Kinard, Jessica Calendar

 ${\it Jessica}. Kin ard @portland or egon. gov$

Friday, January 01, 2021 – Wednesday, March 31, 2021

Time zone: (UTC-08:00) Pacific Time (US & Canada)

(Adjusted for Daylight Saving Time)

January 2021	February 2021
Su Mo Tu We Th Fr Sa	Su Mo Tu We Th Fr Sa
<u>1</u> <u>2</u>	<u>1</u> <u>2</u> <u>3</u> <u>4</u> <u>5</u> <u>6</u>
<u>3</u> <u>4</u> <u>5</u> <u>6</u> <u>7</u> <u>8</u> <u>9</u>	<u>7</u> <u>8</u> <u>9</u> <u>10</u> <u>11</u> <u>12</u> <u>13</u>
<u>10</u> <u>11</u> <u>12</u> <u>13</u> <u>14</u> <u>15</u> <u>16</u>	<u>14 15 16 17 18 19 20</u>
<u>17 18 19 20 21 22 23</u>	<u>21</u> <u>22</u> <u>23</u> <u>24</u> <u>25</u> <u>26</u> <u>27</u>
<u>24 25 26 27 28 29 30</u>	<u>28</u>
<u>31</u>	

March 2021

Su Mo Tu We Th Fr Sa

 1
 2
 3
 4
 5
 6

 7
 8
 9
 10
 11
 12
 13

 14
 15
 16
 17
 18
 19
 20

 21
 22
 23
 24
 25
 26
 27

 28
 29
 30
 31

Out of Office	e 🔯 Working E	lsewhere	Outside of Working Hours
January 202	1		
Fri, Jan 1			
	All Day	New Year's holi Martin, Alexand	
▲ Sat, Jan 2 – Sun, Jan 3			
Mon, Jan	ı 4		
•	2:00 PM – 3:00 PM	Budget process CBO staff Microsoft Team	meeting w/Director Kinard and other as Meeting

4:00 PM – 4:30 PM <u>merit/drift reduction</u>

Microsoft Teams Meeting

Shifley, Katie

Gadberry, Liz

Tue, Jan 5

9:00 AM – 10:00 AM Prep for Council Priorities Session

Microsoft Teams Meeting

Martin, Alexandra

11:30 AM – 12:00 PM Commissioner Performance Briefing Check-In

Microsoft Teams Meeting

Butel, Angela

4:30 PM - 5:00 PM LOC check in

Microsoft Teams Meeting Kinard, Jessica

Wed, Jan 6

11:30 AM – 12:00 PM Quick check in

Microsoft Teams Meeting

Kinard, Jessica

Thu, Jan 7

9:00 AM – 10:00 AM Monthly Equity Topic

Zoom meeting Martin, Alexandra

10:30 AM – 12:00 PM Debt Management Training

Microsoft Teams Meeting

Harwood, Josh

2 12:00 PM – 1:00 PM Bureau Directors Monthly Meeting

Zoom

Rinehart, Tom

1:00 PM – 1:30 PM City priorities work session thinking and alignment

Microsoft Teams Meeting

Kim, Giyen

Fri, Jan 8

11:00 AM – 12:00 PM Meeting: Budget Office

Microsoft Teams Meeting Commissioner Mapps

3:00 PM – 4:00 PM Budget Discussion with LiUNA

Teams Meeting Bless, Cathy

4:00 PM – 4:30 PM Budget/HR Check-In Lane, Anita

▲ Sat, Jan 9 - Sun, Jan 10

Mon, Jan 11

2:00 PM – 3:00 PM <u>Directors' Racial Equity Subgroup</u>

https://zoom.us/j/96403315864?pwd=YTExWHpBV1paS21j

RWEzR2ZKbzJuUT09

Ocken, Julie

3:00 PM – 5:00 PM Equity Meeting - CBO Culture

Zoom

Martin, Alexandra

Tue, Jan 12

9:00 AM – 9:30 AM River District/LOC IGA Follow-up

Barnes, Tony

9:30 AM – 11:30 AM Work Session - CARES Act Update and CAA, 2021 Overview

Kim, Giyen

10:00 AM – 12:00 PM <u>Central City Recovery Scenario Planning</u>

Hoy, Rachael

1:00 PM – 1:30 PM <u>Admin meeting</u>

Microsoft Teams Meeting

Martin, Alexandra

2:30 PM – 2:00 PM Significant Issues meeting prep

Microsoft Teams Meeting

Owen, Christina

4:30 PM – 5:30 PM CBO Budget Planning

Microsoft Teams Meeting Owen, Christina

Wed, Jan 13

1

10:00 AM – 11:00 AM Retreat planning
Martin, Alexandra

12:00 PM - 12:30 PM FW: BOLT Meeting

Microsoft Teams Meeting

Merlo, Carmen

1:30 PM – 2:30 PM (Zoom) Jessica Kinard, City Budget Office (CBO)

