager or Designee Stakeholders: OEHR, PPB advisory bodies, PEC

			Evaluation Tool:
			Equity Communication Plan.
1.8: PPB will create a	Year Three – Year Four: Item created in 2019-2020. Advisory	Maintain advisory inclusive	Lead Branch:
Chief's Equity Review	created in 2020. Advisory continued to operate into Year	of representatives from all	Chief's Office
Council composed of	Four.	other advisories.	Lead Role:
members from all			Chief of Police or Designee and
current and			Equity and Inclusion Program
advisories and to			Manager or Designee
include any members			Stakeholders:
from future			EIO, PPB Advisory
advisories.			Evaluation Tool:
			Meeting notes and records

### Recruitment and Hiring

Long Term Goal: End disparities in city government hiring and promotions. Five Year Bureau Goal: Using a comprehensive equity lens, PPB will strengthen the bureau's practices, policies and procedures to promote focused recruiting and hiring of a more diverse, inclusive and equitable workforce. Strategies Used: Implement Racial Equity Lens – Items 2.1, 2.2, 2.3 Be Data Driven – Items 2.4, 2.5 Partner with other institutions and communities – Item 2.6 Build Organizational Capacity – Items 2.7, 2.8, 2.9

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan

Action Item	Past Progress (Years 1-4)	Year 5	Information
<ul> <li>2.1: Document PPB local and national recruitment and marketing strategies for members of color, women, those from non-traditional fields and academic programs, and any intersection of these.</li> <li>A) Create a plan for strengthening PPB local and national recruitment and marketing strategies for members of color, women, and any intersection of these.</li> <li>B) Assure that this plan is reviewed, updated and approved annually.</li> <li>CHIEF'S PRIORITY</li> </ul>	<ul> <li>Year One -Year Three:</li> <li>Personnel division created an annual diversity recruitment plan that was evaluated by the Equity and Inclusion Office.</li> <li>Year Four:</li> <li>EIO has established regular meetings with BHR.</li> <li>The hiring checklist was created by the BHR business partners.</li> <li>EIO submitted Equity Retreat suggestions to BHR. EIO, Personnel Division, EIO and BHR business partner reviewed the hiring process, in particular focusing on eliminating inequitable barriers.</li> <li>Personnel Division submitted a recruitment plan and requested approval of this plan by the Chief's Office. The Chief's Office's agreed with the recommendations of the plan but had to deny approval due to lack of funding and staffing.</li> </ul>	PPB will implement and document changes to increase applications and hiring of marginalized communities and create more roadblocks for individuals with a background of violent or dangerous behavior and beliefs.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: CHO, Equity and Inclusion, BHR, Recruitment partners, Personnel Division Evaluation Tool: Personnel REP action plans created.

<b>2.2:</b> Continually update officer panel interview questions to align with desired officer competencies related to equity.	<ul> <li>Year One - Year Three:</li> <li>EIO had input in officer panel interview. Officer panel interviews were discontinued in 2019.</li> <li>Year Four:</li> <li>Command interviews were done after backgrounds were complete. Questions are vetted by Equity Office.</li> </ul>	Continue to involve Equity and Inclusion Office in the creation of Equity questions for new Officers interview.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: EIO, CHO Evaluation Tool: Equity Interview Questions
2.3: Assess internal support needs of current members of color and women to assess inclusion, utilizing several outreach practices to assess satisfaction rate.	<ul> <li>Year One – Year Two: No Progress.</li> <li>Year Three: A subcommittee of the Police Equity Council was convened to begin work on this project.</li> <li>Year Four: EIO Program Specialist worked on evaluating past research on Bureau Culture. Efforts towards current research were complicated by Culture Audit from Mayor's Office and the Covid 19 Pandemic.</li> </ul>	Create discussion groups for women, people of color and other marginalized groups to discuss level of inclusiveness within the bureau.	Lead Branch: Equity and Inclusion Office Lead Role: Equity and Inclusion Office Stakeholders: Chief's Office, PEC, Personnel Evaluation Tool: Report
<b>2.4:</b> Track, measure and report changes in diversity of sworn and non-sworn bureau personnel.	<ul> <li>Year One – Year Three:</li> <li>Changes in the Bureau's diversity were tracked but not reported to the public by the bureau. Changes in diversity can be seen on OEHR's Dashboard.</li> <li>Year Four:</li> <li>The BHR business partner plans to work with BHR data analyst on a more comprehensive dashboard. This dashboard has been delayed to focus on a dashboard looking at Equity in discipline at the city. This was based on</li> </ul>	Dashboard is functional and regularly updated. Work with BHR to use data to inform decision making in recruitment.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: SSD, OEHR Evaluation Tool: Dashboard

	direction from council and a result of incorporating Anti-		
	Racism as core value of the City.		
<ul> <li>2.5: Utilize exit interview tools to learn from members about the strengths and weaknesses of the organization.</li> <li>Create annual review and reporting processes.</li> </ul>	Year Two: Action Item created. Year Three: BHR began to pilot exit interviews at PPB. Year Four: Exit interview protocol draft was completed. Strategic Services Division created tool. Equity and Inclusion Office has reviewed and approved tool. Next steps are for the Chief's Office to review the protocol.	Exit interview process fully embedded in bureau with mechanisms for recording insights into organization and informing retention efforts. Add stay interviews (why members are staying) into quarterly touch base within success factors. Explore how to tie employee wellbeing and retention into manager accountability. Assess exit interviews for themes and commonalities and report those to leadership.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: EIO, CHO Evaluation Tool: Records of Exit Interviews Records of Exit Insights
<b>2.6:</b> Create long-term strategies that invest in the development of local talent. Develop partnerships with local organizations that support this development.	<ul> <li>Year One - Year Three: Recruited at in-state colleges like PSU and PCC as well as in-state non-college career fairs.</li> <li>Year Four: BHR looked into avenues for expanding partnerships with universities and connect current officers with interested parties. Recruitment plans were in flux due to uncertainty of when the Bureau would be able to hire more officers.</li> <li>The Chief has approved Standard Operating Procedures for Cadets program. The bureau has begun contracting for Camp Rosenbaum. The bureau facilitates 110 events with Cadets. Training Leadership showed interest in embedding Equity and Procedural Justice Training into Cadet Program.</li> </ul>	As recruitment and hiring is being moved to BHR, EIO will meet with BHR around recruitment and hiring process. Outreach and recruitment partnerships will be led by BHR, with PPB supplying officers. Cadet program and any additional programs administered by PPB. Expand info sessions/how to apply workshops – in partnership with BHR. Will review and embed Equity	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: EIO, Personnel, CHO Evaluation Tool: Info Session Attendance

