LABOR AGREEMENT

between the

PORTLAND POLICE ASSOCIATION



and the

CITY OF PORTLAND



July 1, 2021 through June 30, 2025

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CONTRACT

between

CITY OF PORTLAND

and

PORTLAND POLICE ASSOCIATION

PREAMBLE

THIS CONTRACT entered into on this 24th day of February, 2022 between the CITY OF PORTLAND, OREGON, hereinafter referred to as the City, and the PORTLAND POLICE ASSOCIATION, hereinafter referred to as the Association, has as its purpose the promotion of harmonious relations between the City and the Association; the establishment of an equitable and peaceful procedure for the resolution of differences; and the establishment of rates of pay, hours of work and other conditions of employment.

ARTICLE 1 - RECOGNITION

- 1.1 The City recognizes the Association as the sole and exclusive bargaining agent for the purposes of establishing salaries, wages, hours, and other conditions of employment for all sworn Police personnel in the Police Officer, Sergeant, Detective and Criminalist classifications and non-sworn personnel in the Public Safety Support Specialist classification. All references to positions or classifications in this Agreement are applied without regard to sex, rank (except as provided herein), division, or duty to personnel employed by the City of Portland, Oregon, Bureau of Police.
- 1.2 As used in this contract, "Officer", "Public Safety Support Specialist", and "member" shall refer to members of the Association's bargaining unit unless otherwise specifically indicated.

ARTICLE 2 – MANAGEMENT RIGHTS

2.1 The City shall retain the exclusive right to exercise the customary functions of management including, but not limited to, directing the activities of the Bureau, determining the levels of service and methods of operation including subcontracting and the introduction of new equipment; the right to hire, lay off, transfer and promote; to discipline or discharge for cause, to determine work schedules and assign work and any other such rights not specifically referred to in this Contract. Management rights, except where abridged by specific provisions of this

Contract or general law, are not subject to the Grievance Procedure.

- 2.2 When the City is contemplating civilianizing a position, it shall provide the Association with sixty (60) days' notice of its intent to civilianize. The City shall provide the Association with all materials developed supporting the decision to civilianize the position, and any additional materials requested by the Association to evaluate the economic feasibility of the change in status of the position. If requested by the Association, the City and the Association shall meet to discuss alternatives to civilianization. The City retains the discretion to either partially or completely implement the civilianization, or to retain the position in sworn status.
- 2.3 Nothing in this Contract shall preclude the Bureau of Human Resources from exercising its authority to classify or reclassify positions and to establish entrance and promotional examination requirements. Members shall perform all work assigned that is reasonably within the scope and terms of the classification specification, though not specifically described herein.

ARTICLE 3 – EXISTING STANDARDS

3.1 Standards of employment related to wages, hours and working conditions which are mandatory for collective bargaining except those standards modified through collective bargaining shall be maintained at not less than the level in effect at the time of the signing of this Agreement. Any disagreement between the Association and the City with respect to this section shall be subject to the grievance procedure.

ARTICLE 4 – PRODUCTIVITY

4.1 It is the intent of the parties to achieve and sustain maximum productivity per member during the term of this Agreement. In return to the City for the wage rates and conditions herein provided and consistent with the principle of a fair day's work for a fair day's pay, the Association pledges its agreement with the objective of achieving the highest level of member performance and efficiency consistent with safety, good health and sustained effort.

ARTICLE 5 - AID TO OTHER UNIONS

5.1 The City will not aid, promote or finance any labor organization nor make any agreement with any such group for the purpose of undermining the Association.

ARTICLE 6 – DUES & CHECKOFF

- 6.1 All employees covered under the terms of this Agreement may voluntarily join the Association as a member.
- 6.2- The City agrees to deduct the Association membership initiation fee and insurance, and once each month, membership dues and any additional recurring and periodic Political Action

Committee contribution and other charges, fees, and assessments made by the Association which have been authorized by the member, from the pay of members. The amount to be deducted shall be certified to the City by the treasurer of the Association, and the aggregate deductions of those members shall be remitted, together with an itemized statement, to the treasurer of the Association by the first day of the succeeding month, after such deductions are made. The member's authorization shall be terminable upon thirty (30) days' written notice to the City and the Association.

6.3 The Association agrees that it will indemnify and save the City harmless from all suits, actions, and claims against the City or persons acting on behalf of the City whether for damages, compensation or any combination thereof, arising out of the City's faithful compliance with the terms of this Article. In the event of any suit or proceeding brought to invalidate this Article, both parties will actively defend the suit or action at their own expense. However, in the event any determination is made by the highest court having jurisdiction that this Article is invalid, the Association shall be solely responsible for any reimbursement.

ARTICLE 7 – RESERVED

ARTICLE 8 – NO DISCRIMINATION

8.1 The provisions of this contract shall be applied equally to all members in the bargaining unit without discrimination as to age, sex, marital status, race, color, creed, religion, national origin, family and medical leave use, disability, sexual orientation, gender identity, source of income, familial status, union affiliation, or political affiliation, or any other protected status under City of Portland legislation, rule, or policy or State or Federal law. Nothing in this section, however, shall be construed to prohibit actions taken because of bona fide job qualifications.

ARTICLE 9 – ASSOCIATION SECURITY AND RESPONSIBILITY

9.1 The City agrees not to interfere with the rights of employees to become members of the Association, and there shall be no discrimination, interference, restraint or coercion by the City, or any City representative, against any member because of or in the exercise of Association membership or activities, or because of any member's activity in any official capacity on behalf of the Association.

