



## Inclusionary Housing Calibration Study Stakeholder Work Group Work Plan *As of 11/18/22 and subject to change*

### November 3

- **Welcome, introductions, and foundation setting, PHB**  
*Presentation and discussion on three topic areas: (1) Calibration study components, work plan, and schedule; (2) Current inclusionary housing policy framework, background, and context; (3) Current IH program, program updates made to date, and production progress to date.*

### December 2

- **IH unit resident experience study, PSU**  
*Discussion on survey results regarding IH unit resident experiences in buildings with majority of market rate units.*
- **Prototypes and inputs for Development Prototype Analysis, BAE**  
*Presentation and discussion of building prototypes and data inputs for the Development Prototype Analysis.*

### January 9

- **Site underutilization analysis, BPS, BDS**  
*Assessment of development trends for buildings with 15 – 19 units. Discussion regarding whether projects are avoiding the IH policy by underbuilding.*
- **Unit size methodology analysis, PHB**  
*Presentation on existing program of IH unit size standards. Comparison and discussion of other sizing methodologies.*
- **Reconfiguration utilization analysis, PHB**  
*Presentation and discussion of utilization of the existing IH program option to reconfigure multiple smaller units into larger sized units of 2 or more bedrooms.*

### February 24

- **Program comparative analysis, PHB**  
*Survey of inclusionary housing programs across the country including triggering thresholds, program requirements, and incentives and a comparative analysis of select programs to Portland's inclusionary housing program.*

- **Hold – to be determined**  
*Time being held if needed to respond to changing project and or work group needs.*

#### **March 17**

- **Development prototype analysis, PHB, BAE**  
*Presentation, review of findings, and discussion on complete rental and homeownership development prototype analysis.*
- **Recommendation discussion, PHB**  
*Initial brainstorm and discussion of recommendations to IH program.*

#### **April 28**

- **Finalize recommendations, PHB**  
*Continued deliberations on program change recommendations from previous meeting. Finalization of work group member recommendations in unanimous or majority/minority form.*