	Training Division has started to draft Standard Operating Procedures on Cadet Programs. Training plans to consult Equity Training Specialist on the Equity portion of Cadet training.	Retreat suggestions. Efforts will be focused on building pipeline and leveraging talent pools.	
2.7: Leadership, all HR personnel, and all those serving on interview panels are committed to recruiting and screening candidates in a manner that fosters diversity and inclusion.	<ul> <li>Year One - Year Three:</li> <li>All bureau members involved in hiring process received development toward racial equity core competencies through Equity 101 and anti-bias material prior to meeting.</li> <li>Year Four:</li> <li>BHR discussed goals with EIO during weekly discussions.</li> <li>BHR sought to create Equity in hiring tool similar to one used at other bureaus. BHR reached out to BHR analyst to review shortfall data before setting targets.</li> <li>Personnel Division worked with BHR and EIO to identify questions in hiring process that led to disparities and alter process to allow further explanation and continuation within the process. This could remove potential barriers to qualified applicants and create a more equitable process.</li> </ul>	BHR will create a hiring process training that will inform those involved in hiring have access to BHR resources around Equity and Inclusion. BHR will review impacts of the backgrounding process and consider measures that can weed out bias.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: Equity and Inclusion Office Evaluation Tool: BHR Review
2.8: Embed Equity core competencies for every supervisor and manager position posting and job description.	Year Two: Action Item Created. Year Three: No progress made. Year Four: This item is in the preliminary stages. BHR began currently reviewing citywide class comp. BHR Business Partner reached out to BHR to review classification specific to the Police Bureau. BHR partner has limited ability to change class competencies specific to police. BHR focused on providing	Work with BHR to embed equity competency requirement for all positions. Work with BHR to embed equity skills in class comp.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: Equity and Inclusion Office Evaluation Tool: Job Descriptions

	<ul> <li>leadership trainings to increase Equity competency.</li> <li>Citywide Lead Training has started will continue to grow.</li> <li>Based on feedback BHR planned to greater tailor training to Sworn Staff in the future.</li> <li>EIO provided language to Personnel Division to embed</li> <li>Equity in the internal promotion process. EIO reviewed all internal job position postings. In promotion process, PPB required an Equity curriculum to be reviewed by applicants.</li> </ul>		
<b>2.9:</b> Increase understanding of proactive preventative options such as mediation options and navigating the 2.02 policy.	Year Two:Action Item Created.Year Three:Equity and Inclusion Office began to explore mediation options and engaging stakeholders around potential new systems.Year Four:Equity and Inclusion Office worked with BHR partners, Internal Affairs, the Policy team, Independent Police Review, and OEHR in the creation of a process that will increase member's knowledge and access to programs that allow them to resolve conflicts between internal parties. Process was not fully developed/approved.EIO created a draft pamphlet to educate members on Conflict Resolution options including BHR Partners, OEHR Coaching, and Conflict Resolution through shared neutrals. BHR began the process of reviewing the pamphlet.	Complete imbedding of Conflict Resolution options within PPB processes. Explore options for anonymous reporting and allowing unit rather than individual responses in specific cases.	Lead Branch: Equity and Inclusion Office Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: Internal Affairs, BHR Evaluation Tool: New mediation procedures and policies.

#### Leadership Development

Long Term Goal: Create a culture of continuous learning and improvement.

Five Year Bureau Goal: We have an inclusive leadership development program and a succession-planning process to identify and develop a core of leaders across the bureau. Leaders and employees throughout PPB receive integrated equity training specific to their area and level, focused on achieving the Bureau's overall goals.

Strategies: Be Data Driven – Item 3.1 Implement a Racial Equity Lens – Item 3.2 Build Organizational Capacity – Items 3.3, 3.4, 3.5, 3.6

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office LMS- Learning Management Series PEC- Police Equity Council PPA- Portland Police Association PPB- Portland Police Bureau PPCOA- Portland Police Commanding Officer Association RU- Responsible Units

Action Item	Past Progress (Years 1-4)	Year 5	Information
3.1: Identify the	Year One - Year Three:	Identify Core Competencies of	Lead Branch:
common core	Hatfield Fellow hired to begin this work in early 2020 but	Equitable Leadership and	Training Division
competencies of	position was lost with budget cuts.	integrate City Core Values into	Lead Role:
leadership and		the Core Competency process.	Training Division Captain
management	Year Four:		or Designee
(formal and	No progress due to difficulty in procuring a Hatfield Fellow.		Stakeholders:
informal) that			CHO/Equity and Inclusion,
are linked to			ΡΡϹΟΑ, ΡΡΑ
advancing equity			Evaluation Tool:
and inclusion			Report.
goals within the			
organization.			
3.2: Develop	Year One:	EIO will design a curriculum	Lead Branch:
individual equity	Executive Leadership was trained on diversity, equity, and	around leading difficult	Training Division
leadership	inclusion principles through Equity 101.	conversation.	Lead Role:
systems to	Maay Tura		Training Division Captain
embed within	Year Two:		or Designee Stakeholders:
executive	Sergeants and Non-Sworn Managers was trained on diversity,		
training	equity, and inclusion principles through Equity 101.		CHO/Equity and Inclusion Evaluation Tool:
programs; sergeant	Year Three:		Training records.
academies; and	Equity Lens training was created.		
for non-sworn			
managers.	Year Four:		
managers.			