Director (Adriana) *resch'd from 1/15

Rubio, Carmen

3:00 PM – 4:00 PM <u>City Priorities Work Session Prep</u>

Zoom

Rinehart, Tom

4:00 PM – 4:30 PM Check-in Portland Insights Survey

Microsoft Teams Meeting

Rubin, Michelle

Thu, Jan 14

8:45 AM – 12:30 PM CBO Staff Retreat Session 1

Zoom

Martin, Alexandra

9:30 AM – 11:00 AM January Disaster Policy Council Meeting

Wolf, Katy

11:00 AM – 12:00 PM P&D Directors Monthly Meeting

Durbin, Andrea

2:00 PM – 2:30 PM Tom/ Jessica Monthly Check-in

Zoom

Rinehart, Tom

3:30 PM – 4:00 PM Mayor's Office/Budget Office

Martin, Alexandra

4:00 PM – 4:30 PM <u>Directors 2x Weekly Check-in</u>

Zoom

Rinehart, Tom

4:30 PM – 5:00 PM Performance check in

Microsoft Teams Meeting

Imaralu, Douglas

Fri, Jan 15

8:45 AM – 12:30 PM CBO Staff Retreat - Analyst Session

Zoom

Martin, Alexandra

2 1:30 PM – 2:30 PM Executive Session Prep

Microsoft Teams Meeting

Gaddis, Jerrell

3:00 PM – 3:30 PM Cmr. Ryan & Director Kinard monthly check-in

Microsoft Teams Meeting

Gadberry, Liz

▲ Sat, Jan 16 – Sun, Jan 17

Mon, Jan 18

All Day Martin Luther King, Jr. Day holiday

Martin, Alexandra

▲ Tue, Jan 19

9:30 AM – 11:30 AM BHR Executive Session w/ Mayor Wheeler and

Commissioners

Zoom link in appointment

Wheeler, Ted

11:30 AM – 12:00 PM <u>Tuesday Chiefs</u>

Microsoft Teams Meeting

Schmanski, Sonia

1:45 PM – 2:00 PM JM/Jessica check-in

Microsoft Teams Meeting

Ford, Jane Marie

2:00 PM – 2:45 PM Portland CBO/HR&A Connect

Eri Furusawa

3:00 PM – 4:00 PM <u>Labor Unions & Labor Relation Regular Check in</u>

Microsoft Teams Meeting

Gaddis, Jerrell

4:30 PM – 5:15 PM Performance meeting w/CBO

Microsoft Teams Meeting

Gadberry, Liz

Wed, Jan 20

12:00 PM – 12:15 PM Touch base on work session

phone, Shannon to call Jessica

Carney, Shannon

2 12:30 PM – 1:00 PM Weekly BHR/Budget Check In

Microsoft Teams Meeting

Bless, Cathy

3:00 PM – 4:30 PM CBO Budget Advisory Committee Meeting

Zoom meeting Martin, Alexandra

3:00 PM – 10:00 PM City of Portland Inauguration Day Virtual Situation Room

Wolf, Katy

5:00 PM – 6:00 PM HOLD for Work Session Run-through

Microsoft Teams Meeting

Kinard, Jessica

10:30 AM – 11:00 AM <u>Labor costing check-in</u>

Microsoft Teams Meeting

Kinard, Jessica

2:00 PM – 4:00 PM Council Priorities Work Session

Link in invite Kinard, Jessica

2:00 PM – 4:00 PM WORK SESSION: City Priorities Retreat

Zoom link in appointment

Wheeler, Ted

3:00 PM – 3:30 PM Performance Check In

Microsoft Teams Meeting

Kinard, Jessica

Fri, Jan 22

10:00 AM – 10:30 AM (Zoom) Jessica Kinard, City Budget Office (CBO)

<u>Director (Adriana/Cynthia)</u>

Rubio, Carmen

10:30 AM – 11:00 AM <u>AB-JK Check In</u>

Microsoft Teams Meeting

Kinard, Jessica

11:00 AM – 12:00 PM <u>Bi-Weekly meeting</u>

Microsoft Teams Meeting

Owen, Christina

- ▲ Sat, Jan 23 Sun, Jan 24
- Mon, Jan 25

9:30 AM – 10:30 AM Perf eval

Microsoft Teams Meeting

Owen, Christina

1:00 PM – 2:00 PM MEETING: Discuss PPA Contract & Finances

Blanco Chapin, Amaya

Wed, Jan 27

1:00 PM – 1:30 PM <u>labor costing - PPA step freeze</u>

Microsoft Teams Meeting

Shifley, Katie

2:00 PM – 4:00 PM Central City Scenario Planning

Hoy, Rachael

▲ Thu, Jan 28

12:45 PM – 1:00 PM Council priorities check-in

Microsoft Teams Meeting Oppenheimer, Laura

1:00 PM – 1:30 PM JH-JK Check In

Microsoft Teams Meeting

Kinard, Jessica

Fri, Jan 29

All Day FY 2021-22 Budget Submissions due to CBO

Owen, Christina

9:30 AM – 11:00 AM CBO Budget Submission

11:00 AM – 12:00 PM E-Council Training (option #3 - Mayor's portfolio/ option #1

Ryan portfolio)

