Furthering the Citywide Racial Equity Goals and Strategies		
For the Period July 1, 2017 to June 30, 2022		
Bureau: Portland Police BureauAction Plan Development Lead(s): Marlon Marion, Equity and DiversityDirector: Chief Chuck LovellProgram ManagerImplementation Team Lead(s): Director's Team, Equity LeadershipCouncil, Equity and Inclusion Office (EIO)		
Bureau Equity Guiding Statement: The Portland Police Bureau is committed to racial equity, building trust within our community, encouraging relationships between officers and the people they serve, and making Portland a safer and more livable community.	This document offers an overview of the progress towards Racial Equity in the years 2017-2022. This document is meant to be a broad summary and is non-exhaustive.	

Prioritize

Long Term Goal: Center racial equity in all decision making and serve as a leader in citywide efforts to eliminate disparities. Five Year Bureau Goal: Senior leadership will set priorities, invest in preparation tools and set clear expectations for implementing the racial equity plan. Strategies Used: Operate with urgency and accountability- Items 1.1, 1.2, 1.3, 1.4 Implement Racial Equity Lens- Item 1.5

Build Organizational Capacity- Items 1.6, 1.7, 1.8

Acronyms: AC- Assistant Chief CAG- Coalition of Advisory Groups CHO- Chief's Office EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEAC- Police Equity Advisory Council PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan

Action Item	Yearly Progress	Information
1.1: PPB 5 year racial	Year One:	Lead Branch:
equity plan	1) EIO met regularly with Chief's Office to discuss REP Process.	Chief's Office/Equity and
implementation is led	2) CHO participated in 2018 Retreat and signed updated REP.	Inclusion
by senior leadership.	Year Two:	Lead Role:
	1) EIO met with Chief's Office to discuss REP Process.	Chief of Police
	2) CHO participated in 2019 Retreat.	or Designee
	Year Three:	Stakeholders:
	1) EIO met with Chief's Office to discuss REP Process.	Division Leads, CHO
	2) CHO participated in 2020 Retreat and has signed updated REP.	Evaluation Tool:
	Year Four:	Calendar and attendance will
	1) EIO met with the Chief bi-weekly for Equity discussions.	verify CHO and EIO meeting
	2) EIO began monthly meetings with REP leads.	regularly.
	3) The Chief decided to have REP leads report their REP progress quarterly at RU	
	Manager Meetings.	Attendance records can verify
	Year Five:	occurrence of Annual Equity
	1) EIO met regularly with the Chief	Retreat to update plan.
	2) The Chief's Office reviewed the monthly updates before they posted.	
	3) Representatives of the Chief's Office are expected to attend final equity retreat.	An updated REP is signed by CHO annually.
		Division leads will demonstrate
		their actions items are moving
		forward in the plan in quarterly
		meetings.

1.2: PPB 5 Year racial	Year One:	Lead Branch:
equity plan will be:	EIO held 2018 Equity Retreat and used feedback to update REP. REP was updated, signed	Chief's Office/Equity and
	by the Chief and sent to OEHR to be posted.	Inclusion
1) Reviewed by senior	Year Two:	Lead Role:
management and	EIO held a 2019 Equity Retreat and recorded community feedback.	Chief of Police or Designee,
community	Year Three:	Equity Inclusion Program
stakeholders	EIO held 2020 Equity Retreat and used feedback to update REP. REP was updated, signed	Manager,
annually.	by the Chief and sent to OEHR to be posted.	Assistant Chief of Services
	Year Four:	Stakeholders:
After review, EIO will:	EIO held 2021 Equity Retreat and used feedback to update REP. REP was updated, signed	CERC, Equity Voices, Police Equity
	by the Chief and sent to OEHR to be posted.	Council, OEHR
2) Update the plan	Year Five:	Evaluation Tool:
and	EIO has begun to work on the next Racial Equity Plan. The final Equity Retreat of this year	Through attendance records 1)
	is scheduled for September 17 th .	CHO and EIO can verify
3) Submit updated		occurrence of Annual Equity
plan to PPB senior		Retreat to update plan.
leadership at PPB for		
approval and		For 2) thought 3) an updated and
		signed plan can be verified by a
4) OEHR for posting.		date of chief's signature.
		For 4) a revised REP on OEHR's
		website will be the benchmark
1.3: Update	Year One:	Lead Branch:
mission/vision	Portland Police Bureau Secured Strategic Planners.	Chief's Office/ Equity and
statements and	Year Two - Year Three:	Inclusion
assure the Bureau	EIO worked to embed Equity in PPB strategic plan. Equity Office explored consultants for	Lead Role:
Equity Guiding	help with EIO mission/vision but were unable to secure partner.	Chief of Police or Designee
Statement is	Year Four:	Equity Program Manager
embedded.	EIO received input on mission and vision from internal and external partners on what	Stakeholders:
	should be in EIO's Mission/Vision statement.	Review Committee/ Equity
1) Update EIO's	Year Five:	Voices, Strategic plan steering
mission/vision	EIO finalized and posted its mission and vision statement.	committee, EIO
statements.		Evaluation Tool:

2) Update PPB's mission/vision and assure the Bureau Equity Guiding Statement is embedded in PPB's mission and vision.		EIO Mission/Vision statement updated to include Equity Guiding Statement and found on Bureau website etcetera. PPB Values with equity exists and can be found on PPB website and documents.
1.4: Explore project management programming/training to support continual progress and movement of the plan.	 Year One: EIO evaluated various project management tracking software and selected Cascade Software. Year Two: EIO completed uploading the Racial Equity Plan into Cascade software and trained membership on Cascade usage. EIO created "Core Teams" of users to meet and discuss REP progress. Year Three: EIO continued to use Cascade to track progress. EIO changed "Core Teams" from group meetings to 1:1 meetings to increase efficiency. Year Four: One on one meetings between Equity Office and REP Leads occurred monthly. Core Team meetings are scheduled to occur quarterly at RU managers meetings. Cascade was replaced with new REP update format, which is submitted to the Chief monthly. Year Five: The Chief selected three REP priorities. The ongoing one on one REP meetings continued. 	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: PEAC, Division Leads, CHO Evaluation Tool: Monthly progress reports on goals are generated.
 1.5: Integrate equity into all bureau initiatives. Ensure: A) strategic plans align with the REP 	Year One - Year Three: EIO worked with Chief's Office and Business Services to ensure that REP goals had been integrated into strategic plan. Year Four: Management Staff crafted Equity Statements as part of the Equity Lens Training and submitted how they plan to use the Equity Lens. EIO crafted Equity Statements for each unit based on these submissions. They were not	Lead Branch: Chief's Office/Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee
and equity goals are central;	formally approved or submitted. Year Five:	AC of Services or Designee