	All command staff and non-sworn managers have been trained on Equity Lens as of the end of 2020. The Equity Lens was made part of the promotional exam process.		
<b>3.3:</b> Design and institute tiered leadership development training for all sworn members. Design and institute	<ul> <li>Year One - Year Three: Hatfield Fellow hired to begin this work in early 2020 but position was lost with budget cuts.</li> <li>Year Four: All Leadership received Equity Lens training.</li> <li>No progress on leadership training due to difficulty in procuring a Hatfield Fellow.</li> </ul>	Identify key concepts within Cultural Humility methodology needed to build tiered leadership development training for all staff.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: CHO/Equity and Inclusion Evaluation Tool: List of key concepts of Cultural
separate tiered leadership development training for all non-sworn members.			Humility.
<b>3.4:</b> Explore self- guided leadership technology platform that encourages ongoing skill building outside of the in-service structure.	<ul> <li>Year One:</li> <li>Researched online learning and selected LMS (Learning Management System) as its primary system.</li> <li>Year Two -Year Three:</li> <li>No work.</li> <li>Year Four:</li> <li>All Leadership received Equity Lens training.</li> </ul>	Research opportunities for online learning for leadership. Create recommendations on how to move forward.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: CHO/ Equity and Inclusion Evaluation Tool: Recommendations
<b>3.5:</b> Develop and provide opportunities for cross-training as	Year One - Year Three: There has been no specific work done on this at this point. PPB does share space at academies and participate in a metro sergeant's academy.	Connect with Trainers across city to build more holistic multi-agency trainings.	Lead Branch: EIO/Training Division Lead Role: Equity Program Manager

well as multi/cross- agency training collaboration. <b>3.6:</b> Assess the current promotional processes to identify opportunities to increase access for women and people of color.	<ul> <li>Year Four:</li> <li>EIO has attended Results Based Accountability Training.</li> <li>PPB was unable to commit to RBA for more than a small number of staff at this time due to budget constraints.</li> <li>Year One - Year Three:</li> <li>EIO has done some preliminary research on this topic.</li> <li>Personnel has data on diversity by rank.</li> <li>Year Four:</li> <li>Equity and Inclusion Office were integrated into the promotional process.</li> <li>BHR, Personnel, and EIO began discussions how to analyze promotions and interest.</li> <li>Equity material were used across promotional opportunities.</li> <li>EIO has met with Personnel around accessing promotional interest and began to formulate next steps.</li> </ul>	Analyze the promotional process using an Equity Lens Tool. Work with Leadership to ensure that members training (internal and external) are taken into account in promotions.	Training Division Captain or Designee Stakeholders: Personnel, Equity and Inclusion Evaluation Tool: Meeting Records. Lead Branch: CHO/EIO Lead Role: Chief of Police or Designee Equity Program Manager or Designee Stakeholders: Training Division, BHR, and Personnel Division Evaluation Tool: Bureau Plan for Promoting Women and People of Color
	- · ·		Women and People of Color created through Equity Lens.

## Staff Development

Long Term Goal: Create a culture of continuous learning and improvement. Five Year Bureau Goal: Through integrated, sequential and ongoing training, all employees (sworn and non-sworn) will be equipped to build a diverse, inclusive and equitable workforce. Strategies: Build Organizational Capacity- Items 4.1, 4.2, 4.3, 4.4, 4.5, 4.6 Partner with other Institutions and Communities – Item 4.7

Acronyms: BAC- Bureau Advisory Council CAG- Coalition of Advisory Groups CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office FTO- Field Training Officer PEAC- Police Equity Advisory Council PPB- Portland Police Bureau TAC – Training Advisory Council

Action Item	Past Progress (Years 1-4)	Year 5	Information
<b>4.1:</b> Strengthen training for leadership to build knowledge, attitudes and skills related to equity and inclusion.	<ul> <li>Year One: Leadership participated in Equity 101.</li> <li>Year Two: Leaders trained on implicit bias and procedural justice. Procedural Justice position created.</li> <li>Year Three: Procedural Justice integrated into training curriculum and training scenarios.</li> <li>Year Four: All command staff and non-sworn managers were trained on Equity Lens by the end of 2020.</li> <li>Procedural Justice was fully integrated into patrol procedures programs including debriefs and scenarios.</li> <li>Training Division began evaluating Procedural Justice effectiveness based on internal surveys and made plans to also measure impact externally in the future.</li> </ul>	Integrate anti-racism and equity into patrol procedures program including debriefs and scenarios. Training will continue to embed lessons learned in next year's planning.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO, Division Leads, CHO Evaluation Tool: Training records. Lesson Plans.
<b>4.2:</b> Strengthen the bureau's ongoing inservice equity training programs for sworn and nonsworn.	Year One: Implicit bias training created. Year Two: Members trained on implicit bias and procedural justice. Year Three: Training and EIO explored options for an Equity Training Analyst.	Equity Training Specialist or other leadership identified staff will work to develop a plan for curriculum review with community input.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO, Procedural Justice Officer