ARTICLE 10 – ASSOCIATION REPRESENTATIVES

10.1 The Association will provide written notice to the Chief of Police of the members of the bargaining unit selected to serve as designated representatives of the Association. Each representative will be expected to perform their duties as a representative of the Association on their own time. However, it is recognized that from time to time it will be necessary for Association activities to be carried on during working hours, for example, investigation and processing of complaints, disputes, and grievances, attendance at Executive Board and general

meetings, and those activities set forth in ORS 243.798(I)(a-h) (not to exceed 1,056 hours per year). The maximum yearly allowance shall be one hundred ninety-two (192) hours, for any one Executive Board member, with no restriction on the number of hours per month which may be utilized by the member. It is further recognized that there are reasonable limited deviations from this policy, such as posting of Association notices and distribution of union literature, which do not require substantial periods of time. Where such activities are necessarily or reasonably to be performed during working hours, they may be done without loss of pay to the representative involved, provided the representative notifies their on-duty supervisor, whenever possible, prior to taking time from duty to engage in Association business that exceeds one hour. All Association activity will be reported on an appropriate time reporting form provided by Management.

- 10.1.1 Executive Board members not regularly assigned to day shift shall be considered to be assigned to day shift for Executive Board meetings. However, no more than one member from the same Reporting Unit and shift (day, afternoon, nights) shall be so assigned.
- 10.2 Upon sufficient notification, the Chief of Police shall place members or representatives of the Association on Association Leave for the purpose of attending as official delegates, union conventions or conferences to the extent that such leave does not interfere with the reasonable needs of the Bureau of Police. However, the total time for all such leaves will not exceed three hundred and twenty (320) hours per contract year. The Association will reimburse the City for such time the members spend on leave.
- 10.3 Recognizing that it is mutually advantageous to the City and the Association to maintain continuity of Association representatives, the City agrees not to transfer such representatives except in cases of promotion or necessity.

ARTICLE 11 – ASSOCIATION BUSINESS

- 11.1 The City agrees to continue to pay to the Association President full pay and fringe benefits, in order to protect the President's pension accrual. Provided that in consideration of the full-time release of the Association President from police duties, the Association agrees to reimburse the City for one hundred percent (100%) of the Association President's police salary and fringe benefits. The City shall submit a monthly statement to the Association itemizing the amount of the Association's reimbursement obligation. The Association shall reimburse the City within ten (10) days of receipt of the statement.
- 11.2 The City shall continue to allow the Association to purchase the President's fringe benefits provided members of the bargaining unit covered by the collective bargaining agreement between the City and the Association at the group rates, and shall continue to allow the President to accrue pension credit.
- 11.3 Accrued vacation, compensatory time off, holiday compensatory time off and sick leave

will remain on the books until such time as the President either returns to the Bureau as a fultime officer or the President's service with the City is terminated, whereupon the use of such accruals shall be governed by the appropriate contract provisions in effect at that time. No additional vacation, compensatory time, holiday compensation time or sick leave will accrue during the term of presidency of the Association.

11.4 During the times when the Association President and the City mutually agree that the President shall be assigned to police duties, the City agrees that the Association's reimbursement obligation under this Agreement shall be suspended.

ARTICLE 12 – CONTRACT NEGOTIATIONS

12.1 Not more than five (5) members of the Association negotiating team (excluding the Association President) shall be permitted to engage in collective bargaining with the City's designated bargaining representatives without loss of pay. The shift and days off of negotiating team members shall be adjusted for the dates on which negotiations are held so that attendance at negotiations is on an on-duty basis. Members of the Association's negotiation team shall provide advance notice to their supervisors of the days on which negotiations are held. During mid-term bargaining, the Association shall limit the number of members of its bargaining team to the minimum number necessary to fully address the issue. On such days, the negotiating team member shall be entitled to a full day's pay regardless of the duration of the negotiation session. However, under no circumstance shall a negotiating team member be entitled to overtime pay if the negotiation session is longer than the member's regularly scheduled work day. The date, time and place for negotiating sessions shall be established by mutual agreement between the parties.

ARTICLE 13 – LABOR-MANAGEMENT MEETINGS

13.1 Labor-Management meetings for matters concerning relations between the Association and City will be arranged between the Association President and the City or its designated representatives upon request of either party. Such meetings shall be arranged in advance, and an agenda or general description of matters to be discussed at the meetings shall be presented at the time the conference is requested. Association members, limited to two (2), shall not lose time or pay for time spent in such meetings.

ARTICLE 14 – STRIKES

- 14.1 The Association agrees that during the life of this Contract, there shall be no strikes, work stoppages, slow-downs, speed-ups, or any other non-protected concerted action to bring pressure on the City. However, nothing shall limit or impair the right of any member to lawfully express or communicate a complaint or opinion on any matter related to the conditions of employment.
- 14.2 Nothing herein shall be construed to restrict the Association's rights to engage in legally

protected or concerted action under the Public Employee Collective Bargaining Act.

ARTICLE 15 – POLICIES AND PROCEDURES AND OTHER ORDERS

15.1 The Police Bureau and the Bureau of Human Resources will furnish the Association with electronic copies of all policies and procedures, special, disciplinary and personnel orders when they are issued. Such materials shall include, but not be limited to, position announcements, job announcements, and training bulletins. When the Police Bureau is contemplating changing its policies and procedures, it shall provide the Association with final drafts of the to-be-amended policies and procedures and provide the Association with an opportunity to comment on the final drafts with at least fifteen (15) business days' advance notice of the proposed changes. When the Bureau of Human Resources is contemplating changing its policies and procedures, it shall provide the Association with at least fifteen (15) business days' advance notice of the proposed changes.

ARTICLE 16 – NOTICE OF PROMOTIONAL SIGNUPS

16.1 The City shall distribute to all reporting units and the Association at least 30 days' written notice of the opening dates for promotional examination signups. The remedy for the violation of this Article shall be the delay of the signup(s) until at least 30 days' notice has been provided, unless no officer is adversely impacted by the failure to give the appropriate notice.

