# Racial Equity Plan Progress Report

JANUARY UPDATE



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# Monthly Update

Hello Community,

We at the Equity and Inclusion Office are excited to present the first Racial Equity Plan Update for 2022. It is expected that we will be releasing monthly reports until the end of the fiscal year. As most of the information in this report is new nothing will be italicized or colored red. In all future reports changes from previously released documents will be italicized and highlighted in red. In addition, when an item's progress level has increased from past reports it will be noted by a ' $\uparrow$ '. If for any reason a new roadblock increases the amount of work needed to complete an item and its progress level is decreased it will be marked with ' $\downarrow$ '. We are committed to continual improvements and if community members have suggestions on how we can improve these please send to PPBEquityOffice@portlandoregon.gov.

Progress Level	Meaning	Percent Complete (Est.)
No Progress	This item has had little to no progress.	<10%
Some Progress	This item has been started and had some work done on it but it is still mostly	10%-50%
	incomplete.	
Moderate Progress	Considerable work on this item has been done but it is not yet near complete.	51%-89%
Near Complete	Most of this item is completed. There are a few final touches that need to be done.	90%-99%
Complete	This item has been completed.	100%
Extra Progress	This item been completed and additional work has been done on this item.	>100%

Best,

Marlon Marion, Equity and Inclusion Program Manager

Furthering the Citywide Racial Equity Goals and Strategies				
For the Period July 1, 2017 to June 30, 2022				
Bureau: Portland Police Bureau Director: Chief Chuck Lovell	Action Plan Development Lead(s): Marlon Marion, Equity and Diversity Program Manager Implementation Team Lead(s): Director's Team, Equity Leadership Council, Equity and Inclusion Office (EIO)			
Bureau Equity Guiding Statement: The Portland Police Bureau is committed to racial equity, building trust within our community, encouraging relationships between officers and the people they serve, and making Portland a safer and more livable community.	Years four through five of this plan have been informed by years one through three.			

#### **Some Frequently used Acronyms:**

**BHR- Bureau of Human Resources** 

**CAG- Coalition of Advisory Groups** 

**CHO-Chief's Office** 

**EIO- Equity and Inclusion Office** 

**MWESB- Minority Owned, Woman Owned, or Emerging Small Business** 

**PEAC- Police Equity Advisory Council** 

**PEC- Police Equity Council** 

**PPB- Portland Police Bureau** 

**REP- Racial Equity Plan** 

# Quick Guide to Progress by Area

	.1	.2	.3	.4	.5	.6	.7	.8	.9	.10
Prioritize	MP	SP	С	С	С	NP	NP	С		
Recruitment, Hiring and Retention	NP	С	SP	SP	SP	MP SP	SP	NP	MP	
Leadership Development	NP	NC	SP	MP	MP	SP				
Staff Development	С	NC	С	NP	MP	С	С			
Communications and Access	NP	NP	NP	NP	NP	С				
Stakeholders Engagement	С	С	NP	SP	С	SP	С	SP		
Data Management	NP	С	SP	SP						
Budgeting and Contracting	С	NP	SP	SP	С	SP	SP	SP	SP	MP

NP=No Progress, SP= Some Progress, MP= Moderate Progress, NC= Near Complete, C= Complete, EP = Extra Progress, ↑= Recent Progress

### Prioritize

Long Term Goal: Center racial equity in all decision making and serve as a leader in citywide efforts to eliminate disparities.

Five Year Bureau Goal: Senior leadership will set priorities, invest in preparation tools and set clear expectations for implementing the racial equity plan.

**Strategies Used:** 

Operate with urgency and accountability- Items 1.1, 1.2, 1.3, 1.4 Implement Racial Equity Lens- Item 1.5 Build Organizational Capacity- Items 1.6, 1.7, 1.8

#### Acronyms:

**AC- Assistant Chief** 

**CAG- Coalition of Advisory Groups** 

**CHO- Chief's Office** 

**EIO- Equity and Inclusion Office** 

**OEHR- Office of Equity and Human Rights** 

**PEAC- Police Equity Advisory Council** 

**PEC- Police Equity Council** 

**PPB- Portland Police Bureau** 

**REP- Racial Equity Plan** 

Action Item	Year 5	Update	Information	Progress
1.1: PPB 5 year racial equity	1) CHO and EIO will meet bi-	Chief meets regularly with EIO	Lead Branch:	Moderate
plan implementation is led	weekly to discuss REP progress.	Program Manager.	Chief's Office/Equity and	Progress
by senior leadership.	2) CHO will participate in Annual	The Chief's Office participated in	Inclusion	
	Equity Retreat to update plan.	the Annual Equity Retreat and	Lead Role:	
	3) CHO will sign updated plan.	signed the updated REP.	Chief of Police	
	4) Division leads will update the		or Designee	
	Chief on REP progress quarterly.	Division Updates will be given	Stakeholders:	
	REP leads will discuss what is	quarterly during RU managers.	Division Leads, CHO	
	moving forward and what		Evaluation Tool:	
	challenges they are experiencing.	First monthly update of the year	Calendar and attendance will	
	5) Division progress will be	has been reviewed by Chief's	verify CHO and EIO meeting	
	published in Racial Equity Plan	Office and posted.	regularly.	
	Updates. Chief's Office will review	·		
	these updates.		Attendance records can verify	
	6) CHO will proactively address		occurrence of Annual Equity	
	stalled action items to ensure		Retreat to update plan.	
	completion of assigned tasks.			
			An updated REP is signed by	
			CHO annually.	
			,	
			Division leads will demonstrate	
			their actions items are moving	
			forward in the plan in quarterly	
			meetings.	
			6	