	Year Four: Equity Training Specialist was hired. The Equity Training Specialist began evaluating current trainings to see how the Equity Lens can be institutionalize, acknowledging gaps, and looking for areas to embed Equity. The Equity Training Specialist began preparing to pilot Equity program in ongoing in-service. The process to integrate Equity into training has begun through LMS Equity Training.		<b>Evaluation Tool:</b> Training records, Community Input SOP
<b>4.3:</b> Strengthen the bureau's advanced academy equity training programming.	Year One: Implicit bias training created. Year Two - Year Three: Basic Academy has a 4-hour instructional block on implicit bias and a 2-hour lab. Year Four: Equity Training Specialist was hired. The Equity Training Specialist began evaluating current trainings to see how the Equity Lens can be institutionalize, acknowledging gaps, and looking for areas to embed equity. The Equity Training Specialist began preparing to pilot equity program in advanced academy. Pilot program was completed. Equity Training Specialist began reviewing training to identify areas of improvement.	Equity Training Specialist or other leadership identified staff to continue to embed Equity into Advanced Academy.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO, Evaluation Tool: Training records Lesson Plan
<b>4.4:</b> Build capacity and awareness of equity of all training staff.	<ul> <li>Year One: Training Staff participated in Equity 101.</li> <li>Year Two: Training Staff participated in Implicit Bias and Procedural Justice.</li> <li>Year Three: EIO created Equity Lens training. EIO Field Training Officer training delayed due to staff turnover.</li> <li>Year Four: Training Leadership received Equity Lens Training.</li> </ul>	All Training Staff will be trained on Equity Lens. Equity Lens tool will be used in curriculum development.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO Evaluation Tool: Training staff records.

	The Equity Training Specialist reviewed past work on courageous conversations and equity lens.		
<b>4.5:</b> Normalize Community Engagement language and practices.	Year One - Year Two:         No progress.         Year Three:         Community Engagement Officer developed training for         2020 Sergeants Academy.         Year Four:         Community Service Division trained in 2020 Sergeants         Academy on Community Engagement. Training included         Equity components and instructions on communicating         with community members with Limited English Proficiency.	Community Engagement Officer will continue work with Training Division to integrate best community engagement practices into scenario training and LMS training modules	Lead Branch: Training Division Lead Role: Captain of Training/Community Engagement Officer Stakeholders: EIO, Strategic Planners Evaluation Tool: LMS Trainings.
<ul> <li>4.6: Embed Wellness practices at all levels of the bureau, from the onset of all employment within PPB.</li> <li>CHIEF'S PRIORITY</li> </ul>	Year Two: Action item created. Wellness focus groups convened and program created. Year Three: Wellness program continues to evolve. Currently has a website 2 fulltime positions. Responsible Units encouraged to implement wellness initiatives around maintaining members health and fitness at work. Year Four: Training Division began an end of pilot analysis on the wellness initiative. A Wellness Directive was drafted and started to be reviewed. The plan to train an internal group of members on fitness will move forward depending on survey and pilot.	Evaluate and report on successes of Wellness Program. EIO will work with Wellness Team to integrate Equity considerations into Wellness Program.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: Personnel, CHO, EIO Evaluation Tool: Report
<b>4.7:</b> Integrate community expertise into department training programs to serve as advisors to assist in building	Year Two: Community Members participated in Implicit Bias Training. EIO hired consultant to work on Community Partners Project. Year Three:	Pilot Community Member Led Workgroup to inform Equity Training Programs.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders:

culturally responsive	EIO identified partners for Community Partner Project and	TAC, EIO, PEAC
trainings.	worked with Training on planning Community Trainer Pool.	Evaluation Tool:
	Year Four:	Lesson Plans.
	Began discovery phase on a Standard Operating Procedure	Meeting Notes.
	that would bring in TAC and other impacted community	
	leaders to weigh in on new trainings.	
	The Equity Training Specialist decided the most effective	
	way to move forward is to with Work Groups rather than a	
	Task Force.	

### **Communications and Access**

Long Term Goal: Change Existing City Services using racial equity best practices to increase access for communities of color and immigrant and refugee communities. Increase internal legitimacy.

Five Year Bureau Goal: We are committed to internal and external transparency and collaboration. We document our compliance with Titles II and VI of the Civil Rights Act. We have developed and maintained open, direct, and multi-faceted lines of communication with all of the communities we serve.

Strategy: Implement A Racial Equity Lens – Items 5.1, 5.2 Operate with urgency and accountability - 5.3, 5.4, 5.5 Be Data Driven – 5.6

Acronyms: CHO- Chief's Office BHU- Behavioral Health Unit BHR- Bureau of Human Resources DOJ OCR- Department of Justice Office of Civil Rights EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan SSD- Strategic Services Division

Action Item	Past Progress (Years 1-4)	Year 5	Information
5.1: Develop a proactive	Year One:	EIO and Communications	Lead Branch:
external and internal	No Progress.	will draft a communication	Equity and Inclusion
communication strategy	Year Two - Year Three:	plan around how to	Lead Role:
to promote equity,	Internal Video Campaign created with equity skills and	increase the visibility of the	Equity Manager
diversity and inclusion.	members selected. Rough script created but filming	Equity work at the Portland	or Designee
	canceled due to new social distancing rules of COVID 19.	Police Bureau.	Stakeholders:
	Project suspended.		Communications Specialist,
	Year Four:		CHO, Training Division.
	EIO consulted with its Police Equity Council around what		Evaluation Tool:
	resources were need. All resources were approved by the		
	Equity Manager and were added to PPB's internal		Equity Communication Plan.
	website.		
5.2: Develop equity lens	Year One- Year Two:	All Training Staff trained on	Lead Branch:
toolkit that will be	EIO worked on researching and creating the racial equity	Equity Lens.	Equity and Inclusion /Training
utilized in all programs,	lens.		Division
policies, practices,	Year Three:		Lead Role:
missions and decisions.	Equity lens finalized and approved by leadership. Equity		Equity Manager or Designee,
Ensure that	Lens training created and approved.		Training Captain
understanding of	Year Four:		Stakeholders:
inclusive processes are	All command staff and non-sworn managers were trained		Communications, OEHR, Policy
integrated throughout	on Equity Lens as of November of 2020.		Team, Core Team, Training.
the bureau.			Evaluation Tool:
			Lens signed by leadership.
			Training Records.
5.3: Assure that	Year One - Year Three:	Develop SOP and training	Lead Branch:
communications meet	The bureau uses language line or internal translators to	for communications on the	Equity and Inclusion
the needs of the ten safe	communicate with community members who speak	requirements of the ten	Lead Role:

harbor languages groups and comply with Title VI regulations. FEDERAL MANDATE	limited English. Its online releases have google translate options and some printed material is printed in most common languages spoken in Portland. Year Four: The Equity Office reviewed the Language Access Resolution and consulted OEHR around the creation of a	safe harbor languages groups and Title VI regulations. Identify areas to increase language translated	Equity Manager or Designee <b>Stakeholders:</b> Communications, OEHR, City Attorney, DOJ OCR, SSD, Office of Community Engagement
	formalized Language Access Plan.	documents.	<b>Evaluation Tool:</b> Data related to language access and stops.
<b>5.4:</b> Assure compliance with the Americans with Disabilities Act, Title II.	Year One - Year Two: Equity Inclusion Office and Chief's Office explored proper home for Title II complaints. EIO discussed creating proper response with OEHR.	Report to OEHR on an annual basis and make changes when necessary.	Lead Branch: Chief's Office/ Equity and Inclusion Lead Role:
FEDERAL MANDATE	Year Three: EIO created a committee to focus on Title II and Title VI. Year Four: Equity and Inclusion Manager met with OEHR and discussed accommodations. OEHR communicated that they were centralizing the process citywide.	Work with DRO and City Attorney to better make accommodations for people with disabilities during patrol and demonstrations.	Executive Lieutenant & Equity and Inclusion Manager Stakeholders: Communications, Equity and Inclusion, and OEHR Evaluation Tool: OEHR Report
<ul> <li>5.5: Assure that access for historically marginalized groups is in compliance with Title VI.</li> <li>FEDERAL MANDATE</li> </ul>	Year One - Year Three: EIO has formed a close working relationship with the Tribal Director of the Office of Government Relations. It has contributed to increased bureau understanding of tribal protection orders and full faith and credit as well as working with the Director on the issue of MMIW.	Use data to determine whether we are providing access to all marginalized groups in compliance with Title VI. Use results to develop solutions where	Lead Branch: Equity and Inclusion Lead Role: Equity Manager Stakeholders: OEHR, Tribal Director
	<ul> <li>Year Four:</li> <li>EIO worked with Tribal Director to improve Police support of indigenous communities.</li> <li>EIO began process of hiring Equity Data Analysis to use data to identify access for marginalize groups.</li> </ul>	needed and to create access for identified marginalized groups.	Evaluation Tool: Relevant Documents

<b>5.6:</b> Develop the tools	Year One - Year Two:	Roll out accommodations	Lead Branch:
necessary to document	No Progress Made.	tracking policy and	Equity and Inclusion /Chief's
compliance with Title II	Year Three:	procedure.	Office
and Title VI related	EIO established an internal team focused on meeting		Lead Role:
requests and	requirements and streamlining accommodation requests.		Equity Manager
accommodations.	Year Four:		Stakeholders:
	Equity and Inclusion Manager is consulted with OEHR in		OEHR, BHU, Policy Team, Title VI
FEDERAL MANDATE	developing draft for accommodation tracking.		Coordinator, Title II Coordinator
			Evaluation Tool:
	OEHR communicated that it would be taking over		Documentation of compliance
	accommodation tracking for the city.		plan is found sufficient by OEHR
			to track and report requests and
			accommodations as required by
			federal and local authorities.
			311 Metrics.

## Stakeholder Engagement

Long Term Goal: Strengthen outreach and public engagement for communities of color, youth, and immigrant and refugee communities. Increase bureau legitimacy in the communities we serve, particularly in communities of color. Improve ratings of police services as measured by the City Auditors Annual Community Surveys. Five Year Bureau Goal: We are responsive to the needs of the communities we serve.

Strategy:

Partner with other institutions and communities – Items 6.1, 6.2, 6.3, 6.4 Building Organizational Capacity- Items 6.5, 6.6, 6.7 Be Data Driven- Item 6.8

Acronyms: CAG- Coalition of Advisory Groups CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office PCCEP- Portland Commission on Community Engaged Policing PEC- Police Equity Council PIAC- Public Involvement Advisory Council PPB- Portland Police Bureau REP- Racial Equity Plan SSD- Strategic Services Division

Action Item	Past Progress (Years 1-4)	Year 5	Information
Action 6.1: Strengthen established community Advisory Groups to empower collaborative engagement with bureau leadership.	<ul> <li>Year One - Year Two:</li> <li>EIO actively engaged with all bureau's advisories on a semi- annual basis.</li> <li>Year Three:</li> <li>Latino Advisory for the Portland Police Bureau created.</li> <li>Year Four:</li> <li>The CAG (Coalition of Advisory Groups) had regular meetings with the Chief's Office.</li> <li>The Bureau has created a Latino advisory.</li> <li>The Behavior Health Unit Advisory Council group had its first quarterly community engagement meetings.</li> </ul>	Advisories to engage with bureau leadership through CHO Advisory (Tied to 1.8).	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: PPB Advisory Committees, Equity and Inclusion Evaluation Tool: Frequency of Meetings
<b>6.2:</b> Establish and maintain new Advisory Committee to support the bureau's equity initiatives empowered to collaboratively engagement with bureau's Equity and Inclusion Office.	Community Services Division was dissolved. Year One: No progress. Year Two: Equity Inclusion Office hired consultant for Community Partners Project. Consultant created list of community partners. Year Three: List of community partners and advertising used to recruit community members for PEAC (Police Equity Advisory Council). PEAC was created and is fully functional.	Continue to support and shape the advisory council through its second year in operation.	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: Community Services Division Evaluation Tool: Meeting Minutes