Microsoft Teams Meeting

Shiplet, Diana

1:00 PM – 1:45 PM Portland Site Visit | Conversation with Mayor Wheeler

2:00 PM – 3:00 PM MEET: Coalition of Communities of Color/Mayor Wheeler

(Sam)

Zoom link in appointment

Wheeler, Ted

▲ Sat, Jan 30 – Sun, Jan 31

February 2021

Mon, Feb 1

All Day Requested Budget Tech Checks- EOD

Owen, Christina

2:15 PM – 2:45 PM <u>Jessica Kinard Interim Director Budget</u>

Office*Economist Josh Harwood re: Forecast Update -

Zoom Inc.

Hardesty, Jo Ann

4:30 PM – 5:00 PM follow-up from Management Team

Microsoft Teams Meeting

Owen, Christina

Tue, Feb 2

9:30 AM – 11:30 AM HOLD for Work Session

1:00 PM – 1:30 PM WWC decision points

Microsoft Teams Meeting

Imaralu, Douglas

2:00 PM – 2:30 PM <u>JK-JE Check In</u>

Microsoft Teams Meeting

Kinard, Jessica

3:00 PM – 3:30 PM Check-in on coverage, key issues

Microsoft Teams Meeting Ford, Jane Marie

Wed, Feb 3

9:30 AM – 10:15 AM Meeting: Jessica Kinard, Director, City Budget Office &

Briannon Fraley, Director, Office of Government

Relations

Microsoft Teams Meeting

Fraley, Brie

1:30 PM – 2:30 PM Budget Work Sessions

Microsoft Teams Meeting

Owen, Christina

Thu, Feb 4

9:00 AM – 9:30 AM <u>Check in on priorities work session</u>

Microsoft Teams Meeting

Kinard, Jessica

11:30 AM – 12:30 PM (Zoom) Weekly Policy Advisors meeting

(Adriana/Rico/Cynthia/Mona)

Rubio, Carmen

12:00 PM – 1:00 PM Bureau Directors Monthly Meeting

Zoom

Rinehart, Tom

Fri, Feb 5

9:00 AM – 10:00 AM Bi-Weekly meeting

Microsoft Teams Meeting

Owen, Christina

10:00 AM – 10:30 AM <u>JK-YO check in</u>

Microsoft Teams Meeting

Kinard, Jessica

11:30 AM – 1:00 PM Hold for temp FA III interviews

Zoom

Martin, Alexandra

1:00 PM – 1:30 PM (Zoom) Jessica Kinard, City Budget Office (CBO)

Director, biweekly (Adriana)

Rubio, Carmen

2:30 PM – 3:00 PM Budget/HR Check-In

Lane, Anita

▲ Sat, Feb 6 – Sun, Feb 7

Mon, Feb 8

9:30 AM – 10:30 AM Staff Meeting - moved to Monday mornings during

February

Microsoft Teams Meeting

Martin, Alexandra

11:00 AM – 12:00 PM Capital set-aside--discussing project submissions and

next steps

Microsoft Teams Meeting

Fairchild, Shannon

12:30 PM – 1:00 PM Quick call

Microsoft Teams Meeting

Kinard, Jessica

2:15 PM – 3:00 PM <u>public safety analysts check-in</u>

Microsoft Teams Meeting

Shifley, Katie

2:30 PM – 3:30 PM <u>CAB Meeting</u>

Zoom

Watson, Amanda

3:00 PM – 3:30 PM Post-submission check in - PBOT

Microsoft Teams Meeting

Shifley, Katie

3:30 PM − 4:00 PM Post-submission check-in - OMF
Microsoft Teams Meeting
Shifley, Katie

4:00 PM − 4:30 PM Post-submission check-in - Parks
Microsoft Teams Meeting
Shifley, Katie

4:30 PM − 5:00 PM Post-submission check-in - BPS
Microsoft Teams Meeting
Shifley, Katie

▲ Tue, Feb 9

۰	9:30 AM – 10:00 AM	<u>Discuss Equity budget work session</u> Microsoft Teams Meeting Kinard, Jessica
	11:00 AM – 12:00 PM	Performance evaluation Microsoft Teams Meeting Owen, Christina
	12:00 PM – 12:30 PM	PUB staff check-in Phone/Teams Archer-Masters, Amy
•	1:30 PM – 2:00 PM	JK-KB check in Microsoft Teams Meeting Kinard, Jessica
	2:00 PM – 3:00 PM	Items for budget reviews Microsoft Teams Meeting Owen, Christina
•	4:30 PM – 5:00 PM	Pre-balancing convo: BDS Microsoft Teams Meeting Ford, Jane Marie