1.2: PPB 5 Year racial equity	Future Racial Equity Plan will be	EIO is currently taking Results	Lead Branch:	Some
plan will be:	created using Results Based	Based Accountability Classes.	Chief's Office/Equity and	Progress
	Accountability with input from	EIO plans to create a Racial	Inclusion	
1) Reviewed by senior	community stakeholders and	Equity Plan Subcommittee group	Lead Role:	
management and	senior management.	with PEAC stakeholders.	Chief of Police or Designee,	
community stakeholders			Equity Inclusion Program	
annually.			Manager,	
			Assistant Chief of Services	
After review, EIO will:			Stakeholders:	
			CERC, Equity Voices, Police	
2) Update the plan and			Equity Council, OEHR	
			Evaluation Tool:	
3) Submit updated plan to			Through attendance records 1)	
PPB senior leadership at PPB			CHO and EIO can verify	
for approval and			occurrence of Annual Equity	
			Retreat to update plan.	
4) OEHR for posting.				
			For 2) though 3) an updated	
			and signed plan can be verified	
			by a date of chief's signature.	
			For 4) a revised REP on OEHR's	
			website will be the benchmark	
1.3: Update mission/vision	EIO will finalize its Mission and	EIO has finalized and posted its	Lead Branch:	Complete
statements and assure the	Vision Statement. CHO will review	mission and vision statement.	Chief's Office/ Equity and	
Bureau Equity Guiding	PPB's Mission, Vision and Values		Inclusion	
Statement is embedded.	and make necessary adjustments.		Lead Role:	
			Chief of Police or Designee	
1) Update EIO's			Equity Program Manager	
mission/vision statements.			Stakeholders:	
			Review Committee/ Equity	
2) Update PPB's			Voices, Strategic plan steering	
mission/vision and assure			committee, EIO	
the Bureau Equity Guiding			Evaluation Tool:	

Statement is embedded in PPB's mission and vision.			EIO Mission/Vision statement updated to include Equity Guiding Statement and found on Bureau website etcetera. PPB Values with equity exists and can be found on PPB website and documents.	
1.4: Explore project management programming/training to support continual progress and movement of the plan.	EIO will continue to meet with division leads 1:1 and record progress in the Racial Equity Plan Updates. The Chief's Office will highlight three items from the REP to be Chief's Priorities which will receive extra attention.	This is ongoing. The Chief has selected his three priorities for the REP.	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: PEAC, Division Leads, CHO Evaluation Tool: Monthly progress reports on goals are generated.	Complete
<ul><li>1.5: Integrate equity into all bureau initiatives.</li><li>Ensure: <ul><li>A) strategic plans align with the REP and equity goals are central;</li></ul></li><li>B) all bureau departments initiatives /plan contains</li></ul>	All staff will have equity goals set through success factors. Bureau will provide Equity Lens tool to all RU Managers in crafting their success factors.	All staff have included equity goals in their success factors however Equity lens tool was not used in the development of that process.	Lead Branch: Chief's Office/Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee AC of Services or Designee Stakeholders:	Complete

Equity Statement & decision making.			PPB Division Leads, CHO, Communications Evaluation Tool: Success Factors	
1.6: Integrate equity lens within all decision-making processes.	Finish development and begin implementation of Equity Lens Policy.	No progress.	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: CHO, PPB Leadership Evaluation Tool: Lens created and signed.	No Progress
1.7: Senior leadership will support the development of and take the lead on the implementation of the equity communication plan (dependent on action item 5.1).	EIO and Communications will draft a communication plan around how to increase the visibility of the Equity work at the Portland Police Bureau.	Equity Program Manager has discussed this item with the Chief.  EIO plans to reach out to communication to design a way to increase internal communication.	Lead Branch: Chief's Office/Equity and Inclusion Lead Role: Chief of Police or Designee and Equity and Inclusion Program Manager or Designee Stakeholders: OEHR, PPB advisory bodies, PEC Evaluation Tool: Equity Communication Plan.	No Progress
1.8: PPB will create a Chief's Equity Review Council composed of members from all current and advisories	Maintain advisory inclusive of representatives from all other advisories.	The CAG (Coalition of Advisory Groups) is functioning and active.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee and	Complete

and to include any members		Equity and Inclusion Program	
from future advisories.		Manager or Designee	
		Stakeholders:	
		EIO, PPB Advisory	
		Evaluation Tool:	
		Meeting notes and records	

# Recruitment and Hiring

Long Term Goal: End disparities in city government hiring and promotions.

Five Year Bureau Goal: Using a comprehensive equity lens, PPB will strengthen the bureau's practices, policies and procedures to promote focused recruiting and hiring of a more diverse, inclusive and equitable workforce.