B) all bureau departments initiatives /plan contains Equity Statement & decision making.	All professional staff included equity goals in their success factors, however Equity Lens was not used in the development of that process.	Stakeholders: PPB Division Leads, CHO, Communications Evaluation Tool: Success Factors
1.6: Integrate equity lens within all decision-making processes.	 Year One- Year Two: EIO developed Equity Lens over many drafts and revisions. Year Three: EIO tested the use of its Equity Lens in focus groups with Neighborhood Response Team and Youth Services Division. Equity and Inclusion Office created Equity Lens Training. Year Four: EIO trained all leadership staff on use of the Equity Lens. EIO began the creation of an Equity Lens Standard Operating Procedure. Year Five: Drafting of an Equity Lens Policy was started. 	Lead Branch: Equity and Inclusion Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: CHO, PPB Leadership Evaluation Tool: Lens created and signed.
1.7: Senior leadership will support the development of and take the lead on the implementation of the equity communication plan (dependent on action item 5.1).	Year One: Item was created in 2018. Year Two - Year Three: EIO met with consultants about messaging work around Equity but was not able to contract due to budget and city contracting rules. Year Four: EIO submitted an outline of a podcast to communications. Year Five: EIO recorded the podcast with communications.	Lead Branch:Chief's Office/Equity andInclusionLead Role:Chief of Policeor Designee andEquity and Inclusion ProgramManageror DesigneeStakeholders:OEHR, PPB advisory bodies, PECEvaluation Tool:Equity Communication Plan.
1.8: PPB will create a Chief's Equity Review Council composed of members from all	 Year Three – Year Four: Item created in 2019-2020. Advisory created in 2020. Advisory continued to operate into Year Four. Year Five: CAG remained active and functioning. 	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee and

current and	Equity and Inclusion Program
advisories and to	Manager or Designee
include any members	Stakeholders:
from future	EIO, PPB Advisory
advisories.	Evaluation Tool:
	Meeting notes and records

Recruitment and Hiring

Long Term Goal: End disparities in city government hiring and promotions. Five Year Bureau Goal: Using a comprehensive equity lens, PPB will strengthen the bureau's practices, policies and procedures to promote focused recruiting and hiring of a more diverse, inclusive and equitable workforce. Strategies Used: Implement Racial Equity Lens – Items 2.1, 2.2, 2.3 Be Data Driven – Items 2.4, 2.5 Partner with other institutions and communities – Item 2.6 Build Organizational Capacity – Items 2.7, 2.8, 2.9

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan

Action Item	Yearly Progress	Information
2.1: Document PPB	Year One -Year Three:	Lead Branch:
local and national	Personnel division created an annual diversity recruitment plan that was evaluated by the	BHR Partners
recruitment and	Equity and Inclusion Office.	(Formerly Personnel Division)
marketing strategies	Year Four:	Lead Role:
for members of color,	EIO established regular meetings with BHR.	BHR Business Partner
women, those from	The hiring checklist was created by the BHR business partners.	(Formerly Personnel Manager or
non-traditional fields	EIO submitted Equity Retreat suggestions to BHR. EIO, Personnel Division, EIO and BHR	Designee)
and academic	business partner reviewed the hiring process, in particular focusing on eliminating	Stakeholders:
programs, and any	inequitable barriers.	CHO, Equity and Inclusion, BHR,
intersection of these.	Personnel Division submitted a recruitment plan and requested approval of this plan by	Recruitment partners, Personnel
	the Chief's Office. The Chief's Office's agreed with the recommendations of the plan but	Division
A) Create a plan for	had to deny approval due to lack of funding and staffing.	
strengthening PPB	Year Five:	Evaluation Tool:
local and national	Background investigators revised standards around previous disqualifiers to be more	Personnel REP action plans
recruitment and	accommodating and understanding of individuals from marginalized backgrounds around	created.
marketing strategies	debt.	
for members of color,	PPB contracted with a psychological pre-employment screening company that is registered	
women, and any	with the city as a minority owned business to increase capacity of hiring structures.	
intersection of these.	Background investigators were trained on identifying problem behavior in social media to	
B) Assure that this	remove individuals with dangerous beliefs and behaviors.	
plan is reviewed,		
updated and		
approved annually.		
approved annually.		
CHIEF'S PRIORITY		

2.2: Continually	Year One - Year Three:	Lead Branch:
update officer panel	EIO had input in officer panel interview. Officer panel interviews were discontinued in	BHR Partners
interview questions to	2019.	(Formerly Personnel Division)
align with desired	Year Four:	Lead Role:
officer competencies	Command interviews were done after backgrounds were complete. Questions were vetted	BHR Business Partner
related to equity.	by Equity Office.	(Formerly Personnel Manager or
	Year Five:	Designee)
	Equity Manager involved in the process of drafting officer questions.	Stakeholders:
		EIO, CHO
		Evaluation Tool:
		Equity Interview Questions
2.3: Assess internal	Year One – Year Two:	Lead Branch:
support needs of	No Progress.	Equity and Inclusion Office
current members of	Year Three:	Lead Role:
color and women to	A subcommittee of the Police Equity Council was convened to begin work on this project.	Equity and Inclusion Office
assess inclusion,	Year Four:	Stakeholders:
utilizing several	EIO Program Specialist worked on evaluating past research on Bureau Culture. Efforts	Chief's Office, PEC, Personnel
outreach practices to	towards current research were complicated by Culture Audit from Mayor's Office and the	Evaluation Tool:
assess satisfaction	COVID 19 Pandemic.	Report
rate.	Year Five:	
	Equity Program Specialist and a Police Equity Council Subcommittee created a Work Group	
	template and are currently beginning the process of recruiting facilitators.	
2.4: Track, measure	Year One – Year Three:	Lead Branch:
and report changes in	Changes in the Bureau's diversity were tracked but not reported to the public by the	BHR Partners
diversity of sworn and	bureau. Changes in diversity can be seen on OEHR's Dashboard.	(Formerly Personnel Division)
non-sworn bureau	Year Four:	Lead Role:
personnel.	The BHR business partner planned to work with BHR data analyst on a more	BHR Business Partner
	comprehensive dashboard. This dashboard was delayed to focus on a dashboard looking at	(Formerly Personnel Manager or
	Equity in discipline at the city. This was based on direction from Council and a result of	Designee)
	incorporating Anti-Racism as core value of the City.	Stakeholders:
	Year Five:	SSD, OEHR
	BHR created a functional dashboard and hired two recruiters to use the information from	Evaluation Tool:
	the dashboard. BHR partners will support the reporting of the dashboard information.	Dashboard