ARTICLE 17 – MANUAL OF RULES AND PROCEDURES AND CONTRACT

- 17.1 The City agrees to furnish each member of the bargaining unit with an electronic copy of the Contract. The cost of producing the Contract in paper form will be borne by the Association. New members will be provided with at least an electronic copy of the contract at the time of their appointment to the Bureau. A complete and current Manual of Policy and Procedures will be made electronically available to all members when the manual is revised. Policies and Procedures, Special Orders and Chief's memos will be read or summarized as necessary at roll call or circulated to the members. The information will also be posted or made available electronically. If a member requests, the City will provide the member with a paper copy of the complete and current Manual of Policy and Procedures.
- 17.2 The City will provide the Association with access to the City's electronic information systems as follows:
 - 17.2.1 Unless otherwise prohibited by law or third-party contract, access shall be provided to: the City's intranet, NCIC/LEDS, CAD (Computer Aided Dispatch), the Police Bureau's police report records management system, 7 EIS (Employee Information System) as limited to access to the employee's own information or those under the employee's supervision, and electronic training history records. This provision excludes administrative confidential reports.

- 17.2.2 Access shall be as currently extended to sworn members in the Bureau. The Association agrees that only sworn Portland Police Bureau members will be allowed access to the electronic information systems.
- 17.2.3 The Association shall be responsible for any cost of extending access as described herein.

ARTICLE 18 – LIST OF BARGAINING UNIT MEMBERS

18.1 The Bureau of Police will furnish the Association with the current list of bargaining unit members on a regular basis, identifying the member's name, address of residence, phone number, date of appointment and place of Bureau assignment, consistent with the obligations of the PECBA. Such list shall be kept confidential and used only for official Association business. The Association agrees not to disclose the names, addresses or telephone numbers of non-Association members to any person who is not an elected or appointed Association representative.

ARTICLE 19 – BULLETIN BOARDS

19.1 The City agrees to furnish and maintain separate suitable bulletin boards in convenient places in each work area to be used exclusively by the Association. The Association shall limit its posting of notices and bulletins to such bulletin boards.

ARTICLE 20 - DISCIPLINE

20.1 Disciplinary action or measures shall include only the following: written reprimand, suspension, demotion, or termination. Disciplinary action shall be for just cause and will be subject to the grievance procedure. In the case of demotion or termination, disciplinary action will be subject to either the grievance procedure or civil service procedure as set forth below. The definition and application of just cause for sworn officers is subject to ORS 243.808 *et. seq.* This section shall not apply to coaching and counseling and instruction, and such actions will not be used as the basis for subsequent disciplinary action unless the member is notified at the time of such action, and if notified, the matter will be subject to the grievance procedure.

Disciplinary actions will be imposed using the Corrective Action Guide in Appendix A.

- 20.1.1 In cases of demotion or termination, a member in permanent status may choose between two avenues of appeal:
 - 20.1.1.1 The member may exercise appeal rights under Chapter 4 Civil Service, Article 5 of the City of Portland Charter, or

- 20.1.1.2 The Association may, in lieu of those provisions established pursuant to the City Charter, be allowed to take up the matter at Step II of the Grievance Procedure.
- 20.1.1.3 Once the election is made, the choice is not revocable. Civil Service actions may be subject to statutory restrictions. The Civil Service Board standard of review follow arbitrator standards for just cause, which are subject to ORS 243.808 *et. seq.*
- 20.2 If the City has reason to reprimand or discipline a member, it shall be done in a manner that is least likely to embarrass the member before other bargaining unit members or the public. In cases of public concern, the City may provide public procedural updates on the status of the investigation and disciplinary process.
- 20.3 If the City requires a member to submit to a fitness for duty evaluation, the member shall have the right to obtain copies of all documents generated as a result of the evaluation. If the City's evaluation is that the member is not fit for duty, the member shall have the right to obtain a second non-binding opinion at the member's own expense. The expense of the second opinion may be submitted for reimbursement to the City's health insurance system consistent with the City's Health Plan.
- 20.4 The City's Employee Information System and the information developed therein shall not form the basis for disciplinary action but may be used for non- disciplinary notice purposes, such as development of work performance plans and letters of expectation. The reports from EIS may not be used by the City for disciplinary, transfer or promotion decisions. However, if the underlying data that appears in EIS is maintained separately by the City and is simply reflected in the EIS, nothing in this agreement prevents the City from making appropriate use of the underlying data in disciplinary, transfer or promotion decisions.
- 20.5 A member may stipulate to discipline under the provisions of Portland City Code (PCC) 3.20.140(J) and PPB DIR 335.00. References to "use of force" or "excessive force" in PCC 3.20.140 and PPB Directive 335.00 mean the application of force (and such cases are not subject to stipulated discipline), not administrative matters related to force applications such as report writing or the use of force review process.

ARTICLE 21 - PROBATIONARY PERIOD

- 21.1 The City and Association acknowledge the need to observe and review the performance of new hires, lateral hires, and promoted members during probationary periods to determine if the member is suited for the position. Probationary periods are as follows:
 - 21.1.1 Sworn Entry. Eighteen (18) months' entry level probationary period for a sworn Police Officer.