**Strategies Used:** 

Implement Racial Equity Lens – Items 2.1, 2.2, 2.3

Be Data Driven – Items 2.4, 2.5

Partner with other institutions and communities – Item 2.6

Build Organizational Capacity – Items 2.7, 2.8, 2.9

#### **Acronyms:**

CHO- Chief's Office
BHR- Bureau of Human Resources
EIO- Equity and Inclusion Office
OEHR- Office of Equity and Human Rights
PEC- Police Equity Council
PPB- Portland Police Bureau
REP- Racial Equity Plan

Action Item	Year 5	Update	Information	Progress
<ul> <li>2.1: Document PPB local and national recruitment and marketing strategies for members of color, women, those from non-traditional fields and academic programs, and any intersection of these.</li> <li>A) Create a plan for strengthening PPB local and national recruitment and marketing strategies for members of color, women, and any intersection of these.</li> <li>B) Assure that this plan is reviewed, updated and approved annually.</li> <li>CHIEF'S PRIORITY</li> </ul>	PPB will implement and document changes to increase applications and hiring of marginalized communities and improve structures to ensure that individuals with a background of violent or dangerous behavior and beliefs are not hired.	No progress.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: CHO, Equity and Inclusion, BHR, Recruitment partners, Personnel Division  Evaluation Tool: Personnel REP action plans created.	No Progress
<b>2.2:</b> Continually update officer panel interview questions to align with desired officer competencies related to equity.	Continue to involve Equity and Inclusion Office in the creation of Equity questions for new officers interview.	Equity Manager has been involved in the process of drafting officer questions.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner	Complete

			(Formerly Personnel Manager or Designee) Stakeholders: EIO, CHO Evaluation Tool: Equity Interview Questions	
2.3: Assess internal support needs of current members of color and women to assess inclusion, utilizing several outreach practices to assess satisfaction rate.	Create discussion groups for women, people of color and other marginalized groups to discuss level of inclusiveness within the bureau.	Equity Program Specialist has begun creating facilitator guides for discussion spaces and is waiting on BHR guidance around 2.02 requirements.	Lead Branch: Equity and Inclusion Office Lead Role: Equity and Inclusion Office Stakeholders: Chief's Office, PEC, Personnel Evaluation Tool: Report	Some Progress
2.4: Track, measure and report changes in diversity of sworn and non-sworn bureau personnel.	Dashboard is functional and regularly updated. Work with BHR to use data to inform decision making in recruitment.	BHR's dashboard is functional. The bureau is in the process of hiring two recruiters that will use the information from the dashboard.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: SSD, OEHR Evaluation Tool: Dashboard	Some Progress
<b>2.5:</b> Utilize exit interview tools to learn from members about the strengths and weaknesses of the organization.	Exit interview process fully embedded in bureau with mechanisms for recording insights into organization and informing	Exit interviews are happening. A division has done stay interviews.	Lead Branch: BHR Partners (Formerly Personnel Division)	Some Progress

Create annual review and reporting processes.	retention efforts. Add stay interviews (why members are staying) into quarterly touch base within success factors. Explore how to tie employee wellbeing and retention into manager accountability. Assess exit interviews for themes and commonalities and report those to leaderships.	Personnel is reviewing the resignation process to look for potential changes that allow for a retention meeting prior to separation forms being completed.	Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: EIO, CHO Evaluation Tool: Records of Exit Interviews Records of Exit Insights	
2.6: Create long-term strategies that invest in the development of local talent. Develop partnerships with local organizations that support this development.	As recruitment and hiring is being moved to BHR, EIO will meet with BHR around recruitment and hiring process. Outreach and recruitment partnerships will be led by BHR, with PPB supplying officers. Cadet program and any additional programs administered by PPB.  Expand info sessions/how to apply	Recruiters are being hired. High School outreach programs connected with personnel. Will connect recruiters with outreach programs with an eye to extending nationally.  In the Cadet Program, there are about 50 cadets with high internal diversity in the program. Sunday trainings are typically	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: EIO, Personnel, CHO Evaluation Tool:	BHR Moderate Progress
	workshops – in partnership with BHR. Will review and embed Equity Retreat suggestions. Efforts will be focused on building pipeline and leveraging talent pools.	available as part of the cadet program. Cadet program has been hampered by staffing shortages. Cadet program is currently discussing a potential pathway from Cadet Program to the Police Bureau.	Info Session Attendance	Training Portion Some Progress

2.7: Leadership, all HR personnel, and all those serving on interview panels are committed to recruiting and screening candidates in a manner that fosters diversity and inclusion.	BHR will create a hiring process training that will inform those involved in hiring have access to BHR resources around Equity and Inclusion. BHR will review impacts of the backgrounding process and consider measures that can weed out bias.	Hiring process has been built but not rolled out. Background process has been reviewed for potential sources of bias.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: Equity and Inclusion Office Evaluation Tool: BHR Review	Some Progress
2.8: Embed Equity core competencies for every supervisor and manager position posting and job description.	Work with BHR to embed equity competency requirement for all positions. Work with BHR to embed equity skills in class comp.	This item is in the preliminary stages. BHR is currently reviewing citywide class comp. BHR Business Partner will reach out to BHR to review classification specific to the Police Bureau.  BHR partner has limited ability to change class competencies specific to police. Has focused on providing leadership trainings to increase Equity competency. Citywide Lead Training has already kicked off. It will continue to grow. Based on feedback BHR is looking to greater tailor training to Sworn Staff.  EIO has provided language to Personnel Division to embed Equity in the internal promotion	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: Equity and Inclusion Office Evaluation Tool: Job Descriptions	No Progress

		process. EIO reviews all internal job position postings. In promotion process, PPB is requiring an Equity curriculum to be reviewed by applicants.  No progress since last year.		
<b>2.9:</b> Increase understanding of proactive preventative options such as mediation options and navigating the 2.02 policy.	Complete imbedding of Conflict Resolution options within PPB processes. Explore options for anonymous reporting and allowing unit rather than individual responses in specific cases.	Equity Program Specialist and partners has created process and materials for Conflict Resolution. Policy team has drafted policy. Awaiting feedback from Conflict Resolution workgroup before submitting to Chief's Office.	Lead Branch: Equity and Inclusion Office Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: Internal Affairs, BHR Evaluation Tool: New mediation procedures and policies.	Moderate Progress

# Leadership Development

Long Term Goal: Create a culture of continuous learning and improvement.

