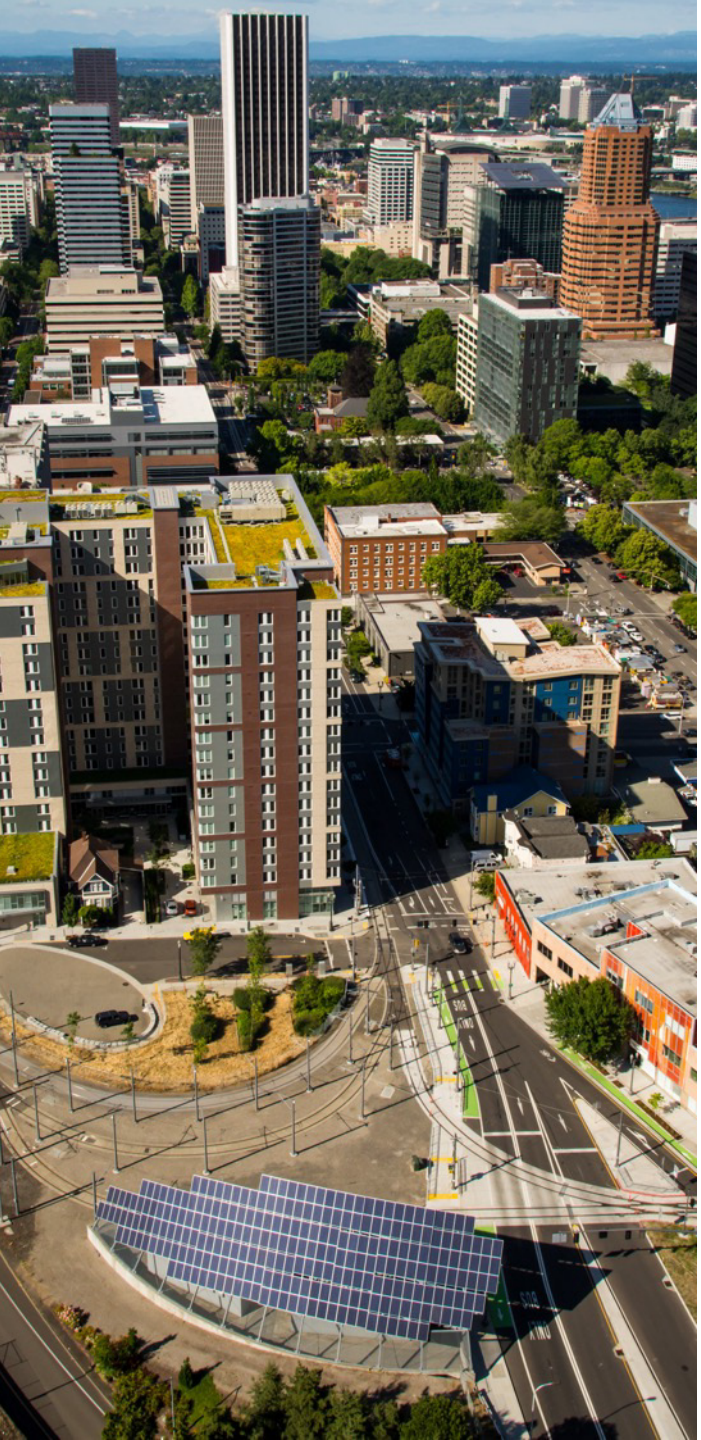


RFS TECHNICAL ADVISORY COMMITTEE

Sept 11, 2025

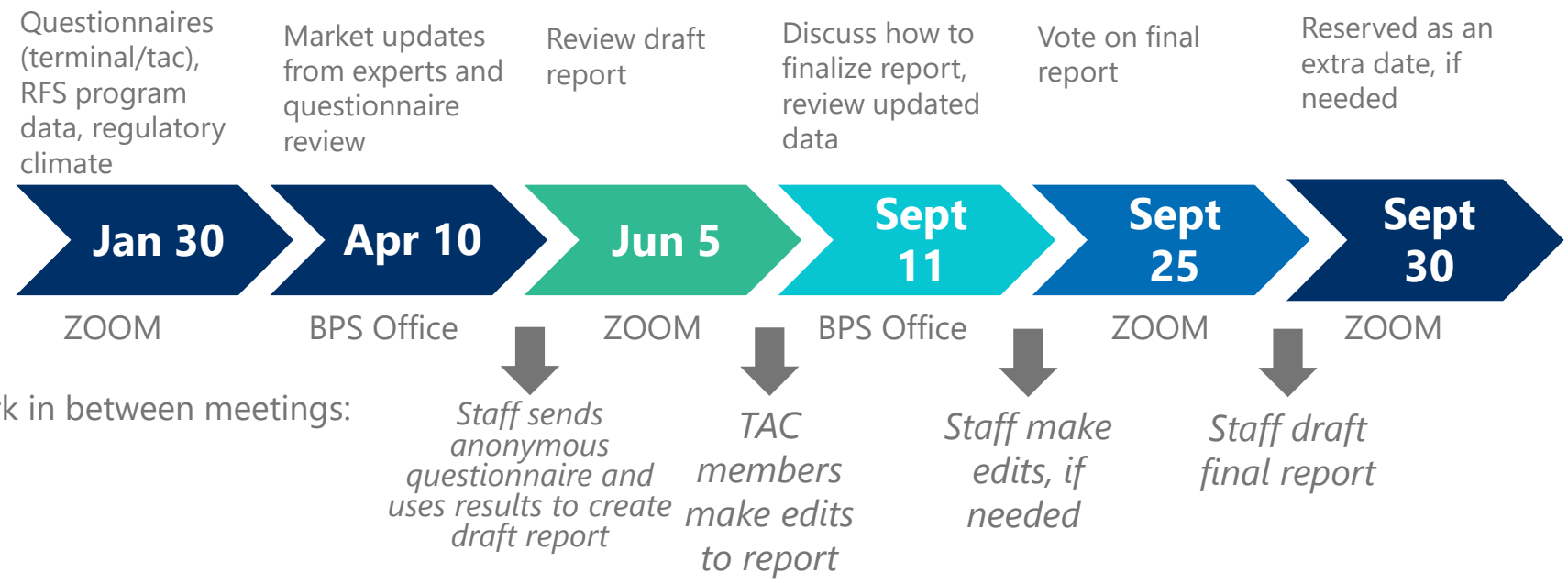
THE BUREAU OF
PLANNING &
SUSTAINABILITY

Agenda

9:30 AM	**Call to order** Welcome, roll call, quorum
9:35	Approve previous meeting minutes, agenda changes
9:45	**Discussion** 2025 work schedule Retail price observations Discuss draft recommendation memo
10:45	BREAK
10:55	Resume discussion of draft recommendation memo
11:45	Public comment
11:50	Next Steps
Noon	Adjourn

2025 Work Schedule

Agendas:



THE BUREAU OF PLANNING & SUSTAINABILITY

Retail Station Site Visits

Diesel – average observed prices in USD

Location	Q4 2024	Q1 2025	Q2 2025	Q3 2025
N	3.84	3.92	3.88	4.47
NE	3.87	3.9	3.91	4.30
SE	4.21	3.84	4.10	4.50
NW	NA	NA	NA	4.31
SW	4.67	4.39	3.99	4.47
Portland	**4.15**	**4.01**	**3.97**	**4.41**
I-5 Corridor	3.82	NA	3.66	4.29
I-84 Corridor	3.77	NA	3.67	4.37
Oregon	**3.84**	**NA**	**3.98**	**4.49**
R99 (3 sites)				**4.52**

Retail Station Site Visits

Regular/Premium 92– average observed prices in USD

Location	Q4 2024	Q1 2025	Q2 2025	Q3 2025
N	NA	3.81	3.91/ 4.46	4.03/4.43
NE	NA	3.77	3.91/4.35	3.86/4.39
SE	NA	3.77	4.09/4.64	4.17/4.63
NW	NA	NA	NA	4.10/4.60
SW	NA	4.18	3.83/4.36	4.06/4.49
Portland	**NA**	**NA**	**3.94/4.45**	**4.04/4.51**
I-5 Corridor	NA	NA	3.80	3.82
I-84 Corridor	NA	NA	3.80	3.82
Oregon	**NA**	**NA**	**4.05/NA**	**3.98**

Which sections do you approve as written?

Memo is divided into five sections:

1. Introduction (page 1)
2. Recommendations and rationale (pages 1 – 4)
3. Market Conditions (pages 4 – 8)
4. Conclusion and Acknowledgements (page 8)
5. Appendices (pages 10 – 13)

THE BUREAU OF **PLANNING & SUSTAINABILITY**

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RFS TAC Coordinator

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