- 21.1.2 Sworn Promotional. Twelve (12) months' probationary period for a sworn promotional position. Sworn employees who do not successfully complete their promotional probationary period, as determined by the City, will revert to their former classification.
- 21.1.3 Sworn Lateral. Twelve (12) months' sworn lateral probationary period or a six (6) month's lateral probationary extension period.
 - 21.1.3.1 The Chief of Police or the Chief's designee may reasonably extend the twelve (12) month's sworn lateral probationary period by six (6) months.
- 21.1.4 Public Safety Support Specialist. Twelve (12) months' non-sworn probationary period.
 - 21.4.1 Public Safety Support Specialist Reversion. A non-sworn employee who fails the eighteen (18) month entry level probationary period for a sworn Police Officer may revert, at the Police Chief's discretion, to their former non-sworn Public Safety Support Specialist Classification if a position in that classification is available. If reverted, the employee's anniversary date and wage rate shall be set as if the employee had continued without interruption in the Public Safety Support Specialist Classification.
- 21.2 Disciplinary appeal rights for probationary employees are set forth in Article 20.1.
- 21.3 Upon mutual agreement by the City and Association, a sworn or non-sworn employee's probationary period (new hire, lateral, promotional) may be extended for an additional period, not to exceed six (6) months.
- 21.4 For the purposes of this article, a twelve (12) month probationary period equals three hundred sixty-five (365) calendar days from date of hire or promotion, an eighteen (18) month probationary period equals five hundred forty-eight (548) calendar days from date of hire, and a six (6) month probationary period extension reflects one-hundred and eight (180) calendar days from date of probationary extension.

ARTICLE 22 – GRIEVANCE AND ARBITRATION

- 22.1 To promote better employer/employee relations, both parties pledge their cooperation to settle any grievances or complaints that might arise out of the application of this Contract by use of this procedure. One purpose of the grievance procedure shall be to attempt to settle grievances at the lowest level possible
- 22.2 **Step I.** Any member or the Association claiming a breach of a specific provision of this

Contract may refer the matter in writing to the member's Assistant Chief or Deputy Chief or designee. This grievance shall be presented within twenty (20) calendar days from the earliest date that either the employee or the Association (by an Association officer, steward, or other representative) knew or reasonably should have known of the alleged violation.

- 22.2.1 For matters of disciplinary sanctions imposed by the City of Portland Community Police Oversight Board (Oversight Board), a grievance by a bargaining unit member or the Association will be filed directly to Step III by providing written notice jointly to the Bureau of Human Resources and the Oversight Board.
- 22.2.2 When the City has mathematically erred in computing or paying a member's pay or other benefits, such pay or benefits shall be awarded the member at the time the error is discovered by the City or otherwise brought to the City's attention.
- 22.2.3 The Assistant Chief or Deputy Chief (or designee) shall respond to the grievance within twenty (20) calendar days, and shall make such response to the grievant and the Association.
- 22.3 **Step II**. If after twenty (20) calendar days from the date of the submission of the grievance to the Assistant Chief or Deputy Chief, or from the date of the Assistant Chief's or Deputy Chief's reply, the grievance still remains unadjusted, the Association shall have twenty (20) calendar days to present the grievance in writing to the Chief of Police or designee.
 - 22.3.1 On behalf of the City, the Chief or designee shall have twenty (20) calendar days in which to reply. If the City does not respond within the twenty (20) calendar days, or from the date of the City's response, if the grievance remains unadjusted, the Association shall have twenty (20) calendar days to present the grievance to the Bureau of Human Resources.
- 22.4 **Step III.** The Bureau of Human Resources shall have twenty (20) calendar days in which to reply. If the Bureau of Human Resources does not respond within twenty (20) calendar days, or from the date of the Bureau of Human Resources' response, the Association will have twenty (20) calendar days to notify the Bureau of Human Resources, in writing, of its intent to arbitrate.
- 22.5 To invoke arbitration for matters not involving discipline of a sworn law enforcement officer, the City or the Association shall request from the Oregon Employment Relations Board, a list of the names of five (5) arbitrators. The arbitrator shall be selected by the method of alternate striking of names under which the first strike shall be determined by lot. The final name left on the list shall be the arbitrator. Nothing in this section shall prohibit the parties from agreeing upon a permanent arbitrator or permanent list. For grievances involving discipline of a sworn law enforcement officer, the Association will request an arbitrator consistent with ORS 243.808 and in accordance with the process established by the Employment Relations Board.

The arbitrator's decision shall be final and binding, but the arbitrator shall have no power to alter, modify, amend, add to or detract from the terms of the contract. The arbitrator's decision shall be within the scope and terms of the Contract and in writing.

- 22.5.1 The arbitrator shall be asked to submit an award within thirty (30) days from the date of the hearing. The decision may also provide retroactivity not exceeding sixty (60) days prior to the date the grievance was first filed with the Chief and shall state the effective date.
- 22.5.2 Court Reporter. If the parties mutually agree to use a court reporter for a grievance arbitration hearing, the parties will equally share the cost of the court reporter and transcripts for each party and the arbitrator, and the transcript will be considered the official record of the arbitration hearing. If the parties do not agree mutually to using a court reporter, each party is responsible for its own costs for any notetaking.
- 22.5.23 Each party shall be responsible for paying the costs of presenting its own case in arbitration, including the payment of witness fees, if any. The costs by the arbitrator, , and the hearing room shall be borne by the losing party. Following the rendering of the arbitrator's decision, the parties shall meet and attempt to agree which is the "losing party". If the parties are unable to so agree, the question of who the "losing party" is shall be submitted to the arbitrator who rendered the decision in question. The arbitrator's subsequent designation of the "losing party" shall be final and binding. If the arbitrator cannot designate which party is the loser, each party will pay one-half (1/2) the cost of the arbitration.
- 22.6 All grievances shall be in writing and clearly identified as a "Grievance." All grievances shall include the following information:
 - The date the grievance is filed;
 - The name of the grievant(s);
 - The article(s) of this Agreement alleged to have been violated, or the discipline alleged to have been imposed without just cause;
 - The place, date and time the grievance occurred;
 - A short narrative explaining the facts and reasons supporting the grievance; and
 - The remedy being sought.
 - Upon request of the City, any missing information shall be supplied in a timely manner.
- 22.7 All responses to grievances shall be in writing and clearly identified as a "Grievance Response." All responses to grievances shall be sent to the aggrieved member(s) with copies to the Association. All responses to grievances shall include the following information:
 - The date of the response to the grievance;

