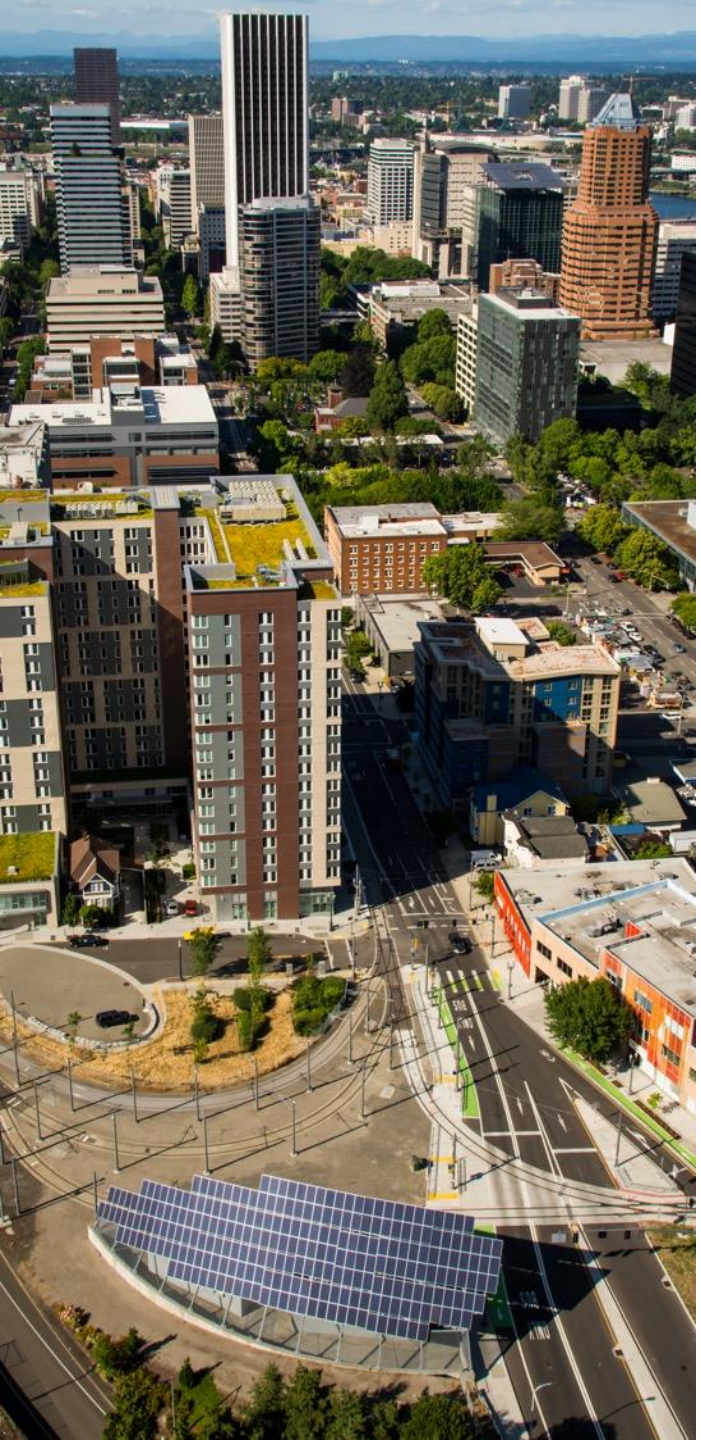


RFS TECHNICAL ADVISORY COMMITTEE

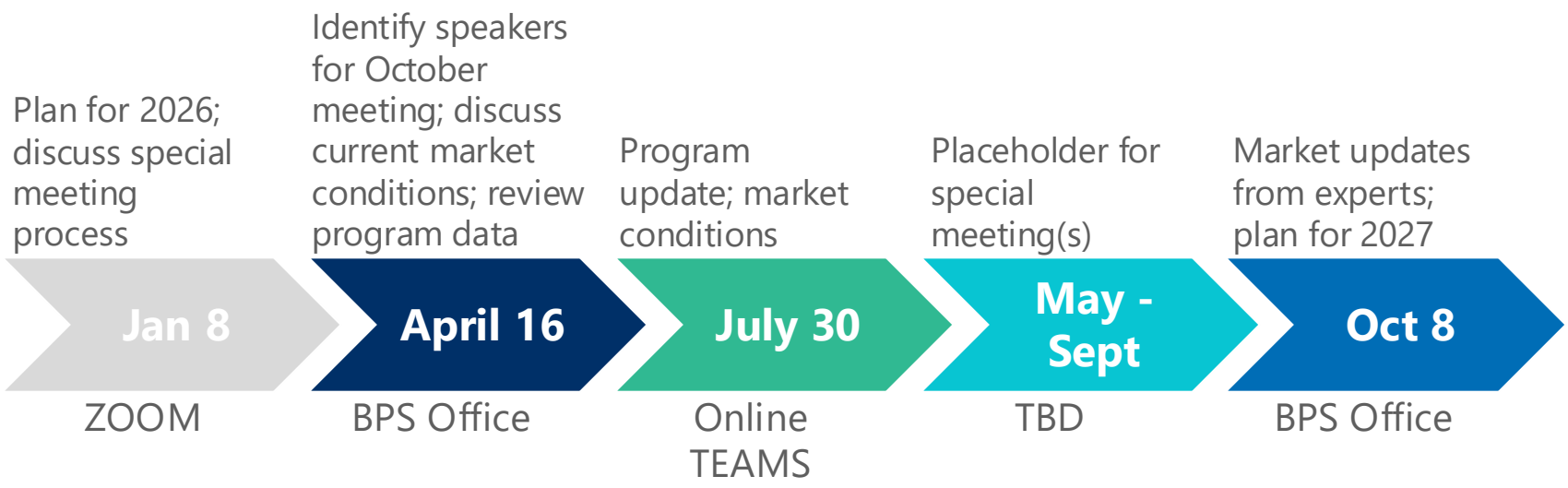
April 16, 2026

THE BUREAU OF
PLANNING &
SUSTAINABILITY

Agenda

10:00 a.m.	Call to order
10:15 a.m.	Program Updates
10:45 a.m.	Market Updates
11:15 a.m.	Next Meeting
11:25 a.m.	Public comment
11:30 a.m.	Adjourn

2026 work schedule



Retail Station Site Visits 2025 – 2026

Diesel – average observed prices in USD

Location	2025 Ave.	Q1 2026	Q2 2026	Q3 2026	Q4 2026
N	4.16	4.29			
NE	4.07	3.94			
SE	4.21	4.46			
NW	4.30	4.39			
SW	4.30	4.22			
Portland	4.18	4.26			
I-5 Corridor	4.07	4.30			
I-84 Corridor	4.08	4.02			
Oregon	4.24	4.33			
R99 (3 sites)	4.45	4.27			