8:30 AM – 9:30 AM <u>call re: budget process items</u>

Microsoft Teams Meeting

Owen, Christina

1:00 PM – 1:30 PM Review consultation

Microsoft Teams Meeting

Kinard, Jessica

4:00 PM – 5:00 PM Homeless Services Budget Check-In

Microsoft Teams Meeting

Ford, Jane Marie

Thu, Feb 11

9:00 AM – 9:30 AM Check-in on PSH

Microsoft Teams Meeting

Ford, Jane Marie

10:30 AM – 12:00 PM P&D Directors Monthly Meeting

Durbin, Andrea

1:00 PM – 2:00 PM Council Follow-Up: Economic Survival/Stability/Recovery

Branam, Kimberly

2:00 PM – 2:30 PM Tom/ Jessica Monthly Check-in

Zoom

Rinehart, Tom

2:30 PM – 3:00 PM check in BDS and CBO

Esau, Rebecca

3:30 PM – 4:00 PM PFMLA update

Microsoft Teams Meeting

Kinard, Jessica

Fri, Feb 12

9:00 AM – 10:00 AM <u>JK-JH Check In</u>

JK Office

Kinard, Jessica

10:30 AM – 11:00 AM <u>check in</u>

Microsoft Teams Meeting

Eden, Jess

11:00 AM – 11:30 AM Climate Budget Work Session planning

Microsoft Teams Meeting

Kinard, Jessica

3:00 PM – 4:00 PM February Forecast Updates

Microsoft Teams Meeting

Owen, Christina

▲ Sat, Feb 13 – Sun, Feb 14

Mon, Feb 15

All Day Presidents' Day holiday

Martin, Alexandra

Tue, Feb 16

9:30 AM – 11:30 AM BHR Executive Session w/ Mayor Wheeler and

Commissioners

Zoom info in appointment

Wheeler, Ted

2:30 PM – 3:00 PM Balancing Day 1

Owen, Christina

3:00 PM – 4:00 PM Small bureau equity manager position

Microsoft Teams Meeting

Martin, Alexandra

Wed, Feb 17

9:00 AM – 12:00 PM Balancing Day 1
Owen, Christina

12:00 PM – 12:30 PM <u>FW: BOLT Meeting</u>

Microsoft Teams Meeting

Merlo, Carmen

2 1:00 PM – 4:00 PM Balancing Day 2, Afternoon Session

Owen, Christina

Thu, Feb 18

All Day Draft Reviews to Peers (as applicable)
Owen, Christina

8:30 AM – 10:00 AM Final Balancing Timeslot

11:00 AM – 11:30 AM <u>Admin meeting</u>

Microsoft Teams Meeting Martin, Alexandra

11:00 AM – 12:30 PM Portland Utility Board - full Board meeting

Zoom

Lindsay, Eliza

Owen, Christina

3:00 PM – 3:30 PM Performance Check In

Microsoft Teams Meeting

Kinard, Jessica

4:30 PM – 5:00 PM Final Balancing

Zoom

Martin, Alexandra

5:30 PM – 6:00 PM <u>CBO check-in</u>

Microsoft Teams Meeting

Shifley, Katie

11:00 AM – 11:30 AM <u>Jessica Kinard Interim Director Budget Office - Check-In</u>