	Year Four: The PEAC (Police Equity Advisory Council) was operational for over a year. It drafted formal recommendations to the Chief and interfaced with the REP stakeholders. PEAC voted to add subcommittees to its work.		
<b>6.3:</b> Establish and maintain new Advisory Committee specifically targeted to engage youth in the community.	<ul> <li>Year One:</li> <li>EIO has created materials for youth advisory and shared those materials with the Youth Services Division.</li> <li>Year Two - Year Three:</li> <li>Youth Services Division was in the process of creating advisory when unit was disbanded.</li> <li>Year Four:</li> <li>Community Services Division began to work on Youth Advisory. Process was dependent on working with Portland Public Schools. PPB explored multiple options for moving forward with this item. This item was set back when Community Services Division was dissolved.</li> </ul>	Convene PCCEP Youth Subcommittee and PPB representatives to identify need and existing structures. Use feedback to inform process of engaging youth and need for Youth Advisory Committee.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: Community Services Division Evaluation Tool: Meeting Minutes
<b>6.4:</b> Work with other City structures to continually enhance bureau community engagement efforts and equity initiatives progress.	<ul> <li>Year One – Year Three:</li> <li>EIO regularly attended advisory committees, PIAC, and PCCEP.</li> <li>Year Four:</li> <li>EIO representatives, the Inspector General, and representatives of the Chief's Office attended PCCEP (Portland Commission on Community Engaged Police) meetings regularly.</li> <li>Community Services Division Captain attended Building Bridges Events.</li> </ul>	Portland Police Bureau work with Community Safety Transition Director to find opportunities for public engagement and equity initiatives across Public Safety Bureaus.	Lead Branch: Chief's Office/ Equity and Inclusion Lead Role: Chief of Police and Equity Manager Stakeholders: PIAC, CHO, Civil Life Evaluation Tool: Equity Lens Tool Records of meetings with community safety director.

<b>6.5:</b> Reconvene and maintain an internal advisory committee, PEC, inclusive of sworn and non-sworn members that will inform bureau initiatives inclusive of equity.	EIO kept in touch with City Wide Advisory Coordinator around when it may be best to engage with PIAC (Public Involvement Advisory Council). Community Services Division was dissolved. Year One: PEC established. Year Two: PEC created focus groups for bureau wellness then restructured to have working subcommittees. Year Three: PEC worked on major projects like Equity in Motion Video Campaign, bureau response to COVID 19 and beginning the crafting of protected classes satisfaction survey. Year Four: PEC had two reoccurring subcommittees. The Training Subcommittee provided feedback to the Equity Training Specialist on the Equity video series for the Bureau's LMS (Learning Management Series). The Culture Subcommittee began work on a project that will assess how to make a	Continuing work on the training video campaign and creating programs to assess the supports needed for women, LGBTQ+, and People of Color within the bureau. Establish Subcommittees to assist in moving REP and Anti- Racism work forward. EIO will work with Chief's Office to increase Sworn Participation.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders: CHO/Equity and Inclusion, Police Equity Council Evaluation Tool: Attendance Records, Action Plan and Meeting Minutes.
<b>6.6:</b> Create mechanism to support protected classes of employees within PPB.	<ul> <li>more inclusive culture within the bureau.</li> <li>Year One -Year Two:</li> <li>EIO explored the possibility of affinity groups.</li> <li>Year Three:</li> <li>PEC will include questions around affinity groups in its upcoming member satisfaction survey.</li> <li>Year Four:</li> <li>The PEC Culture Subcommittee began the work on a project which will evaluate the experience of employees from protected classes.</li> <li>EIO Program Specialist reviewed past research on the inclusiveness of the culture at PPB.</li> </ul>	Develop data informed mechanism to both protect and provide voice to protected classes of employees within PPB. In particular explore the ways in which the Bureau can improve its support systems for women, people of color, professional staff, and members of the LGBTQ+ community.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders: Equity and Inclusion, Police Equity Council Evaluation Tool: Report

	EIO Program Specialist begun drafting protocol for members of bureau and public to evaluate impact of bureau environment on culture. Will not begin until city reopening.		
<b>6.7:</b> Explore past initiative-Intergroup Dialogues. Identify city partners to assist with reconvening and modifying the practice to encourage the continued practice of courageous conversations.	<ul> <li>Year One - Year Three: Equity and Inclusion Office has explored reports of past inter-group dialogue and recommended that the organization re-start the program.</li> <li>Year Four: The Chief Office began exploring options for increasing comfort around discussions of race in leadership. The Chief Office planned for discussion for next fiscal year.</li> </ul>	Create and implement a concrete plan about moving forward in intergroup dialogue.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: Intergroup Dialogue Facilitators, Equity and Inclusion Office Evaluation Tool: Participant Evaluation.
<b>6.8:</b> Develop the tools necessary to document, analyze, and develop community engagement to inform equity management decisions.	<ul> <li>Year One – Year Three:</li> <li>Community Engagement tracking app developed by</li> <li>Strategic Services Division is used to track Community</li> <li>Engagement within the Bureau.</li> <li>Year Four:</li> <li>Community Engagement app continued to be available. The availability of Officers to do community engagement was lower due to staffing issues. Strategic Services advised that training on the app was not necessary.</li> </ul>	Work with PSU graduate students to determine how community engagement looks post-Covid 19.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders: Operations, SSD Statistical Support Unit, Office of Community Engagement, Equity and Inclusion Evaluation Tool: Report

#### Data Management

Long Term Goal: Provide equitable City services to all residents.