- The name of the person making the response;
- The decision affirming or rejecting the grievance;
- The proposed remedy if the grievance is affirmed; and
- A short narrative explaining the facts and reasons supporting the affirmation or rejection of the grievance.
- Upon request of the Association, any missing information shall be supplied in a timely manner.
- 22.8 The members of the PPA Grievance Committee shall be allowed up to a maximum of two (2) hours on-duty time per meeting for meetings of the Committee if the meeting is attended in part by a representative of the City authorized to adjust grievances on its behalf.

ARTICLE 23 – SENIORITY

- 23.1 For sworn members, seniority shall be defined as the length of uninterrupted service by the sworn member in the Bureau within the member's Civil Service classification following the sworn member's most recent appointment. Time spent in the Armed Forces, on military leaves of absence, other authorized leaves and time lost because of duty-connected disability shall be included in length of service. If a sworn member who has been promoted with the ranks of the Police Bureau reverts to a position the sworn member formerly held, the sworn member's seniority shall be the sum of the seniority earned in the promotional class and in the class to which the sworn member reverts.
 - 23.1.1 Seniority for non-sworn Public Safety Support Specialists is defined as the length of uninterrupted service by the employee in the Bureau within the employee's classification following the employee's most recent appointment. Time spent in the Armed Forces, on military leaves of absence, other authorized leaves and time lost because of duty-connected disability will be included in the length of service. If a non-sworn employee moves to a sworn position, the employee's non-sworn seniority will not transfer to the employee's new sworn position. However, if the employee reverts to a formerly held non-sworn Public Safety Support Specialist position from a sworn position within two years of their appointment to the sworn position, the employee's seniority will be the sum of the seniority earned in the sworn class and in the non-sworn class to which the employee reverts.
 - 23.1.2 Ties in seniority for non-sworn Public Safety Support Specialists will be broken first by date of hire, then by ranking during the hiring process, and then by offer date. Any further ties will be broken by lot.
- 23.2 Subject to staffing needs and maintaining efficiency of the Division/Detail, seniority shall be the prime factor in the selection of shifts and days off provided the member is otherwise qualified. Seniority shall govern in the selection of vacation and holidays.

- 23.3 In the case of voluntary transfer and/or assignment, the seniority of a member shall apply immediately to the member's choice concerning holidays and vacations. The transferring member may not use seniority to bump another member's shift or days off until forty-five (45) days from the date of the written request.
- 23.4 In the case of involuntary transfer and/or assignment, the seniority of a member shall apply immediately to the member's choice concerning holidays and vacation. In the event of an involuntary transfer, the City shall accommodate the shift and/or days off preferences of transferring members immediately, and shall not involuntarily bump any other member for at least thirty (30) days from the time the bumped member receives notice of the bump.
- 23.5 For the purposes of this section, the phrase "Transferring Member" shall refer to a member desiring to change shifts, days off, or assignments, or a member who is involuntarily transferred.
 - 23.5.1 The Bureau shall prepare a form to be used by members desiring to transfer between reporting units and/or from one shift, assignment, or day off configuration to another within the same reporting unit. For the purposes of this Agreement, this form shall be referred to as the "Transfer Request Form." The Transfer Request Form shall contain a place for transferring members to indicate their preferences with respect to shifts and days off.
 - 23.5.2 A transferring member may complete a Transfer Request Form at any time. If the member is seeking or anticipating a transfer, the member shall file the Transfer Request Form with the Personnel Division of the Portland Police Bureau (Bureau). If the member is seeking a change in days off or shifts which do not involve a transfer between reporting units, the Transfer Request Form shall be filed with the member's shift commander. The Bureau will forward a copy of the Transfer Request Form to the location of the anticipated transfer.
 - 23.5.3 In the event of a transfer between reporting units, the time frames referred to in Articles 23.3 and 23.4 of the collective bargaining agreement shall begin to run when the Bureau completes an Assistant Chief Action Form authorizing the transfer.
 - 23.5.4 In the event of a change in days off or shifts that do not involve a change in reporting units, the time frames referred to in Articles 23.3 and 23.4 of the collective bargaining agreement shall begin to run when the transferring member submits the Transfer Request Form.
 - 23.5.5 When the Bureau knows that a member's preferences as indicated on a Transfer Request Form will result in the displacement of the shift or days off of another member (referred to herein as the Transferred Member), the Bureau shall notify the Transferred Member as soon as possible of the fact that they may be bumped.