c-alexandra martin x-6925 (NOTE New Time

Adjustment) Zoom Inc. Hardesty, Jo Ann

1:00 PM – 1:30 PM Spring BMP Check-In

Microsoft Teams Meeting

Ford, Jane Marie

2:00 PM – 2:30 PM <u>Budget/HR Check-In</u>

Lane, Anita

2:30 PM – 3:00 PM Cmr. Ryan & Director Kinard monthly check-in

Microsoft Teams Meeting

Gadberry, Liz

3:00 PM - 4:00 PM Bi-Weekly meeting

Microsoft Teams Meeting

Owen, Christina

4:00 PM – 4:30 PM RE: Ticket #416156

Remote Bisorca, Raul

△ Sat, Feb 20 – Sun, Feb 21

Mon, Feb 22

All Day <u>Draft Review to AD</u>

Owen, Christina

8:30 AM – 9:30 AM Council Budget Presentation planning

Microsoft Teams Meeting

Kinard, Jessica

9:30 AM – 10:30 AM Staff Meeting - moved to Monday mornings during

February

Microsoft Teams Meeting Martin, Alexandra

1:00 PM – 1:30 PM <u>AM-JK check-in</u>

Microsoft Teams Meeting Martin, Alexandra

Tue, Feb 23

9:30 AM – 9:45 AM Tom/ Jessica Check-in

Zoom

Rinehart, Tom

10:00 AM – 11:00 AM Bobby Meeting w/ Director Jessica Kinard & City

Budget Office Team

Zoom Blair, Aja

11:00 AM – 11:30 AM PUB staff check-in

Phone/Teams

Archer-Masters, Amy

11:30 AM – 12:00 PM <u>Tuesday Chiefs</u>

Microsoft Teams Meeting

Schmanski, Sonia

12:30 PM – 1:00 PM <u>ECC-CBO check-in</u>

Microsoft Teams Meeting

Shifley, Katie

1:00 PM – 2:00 PM Equity Steering Meeting

Microsoft Teams Meeting

Martin, Alexandra

3:00 PM – 4:00 PM PF&R/CBO

Teams Meeting Moore, Janice

Wed, Feb 24

8:30 AM – 1:00 PM Review reading

2:00 PM – 12:30 PM <u>BOLT Meeting</u>

Microsoft Teams Meeting

Merlo, Carmen

1:00 PM – 2:00 PM 3/9 Budget work session prep

Microsoft Teams Meeting

Wolf, Katy

2:00 PM – 3:30 PM Review reading

3:30 PM – 3:45 PM Check-in

Microsoft Teams Meeting

Imaralu, Douglas

Thu, Feb 25

All Day <u>Director Review Editing- complete by EOD 2/25</u>

Owen, Christina

9:00 AM – 3:00 PM Review reading

9:15 AM – 10:30 AM Results Based Accountability for working with CBOs

Microsoft Teams Meeting

Wolf, Katy

4:30 PM – 5:00 PM Review talking points

Microsoft Teams Meeting

Ford, Jane Marie

Fri, Feb 26

All Day Send drafts to bureaus for review

Owen, Christina

9:00 AM – 10:00 AM Budget presentation check in

Microsoft Teams Meeting

Kinard, Jessica

9:00 AM – 10:00 AM <u>JK-JH Check In</u>

JK Office Kinard, Jessica

2 10:00 AM – 11:30 AM Briefings--practice dry run

Microsoft Teams Meeting

Fairchild, Shannon

2 12:30 PM – 1:00 PM YE Grants Interfund Loan Microsoft Teams Meeting

Ford, Jane Marie

2:00 PM – 3:00 PM Cannabis Revenue

Taylor, Robert

3:00 PM – 3:30 PM Run through BDS talking points

Microsoft Teams Meeting

Butel, Angela

△ Sat, Feb 27 – Sun, Feb 28

March 2021

Mon, Mar 1

9:00 AM – 9:30 AM General Fund Check

Microsoft Teams Meeting

Owen, Christina

20:00 AM – 11:30 AM CBO Reviews and recommendations- Commissioner

Hardesty

Owen, Christina

20:00 AM – 11:30 AM Hold- CBO Reviews walk-through Commissioner

Hardesty

Owen, Christina

2:00 PM – 3:30 PM <u>Briefings--practice run part deux</u>

Microsoft Teams Meeting

Fairchild, Shannon

	All Day	Reviews due back from bureaus Owen, Christina
•	10:00 AM – 11:00 AM	MEET: Jessica Kinard City Budget Office (Bobby) Zoom Wheeler, Ted
١	11:00 AM – 11:30 AM	Sonia/Bobby/Jessica - MO/Budget Office weekly meeting (rescheduled) Microsoft Teams Meeting Martin, Alexandra
•	12:30 PM – 2:00 PM	Meeting w/CBO re: submitted budgets from all bureaus teams Gadberry, Liz
	12:30 PM – 2:00 PM	Hold- CBO Review walkthrough Commissioner Ryan Owen, Christina
١	3:30 PM – 4:45 PM	MEET: Jessica Kinard, City Budget Officer (CBO) Director (Adriana) Zoom details in invite; Passcode: CR2021! Rubio, Carmen
	3:30 PM – 5:00 PM	CBO reviews and Recommendations- Commissioner Rubio Owen, Christina
	3:30 PM – 5:00 PM	Portland Utility Board - full board Meeting Zoom Lindsay, Eliza