Five Year Bureau Goal: We have an inclusive leadership development program and a succession-planning process to identify and develop a core of leaders across the bureau. Leaders and employees throughout PPB receive integrated equity training specific to their area and level, focused on achieving the Bureau's overall goals.

#### **Strategies:**

Be Data Driven – Item 3.1 Implement a Racial Equity Lens – Item 3.2 Build Organizational Capacity – Items 3.3, 3.4, 3.5, 3.6

#### Acronyms:

**CHO- Chief's Office** 

**BHR- Bureau of Human Resources** 

**EIO- Equity and Inclusion Office** 

**LMS- Learning Management Series** 

**PEC- Police Equity Council** 

**PPA- Portland Police Association** 

**PPB- Portland Police Bureau** 

**PPCOA- Portland Police Commanding Officer Association** 

**RU- Responsible Units** 

Action Item	Year 5	Update	Information	Progress
<b>3.1:</b> Identify the common core	Identify Core Competencies of	No progress due to difficulties	Lead Branch:	No Progress
competencies of leadership and	Equitable Leadership and	in hiring Hatfield or Data	Training Division	
management (formal and	integrate City Core Values into	Analyst.	Lead Role:	
informal) that are linked to	the Core Competency process.		Training Division Captain	
advancing equity and inclusion			or Designee	
goals within the organization.			Stakeholders:	
			CHO/Equity and	
			Inclusion, PPCOA, PPA	
			Evaluation Tool:	
			Report.	
<b>3.2:</b> Develop individual equity	EIO will design a curriculum	Equity Training Specialist is	Lead Branch:	Near Complete
leadership systems to embed	around leading difficult	working on a Difficult	Training Division	
within executive training	conversation.	Conversation for FTO training.	Lead Role:	
programs; sergeant academies;			Training Division Captain	
and for non-sworn managers.			or Designee	
			Stakeholders:	
			CHO/Equity and Inclusion	
			Evaluation Tool:	
			Training records.	
<b>3.3:</b> Design and institute tiered	Identify key concepts within	Equity Training Specialist is	Lead Branch:	Some Progress
leadership development	Cultural Humility methodology	researching the Basics of	Training Division	
training for all sworn members.	needed to build tiered leadership	Cultural Humility.	Lead Role:	
	development training for all staff.		Training Division Captain	
Design and institute separate			or Designee	
tiered leadership development			Stakeholders:	

training for all non-sworn members.			CHO/Equity and Inclusion  Evaluation Tool:  List of key concepts of  Cultural Humility.	
3.4: Explore self-guided leadership technology platform that encourages ongoing skill building outside of the inservice structure.	Research opportunities for online learning for leadership. Create recommendations on how to move forward.	Equity Training Specialist has been researching opportunities for online learning.  Four sworn members have gone through Auschwitz Institute training.  Equity Manager and Training Specialist have met with Collaborative Reform Initiative Technical Assistance Center (CRITAC) around funding and training opportunities.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: CHO/ Equity and Inclusion Evaluation Tool: Recommendations	Moderate Progress
<b>3.5:</b> Develop and provide opportunities for cross-training as well as multi/cross- agency training collaboration.	Connect with Trainers across city to build more holistic multiagency trainings.	Equity Training Specialist has been meeting with training specialists across the city and discussing formalized system of building connections. Training Specialist have been sharing resources and contacts.	Lead Branch: EIO/Training Division Lead Role: Equity Program Manager Training Division Captain or Designee Stakeholders: Personnel, Equity and Inclusion Evaluation Tool: Meeting Records.	Moderate Progress

<b>3.6:</b> Assess the current	Analyze the promotional process	The Equity Program Specialist	Lead Branch:	Some Progress
promotional processes to	using an Equity Lens Tool. Work	has reviewed promotional	CHO/EIO	
identify opportunities to	with Leadership to ensure that	data and made a draft report.	Lead Role:	
increase access for women and	members training (internal and	This draft report is scheduled	Chief of Police or	
people of color.	external) are taken into account	to be discussed with Strategic	Designee	
	in promotions.	Services Division.	Equity Program Manager	
			or Designee	
		Equity Program Manager has	Stakeholders:	
		worked on Sergeant and	Training Division, BHR,	
		Lieutenants exams to imbed	and Personnel Division	
		equity.	Evaluation Tool:	
			Bureau Plan for	
			Promoting Women and	
			People of Color created	
			through Equity Lens.	

# Staff Development

Long Term Goal: Create a culture of continuous learning and improvement.

Five Year Bureau Goal: Through integrated, sequential and ongoing training, all employees (sworn and non-sworn) will be equipped to build a diverse, inclusive and equitable workforce.