2.5: Utilize exit	Year Two:	Lead Branch:
interview tools to	Action Item created.	BHR Partners
learn from members	Year Three:	(Formerly Personnel Division)
about the strengths	BHR began to pilot exit interviews at PPB.	Lead Role:
and weaknesses of	Year Four:	BHR Business Partner
the organization.	Exit interview protocol draft was completed. Strategic Services Division created tool.	(Formerly Personnel Manager or
	Equity and Inclusion Office has reviewed and approved tool. Next steps are for the Chief's	Designee)
Create annual review	Office to review the protocol.	Stakeholders:
and reporting	Year Five:	EIO, CHO
processes.	Exit interviews were implemented. Personnel reviewed the process and is still looking to	Evaluation Tool:
	make improvements. Stay interviews happened in a unit but did not become widespread	Records of Exit Interviews
	during this time.	Records of Exit Insights
2.6: Create long-term	Year One - Year Three:	Lead Branch:
strategies that invest	Recruited at in-state colleges like PSU and PCC as well as in-state non-college career fairs.	BHR Partners
in the development of	Year Four:	(Formerly Personnel Division)
local talent. Develop	BHR looked into avenues for expanding partnerships with universities and connecting	Lead Role:
partnerships with	current officers with interested parties. Recruitment plans were in flux due to uncertainty	BHR Business Partner
local organizations	of when the Bureau would be able to hire more officers.	(Formerly Personnel Manager or
that support this	The Chief has approved Standard Operating Procedures for Cadets program. The bureau	Designee)
development.	began contracting for Camp Rosenbaum. The bureau facilitated 110 events with Cadets.	Stakeholders:
	Training Leadership showed interest in embedding Equity and Procedural Justice Training	EIO, Personnel, CHO
	into Cadet Program.	Evaluation Tool:
	Training Division started to draft Standard Operating Procedures on Cadet Programs.	Info Session Attendance
	Training planned to consult Equity Training Specialist on the Equity portion of Cadet	
	training.	
	Year Five:	
	The bureau hired recruiters and continued to utilize application workshops and the cadet	
	program.	
2.7: Leadership, all	Year One - Year Three:	Lead Branch:
HR personnel, and all	All bureau members involved in hiring process received development toward racial equity	BHR Partners
those serving on	core competencies through Equity 101 and anti-bias material prior to meeting.	(Formerly Personnel Division)
interview panels are	Year Four:	Lead Role:
committed to	BHR discussed goals with EIO during weekly discussions.	BHR Business Partner
recruiting and		

screening candidates in a manner that fosters diversity and inclusion.	 BHR sought to create Equity in hiring tool similar to one used at other bureaus. BHR reached out to BHR analyst to review shortfall data before setting targets. Personnel Division worked with BHR and EIO to identify questions in hiring process that led to disparities and alter process to allow further explanation and continuation within the process. This could remove potential barriers to qualified applicants and create a more equitable process. Year Five: Background process was reviewed for potential sources of bias. This resulted in changes to previous disqualifiers to be more accommodating and understanding of individuals of marginalized backgrounds around debt. 	(Formerly Personnel Manager or Designee) Stakeholders: Equity and Inclusion Office Evaluation Tool: BHR Review
2.8: Embed Equity core competencies for every supervisor and manager position posting and job description.	Year Two:Action Item Created.Year Three:No progress made.Year Four:This item was in the preliminary stages. BHR began reviewing citywide class comp. BHRBusiness Partner reached out to BHR to review classification specific to the Police Bureau.BHR partner had limited ability to change class competencies specific to police. BHRfocused on providing leadership trainings to increase Equity competency. Citywide LeadTraining began to grow. Based on feedback BHR planned to greater tailor training to SwornStaff in the future.EIO provided language to Personnel Division to embed Equity in the internal promotionprocess. EIO reviewed all internal job position postings. In promotion process, PPBrequired an Equity curriculum to be reviewed by applicants.Year Five:Class comp currently has equity skills within job descriptions. BHR made plans to work withEquity Manager to work on statement to go into future job announcements.	Lead Branch: BHR Partners (Formerly Personnel Division) Lead Role: BHR Business Partner (Formerly Personnel Manager or Designee) Stakeholders: Equity and Inclusion Office Evaluation Tool: Job Descriptions
2.9: Increase understanding of proactive preventative options such as mediation options and navigating the 2.02 policy.	Year Two: Action Item Created. Year Three: Equity and Inclusion Office began to explore mediation options and engaging stakeholders around potential new systems. Year Four:	Lead Branch: Equity and Inclusion Office Lead Role: Equity and Inclusion Program Manager or Designee Stakeholders: Internal Affairs, BHR

Equity and Inclusion Office worked with BHR partners, Internal Affairs, the Policy team,	Evaluation Tool:
Independent Police Review, and OEHR in the creation of a process to increase member's	New mediation procedures and
knowledge and access to programs that allow them to resolve conflicts between internal	policies.
parties. Process was not fully developed/approved.	
EIO created a draft pamphlet to educate members on Conflict Resolution options including	
BHR Partners, OEHR Coaching, and Conflict Resolution through shared neutrals. BHR began	
the process of reviewing the pamphlet.	
Year Five:	
Equity Program Specialist and partners has created process and materials for Conflict	
Resolution. Policy team drafted policy. CHO approved moving towards a creation of a	
policy on this item.	

Leadership Development

Long Term Goal: Create a culture of continuous learning and improvement.

Five Year Bureau Goal: We have an inclusive leadership development program and a succession-planning process to identify and develop a core of leaders across the bureau. Leaders and employees throughout PPB receive integrated equity training specific to their area and level, focused on achieving the Bureau's overall goals.

Strategies: Be Data Driven – Item 3.1 Implement a Racial Equity Lens – Item 3.2 Build Organizational Capacity – Items 3.3, 3.4, 3.5, 3.6

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office LMS- Learning Management Series PEC- Police Equity Council PPA- Portland Police Association PPB- Portland Police Bureau PPCOA- Portland Police Commanding Officer Association RU- Responsible Units

Action Item	Yearly Progress	Information
3.1: Identify the	Year One - Year Three:	Lead Branch:
common core	Hatfield Fellow hired to begin this work in early 2020 but position was lost with budget cuts.	Training Division
competencies of	Year Four:	Lead Role:
leadership and	No progress due to difficulty in procuring a Hatfield Fellow.	Training Division Captain
management	Year Five:	or Designee
(formal and	No progress due to difficulty in procuring a Hatfield Fellow or data analyst.	Stakeholders:
informal) that		CHO/Equity and Inclusion,
are linked to		ΡΡϹΟΑ, ΡΡΑ
advancing equity		Evaluation Tool:
and inclusion		Report.
goals within the		
organization.		
3.2: Develop	Year One:	Lead Branch:
individual equity	Executive Leadership was trained on diversity, equity, and inclusion principles through Equity	Training Division
leadership	101.	Lead Role:
systems to	Year Two:	Training Division Captain
embed within	Sergeants and Non-Sworn Managers were trained on diversity, equity, and inclusion principles	or Designee
executive	through Equity 101.	Stakeholders:
training	Year Three:	CHO/Equity and Inclusion
programs;	Equity Lens training was created.	Evaluation Tool:
sergeant	Year Four:	Training records.
academies; and	All command staff and non-sworn managers have been trained on Equity Lens as of the end of	
for non-sworn	2020.	
managers.	The Equity Lens was made part of the promotional exam process.	
	Year Five:	
	Equity Training Specialist completed Difficult Conversation training for Field Training Officers.	