Wed, Mar 3

9:00 AM – 9:30 AM Admin meeting
Microsoft Team

Microsoft Teams Meeting

Martin, Alexandra

9:30 AM – 10:30 AM <u>Laptop backup</u>

Remote Bisorca, Raul

10:30 AM – 11:00 AM <u>ECC-CBO check-in</u>

Microsoft Teams Meeting

Shifley, Katie

11:00 AM – 11:30 AM <u>2pm ARP Meeting Prep</u>

Microsoft Teams Meeting

Kim, Giyen

1:00 PM – 1:45 PM Budget Office Recommendations Briefing

Microsoft Teams Meeting

Martin, Alexandra

2:00 PM – 3:00 PM ARP resources and the Mayor's Proposed budget

Microsoft Teams Meeting

Martin, Alexandra

Thu, Mar 4

All Day <u>CBO reviews released</u>

Owen, Christina

8:00 AM – 8:45 AM Finalize Exec Summary

9:00 AM – 10:00 AM Finalize Exec Summary

10:00 AM – 11:00 AM Finalize Council Budget Presentation materials and run-

through

Microsoft Teams Meeting

Kinard, Jessica

10:30 AM – 11:30 AM Thursday Chiefs

Microsoft Teams Meeting

Schmanski, Sonia

11:30 AM – 3:00 PM Finalize work session materials

12:00 PM – 1:00 PM <u>Bureau Directors Monthly Meeting</u>

Zoom

Rinehart, Tom

3:00 PM – 4:00 PM Economic Relief & Stimulus Coordination Council Week

1 *Confirmed

Zoom

Branam, Kimberly

5:30 PM – 7:00 PM Community Budget Advisor Budget Briefing

Zoom

Martin, Alexandra

Fri, Mar 5

8:00 AM – 9:00 AM JOHS budget conversation Microsoft Teams Meeting Schmanski, Sonia 10:00 AM – 10:30 AM Gun violence response resources Microsoft Teams Meeting Schmanski, Sonia 11:00 AM - 11:30 AM **Auditor's Office Budget Discussion** Microsoft Teams Meeting McNeal, Joshua 11:30 AM – 12:00 PM Rescheduled Performance Check-In Microsoft Teams Meeting Butel, Angela 1:00 PM – 1:30 PM Check in with Adam re JOHS Requested Budget \mathcal{D} Ford, Jane Marie 3:30 PM - 5:00 PM Meeting: CBO budgeting Microsoft Teams Meeting Mapps, Mingus 1 3:30 PM – 5:00 PM Hold- CBO review walk-through Commissioner Mapps Owen, Christina