#### **Strategies:**

Build Organizational Capacity- Items 4.1, 4.2, 4.3, 4.4, 4.5, 4.6 Partner with other Institutions and Communities – Item 4.7

#### Acronyms:

**BAC- Bureau Advisory Council** 

**CAG- Coalition of Advisory Groups** 

**CHO- Chief's Office** 

**BHR- Bureau of Human Resources** 

**EIO- Equity and Inclusion Office** 

**FTO- Field Training Officer** 

**PEAC- Police Equity Advisory Council** 

**PPB- Portland Police Bureau** 

**TAC – Training Advisory Council** 

Action Item	Year 5	Update	Information	Progress
<b>4.1:</b> Strengthen training for leadership to build knowledge, attitudes and skills related to equity and inclusion.	Integrate anti-racism and equity into patrol procedures program including debriefs and scenarios. Training will continue to embed lessons learned in next year's planning.	Equity Training Specialist is piloting system of imbedding Equity Training Specialist in the lesson plan approval process and scenario building. This process is starting with Advanced Academy and Community Academy.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO, Division Leads, CHO Evaluation Tool: Training records. Lesson Plans.	Complete
<b>4.2:</b> Strengthen the bureau's ongoing in-service equity training programs for sworn and nonsworn.	Equity Training Specialist or other leadership identified staff will work to develop a plan for curriculum review with community input.	Equity Training Specialist has done curriculum review with community input (with internal stakeholders included). Plan has been written and will be submitted to the Chief's Office.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO, Procedural Justice Officer Evaluation Tool: Training records, Community Input SOP	Near Complete

<b>4.3:</b> Strengthen the bureau's advanced academy equity training programming.	Equity Training Specialist or other leadership identified staff to continue to embed Equity into Advanced Academy.	Equity Training Specialist integrated into review for plans for Advanced Academy.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO, Evaluation Tool: Training records Lesson Plan	Complete
<b>4.4:</b> Build capacity and awareness of equity of all training staff.	All Training Staff will be trained on Equity Lens. Equity Lens tool will be used in curriculum development.	No progress.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: EIO Evaluation Tool: Training staff records.	No Progress
<b>4.5:</b> Normalize Community Engagement language and practices.	Community Engagement Officer will continue work with Training Division to integrate best community engagement practices into scenario training and LMS training modules.	Community Engagement Officer has created several videos helping members navigate utilization of language resources.  Two more videos are planned before the end of the fiscal year.	Lead Branch: Training Division Lead Role: Captain of Training/Community Engagement Officer Stakeholders: EIO, Strategic Planners Evaluation Tool: LMS Trainings.	Moderate Progress
<b>4.6:</b> Embed Wellness practices at all levels of the	Evaluate and report on successes of Wellness Program.	Bureau Wellness Policy is in second universal review.	Lead Branch: Training Division	Complete

bureau, from the onset of all employment within PPB.  CHIEF'S PRIORITY	EIO will work with Wellness Team to integrate Equity considerations into Wellness Program.		Lead Role: Training Division Captain or Designee Stakeholders: Personnel, CHO, EIO Evaluation Tool: Report	
<b>4.7:</b> Integrate community expertise into department training programs to serve as advisors to assist in building culturally responsive trainings.	Pilot Community Member Led Workgroup to inform Equity Training Programs.	Done.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: TAC, EIO, PEAC Evaluation Tool: Lesson Plans. Meeting Notes.	Complete

### Communications and Access

Long Term Goal: Change Existing City Services using racial equity best practices to increase access for communities of color and immigrant and refugee communities. Increase internal legitimacy.

Five Year Bureau Goal: We are committed to internal and external transparency and collaboration. We document our compliance with Titles II and VI of the Civil Rights Act. We have developed and maintained open, direct, and multi-faceted lines of communication with all of the communities we serve.

#### Strategy:

Implement A Racial Equity Lens – Items 5.1, 5.2 Operate with urgency and accountability - 5.3, 5.4, 5.5 Be Data Driven – 5.6

#### **Acronyms:**

**CHO- Chief's Office** 

**BHU- Behavioral Health Unit** 

**BHR- Bureau of Human Resources** 

**DOJ OCR- Department of Justice Office of Civil Rights** 

**EIO- Equity and Inclusion Office** 

**OEHR- Office of Equity and Human Rights** 

**PEC- Police Equity Council** 

**PPB- Portland Police Bureau** 

**REP- Racial Equity Plan** 

Action Item	Year 5	Update	Information	Progress
<b>5.1:</b> Develop a proactive	EIO and Communications will	Equity Program Manager has	Lead Branch:	No Progress
external and internal	draft a communication plan	discussed this item with the	Equity and Inclusion	
communication strategy to	around how to increase the	Chief.	Lead Role:	
promote equity, diversity and	visibility of the Equity work at		Equity Manager	
inclusion.	the Portland Police Bureau.	EIO plans to reach out to	or Designee	
		communication to design a way	Stakeholders:	
		to increase internal	Communications	
		communication.	Specialist, CHO,	
			Training Division.	
			<b>Evaluation Tool:</b>	
			Equity	
			Communication Plan.	
5.2: Develop equity lens	All Training Staff trained on	No Progress. EIO is working with	Lead Branch:	No Progress
toolkit that will be utilized in	Equity Lens.	Training Captain to identify date	Equity and Inclusion	
all programs, policies,		for the Training.	/Training Division	
practices, missions and			Lead Role:	
decisions. Ensure that			Equity Manager or	
understanding of inclusive			Designee, Training	
processes are integrated			Captain	
throughout the bureau.			Stakeholders:	
			Communications,	
			OEHR, Policy Team,	
			Core Team, Training.	
			<b>Evaluation Tool:</b>	
			Lens signed by	
			leadership. Training	
			Records.	