3.3: Design and	Year One - Year Three:	Lead Branch:
institute tiered	Hatfield Fellow hired to begin this work in early 2020 but position was lost with budget cuts.	Training Division
leadership	Year Four:	Lead Role:
development	All Leadership received Equity Lens training.	Training Division Captain
training for all	No progress on leadership training due to difficulty in procuring a Hatfield Fellow.	or Designee
sworn members.	Year Five:	Stakeholders:
	Equity Training Specialist researched the Basics of Cultural Humility.	CHO/Equity and Inclusion
Design and	Equity Training Specialist released an SOP for future integration of Cultural Humility into future	Evaluation Tool:
institute	trainings.	List of key concepts of Cultural
separate tiered	, and the second se	Humility.
leadership		,
development		
training for all		
non-sworn		
members.		
3.4: Explore self-	Year One:	Lead Branch:
guided	Researched online learning and selected LMS (Learning Management System) as its primary	Training Division
leadership	system.	Lead Role:
technology	Year Two -Year Three:	Training Division Captain
platform that	No work.	or Designee
encourages	Year Four:	Stakeholders:
ongoing skill	All Leadership received Equity Lens training.	CHO/ Equity and Inclusion
building outside	Year Five:	Evaluation Tool:
of the in-service	Equity Training Specialist identified the REPAIR training as valuable for PPB members equity	Recommendations
structure.	growth. Was able to roll out the training to several internal cohorts of interested members.	
3.5: Develop and	Year One - Year Three:	Lead Branch:
provide	There has been no specific work done on this during this time. PPB did share space at academies	EIO/Training Division
opportunities for	and participated in a metro sergeant's academy.	Lead Role:
cross-training as	Year Four:	Equity Program Manager
well as	EIO has attended Results Based Accountability Training.	Training Division Captain
multi/cross-	PPB was unable to commit to RBA for more than a small number of staff due to budget	or Designee
agency training	constraints.	Stakeholders:
collaboration.	Year Five:	Personnel, Equity and Inclusion
		Evaluation Tool:

	Equity Training Specialist met with training specialists across the city and discussed formalized system of building connections. Training Specialist have been sharing resources and contacts. There is an established group that meets bi-monthly.	Meeting Records.
3.6: Assess the	Year One - Year Three:	Lead Branch:
current	EIO has done some preliminary research on this topic. Personnel has data on diversity by rank.	CHO/EIO
promotional	Year Four:	Lead Role:
processes to	Equity and Inclusion Office were integrated into the promotional process.	Chief of Police or Designee
identify	BHR, Personnel, and EIO began discussions how to analyze promotions and interest.	Equity Program Manager or
opportunities to	Equity materials were used across promotional opportunities.	Designee
increase access	EIO met with Personnel around accessing promotional interest and began to formulate next	Stakeholders:
for women and	steps.	Training Division, BHR, and
people of color.	EIO reached out to BHR data specialist and began partnership around promotional data.	Personnel Division
	Year Five:	Evaluation Tool:
	The Equity Program Specialist reviewed promotional data and made a draft report. This draft	Bureau Plan for Promoting
	report has been discussed with SSD. Program Specialist began the process of further research	Women and People of Color
	and editing. This program will be taken over by the data analyst upon their hiring.	created through Equity Lens.
	Equity Program Manager has worked on Sergeant and Lieutenants exams to imbed equity. Equity	
	Program Manager is scheduled to be involved with the next Captains Promotional process.	

Staff Development

Long Term Goal: Create a culture of continuous learning and improvement. Five Year Bureau Goal: Through integrated, sequential and ongoing training, all employees (sworn and non-sworn) will be equipped to build a diverse, inclusive and equitable workforce. Strategies: Build Organizational Capacity- Items 4.1, 4.2, 4.3, 4.4, 4.5, 4.6 Partner with other Institutions and Communities – Item 4.7

Acronyms: BAC- Bureau Advisory Council CAG- Coalition of Advisory Groups CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office FTO- Field Training Officer PEAC- Police Equity Advisory Council PPB- Portland Police Bureau TAC – Training Advisory Council

Action Item	Yearly Progress	Information
4.1: Strengthen	Year One:	Lead Branch:
training for leadership	Leadership participated in Equity 101.	Training Division
to build knowledge,	Year Two:	Lead Role:
attitudes and skills	Leaders trained on implicit bias and procedural justice.	Training Division Captain
related to equity and	Procedural Justice position created.	or Designee
inclusion.	Year Three:	Stakeholders:
	Procedural Justice integrated into training curriculum and training scenarios.	EIO, Division Leads, CHO
	Year Four:	Evaluation Tool:
	All command staff and non-sworn managers were trained on Equity Lens by the end of	Training records.
	2020.	Lesson Plans.
	Procedural Justice was fully integrated into patrol procedures programs including debriefs	
	and scenarios.	
	Training Division began evaluating Procedural Justice effectiveness based on internal	
	surveys and made plans to also measure impact externally in the future.	
	Year Five:	
	Equity Training Specialist was imbedded in the lesson plan approval process and scenario	
	building. This process started with Advanced Academy and Community Academy.	
4.2: Strengthen the	Year One:	Lead Branch:
bureau's ongoing in-	Implicit bias training created.	Training Division
service equity training	Year Two:	Lead Role:
programs for sworn	Members trained on implicit bias and procedural justice.	Training Division Captain
and nonsworn.	Year Three:	or Designee
	Training and EIO explored options for an Equity Training Analyst.	Stakeholders:
	Year Four:	EIO, Procedural Justice Officer
	Equity Training Specialist was hired. The Equity Training Specialist began evaluating	Evaluation Tool:
	current trainings to see how the Equity Lens can be institutionalized, acknowledging gaps,	Training records, Community
	and looking for areas to embed Equity. The Equity Training Specialist began preparing to	Input SOP

	 pilot Equity program in ongoing in-service. The process to integrate Equity into training began through LMS Equity Training. Year Five: Equity Training Specialist did curriculum review with community input (with internal stakeholders included). Curriculum review plan has been written and approved by the Equity Manger. 	
4.3: Strengthen the	Year One:	Lead Branch:
bureau's advanced	Implicit bias training created.	Training Division
academy equity	Year Two - Year Three:	Lead Role:
training programming.	Basic Academy has a 4-hour instructional block on implicit bias and a 2-hour lab.	Training Division Captain
	Year Four:	or Designee
	Equity Training Specialist was hired. The Equity Training Specialist began evaluating	Stakeholders:
	current trainings to see how the Equity Lens can be institutionalized, acknowledging gaps,	EIO,
	and looking for areas to embed equity. The Equity Training Specialist began preparing to	Evaluation Tool:
	pilot equity program in advanced academy. Pilot program was completed. Equity Training	Training records
	Specialist began reviewing training to identify areas of improvement.	Lesson Plan
	Year Five:	
A A. Duild conceits and	Equity Training Specialist integrated into review of Advanced Academy lessons.	Lead Branch:
4.4: Build capacity and	Year One:	
awareness of equity of all training staff.	Training Staff participated in Equity 101. Year Two:	Training Division Lead Role:
all training starr.	Training Staff participated in Implicit Bias and Procedural Justice.	Training Division Captain
	Year Three:	or Designee
	EIO created Equity Lens training. EIO Field Training Officer training delayed due to staff	Stakeholders:
	turnover.	EIO
	Year Four:	Evaluation Tool:
	Training Leadership received Equity Lens Training.	Training staff records.
	The Equity Training Specialist reviewed past work on courageous conversations and	
	equity lens.	
	Year Five:	
	Equity lens training for training staff scheduled for fall of 2022.	
4.5: Normalize	Year One - Year Two:	Lead Branch:
Community	No progress.	Training Division
	Year Three:	Lead Role:

Engagement language and practices.	Community Engagement Officer developed training for 2020 Sergeants Academy. Year Four: Community Service Division trained in 2020 Sergeants Academy on Community Engagement. Training included Equity components and instructions on communicating with community members with Limited English Proficiency. Year Five: Community Engagement Officer created several videos to help members navigate utilization of language resources.	Captain of Training/Community Engagement Officer Stakeholders: EIO, Strategic Planners Evaluation Tool: LMS Trainings.
 4.6: Embed Wellness practices at all levels of the bureau, from the onset of all employment within PPB. CHIEF'S PRIORITY 	Year Two: Action item created. Wellness focus groups convened and program created. Year Three: Wellness program continued to evolve. At the end of the year had a website and 2 fulltime positions. Responsible Units were encouraged to implement wellness initiatives around maintaining members health and fitness at work. Year Four: Training Division began an end of pilot analysis on the wellness initiative. A Wellness Directive was drafted and started to be reviewed. The plan to train an internal group of members on fitness set to move forward depending on survey and pilot. Year Five: Bureau Wellness Policy reached second universal review.	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: Personnel, CHO, EIO Evaluation Tool: Report
4.7: Integrate community expertise into department training programs to serve as advisors to assist in building culturally responsive trainings.	 Year Two: Community Members participated in Implicit Bias Training. EIO hired consultant to work on Community Partners Project. Year Three: EIO identified partners for Community Partner Project and worked with Training on planning Community Trainer Pool. Year Four: Began discovery phase on a Standard Operating Procedure that would bring in TAC and other impacted community leaders to weigh in on new trainings. The Equity Training Specialist decided the most effective way to move forward is with Work Groups rather than a Task Force. Year Five: PPB piloted community member led workgroup to inform Equity Training Programs. 	Lead Branch: Training Division Lead Role: Training Division Captain or Designee Stakeholders: TAC, EIO, PEAC Evaluation Tool: Lesson Plans. Meeting Notes.

Communications and Access

Long Term Goal: Change Existing City Services using racial equity best practices to increase access for communities of color and immigrant and refugee communities. Increase internal legitimacy.

Five Year Bureau Goal: We are committed to internal and external transparency and collaboration. We document our compliance with Titles II and VI of the Civil Rights Act. We have developed and maintained open, direct, and multi-faceted lines of communication with all of the communities we serve.

Strategy: Implement A Racial Equity Lens – Items 5.1, 5.2 Operate with urgency and accountability - 5.3, 5.4, 5.5 Be Data Driven – 5.6

Acronyms: CHO- Chief's Office BHU- Behavioral Health Unit BHR- Bureau of Human Resources DOJ OCR- Department of Justice Office of Civil Rights EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan SSD- Strategic Services Division

Action Item	Yearly Progress	Information
5.1: Develop a proactive	Year One:	Lead Branch:
external and internal	No Progress.	Equity and Inclusion
communication strategy	Year Two - Year Three:	Lead Role:
to promote equity,	Internal Video Campaign created with equity skills and members selected. Rough script	Equity Manager
diversity and inclusion.	created but filming was canceled due to new social distancing rules of COVID 19.	or Designee
	Project suspended.	Stakeholders:
	Year Four:	Communications Specialist,
	EIO consulted with its Police Equity Council around what resources were need. All	CHO, Training Division.
	resources were approved by the Equity Manager and were added to PPB's internal	Evaluation Tool:
	website.	Equity Communication Plan.
	Year Five:	
	EIO participated in PPB podcast "The Talking Beat".	
5.2: Develop equity lens	Year One- Year Two:	Lead Branch:
toolkit that will be	EIO worked on researching and creating the racial equity lens.	Equity and Inclusion /Training
utilized in all programs,	Year Three:	Division
policies, practices,	Equity lens finalized and approved by leadership. Equity Lens training created and	Lead Role:
missions and decisions.	approved.	Equity Manager or Designee,
Ensure that	Year Four:	Training Captain
understanding of	All command staff and non-sworn managers were trained on Equity Lens as of	Stakeholders:
inclusive processes are	November of 2020.	Communications, OEHR, Policy
integrated throughout	Year Five:	Team, Core Team, Training.
the bureau.	Equity Lens Training Staff scheduled for the fall.	Evaluation Tool:
		Lens signed by leadership.
		Training Records.
5.3: Assure that	Year One - Year Three:	Lead Branch:
communications meet		Equity and Inclusion
the needs of the ten safe		Lead Role:

harbor languages groups and comply with Title VI regulations. FEDERAL MANDATE	The bureau used language line or internal translators to communicate with community members who speak limited English. Its online releases had google translate options and some printed material is printed in most common languages spoken in Portland. Year Four: The Equity Office reviewed the Language Access Resolution and consulted OEHR around the creation of a formalized Language Access Plan. Year Five: Portland Police approved to receive ADA Coordinator in the Fall.	Equity Manager or Designee Stakeholders: Communications, OEHR, City Attorney, DOJ OCR, SSD, Office of Community Engagement Evaluation Tool: Data related to language access and stops.
5.4: Assure compliance	Year One - Year Two:	Lead Branch:
with the Americans with	Equity Inclusion Office and Chief's Office explored proper home for Title II complaints.	Chief's Office/ Equity and
Disabilities Act, Title II.	EIO discussed creating proper response with OEHR.	Inclusion
	Year Three:	Lead Role:
FEDERAL MANDATE	EIO created a committee to focus on Title II and Title VI.	Executive Lieutenant & Equity
	Year Four:	and Inclusion Manager
	Equity and Inclusion Manager met with OEHR and discussed accommodations. OEHR	Stakeholders:
	communicated that they were centralizing the process citywide. Year Five:	Communications, Equity and
		Inclusion, and OEHR Evaluation Tool:
	Portland Police approved to receive ADA Coordinator in the Fall.	OEHR Report
5.5: Assure that access	Year One - Year Three:	Lead Branch:
for historically	EIO has formed a close working relationship with the Tribal Director of the Office of	Equity and Inclusion
marginalized groups is in	Government Relations. It has contributed to increased bureau understanding of tribal	Lead Role:
compliance with Title VI.	protection orders and full faith and credit as well as working with the Director on the	Equity Manager
compliance with fitte vi.	issue of MMIW.	Stakeholders:
FEDERAL MANDATE	Year Four:	OEHR, Tribal Director
	EIO worked with Tribal Director to improve Police support of indigenous communities.	Evaluation Tool:
	EIO began process of hiring Equity Data Analysis to use data to identify access for	Relevant Documents
	marginalize groups.	
	Year Five:	
	Progress delayed by problems with hiring an Equity Data Analyst.	
5.6: Develop the tools	Year One - Year Two:	Lead Branch:
necessary to document	No Progress Made.	Equity and Inclusion /Chief's
compliance with Title II	Year Three:	Office

and Title VI related	EIO established an internal team focused on meeting requirements and streamlining	Lead Role:
requests and	accommodation requests.	Equity Manager
accommodations.	Year Four:	Stakeholders:
	Equity and Inclusion Manager is consulted with OEHR in developing draft for	OEHR, BHU, Policy Team, Title VI
FEDERAL MANDATE	accommodation tracking.	Coordinator, Title II Coordinator
	OEHR communicated that it would be taking over accommodation tracking for the city.	Evaluation Tool:
	Year Five:	Documentation of compliance
	Tracking of accommodations was moved to 311. PPB planned to put out internal	plan is found sufficient by OEHR
	messaging on how this will be done.	to track and report requests and
		accommodations as required by
		federal and local authorities.
		311 Metrics.