Five Year Bureau Goal: We are an empirically driven bureau. We collect and use disaggregated data about all our services to develop and adapt/shape equitable policies, evaluate and improve performance as well as offer transparency and accountability to our community. Strategies: Be Data Driven – 7.1, 7.2, 7.3

Build Organizational Capacity – 7.4

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan SSD- Strategic Services Division

Action Item	Past Progress (Years 1-4)	Year 5	Information
7.1: Invest in systemic improvements of data collection, analysis, and reporting to inform equity-related management decisions relating to community engagement, recruitment, hiring, and retention activities. CHIEF'S PRIORITY	Year One: EIO approved for Data analyst position to analyze data. Year Two: EIO hired data analyst. Year Three: Data analyst went through background and began role. They then vacated position to become program manager, future of position uncertain with current budgets. A data team is being created by a Police Equity Council Subcommittee to inform this work. Year Four: Equity Data Analyst position was funded and housed in OEHR. EIO and OEHR began the process of hiring the analyst.	Explore opportunities for professional development in Equity topics for Analysts. Create a task force on how to best collect data as it relates to race.	Lead Branch: Equity and Inclusion/ Strategic Services Division Lead Role: Equity Manager/ Strategic Services Division Stakeholders: Personnel, Outside consultants, BHR, SSD Evaluation Tool: Report from committee addressing data needs, access, and collection with recommendations for upcoming
<b>7.2:</b> Strengthen data collection systems that document training activities related to equity.	Year One - Year Three:Training researched online learning and selected LMS(Learning Management System) as its primary system.This system will allow analysis of Equity trainings oncethey are created.Year Four:The EIO led Equity Trainings were tracked within theLearning Management System.	Goal Complete.	year. Lead Branch: Equity and Inclusion Lead Role: Equity Manager Stakeholders: Training Evaluation Tool: Training Reports.

7.3: Utilize OEHR's Racial Equity Toolkit to review the stops data, GET data and hiring data to identify racial disparities.	Year One: EIO approved for data analyst position to analyze data. SSD provided public with STOPS data analysis and reporting. Year Two: EIO hired data analyst. SSD provided public with STOPS data analysis and reporting. Year Three: Data analyst went through background and began role. They then vacated position to become program manager, future of position uncertain with current budgets. SSD provided public with STOPS data analysis and reporting. Year Four: BHR made data on hiring available to internal employees. SSD has produced Q1 2021 &Q2 2021 quarterly STOPS report: https://www.portlandoregon.gov/police/65520. SSD worked on the production of an Annual STOPS Report.	SSD will continue to identify racial disparities in STOPS data and hiring data. Analysis of hiring data dependent on BHR process.	Lead Branch: Equity and Inclusion/ Strategic Services Division Lead Role: Equity Manager/ Strategic Services Manager Stakeholders: CHO, SSD, OEHR, Operations Branch Evaluation Tool: Include analysis/narrative in annual Stops Data Report, Recommendations provided based on data.
<b>7.4:</b> Implement an ongoing evaluation processes of the racial equity plan.	Year One: EIO selected Cascade Software to track the progress of the Racial Equity Plan. Year Two - Year Three: EIO used Cascade software to track progress on the strategic plan and trained membership on how to use Cascade software. Year Four:	EIO will post regular updates on REP progress on its website.	Lead Branch: Equity and Inclusion Lead Role: Equity Program Specialist Stakeholders: CHO, Evaluation team, PEC Evaluation Tool:

EIO used Cascade to inform the monthly updates. EIO has begun to track update progress in the monthly update sheet. EIO discontinued use of Cascade for cost and logistical reasons.
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# Budgeting and Contracting

Long Term Goal: Prioritize equity strategy by allocating funds to facilitate the equity plan and create greater opportunities City government contracting.

Five Year Bureau Goal: PPB's budget and financial equity strategy is embedded within all practices and has the support to rollout initiatives. PPB will have a process that shows value in creating opportunities for minority and women owned businesses & guidance for future budget decisions.

Strategies: Operate with urgency and accountability – 8.1, 8.2 Build Organizational Capacity- 8.3, 8.4, 8.5, 8.6, 8.7 Be Data Driven- 8.8, 8.9 Partners with other institutions and communities- 8.10

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office MWESB- Minority Owned, Woman Owned, or Emerging Small Business OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan RU- Responsible Unit SAP- Systeme, Andwendungen, Produkte in der Datenverarbeitung (Systems, Applications, Products in Data Processing) – A software used by the City of Portland for budgeting

Action Item	Past Progress (Years 1-4)	Year 5	Information
<b>8.1:</b> Continually assess the funding needs of the equity team.	Year One: Office funded for Program Manager, Program Specialist, and temporary support staff (PSU Intern, Hatfield Fellow). Year Two: Office funded for Program Manager, Program Specialist, Equity Data Analyst and temporary support staff (PSU Intern, Hatfield Fellow). Year Three: Office funded for Program Manager, Program Specialist, and Data Analyst. Temporary staff and Data Analyst funding compromised by COVID 19 and budget cuts. Year Four: EIO met with Business Services Group bi-weekly to discuss Equity in Budgeting and EIO's budget opportunities. EIO has submitted target to Business Services Group, which is now being reviewed.	Assess annually the budget needs of equity work at PPB and evaluate funding needs.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager Stakeholders: CHO, Business Services Group Evaluation Tool: Budget Equity Tool.
<ul> <li>8.2: Convene budget advisory council year round in order to strengthen involvement and recommendations to PPB budget.</li> <li>BUSINESS SERVICE GROUP IDENTIFIED PRIORITY</li> </ul>	Year One: Budget Advisory Council was active. Year Two: BAC membership expanded. Members of BAC engaged in capacity building. Year Three: Number of Budget advisory meetings increased per year. Year Four:	Assess Bureau wide Advisory Council in areas of diversity, engagement, empowerment, and equity focus. Make note of areas for improvement. Create opportunity for community members to receive training on	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: Budget Advisory Council schedule, Documented Recommendations.