5.3: Assure that communications meet the needs of the ten safe harbor languages groups and comply with Title VI regulations.  FEDERAL MANDATE	Develop SOP and training for communications on the requirements of the ten safe harbor languages groups and Title VI regulations.  Identify areas to increase language translated documents.	No progress.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders: Communications, OEHR, City Attorney, DOJ OCR, SSD, Office of Community Engagement Evaluation Tool: Data related to language access and stops.	No Progress
5.4: Assure compliance with the Americans with Disabilities Act, Title II.  FEDERAL MANDATE	Report to OEHR on an annual basis and make changes when necessary.  Work with DRO and City Attorney to better make accommodations for people with disabilities during patrol and demonstrations.	No progress. PPB is exploring getting an ADA coordinator either in the Equity Office or shared among public safety bureau.	Lead Branch: Chief's Office/ Equity and Inclusion Lead Role: Executive Lieutenant & Equity and Inclusion Manager Stakeholders: Communications, Equity and Inclusion, and OEHR Evaluation Tool: OEHR Report	No Progress
<b>5.5:</b> Assure that access for historically marginalized groups is in compliance with Title VI. <b>FEDERAL MANDATE</b>	Use data to determine whether we are providing access to all marginalized groups in compliance with Title VI. Use results to develop solutions where needed and to	No progress. This is being delayed by the problems with hiring an Equity Data Analyst.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager Stakeholders: OEHR, Tribal Director	No Progress

	create access for identified		<b>Evaluation Tool:</b>	
	marginalized groups.		Relevant Documents	
<b>5.6:</b> Develop the tools	Roll out accommodations	The tracking of accommodations	Lead Branch:	Near
necessary to document	tracking policy and procedure.	will be managed by 311 this year.	Equity and Inclusion	Complete
compliance with Title II and			/Chief's Office	
Title VI related requests and			Lead Role:	
accommodations.			Equity Manager	
			Stakeholders:	
FEDERAL MANDATE			OEHR, BHU, Policy	
			Team, Title VI	
			Coordinator, Title II	
			Coordinator	
			<b>Evaluation Tool:</b>	
			Documentation of	
			compliance plan is	
			found sufficient by	
			OEHR to track and	
			report requests and	
			accommodations as	
			required by federal	
			and local authorities.	
			311 Metrics.	

# Stakeholder Engagement

Long Term Goal: Strengthen outreach and public engagement for communities of color, youth, and immigrant and refugee communities. Increase bureau legitimacy in the communities we serve, particularly in communities of color. Improve ratings of police services as measured by the City Auditors Annual Community Surveys.

Five Year Bureau Goal: We are responsive to the needs of the communities we serve.

Strategy:

Partner with other institutions and communities – Items 6.1, 6.2, 6.3, 6.4 Building Organizational Capacity- Items 6.5, 6.6, 6.7 Be Data Driven- Item 6.8

#### Acronyms:

**CAG- Coalition of Advisory Groups** 

**CHO- Chief's Office** 

**BHR- Bureau of Human Resources** 

**EIO- Equity and Inclusion Office** 

**PCCEP- Portland Commission on Community Engaged Policing** 

**PEC- Police Equity Council** 

**PIAC- Public Involvement Advisory Council** 

**PPB- Portland Police Bureau** 

**REP- Racial Equity Plan** 

Action Item	Year 5	Update	Information	Progress
Action 6.1: Strengthen established community Advisory Groups to empower collaborative engagement with bureau leadership.	Advisories to engage with bureau leadership through CHO Advisory (Tied to 1.8).	The CAG (Coalition of Advisory Groups) is functioning and active.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: PPB Advisory Committees, Equity and Inclusion Evaluation Tool: Frequency of Meetings	Complete
6.2: Establish and maintain new Advisory Committee to support the bureau's equity initiatives empowered to collaboratively engage with bureau's Equity and Inclusion Office.	Continue to support and shape the advisory council through its second year in operation.	PEAC (Police Equity Advisory Council) is functioning and active.	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: Community Services Division Evaluation Tool: Meeting Minutes	Complete
<b>6.3:</b> Establish and maintain new Advisory Committee specifically targeted to engage youth in the community.	Convene PCCEP Youth Subcommittee and PPB representatives to identify need and existing structures. Use feedback to inform process of engaging youth	This item has been stalled by the lack of staff dedicated to work and difficulty in working with Portland Public Schools after the dissolving of YSD.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: Community Services Division	No Progress

	and need for Youth Advisory	The Equity Office will attend	Evaluation Tool:	
	Committee.	the PCCEP youth to make	Meeting Minutes	
		connections with the current		
		youth advising the bureau.		
6.4: Work with other City structures to continually enhance bureau community engagement efforts and equity initiatives progress.	Portland Police Bureau work with Community Safety Transition Director to find opportunities for public engagement and equity initiatives across Public Safety Bureaus.	Discussing the possibility of centralizing an ADA Coordinator. Also discussing working with the Community Safety Transition Director to get support on restorative justice within the bureau.	Lead Branch: Chief's Office/ Equity and Inclusion Lead Role: Chief of Police and Equity Manager Stakeholders: PIAC, CHO, Civil Life	Some Progress
			Evaluation Tool: Equity Lens Tool Records of meetings with community safety director.	
<b>6.5:</b> Reconvene and maintain	Continuing work on the	PEC is active and engaged in	Lead Branch:	Complete
an internal advisory	training video campaign and	aiding bureau efforts towards	Equity and Inclusion	
committee, PEC, inclusive of	creating programs to assess	REP completion.	Lead Role:	
sworn and non-sworn	the supports needed for		Equity Manager or	
members that will inform	women, LGBTQ+, and People		Designee	
bureau initiatives inclusive of	of Color within the bureau.		Stakeholders:	
equity.	Establish Subcommittees to		CHO/Equity and Inclusion,	
	assist in moving REP and		Police Equity Council	
	Anti-Racism work forward.		Evaluation Tool:	
	EIO will work with Chief's		Attendance Records,	
	Office to increase Sworn		Action Plan and Meeting	
	Participation.		Minutes.	
<b>6.6:</b> Create mechanism to	Develop data informed	Equity Program Specialist has	Lead Branch:	Some Progress
support protected classes of	mechanism to both protect	begun creating facilitator	Equity and Inclusion	
employees within PPB.	and provide voice to	guides for discussion spaces	Lead Role:	
	protected classes of	and is waiting on BHR	Equity Manager or	
	employees within PPB. In		Designee	