Stakeholder Engagement

Long Term Goal: Strengthen outreach and public engagement for communities of color, youth, and immigrant and refugee communities. Increase bureau legitimacy in the communities we serve, particularly in communities of color. Improve ratings of police services as measured by the City Auditors Annual Community Surveys. Five Year Bureau Goal: We are responsive to the needs of the communities we serve.

Strategy: Partner with other institutions and communities – Items 6.1, 6.2, 6.3, 6.4 Building Organizational Capacity- Items 6.5, 6.6, 6.7 Be Data Driven- Item 6.8

Acronyms: CAG- Coalition of Advisory Groups CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office PCCEP- Portland Commission on Community Engaged Policing PEC- Police Equity Council PIAC- Public Involvement Advisory Council PPB- Portland Police Bureau REP- Racial Equity Plan SSD- Strategic Services Division

Action Item	Yearly Progress	Information
Action 6.1: Strengthen	Year One - Year Two:	Lead Branch:
established community	EIO actively engaged with all bureau's advisories on a semi-annual basis.	Chief's Office
Advisory Groups to	Year Three:	Lead Role:
empower collaborative	Latino Advisory for the Portland Police Bureau created.	Chief of Police or Designee
engagement with	Year Four:	Stakeholders:
bureau leadership.	The CAG (Coalition of Advisory Groups) had regular meetings with the Chief's Office.	PPB Advisory Committees,
	The Bureau created a Latino advisory.	Equity and Inclusion
	The Behavior Health Unit Advisory Council group had its first quarterly community engagement	Evaluation Tool:
	meeting.	Frequency of Meetings
	Community Services Division was dissolved.	
	Year Five:	
	CAG still functioning and active by end of fiscal year.	
6.2: Establish and	Year One:	Lead Branch:
maintain new Advisory	No progress.	Equity and Inclusion
Committee to support	Year Two:	Lead Role:
the bureau's equity	Equity Inclusion Office hired consultant for Community Partners Project. Consultant created	Equity and Inclusion
initiatives empowered	list of community partners.	Program Manager or
to collaboratively	Year Three:	Designee
engagement with	List of community partners and advertising used to recruit community members for PEAC	Stakeholders:
bureau's Equity and	(Police Equity Advisory Council). PEAC was created and is fully functional.	Community Services
Inclusion Office.	Year Four:	Division
	The PEAC (Police Equity Advisory Council) was operational for over a year. It drafted formal	Evaluation Tool:
	recommendations to the Chief and interfaced with the REP stakeholders.	Meeting Minutes
	PEAC voted to add subcommittees to its work.	
	Year Five:	
	PEAC still functioning and active by end of year. Two subcommittees (Community Engagement	
	and building the next Racial Equity Plan) created inside the group.	

6.3: Establish and maintain new Advisory Committee specifically targeted to engage youth in the community.	 Year One: EIO has created materials for youth advisory and shared those materials with the Youth Services Division. Year Two - Year Three: Youth Services Division was in the process of creating advisory when unit was disbanded. Year Four: Community Services Division began to work on Youth Advisory. Process was dependent on working with Portland Public Schools. PPB explored multiple options for moving forward with this item. This item was set back when Community Services Division was dissolved. Year Five: Equity Program Specialist began exploring new ways for PPB to engage with Police. This has been an ongoing process which involved working with school officials and other stakeholders 	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders: Community Services Division Evaluation Tool: Meeting Minutes
6.4: Work with other City structures to continually enhance bureau community engagement efforts and equity initiatives progress.	to figure out the most effective way for police to serve the youth of Portland. Year One – Year Three: EIO regularly attended advisory committees, PIAC, and PCCEP. Year Four: EIO representatives, the Inspector General, and representatives of the Chief's Office attended PCCEP (Portland Commission on Community Engaged Police) meetings regularly. Community Services Division Captain attended Building Bridges Events. EIO kept in touch with City Wide Advisory Coordinator around when it may be best to engage with PIAC (Public Involvement Advisory Council). Community Services Division was dissolved. Year Five: ADA coordinator approved for PPB. Community Safety Transition Director pledged support and resources to Restorative Justice Project. Portland Police Bureau and Community Safety Division worked together on supporting the FITCOG (Focus Intervention Team Community Oversight Group).	Lead Branch: Chief's Office/ Equity and Inclusion Lead Role: Chief of Police and Equity Manager Stakeholders: PIAC, CHO, Civil Life Evaluation Tool: Equity Lens Tool Records of meetings with community safety director.
6.5: Reconvene and maintain an internal advisory committee, PEC, inclusive of sworn and non-sworn members that will	Year One: PEC established. Year Two: PEC created focus groups for bureau wellness then restructured to have working subcommittees. Year Three:	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders:

inform bureau initiatives inclusive of equity.	 PEC worked on major projects like Equity in Motion Video Campaign, bureau response to COVID 19 and beginning the crafting of protected classes satisfaction survey. Year Four: PEC had two reoccurring subcommittees. The Training Subcommittee provided feedback to the Equity Training Specialist on the Equity video series for the Bureau's LMS (Learning Management Series). The Culture Subcommittee began work on a project that will assess how to make a more inclusive culture within the bureau. Year Five: PEC continued to aid EIO in its efforts to complete the REP with the Training and Culture Subcommittees. 	CHO/Equity and Inclusion, Police Equity Council Evaluation Tool: Attendance Records, Action Plan and Meeting Minutes.
6.6: Create mechanism to support protected classes of employees within PPB.	 Year One -Year Two: EIO explored the possibility of affinity groups. Year Three: PEC will include questions around affinity groups in its upcoming member satisfaction survey. Year Four: The PEC Culture Subcommittee began the work on a project which will evaluate the experience of employees from protected classes. EIO Program Specialist reviewed past research on the inclusiveness of the culture at PPB. EIO Program Specialist begun drafting protocol for members of bureau and public to evaluate impact of bureau environment on culture. Will not begin until city reopening. Year Five: Equity Program Specialist has begun creating facilitator guides for discussion spaces and is waiting on BHR guidance around 2.02 requirements. Equity Program Specialist held test of focus group with PEC Culture Subcommittee. Equity Program Specialist scheduled to begin recruitment of facilitators. Equity Office scheduled to present process to RU managers at upcoming RU Manager Meeting. 	Lead Branch: Equity and Inclusion Lead Role: Equity Manager or Designee Stakeholders: Equity and Inclusion, Police Equity Council Evaluation Tool: Report
6.7: Explore past initiative-Intergroup Dialogues. Identify city partners to assist with reconvening and modifying the practice to encourage the	Year One - Year Three: Equity and Inclusion Office has explored reports of past inter-groupdialogue and recommended that the organization re-start the program.Year Four:The Chief Office began exploring options for increasing comfort around discussions of race inleadership. The Chief Office planned for discussion for next fiscal year.Year Five:Chief Office began meeting weekly to have difficult conversations.	Lead Branch: Chief's Office Lead Role: Chief of Police or Designee Stakeholders:

continued practice of		Intergroup Dialogue
courageous		Facilitators, Equity and
conversations.		Inclusion Office
		Evaluation Tool:
		Participant Evaluation.
6.8: Develop the tools	Year One – Year Three:	Lead Branch:
necessary to	Community Engagement tracking app developed by Strategic Services Division is used to track	Equity and Inclusion
document, analyze,	Community Engagement within the Bureau.	Lead Role:
and develop	Year Four:	Equity Manager or Designee
community	Community Engagement app continued to be available. The availability of Officers to do	Stakeholders:
engagement to inform	community engagement was lower due to staffing issues. Strategic Services advised that	Operations, SSD Statistical
equity management	training on the app was not necessary.	Support Unit, Office of
decisions.	Year Five:	Community Engagement,
	A PSU Graduate partnered with Portland Police to create a report on what community	Equity and Inclusion
	engagement should look like post COVID19.	Evaluation Tool:
		Report

Data Management

Long Term Goal: Provide equitable City services to all residents.