<b>8.3:</b> Educate bureau procurement process owners in the importance of racial and gender equity when soliciting quotes from vendors, in its contracting and purchases, regardless of total dollar amount. Develop education component for RU Managers to increase awareness of MWESB contracting, general procurement priority.	Creation of a 12 member Bureau wide Advisory Committee that has expanded its scope from a budget focus to looking at all of Police Functions. More Information can be found here: https://www.portlandoregon.gov/police/63881 Year One: Identify baseline data points for vendor selection of MWESB vendors & develop training materials. Year Two-Three: Roll out of Training. Year Four: Business Services Group began preparing to develop a training for a future Sergeants academy. In addition, Business Services Group began exploring training for admin staff and professional staff managers. Plans for training included value of MWESB contracts, advice on how to identify MWESB contracts, and the importance of informing businesses who qualify to be MWESB but are not recognized as such how to apply.	Portland Polices Equity Lens. Training is embedded and will continue.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: MWESB Procurement Reports, SAP reports, PCARD Reports.
8.4: Develop education component for Sergeant Academy, Lieutenant, and professional support staff in RUs to increase awareness and value of MWESB contracting and procurement priority.	<ul> <li>Year One:</li> <li>Fiscal Services (now Business Services Group) developed academy specific training materials, conducted training.</li> <li>Year Two:</li> <li>Develop understanding for what capacity the Bureau has for MWESB contracting.</li> <li>Year Three:</li> <li>Position hired that will work on this item.</li> <li>Year Four:</li> <li>Business Services Group gathered MWESB data and done a preliminary analysis. Next steps will be to identify areas of weakness and opportunity.</li> </ul>	Create plan to integrate data insights into future/current trainings.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: Lesson Plans

	Business Services Group increased the frequency of internal discussions around MWESB contracting.		
<b>8.5:</b> Incorporate MWESB procurement goals into the 1:1 fiscal consultation process.	<ul> <li>Year One - Three: Business Services Group incorporates MWESB goals into 1:1 consultations with RU.</li> <li>Year Four: Business Services Groups worked with RUs on budget management. There is currently a SOP (Standing Operating Procedure) in place for working with RUs. SOP was modified to include MWESB procurement goals into discussion.</li> </ul>	Goal complete.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: SOP
<b>8.6:</b> Utilize technology to enhance the communication around contracting priorities.	<ul> <li>Year One:</li> <li>Explored options with training division and began development of process.</li> <li>Year Two - Three:</li> <li>Contracts stored in excel spreadsheets and reviewed quarterly.</li> <li>Year Four:</li> <li>Business Services Group met with Equity and Inclusion and Training Division to explore the options.</li> <li>The outcome of the meeting was the decision that BSG would provide education through SGTs Trainings and SOPs rather than LMS videos.</li> </ul>	Create videos that highlight the importance of equity considerations during contracting. Include the importance of informing all vendors about COBID certification.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: Videos
<b>8.7:</b> Draft PPB procurement policy that will strengthen the utilization of the state database and support management of pcard usage.	<ul> <li>Year One - Year Three:</li> <li>Procurement policy drafted.</li> <li>Year Four:</li> <li>Business Operations Manager reviewed policy draft.</li> </ul>	Finalize and approve draft of policy. Develop training for policy.	Lead Branch: Business Services Group Lead Role: Equity Manager Stakeholders: CHO, EIO Evaluation Tool: Policy and Lesson Plan.

8.8: Incorporate equity outcome measures around hiring and MWESB procurement and budget development into the PPB's community facing	<ul> <li>Year One - Three:</li> <li>Business Services Group accessed ability to track and maintain baseline data.</li> <li>Year Four:</li> <li>Data around Hiring is publicly available through Bureau of Human Resources:</li> </ul>	Finalize and Publish Dashboard.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool:
dashboard.	https://www.portlandoregon.gov/bhr/index.cfm?&a=698280 Current contracts are analyzed by Business Services Group. Plans for the development of a dashboard are in progress.		Dashboard.
8.9: Utilize procurement	Year One - Three:	Set contracting &	Lead Branch:
data to set contracting &	Data collected but not analyzed.	procurement goals using	Business Services Group
procurement goals.		equity lens.	Lead Role:
	Year Four:		Business Services Manager
	Business Operations Manager analyzed procurement for		Stakeholders:
	MWESB data. Business Services Group engaged around		CHO, EIO
	internal discussion around setting goals.		Evaluation Tool:
	Tools currently available do not seem able to meet needs of		Completed Equity Lens Tool
	this action item. Business Services Group plans to reach out		,
	to Central Procurement to discuss solutions to this problem.		
8.10: Regularly engage	Year One – Three:	Continue to work with	Lead Branch:
with procurement and	Preliminary meeting with OEHR held.	OEHR to identify process	Business Services Group
OEHR to assure that the		improvements and shared	Lead Role:
Police Bureau aligns	Year Four:	opportunities. Business	Business Services Manager
racial and gender	Business Services Group worked with OEHR on use of the	Services Division will	Stakeholders:
focused practices and	budget equity tool. OEHR representative was added to	meet with OEHR to	CHO, EIO
goals with the citywide	monthly BSG REP check ins. Citywide procurement started a	discuss REP items and	Evaluation Tool:
efforts for procurement	project exploring how to maximize MWESB in contracting.	opportunities to	Quarterly Meetings
and budget practice.	BSG attended meetings relating to this project.	collaborate.	

Equity Managers Signature

Al Am

Chief of Police Signature