	particular explore the ways in which the Bureau can improve its support systems for women, people of color, professional staff, and members of the LGBTQ+ community.	guidance around 2.02 requirements.  These discussion spaces will be used to develop data informed mechanism.	Stakeholders: Equity and Inclusion, Police Equity Council Evaluation Tool: Report	
6.7: Explore past initiative- Intergroup Dialogues. Identify city partners to assist with reconvening and modifying the practice to encourage the continued practice of courageous conversations.	Create and implement a concrete plan about moving forward in intergroup dialogue.	Chief Office is currently meeting weekly to have difficult conversations.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: Intergroup Dialogue Facilitators, Equity and Inclusion Office Evaluation Tool: Participant Evaluation.	Complete
6.8: Develop the tools necessary to document, analyze, and develop community engagement to inform equity management decisions.	Work with PSU graduate students to determine how community engagement looks post-Covid 19.	Chief has approved proposal.  Equity Manager and graduate student are meeting weekly and planning to rollout assessment this quarter.	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders: Operations, SSD Statistical Support Unit, Office of Community Engagement, Equity and Inclusion Evaluation Tool: Report	Some Progress

## Data Management

Long Term Goal: Provide equitable City services to all residents.

Five Year Bureau Goal: We are an empirically driven bureau. We collect and use disaggregated data about all our services to develop and adapt/shape equitable policies, evaluate and improve performance as well as offer transparency and accountability to our community. Strategies:

Be Data Driven – 7.1, 7.2, 7.3 Build Organizational Capacity – 7.4

#### Acronyms:

**CHO- Chief's Office** 

**BHR- Bureau of Human Resources** 

**EIO- Equity and Inclusion Office** 

**OEHR- Office of Equity and Human Rights** 

**PEC- Police Equity Council** 

**PPB- Portland Police Bureau** 

**REP- Racial Equity Plan** 

Action Item	Year 5	Update	Information	Progress
<b>7.1:</b> Invest in systemic	Explore opportunities for	Equity and Inclusion Office will	Lead Branch:	No
improvements of data	professional development in	reach out to OEHR Equity and	Equity and Inclusion/	Progress
collection, analysis, and	Equity topics for Analysts.	Diversity Analyst to discuss	Strategic Services Division	
reporting to inform equity-		best practices.	Lead Role:	
related management	Create a task force on how to		Equity Manager/ Strategic	
decisions relating to	best collect data as it relates	The Equity and Inclusion	Services Division	
community engagement,	to race.	Office plans on getting officers	Stakeholders:	
recruitment, hiring, and		perspective on the collection	Personnel, Outside	
retention activities.		of race data prior to	consultants, BHR, SSD	
		convening a task force.	Evaluation Tool:	
CHIEF'S PRIORITY			Report from committee	
			addressing data needs,	
			access, and collection with	
			recommendations for	
			upcoming year.	
7.2: Strengthen data	Goal Complete.	Goal Compete.	Lead Branch:	Complete
collection systems that			Equity and Inclusion	
document training activities			Lead Role:	
related to equity.			Equity Manager	
			Stakeholders:	
			Training	
			Evaluation Tool:	
			Training Reports.	
7.3: Utilize OFHR's Racial	SSD will continue to identify	SSD has continued to analyze	Lead Branch:	Some
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<b>7.3:</b> Utilize OEHR's Racial Equity Toolkit to review the stops data, GET data and	SSD will continue to identify racial disparities in STOPS data and hiring data.	SSD has continued to analyze STOPS data.	Evaluation Tool:	Some Progress

hiring data to identify racial		SSD has not begun to analyze	Lead Role:	
disparities.	Analysis of hiring data	hiring data.	Equity Manager/ Strategic	
	dependent on BHR process.		Services Manager	
			Stakeholders:	
			CHO, SSD, OEHR,	
			Operations Branch	
			Evaluation Tool:	
			Include analysis/narrative	
			in annual Stops Data	
			Report, Recommendations	
			provided based on data.	
7.4: Implement an ongoing	EIO will post regular updates	First update posted for	Lead Branch:	Some
evaluation process of the	on REP progress on its	January 2020.	Equity and Inclusion	Progress
racial equity plan.	website.		Lead Role:	
			Equity Program Specialist	
			Stakeholders:	
			CHO, Evaluation team, PEC	
			Evaluation Tool:	
			Equity Retreat and Cascade	
			quarterly reports.	

# **Budgeting and Contracting**

Long Term Goal: Prioritize equity strategy by allocating funds to facilitate the equity plan and create greater opportunities in City government contracting.