Sat, Mar 6 – Sun, Mar 7

Mon, Mar 8

9:00 AM – 10:00 AM <u>Staff Meeting</u>

Microsoft Teams Meeting Martin, Alexandra

10:00 AM – 10:30 AM Continuation of CBO review of submitted budgets

meeting

Microsoft Teams Meeting

Gadberry, Liz

10:30 AM – 11:00 AM Sonia Schmanski/Bobby Lee/Jessica Kinard Weekly

Meeting

Teams
Martin, Alexandra

11:30 AM – 12:00 PM Admin meeting

Microsoft Teams Meeting

Martin, Alexandra

1:00 PM – 2:00 PM Monthly Equity Topic

Zoom meeting Martin, Alexandra

2:00 PM – 5:00 PM Work Session presentation prep

Tue, Mar 9

9:00 AM – 12:00 PM WORK SESSION: FY 2021-22 Budget Development

Zoom

Wheeler, Ted

9:00 AM – 12:00 PM <u>FY 2021-22 Budget Work Session #1</u>

Zoom link included Owen, Christina

12:30 PM – 1:00 PM RE: Ticket #416156

Virtual Meeting Bisorca, Raul

1:00 PM – 1:30 PM PUB check-in

Microsoft Teams Meeting

Lindsay, Eliza

2:00 PM – 2:30 PM PPB gun violence

Microsoft Teams Meeting

Shifley, Katie

3:30 PM – 4:00 PM <u>ECC-CBO check-in</u>

Microsoft Teams Meeting

Shifley, Katie

8:00 AM – 8:30 AM Prep for City Council Budget Work Session

Branam, Kimberly

9:00 AM – 9:30 AM Tom/ Jessica Monthly Check-in

Zoom

Rinehart, Tom

10:00 AM – 11:00 AM TSCC Staff Meeting with City of Portland

Betschart, Tunie

12:00 PM – 12:30 PM Accepted: RE: Ticket #416156

Bisorca, Raul

1:00 PM – 1:30 PM Parks O&M

Microsoft Teams Meeting

Shifley, Katie

2:00 PM – 2:30 PM Nathan and Jessica Introductions

Leamy, Nathan

3:15 PM – 3:30 PM <u>Jessica/Sonia check-in re: CAO community safety budget</u>

memo SS call JK

Schmanski, Sonia

4:00 PM – 4:20 PM Proposed PUB code changes

Microsoft Teams Meeting

Lindsay, Eliza

4:00 PM – 5:00 PM Management check-in

Microsoft Teams Meeting

Martin, Alexandra

Thu, Mar 11

All Day BFM Open to bureaus for Spring BMP

Rubin, Michelle

9:00 AM – 9:45 AM Debrief re: Meeting and Recruitment

Microsoft Teams Meeting Archer-Masters, Amy

10:30 AM – 11:30 AM P&D Directors Monthly Meeting

Durbin, Andrea

12:00 PM – 1:30 PM Economic Relief & Stimulus Coordination Council Week #2

*Confirmed

Zoom

Branam, Kimberly

2:00 PM – 4:00 PM WORK SESSION: FY 2021-22 Budget Development

Zoom

Wheeler, Ted

2:00 PM – 4:00 PM <u>FY 2021-22 Budget Work Session #2</u>

Zoom link included Owen, Christina

Fri, Mar 12

10:00 AM – 10:30 AM CS Recommendations and Mayor's Proposed Budget

Zoom

Rinehart, Tom

10:30 AM – 11:30 AM <u>E-Council Training Opportunity</u>

Microsoft Teams Meeting

Shiplet, Diana

11:30 AM – 12:00 PM <u>Jessica Kinard laptop - audio check</u>

Zoom

Martin, Alexandra

1:30 PM – 2:30 PM Next steps - JOHS budget: priority services and

outcomes for City JOHS investments in 21/22

Microsoft Teams Meeting

Allen, Seraphie

3:00 PM – 3:30 PM <u>Discuss Spring BMP Templates</u>

Microsoft Teams Meeting

Rubin, Michelle

3:00 PM – 3:30 PM <u>ERSCC Convo</u>

Microsoft Teams Meeting

Kim, Giyen

3:30 PM – 4:00 PM Follow-up Commissioner Briefing- Housing

Microsoft Teams Meeting

Owen, Christina

Sat, Mar 13 – Sun, Mar 14

Mon, Mar 15

1:00 PM – 1:30 PM Exec Session - Quick Connect

Microsoft Teams Meeting

Zito, Ronald

2:00 PM – 3:00 PM Economic Relief & Stimulus Coordination Council

(Additional Meeting to Week 3)

Zoom

Branam, Kimberly

3:30 PM – 4:00 PM Sonia Schmanski/Bobby Lee/Jessica Kinard Weekly

Meeting

Teams

Martin, Alexandra

Tue, Mar 16

8:30 AM – 9:00 AM <u>Discussion - Workforce planning</u>

Microsoft Teams Meeting

Cole, Michelle

9:30 AM – 11:30 AM BHR Executive Session w/ Mayor Wheeler and

Commissioners

Zoom

Wheeler, Ted

11:00 AM – 12:00 PM <u>Budget Check in</u>

Microsoft Teams Meeting

Johnson, Kristin

2:00 PM – 4:00 PM WORK SESSION: FY 2021-22 Budget Development

Virtual

Wheeler, Ted

2:00 PM – 4:00 PM <u>FY 2021-22 Budget Work Session #3</u>

Owen, Christina

4:15 PM – 5:00 PM MEET: Gun Violence Proposal w/ Jessica Kinard | City

Budget Office (Sam A.)

Zoom Wheeler, Ted

Wed, Mar 17

8:30 AM - 9:00 AM CBO/JOHS Check-in Brown, Adam 8:30 AM – 9:00 AM check in w Adam at JOHS 9:00 AM – 9:30 AM Check-in to prep for PUB's Thursday meeting Microsoft Teams Meeting Lindsay, Eliza 10:00 AM - 10:30 AM Check-in (Jessica/Michelle) Microsoft Teams Meeting Kirby, Michelle 10:30 AM - 11:30 AM Prep for Mayor's briefing 12:00 PM - 12:30 PM BOLT Meeting \mathcal{D} Microsoft Teams Meeting Merlo, Carmen 12:00 PM - 1:00 PM Mayors Office Budget Briefing #1 Microsoft Teams Meeting Kinard, Jessica 2:00 PM - 3:00 PM ARPA/Budget Coordination Microsoft Teams Meeting Branam, Kimberly 4:00 PM - 5:00 PM Management check-in Microsoft Teams Meeting Martin, Alexandra

▲ Thu, Mar 18

8:45 AM – 9:30 AM MEET: Commissioner Ryan/Mayor Wheeler (Bobby)

Zoom

Wheeler, Ted

•	10:00 AM – 10:30 AM	Spring BMP Template Walkthrough Microsoft Teams Meeting Cheney, Robert
•	11:00 AM – 12:30 PM	Portland Utility Board - full Board meeting Zoom Lindsay, Eliza
•	11:15 AM – 12:00 PM	MEET: Commissioner Mapps/Mayor (Bobby) Zoom Wheeler, Ted
•	1:30 PM – 4:30 PM	WORK SESSION: FY 2021-22 Budget Development Virtual Wheeler, Ted
Z	1:30 PM – 4:30 PM	FY 2021-22 Budget Work Session #4 Owen, Christina
•	3:00 PM – 3:30 PM	Performance Check In Microsoft Teams Meeting Kinard, Jessica
	4:00 PM – 4:30 PM	<u>Directors 2x Weekly Check-in</u> Zoom Rinehart, Tom

Fri, Mar 19

•	10:15 AM – 10:45 AM	Monthly Meeting: Chief Budget Office Microsoft Teams Meeting Mapps, Mingus
•	11:00 AM – 11:30 AM	<u>Jessica Kinard Interim Director Budget Office - Check-In</u> Hardesty, Jo Ann
•	11:30 AM – 12:00 PM	<u>Discuss City Priorities</u> Microsoft Teams Meeting Bless, Cathy
•	1:00 PM – 2:00 PM	Economic Relief & Stimulus Coordination Council Week #3 *Confirmed Zoom Branam, Kimberly