Five Year Bureau Goal: We are an empirically driven bureau. We collect and use disaggregated data about all our services to develop and adapt/shape equitable policies, evaluate and improve performance as well as offer transparency and accountability to our community. Strategies: Be Data Driven – 7.1, 7.2, 7.3 Build Organizational Capacity – 7.4

Acronyms:

CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan SSD- Strategic Services Division

Action Item	Yearly Progress	Information
7.1: Invest in systemic	Year One:	Lead Branch:
improvements of data	EIO approved for Data analyst position to analyze data.	Equity and Inclusion/ Strategic
collection, analysis, and	Year Two:	Services Division
reporting to inform	EIO hired data analyst.	Lead Role:
equity-related	Year Three:	Equity Manager/ Strategic
management decisions	Data analyst went through background and began role. They then vacated position to	Services Division
relating to community	become program manager, future of position uncertain with current budgets. A data	Stakeholders:
engagement, recruitment,	team is being created by a Police Equity Council Subcommittee to inform this work.	Personnel, Outside consultants,
hiring, and retention	Year Four:	BHR, SSD
activities.	Equity Data Analyst position was funded and housed in OEHR. EIO and OEHR began the	Evaluation Tool:
	process of hiring the analyst.	Report from committee
CHIEF'S PRIORITY	Year Five:	addressing data needs, access,
	Equity and Inclusion Office met with OEHR to identify potential Equity Trainings. These	and collection with
	trainings have been made known to SSD Staff.	recommendations for upcoming
	The Equity and Inclusion Office put together a preliminary plan for the race data task	year.
	force. First meeting occurred.	
7.2: Strengthen data	Year One - Year Three:	Lead Branch:
collection systems that	Training researched online learning and selected LMS (Learning Management System)	Equity and Inclusion
document training	as its primary system. This system will allow analysis of Equity trainings once they are	Lead Role:
activities related to	created.	Equity Manager
equity.	Year Four:	Stakeholders:
	The EIO led Equity Trainings were tracked within the Learning Management System.	Training
	Year Five:	Evaluation Tool:
	Goal remained complete.	Training Reports.
7.3: Utilize OEHR's Racial	Year One:	Lead Branch:
Equity Toolkit to review	EIO approved for data analyst position to analyze data. SSD provided public with	Equity and Inclusion/ Strategic
the stops data, GET data	STOPS data analysis and reporting.	Services Division

and hiring data to identify	Year Two:	Lead Role:
racial disparities.	EIO hired data analyst. SSD provided public with STOPS data analysis and reporting.	Equity Manager/ Strategic
	Year Three:	Services Manager
	Data analyst went through background and began role. They then vacated position to	Stakeholders:
	become program manager, future of position uncertain with current budgets. SSD	CHO, SSD, OEHR, Operations
	provided public with STOPS data analysis and reporting.	Branch
	Year Four:	Evaluation Tool:
	BHR made data on hiring available to internal employees.	Include analysis/narrative in
	SSD has produced Q1 2021 &Q2 2021 quarterly STOPS report:	annual Stops Data Report,
	https://www.portlandoregon.gov/police/65520.	Recommendations provided
	SSD worked on the production of an Annual STOPS Report.	based on data.
	Year Five:	
	SSD has continued to analyze STOP data like in past years. SSD unable to analyze hiring	
	data due to staffing and access to the data. Hiring data to be analyzed with the hiring	
	of Equity Data specialist.	
7.4: Implement an	Year One:	Lead Branch:
ongoing evaluation	EIO selected Cascade Software to track the progress of the Racial Equity Plan.	Equity and Inclusion
processes of the racial	Year Two - Year Three:	Lead Role:
equity plan.	EIO used Cascade software to track progress on the strategic plan and trained	Equity Program Specialist
	membership on how to use Cascade software.	Stakeholders:
	Year Four:	CHO, Evaluation team, PEC
	EIO used Cascade to inform the monthly updates.	Evaluation Tool:
	EIO has begun to track update progress in the monthly update sheet.	Equity Retreat and Cascade
	EIO discontinued use of Cascade for cost and logistical reasons.	quarterly reports.
	Year Five:	
	Monthly update sheets continued throughout the year.	

Budgeting and Contracting

Long Term Goal: Prioritize equity strategy by allocating funds to facilitate the equity plan and create greater opportunities City government contracting.

Five Year Bureau Goal: PPB's budget and financial equity strategy is embedded within all practices and has the support to rollout initiatives. PPB will have a process that shows value in creating opportunities for minority and women owned businesses & guidance for future budget decisions.

Strategies: Operate with urgency and accountability – 8.1, 8.2 Build Organizational Capacity- 8.3, 8.4, 8.5, 8.6, 8.7 Be Data Driven- 8.8, 8.9 Partners with other institutions and communities- 8.10

Acronyms: CHO- Chief's Office BHR- Bureau of Human Resources EIO- Equity and Inclusion Office MWESB- Minority Owned, Woman Owned, or Emerging Small Business OEHR- Office of Equity and Human Rights PEC- Police Equity Council PPB- Portland Police Bureau REP- Racial Equity Plan RU- Responsible Unit SAP- Systeme, Andwendungen, Produkte in der Datenverarbeitung (Systems, Applications, Products in Data Processing) – A software used by the City of Portland for budgeting

Action Item	Yearly Progress	Information
8.1: Continually assess	Year One:	Lead Branch:
the funding needs of the	Office funded for Program Manager, Program Specialist, and temporary support staff	Equity and Inclusion
equity team.	(PSU Intern, Hatfield Fellow).	Lead Role:
	Year Two:	Equity Manager
	Office funded for Program Manager, Program Specialist, Equity Data Analyst and	Stakeholders:
	temporary support staff (PSU Intern, Hatfield Fellow).	CHO, Business Services Group
	Year Three:	Evaluation Tool:
	Office funded for Program Manager, Program Specialist, and Data Analyst. Temporary	Budget Equity Tool.
	staff and Data Analyst funding compromised by COVID 19 and budget cuts.	
	Year Four:	
	EIO met with Business Services Group bi-weekly to discuss Equity in Budgeting and EIO's	
	budget opportunities.	
	EIO submitted target to Business Services Group, which is now being reviewed.	
	Year Five:	
	EIO met with Business Services Division bi-weekly to discuss budget needs.	
8.2: Convene budget	Year One:	Lead Branch:
advisory council year	Budget Advisory Council was active.	Business Services Group
round in order to	Year Two:	Lead Role:
strengthen involvement	BAC membership expanded. Members of BAC engaged in capacity building.	Business Services Manager
and recommendations	Year Three:	Stakeholders:
to PPB budget.	Number of Budget advisory meetings increased per year.	CHO, EIO
	Year Four:	Evaluation Tool:
BUSINESS SERVICE	Creation of a 12 member Bureau wide Advisory Committee that has expanded its scope	Budget Advisory Council
GROUP IDENTIFIED	from a budget focus to looking at all of Police Functions.	schedule, Documented
PRIORITY	More Information can be found here: <u>https://www.portlandoregon.gov/police/63881</u>	Recommendations.
	Year Five:	