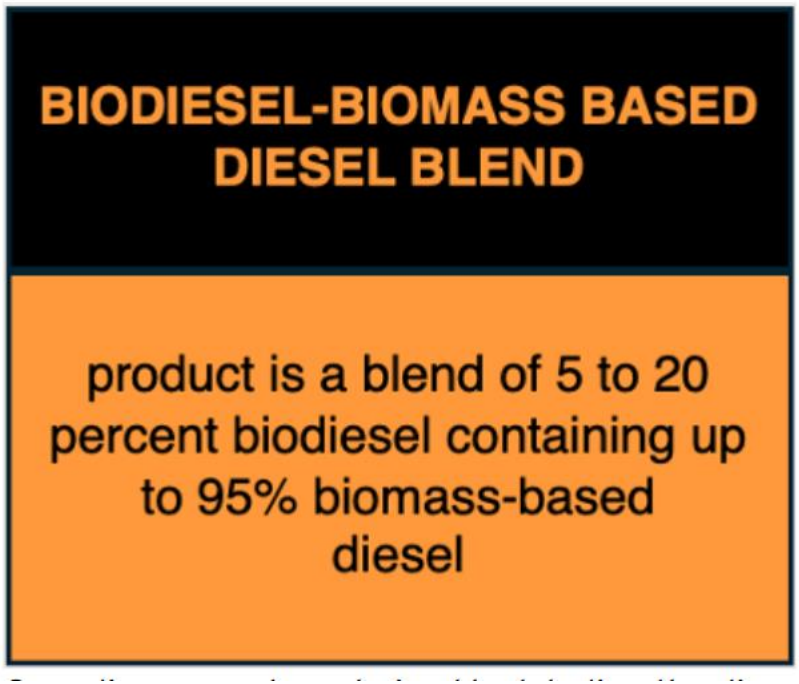
Retail Station Site Visits 2025 - 2026

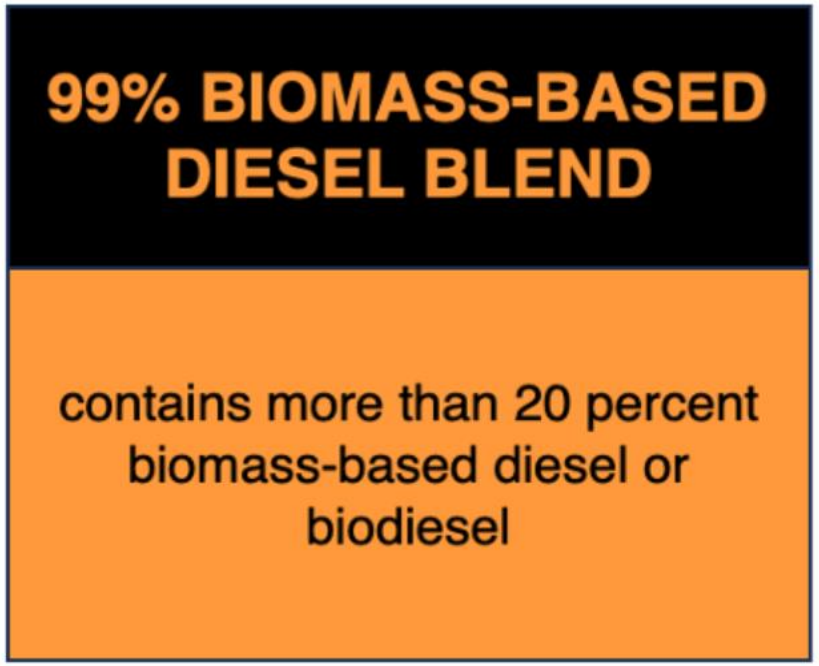
Regular/Premium 92– average observed prices in USD

Location	2025 Ave.	Q1 2026	Q2 2026	Q3 2026	Q4 2026
N	3.87/4.36	4.01/4.57			
NE	3.80/4.31	3.87/4.40			
SE	3.96/4.51	4.01/4.49			
NW	3.99/4.49	4.23/4.83			
SW	3.97/4.43	3.95/4.55			
Portland	3.92/4.42	4.25/4.49			
I-5 Corridor	3.79/ NA	3.82/4.28			
I-84 Corridor	3.81/ NA	3.70/4.23			
Oregon	3.93/ NA	3.92/4.40			

50% Blend Sticker

Blends containing both renewable diesel and biodiesel





Policy implementation update

- RFS Administrative Rules adopted by end of April
- Change CI Standard to align with GREET 4.0 by May 15th
- May – 50% blend requirement goes into effect for distributors
- July – 50% blend requirement goes into effect for retailers

Market Updates

Market Expert Panel Planning

October 8, BPS Office, 10:00 – 12:30 (PST)

Previous Speakers

- Bill Peters and Michael Freels on Oregon State Programs including Clean Fuels Program, Fuels Forecasting, Climate Protection Program and the Oregon Energy Strategy
- Kendra Seymour, Stillwater Associates
- Jordan Godwin, OPIS
- Local distributor or other local contact
- Interview Findings from Position Holders and Terminal Operators
- Other?

THE BUREAU OF **PLANNING & SUSTAINABILITY**

Pam.Neild@portlandoregon.gov
RFS TAC Coordinator

VISIT US ONLINE portland.gov/bps

The City of Portland is committed to providing meaningful access. To request translation, interpretation, modifications, accommodations, or other auxiliary aids or services, contact 311, Relay: 711.

Traducción e Interpretación | Biên Dịch và Thông Dịch | अनुवादन तथा व्याख्या | 口笔译服务 | Устный и письменный перевод | Turjumaad iyo Fasiraad | Письмовий і усний переклад | Traducere și interpretariat | Chiaku me Awewen Kapas | 翻訳または通訳 | ภาษาและล่าม หรือ ภาษาอะหิบาย | الترجمة التحريرية أو الشفهية| Portland.gov/bps/accommodation