- 23.5.6 The City shall accommodate the shift and/or days off preferences of transferring members on a faster time schedule than that contained in Articles 23.3 and 23.4, if, in the Bureau's judgment, it is operationally sound to do so, provided that no other affected member is bumped from their days off or shift who objects to the accommodation.
- A member may exercise seniority to bump another member for shift and days off only once in ninety (90) days.
- 23.7 **Vacations.** Members shall be allowed to select two vacation periods on the basis of seniority. Each vacation period must be of a minimum duration of one day. Vacation time shall be scheduled by the Bureau with due consideration being given to requests from members which shall be determined among members of equal rank by seniority; provided, however, that each member shall be permitted to exercise the right of seniority only once each year. The sign-up deadline for the exercise of seniority in the selection of vacations shall be March 15 for the calendar year running from April 15 through April 14 of the following year. A member cannot sign up for vacation in an amount in excess of the maximum accrual of vacation (defined for purposes of this section as paid vacation leave and paid holiday compensation leave) that the member would have accrued as of the start of the vacation.
- 23.8 **Layoff.** In the event of a layoff for any reason, members shall be laid off in the inverse order of their seniority in their classification. Any member who is to be laid off who has advanced to the member's present classification from a lower classification in which the member held a permanent appointment shall be given a position in a lower classification. Seniority in the lower classification shall be established according to the date of permanent appointment to that classification. Members shall be called back from layoff according to seniority in the classification from which the member was laid off within the Bureau. No new members shall be hired in any classification until all members on layoff status in that classification have had an opportunity to return to work.
- 23.9 **Holiday Assignment.** Where the shift strength is reduced or increased on holidays, consistent with the needs of the City, assignments shall be offered to the most senior member. Except for an emergency, the City shall provide a minimum of ten (10) days' notice of any deviation from normal shift strength so that members may plan the use of their time.
 - 23.9.1 Where shift strength is reduced, the most senior member scheduled for duty on the shift shall be offered the option of working or not. Where shift strength is increased, the most senior member on the shift shall be offered the option of working or not.
 - 23.9.2 For the purposes of this section, New Year's Eve and Christmas Eve shall be treated as holidays.

- 23.10 **Seniority for Vacation Purposes upon Transfer.** If a member is involuntarily transferred, the Bureau shall honor the member's preselected vacation times, and shall not disrupt the preselected vacation times for other members in the division to which the officer is involuntarily transferred. If a member accepts a voluntary transfer, the Bureau shall attempt to accommodate, to the extent possible, the member's preselected vacation times.
- 23.11 **Shift Overtime.** Where the overtime is not directly related to activities initiated -by a member during the member's regular shift, and where the planned overtime is anticipated to be four (4) hours or more in duration, the overtime shall be offered, in the order of seniority, to members in the reporting unit. Once each eligible member has had the opportunity to work shift overtime in a pay period, members may once again use their seniority to work shift overtime as described above, and the seniority list shall rotate in the same fashion thereafter for the balance of the pay period. The City shall maintain a list in each reporting unit upon which members must place their names indicating a willingness to work shift overtime. If a member is incorrectly passed over for shift overtime, the member shall be allowed to work a makeup overtime assignment within the next two pay periods following the discovery of the error. The member and the Bureau shall mutually agree upon the makeup overtime assignment, which shall not displace another member's already-selected overtime assignment. A member who has been incorrectly passed over shall not be otherwise entitled to compensation for the missed overtime. This section shall not apply to overtime assignments of which the City has less than twenty-four (24) hours' notice.

ARTICLE 24 – VACATIONS

Earned vacation, based upon years of service, shall be accrued at the following rates:

Years of Service (years)	Bi-Weekly Accrual Rate (hours)	Annual Accrual Rate (hours)
0	4.31	112.06
1	4.47	116.22
2	4.62	120.12
3	4.77	124.02
4	4.93	128.18
5	5.08	132.08
6	5.24	136.24
7	5.39	140.14
8	5.54	144.04
9	5.7	148.20
10	5.85	152.10
11	6.00	156.00
12	6.16	160.16

13	6.31	164.06
14	6.47	168.22
15	6.62	172.12
16	6.77	176.02
17	6.93	180.18
18	7.08	184.08
19	7.24	188.24
20	7.39	192.14
21	7.54	196.04
22	7.7	200.20
23	7.85	204.10
24	8.00	208.00
25	8.16	212.16
26 +	8.31	216.06

- 24.2 As used in this Article, "years of service" shall include (1) time taken while on leave of absence without pay for military service; (2) time under temporary appointment in City service, and employment by the Dock Commission, the Exposition-Recreation Commission, and the Portland Development Commission; Includes any continuous absence because of injury in the line of duty and, in the Bureau of Fire and Bureau of Police, because of occupational or service-connected disability approved by the Fire and Police Disability and Retirement Fund Board, if after that absence the member returns to duty on a full-time basis for a continuous period of at least 30 days; and (4) Time taken while on approved leaves of absence without pay designated as pregnancy, parental and family leave under state and federal law. "Years of service" shall not include time in City service for which a member receives pension benefits except as specified in Article 65.4 setting the specific vacation accrual tier for retire-rehire employees. (See Article 65.4.2.16.)
- 24.3 In the event that a member is required by subpoena to appear to testify in court about a matter arising out of the member's official duties or is called back to work for any other reason during an authorized paid leave period, including vacation, days off, or on a holiday, the member shall be paid for every day that an appearance is required as follows:
 - 24.3.1 have the vacation day, holiday, day off, or other paid leave restored; and straight-time pay for hours actually worked, with a minimum payment of 4 hours at the straight-time rate.
 - 24.3.2 Article 24.3 shall apply to days off that are contiguous to a block of two or more paid leave days or to a day off that is contiguous to a day off which is contiguous to a block of two or more paid leave days. For purposes of this section, a "block" of paid leave days shall include two or more paid leave days which are taken on the days preceding and/or following the member's regularly- scheduled days off. Days off shall be restored

through the addition of the amount of hours in the member's normal work shift to the member's paid leave accrual.