Five Year Bureau Goal: PPB's budget and financial equity strategy is embedded within all practices and has the support to rollout initiatives. PPB will have a process that shows value in creating opportunities for minority and women owned businesses & guidance for future budget decisions.

#### **Strategies:**

Operate with urgency and accountability – 8.1, 8.2 Build Organizational Capacity- 8.3, 8.4, 8.5, 8.6, 8.7

Be Data Driven-8.8, 8.9

Partners with other institutions and communities-8.10

#### Acronyms:

**CHO- Chief's Office** 

**BHR- Bureau of Human Resources** 

**EIO- Equity and Inclusion Office** 

**MWESB- Minority Owned, Woman Owned, or Emerging Small Business** 

**OEHR- Office of Equity and Human Rights** 

**PEC- Police Equity Council** 

**PPB- Portland Police Bureau** 

**REP- Racial Equity Plan** 

**RU- Responsible Unit** 

SAP- Systeme, Andwendungen, Produkte in der Datenverarbeitung (Systems, Applications, Products in Data Processing) – A software used by the City of Portland for budgeting

Action Item	Year 5	Update	Information	Progress
8.1: Continually assess	Assess annually the budget needs	EIO meets with Business Services	Lead Branch:	Complete
the funding needs of the	of equity work at PPB and	Division bi-weekly to discuss	Equity and Inclusion	
equity team.	evaluate funding needs.	budget needs.	Lead Role:	
			Equity Manager	
			Stakeholders:	
			CHO, Business Services Group	
			<b>Evaluation Tool:</b>	
			Budget Equity Tool.	
8.2: Convene budget	Assess Bureau-wide Advisory	The Bureau-wide Advisory	Lead Branch:	No
advisory council year	Council in areas of diversity,	Council made recommendations	Business Services Group	Progress
round in order to	engagement, empowerment, and	for budget development.	Lead Role:	
strengthen involvement	equity focus. Make note of areas		Business Services Manager	
and recommendations	for improvement. Create	EIO will work with Business	Stakeholders:	
to PPB budget.	opportunity for community	Services Group in planning out	CHO, EIO	
	members to receive training on	how to assess the BAC and create	Evaluation Tool:	
BUSINESS SERVICE	Portland Police's Equity Lens.	opportunities for the members to	Budget Advisory Council	
GROUP IDENTIFIED		receive training the Portland	schedule, Documented	
PRIORITY		Police's Equity Lens.	Recommendations.	
		Business Services Group will		
		reach out to the BAC to see if the		
		Equity Office is able to present.		
8.3: Educate bureau	Training is embedded and will	Business Services Group is in the	Lead Branch:	Some
procurement process	continue.	process of improving the training.	Business Services Group	Progress
owners in the			Lead Role:	
importance of racial and		Business Services Group has been	Business Services Manager	
gender equity when		reminding members of their	Stakeholders:	

soliciting quotes from vendors, in its contracting and purchases, regardless of total dollar amount. Develop education component for RU Managers to increase awareness of MWESB contracting, general procurement priority.		MWESB responsibilities during the procurement process.	CHO, EIO Evaluation Tool: MWESB Procurement Reports, SAP reports, PCARD Reports.	
8.4: Develop education component for Sergeant's Academy, Lieutenant, and professional support staff in RUs to increase awareness and value of MWESB contracting and procurement priority.	Create plan to integrate data insights into future/current trainings.	Team has developed slides for the next Sergeant's Academy. Working on a general training for all members with budget authority.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: Lesson Plans	Some Progress
8.5: Incorporate  MWESB procurement goals into the 1:1 fiscal consultation process.	Goal complete.	Goal complete.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: SOP	Complete
<b>8.6:</b> Utilize technology to enhance the communication around contracting priorities.	Create videos that highlight the importance of equity considerations during contracting. Include the importance of informing all vendors about COBID certification.	Tracking sheet is prepared and reports are prepared on a regular basis.  Video creation has not started yet.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO	Some Progress

			Evaluation Tool: Videos	
8.7: Draft PPB procurement policy that will strengthen the utilization of the state database and support management of pcard usage.	Finalize and approve draft of policy. Develop training for policy.	Policy has been finalized. Training has not yet been developed.	Lead Branch: Business Services Group Lead Role: Equity Manager Stakeholders: CHO, EIO Evaluation Tool: Policy and Lesson Plan.	Some Progress
8.8: Incorporate equity outcome measures around hiring and MWESB procurement and budget development into the PPB's community facing dashboard.	Finalize and Publish Dashboard.	Data has been collected.  Dashboard is not ready for publishing.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: Dashboard.	Some Progress
8.9: Utilize procurement data to set contracting & procurement goals.	Set contracting & procurement goals using equity lens.	The new director of procurement has been working with PPB on making sure that PPB is in line with city goals.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO Evaluation Tool: Completed Equity Lens Tool	Some Progress
8.10: Regularly engage with procurement and OEHR to assure that the Police Bureau aligns racial and gender focused practices and	Continue to work with OEHR to identify process improvements and shared opportunities. Business Services Division will meet with OEHR to discuss REP	Business Services Division meet with OEHR in procurement meetings and EIO monthly update meetings.	Lead Branch: Business Services Group Lead Role: Business Services Manager Stakeholders: CHO, EIO	Moderate Progress

goals with the citywide	items and opportunities to	It has been announced that there	<b>Evaluation Tool:</b>	
efforts for procurement	collaborate.	will be a new Equity staff for	Quarterly Meetings	
and budget practice.		citywide procurement.		

Marlon Marion

**Equity Manager**