2:00 PM − 3:30 PM MEET: CBO | Budget Planning
Microsoft Teams Meeting
Lee, Bobby

2:00 PM − 3:30 PM Mayor's Proposed Budget Meeting #3
Owen, Christina

3:30 PM − 4:15 PM MEET: Commissioner Hardesty/Mayor
Zoom
Wheeler, Ted

4:30 PM − 5:15 PM MEET: Commissioner Rubio & Mayor
Zoom
Wheeler, Ted

▲ Sat, Mar 20 – Sun, Mar 21

Mon, Mar 22

9:30 AM – 10:30 AM Staff Meeting
Microsoft Teams Meeting
Martin, Alexandra

12:00 PM – 1:00 PM Budget Overview Meeting with Unions
Microsoft Teams Meeting
Bless, Cathy

3:30 PM – 4:00 PM Sonia Schmanski/Bobby Lee/Jessica Kinard Weekly
Meeting
Teams
Martin, Alexandra

4:30 PM – 5:00 PM MEET: Jessica Kinard, City Budget Office (CBO) Director,
biweekly (Adriana)
Rubio, Carmen

٠	9:00 AM – 12:00 PM	WORK SESSION: FY 2021-22 Budget Development Zoom Wheeler, Ted
	9:00 AM – 12:00 PM	FY 2021-22 Budget Work Session #5 Owen, Christina
•	1:00 PM – 3:00 PM	Mayor's Proposed Budget Meeting #4 Microsoft Teams Meeting Kinard, Jessica
•	3:00 PM – 3:30 PM	PF&R/CBO Teams Meeting Moore, Janice
٠	3:30 PM – 4:00 PM	Budget Office/Civic Life - Stipend Policy Microsoft Teams Meeting Martin, Alexandra
•	4:30 PM – 5:00 PM	Management check-in Microsoft Teams Meeting Martin, Alexandra
▲ Wed, Mar 24		
▲ Thu, Mar 25		
▲ Fri, Mar 26		
▲ Sat, Mar 27 – Sun, Mar 28		

Mon, Mar 29

8:45 AM – 9:30 AM Staff Meeting Microsoft Teams Meeting Martin, Alexandra 10:00 AM – 11:00 AM Mayor's budget briefing #5 Microsoft Teams Meeting Kinard, Jessica 11:00 AM - 11:30 AM Admin meeting Microsoft Teams Meeting Martin, Alexandra 11:30 AM - 1:00 PM **Economic Relief & Stimulus Coordinating Council** Zoom Branam, Kimberly 2:00 PM - 2:30 PM <u>Transition from Restricted to Limited Access</u> Worksession zoom - see details

2:30 PM – 3:30 PM Spring BMP/Budget interaction

Microsoft Teams Meeting

Owen, Christina

Moyle, Geraldene

3:30 PM – 4:00 PM Sonia Schmanski/Bobby Lee/Jessica Kinard Weekly

Meeting Teams

Martin, Alexandra

6:00 PM – 8:00 PM Community Listening Session - Housing and

Homelessness

Tue, Mar 30

All Day <u>Enter BMP Recs by EOD</u>

Rubin, Michelle

8:00 AM – 8:30 AM FINAL PREP: ARP/Budget Work Session Presentation

Microsoft Teams Meeting Branam, Kimberly

9:30 AM – 11:30 AM WORK SESSION: 2021-22 Proposed Budget Work

Session

Virtual Wheeler, Ted

11:30 AM – 12:00 PM TEAMS: Reimagine Oregon - Internal Briefing

TEAMS Meeting in Invite

Diaz, Samuel

1:00 PM – 1:30 PM PUB staff check-in

Phone/Teams

Archer-Masters, Amy

2:00 PM – 2:30 PM Homeless Service Items in Mayor's Proposed

Microsoft Teams Meeting

Martin, Alexandra

Wed, Mar 31

8:15 AM – 9:00 AM Oregon Paid Family Medical Leave

Microsoft Teams Meeting

Milligan, Anne

10:30 AM – 11:15 AM Language Pay Differential Policy Implementation

Microsoft Teams Meeting

Martin, Alexandra

12:30 PM – 1:30 PM MEET: Jessica Kinard | City Budget Office

(Bobby/Sonia)

Zoom

Wheeler, Ted

12:30 PM – 1:30 PM <u>Mayor's Proposed Budget Meeting #6</u>

Zoom Link Owen, Christina

2:00 PM – 5:00 PM Spring BMP Balancing

Microsoft Teams Meeting

Cheney, Robert

3:00 PM – 3:10 PM Staffing discussion

Microsoft Teams Meeting

Adams, Sam

4:30 PM – 5:00 PM <u>Executive Meeting</u>

Microsoft Teams Meeting Bless, Cathy