	BAC continued to function and engaged in EIO lead self-reflective exercise focused on	
	how to make the group more equitable and diverse.	
8.3: Educate bureau	Year One:	Lead Branch:
procurement process	Identify baseline data points for vendor selection of MWESB vendors & develop training	Business Services Group
owners in the	materials.	Lead Role:
importance of racial and	Year Two-Three:	Business Services Manager
gender equity when	Roll out of Training.	Stakeholders:
soliciting quotes from	Year Four:	CHO, EIO
vendors, in its	Business Services Group began preparing to develop a training for a future Sergeants	Evaluation Tool:
contracting and	academy. In addition, Business Services Group began exploring training for admin staff	MWESB Procurement Reports,
purchases, regardless of	and professional staff managers. Plans for training included value of MWESB contracts,	SAP reports, PCARD Reports.
total dollar amount.	advice on how to identify MWESB contracts, and the importance of informing businesses	
Develop education	who qualify to be MWESB but are not recognized as such how to apply.	
component for RU	Year Five:	
Managers to increase	The written training was fully updated.	
awareness of MWESB	Business Services Division reminded members of their MWESB responsibilities during the	
contracting, general	procurement process.	
procurement priority.		
8.4: Develop education	Year One:	Lead Branch:
component for Sergeant	Fiscal Services (now Business Services Group) developed academy specific training	Business Services Group
Academy, Lieutenant,	materials, conducted training.	Lead Role:
and professional support	Year Two:	Business Services Manager
staff in RUs to increase	Developed understanding for what capacity the Bureau has for MWESB contracting.	Stakeholders:
awareness and value of	Year Three:	CHO, EIO
MWESB contracting and	Position hired that will work on this item.	Evaluation Tool:
procurement priority.	Year Four:	Lesson Plans
	Business Services Group gathered MWESB data and conducted a preliminary analysis.	
	Next steps will be to identify areas of weakness and opportunity.	
	Business Services Group increased the frequency of internal discussions around MWESB	
	contracting.	
	Year Five:	
	Team developed slides for the next Sergeant's Academy.	
	Team began working on a general training for all members with budget authority.	

8.5: Incorporate	Year One - Three:	Lead Branch:
MWESB procurement	Business Services Group incorporated MWESB goals into 1:1 consultations with RU.	Business Services Group
goals into the 1:1 fiscal	Year Four:	Lead Role:
consultation process.	Business Services Groups worked with RUs on budget management.	Business Services Manager
	There is currently a SOP (Standing Operating Procedure) in place for working with RUs.	Stakeholders:
	SOP was modified to include MWESB procurement goals into discussion.	CHO, EIO
	Year Five:	Evaluation Tool:
	Goal completed. No further work needed on this item.	SOP
8.6: Utilize technology to	Year One:	Lead Branch:
enhance the	Explored options with training division and began development of process.	Business Services Group
communication around	Year Two - Three:	Lead Role:
contracting priorities.	Contracts stored in excel spreadsheets and reviewed quarterly.	Business Services Manager
	Year Four:	Stakeholders:
	Business Services Group met with Equity and Inclusion and Training Division to explore	CHO, EIO
	the options.	Evaluation Tool:
	The outcome of the meeting was the decision that BSG would provide education through	Videos
	SGTs Trainings and SOPs rather than LMS videos.	
	Year Five:	
	Regularly prepared reports and created a tracking sheet. Plans for an informational video	
	forth coming.	
8.7: Draft PPB	Year One - Year Three:	Lead Branch:
procurement policy that	Procurement policy drafted.	Business Services Group
will strengthen the	Year Four:	Lead Role:
utilization of the state	Business Operations Manager reviewed policy draft.	Equity Manager
database and support	Year Five:	Stakeholders:
management of pcard	New draft of policy created and reviewed by the Business Services Manager. Business	CHO, EIO
usage.	Services Division has revised policy draft based on Manager recommendations. The Final	Evaluation Tool:
	Draft is completed and approved. Training for the policy has also been completed.	Policy and Lesson Plan.
8.8: Incorporate equity	Year One - Three:	Lead Branch:
outcome measures	Business Services Group accessed ability to track and maintain baseline data.	Business Services Group
around hiring and	Year Four:	Lead Role:
MWESB procurement	Business Services was able to access data around hiring that was publicly available	Business Services Manager
and budget	through Bureau of Human Resources:	Stakeholders:
development into the	https://www.portlandoregon.gov/bhr/index.cfm?&a=698280	CHO, EIO

PPB's community facing	Current contracts are analyzed by Business Services Group. Plans for the development of	Evaluation Tool:
dashboard.	a dashboard are in progress.	Dashboard.
	Year Five:	
	Data was collected but dashboard was not published. Process stalled by staff departure.	
8.9: Utilize procurement	Year One - Three:	Lead Branch:
data to set contracting &	Data collected but not analyzed.	Business Services Group
procurement goals.	Year Four:	Lead Role:
	Business Operations Manager analyzed procurement for MWESB data. Business Services	Business Services Manager
	Group engaged around internal discussion around setting goals.	Stakeholders:
	Tools currently available do not seem able to meet needs of this action item. Business	CHO, EIO
	Services Group plans to reach out to Central Procurement to discuss solutions to this	Evaluation Tool:
	problem.	
	Year Five:	Completed Equity Lens Tool
	The new director of procurement worked with PPB to make sure that PPB is in line with	
	city goals.	
	Equity Lens Tool was actively used in process of contracting. The next step is	
	standardizing Equity Lens into process.	
8.10: Regularly engage	Year One – Three:	Lead Branch:
with procurement and	Preliminary meeting with OEHR held.	Business Services Group
OEHR to assure that the	Year Four:	Lead Role:
Police Bureau aligns	Business Services Group worked with OEHR on use of the budget equity tool. OEHR	Business Services Manager
racial and gender	representative was added to monthly BSG REP check ins. Citywide procurement started a	Stakeholders:
focused practices and	project exploring how to maximize MWESB in contracting. BSG attended meetings	CHO, EIO
goals with the citywide	relating to this project.	Evaluation Tool:
efforts for procurement	Year Five:	Quarterly Meetings
and budget practice.	Business Services Division met with OEHR in procurement meetings and EIO monthly	
	update meetings. Business Services also met with new Equity Staff for citywide	
	procurement on a regular basis.	

Equity Managers Signature

Al Ilm

8/16/2022

Chief of Police Signature