ARTICLE 25 – ACCRUAL OF VACATION

- 25.1 Vacation credits will accrue bi-weekly to the member's account. Such credits may be accumulated up to a maximum of two (2) years' earnings as of the end of the first payroll period in January. Any credits in excess of that amount will be forfeited at that time. If a member has approved vacation scheduled during the month of November or December that would allow the member to avoid the forfeiture of vacation accrual and the time is not used due to illness, injury or the Employer requires the member to work, the amount of vacation the member was unable to take may be carried over in addition to the two (2) years' accumulation; however, the member must use any vacation credit carried over in this manner within six (6) months. The scheduling of such vacation time shall conform with the staffing requirements established by the Bureau.
- 25.2 Upon the separation of employment of a member from service for any reason, or in the event of the member's death, the member or the member's heirs shall be entitled to a lump sum payment for accrued vacation and holiday credits, including the credits accrued in the current calendar year, pursuant to Oregon wage and hour laws.
- 25.3 Members who sign a commitment to retire in a specific calendar year shall be allowed to accrue vacation in addition to the provisions of Section 25.1 of this Article for the purposes of vacation payment upon termination of employment. The amount of vacation paid shall not exceed three years' accrual and all vacation in excess of three years accrual shall not be considered accrued vacation and shall be forfeited. Members making a commitment to retire shall specify the date of their retirement and shall forfeit any accrued vacation in excess of the carryover limit set in section 25.1 above if they do not retire on that date.

ARTICLE 26 – SICK LEAVE

- 26.1 A member shall be allowed to use sick leave for the member's own illness or injury, or for illness or injury in the immediate family under the terms of subsection 26.7 of this Article, or as provided by applicable law.
- 26.2 Any member may be required to furnish a doctor's certificate for each day of sick leave use, as permitted by law. Any member who is found to be misusing sick leave may be subject to discipline. If the Association has reason to believe the requirement for a doctor's certificate has been imposed unfairly and without a lawful basis, the Association may take the matter to the Chief or the Chief's designee for review. The requirement for a doctor's certificate shall be for a designated period which may be renewed should there be no improvement in sick leave usage.
- 26.3 Members shall not use any prescription or non-prescription medications which interfere with the safe and effective performance of duties or operation of City equipment or vehicles,

without notifying their supervisor prior to beginning work or operating the equipment or vehicles. If a member is using a prescription or nonprescription medication which may interfere with the safe and effective performance of duties or operation of City equipment or vehicles, the member shall consult with the treating physician or pharmacist to determine if the medication will, in fact, have such an effect.

- 26.4 Members shall earn sick leave from their date of hire, and they shall accumulate sick leave at the rate of four-tenths (4/10ths) hour per workday, or four hours per bi-weekly payroll period. Sick leave accrues during use of approved paid leave. Part time members accrue sick leave at a prorated rate based on FTE status and applicable law. Such leave may be used after three (3) months' service. Time used for medical and dental appointments will be charged against accrued sick leave. For purposes of the use of sick leave, there shall be no maximum accrual of sick leave.
- 26.5 **Unused Sick Leave Upon Retirement.** Fire and Police Disability and Retirement Fund & Oregon Public Services Retirement Plan Members. A member who is FPD&R Tier 1 or 2 or FPD&R Tier 3/PERS OPSRP who has accumulated sick leave at the time of retirement shall receive credit in an amount equal to thirty percent (30%) of the first four hundred and eighty (480) hours of such accumulated sick leave, fifty percent (50%) of the second four hundred and eighty (480) hours, and seventy percent (70%) of all accumulated sick leave in excess of nine hundred and sixty (960) hours up to a maximum of 2,080 hours. The cash value of such credit will be calculated on the basis of the member's pay rate at the time of retirement.
 - 26.5.1 Upon retirement, or medical separation as a result of a service-connected injury or medical separation (whether through voluntary or involuntary medical or disability layoff, medical or disability retirement or any other form of medical or disability related separation), a member shall receive a lump sum cash payment for the sick leave credit to the member's VEBA account per Article 65.2.3.
 - 26.5.2 **Unused Sick Leave in the Event of Death.** The City will pay a lump sum cash payment equal to one hundred percent (100%) of unused sick leave to the surviving dependents of any member who dies prior to retirement. If the ordinance, statute, or rules for calculating the death benefit of a member of either the Fund or the PERS are amended to include the value of unused sick leave; this section will be amended to assure that double recovery does not occur.
 - 26.5.3 This provision shall not apply to unit members who are PERS Tier 1 or 2.
- 26.6 **Public Employee Retirement System Members.** Individuals covered by the Public Employee Retirement System (PERS) Tier 1 or 2 shall be permitted to convert unused sick leave upon retirement in accordance with ORS 238.350 and PERS administrative rules.
- 26.7 In situations where a member's spouse, parent, child or other person for whom the member is legal guardian, becomes ill or injured and alternate means of transporting or caring

for such person cannot be arranged immediately by the member, the member shall be permitted to use vacation time or sick leave. A maximum of five (5) days (40 hours) sick leave per year may be used as provided in this subsection. The member may be required to submit a doctor's certificate for any absence of three (3) days or more within a period of five (5) working days.

ARTICLE 27 – BEREAVEMENT LEAVE

- 27.1 Up to three days shall be allowed a member without deduction in pay by reason of the death of a member of the member's immediate family or for those reasons set forth in HRAR 6.08. With the approval of the Chief of Police or the Chief's designee, an additional three days leave with no deduction in pay may be allowed for necessary funeral travel time. If the death is of the member's spouse or child, the Chief shall have the discretion to approve up to a total of thirty (30) days of paid death leave, including the leave described elsewhere in this article. The Chief's decision shall be final, and shall not be subject to the grievance procedure. Use of this leave runs concurrently with any bereavement leave permitted by OFLA.
- 27.2 As used in this Agreement, a member's immediate family includes, the member's spouse, parents, step-parents, children, step-children, brother, step-brother, sister, step-sister, grandparents, step-grandparents, grandchildren, father-in-law, mother-in-law, sister-in-law, brother-in-law, son-in-law, daughter-in-law, grandparents-in-law, a "family member" as defined by OFLA, and those relations under HRAR 6.08. The word "spouse" shall include "domestic partners" and "in- laws" shall include a domestic partner's father, mother, sister, brother, son, daughter, and grandparent.
- 27.3 Subject to the reasonable staffing needs of the City, members in the same Reporting Unit as a member who dies shall be allowed four (4) hours of funeral leave to attend the funeral or memorial service held for the deceased member.

ARTICLE 28 – PREGNANCY, PARENTAL AND FAMILY LEAVE

- 28.1 **Pregnancy Leave.** Leave will be granted for pregnancy. The time for commencing and terminating such leave will be a medical decision certified by the attending physician. Sick leave, compensatory time off, and vacation credits may be used to cover all or part of the absence. Leave without pay for a pregnancy- related disability will be granted upon request.
- 28.2 **Parental Leave.** Parental Leave under state law shall be provided in accordance with City Code 4.24.180 and the City's Administrative Procedures. Members on parental leave shall be allowed to use sick leave, vacation credits or compensatory time off during the period of parental leave as provided by state law. Parental leave entitlement under federal and state law may only be taken on an intermittent basis with RU manager approval for each instance of intermittent leave requested.

- 28.3 **Family Leave.** Family Medical Leave under state law and Family Leave under the federal Family and Medical Leave Act (referred to collectively as family leave) shall be provided in accordance with applicable state and federal laws. For purposes of family leave, the City agrees that "spouse" includes "domestic partner".
- 28.4 If a member has qualified for family leave and has exhausted all other forms of paid leave, the member may use sick leave in cases of a "serious health condition" (as defined in state law) in the member's immediate family (as defined in ORS state law and Articles 48.4 and 50 Domestic Partners of this Labor Agreement). If the duration of the member's family leave is longer than the amount of the member's accrued paid leave (not including sick leave), the member may choose to be placed on unpaid leave of absence or sick leave for the duration of the family leave after using all other accrued paid leave. However, a member may choose to reserve a total of eighty (80) hours of combined compensatory and vacation leave for future use. In no event may a member use sick leave under this section to extend family leave beyond twelve (12) weeks per calendar year.
- 28.5 Oregon Paid Family Medical Leave Act (OPFML): Within ninety (90) calendar days upon publication of administrative rules for OPFML, the parties will meet and bargain over mandatory subjects of bargaining related to the implementation of OPFML. Such bargaining will be in accordance with the expedited bargaining procedures in ORS 243.698.

ARTICLE 29 – LEAVE OF ABSENCE

29.1 Upon showing good cause, a member may be granted a leave of absence without pay for a period not to exceed thirty (30) days upon approval by the Chief of Police or the Chief's designee. The Chief, or the Chief's designee, will show good cause for denying such leaves. Such leaves may be renewed or extended for any reasonable period by the Chief of Police or the Chief's designee.

ARTICLE 30 – EDUCATIONAL LEAVE

30.1 A member may upon approval of the Chief of Police or the Chief's designee be granted a leave of absence without pay for educational purposes at an accredited institution when it is related to the member's employment. The Chief, or the Chief's designee, will have good cause for denying such leaves. The period of such leave may be for up to one (1) year, but may be renewed or extended at the request of the member, and at the discretion of the Chief of Police or the Chief's designee.

ARTICLE 31 – MILITARY SERVICE LEAVE

31.1 Any member who is a member of the National Guard or the Military or Reserve Forces of the United States, and who is ordered by the appropriate authorities to attend a prescribed training program or to perform other duties under the supervision of the United States or this

State, shall be granted a leave of absence with pay up to fifteen (15) calendar days, or eleven (11) working days per year; provided, however, that the member must have been an employee of the City for six (6) months prior to the request for leave as provided in Human Resources Administrative Rule (HRAR) 6.07.

ARTICLE 32 – TRAINING

32.1 Members may, upon approval by the Chief of Police or the Chief's designee, be authorized for approved training with pay for the purpose of attending conferences, seminars, briefing sessions or other activities of a similar nature that are intended to improve or upgrade individual skills or professional ability.

ARTICLE 33 – RETURN FROM LEAVE OF ABSENCE

33.1 Any member who has been granted a leave of absence and who, for any reason except sickness or physical disability, fails to return to work at the expiration of said leave of absence, shall be considered as having resigned their position with the City effective the date the leave commenced.

ARTICLE 34 – SALARY DIFFERENTIAL BETWEEN BASIC CIVIL SERVICE CLASSIFICATIONS

34.1 There shall be maintained a minimum differential of fifteen percent (15%) between the ranks of sworn members.

ARTICLE 35 - PREMIUM PAY

- 35.1 Sworn members who are assigned to two-wheel motorcycle duty shall receive a hazard premium to be paid bi-weekly at the rate of six percent (6%) of the sworn member's base salary, for every pay period or portion thereof the sworn member was assigned to motorcycle duty.
- 35.2 Six percent (6%) hazard premium pay shall be paid to all sworn members assigned full-time to the Drug and Vice Division (DVD), Special Emergency Reaction Team (SERT) and the Explosives Disposal Unit (EDU). Effective January 1, 2014, six percent (6%) hazard premium shall be paid to all sworn members assigned full time with a canine. Sworn members assigned to more than one unit that qualifies for hazard pay under Article 35.2 shall receive no more than a six percent (6%) premium under Article 35.2. DVD Sergeants who are receiving a three percent (3%) premium pursuant to Article 37, Work Assignment in Higher Classification, shall receive no greater than a six percent (6%) premium.
- 35.3 Sworn members holding the rank of Sergeant who are in a full-time, uniformed assignment and who patrol or respond to calls for service shall receive a premium of five percent (5%). This premium shall apply to all Sergeants assigned full time, or assigned acting in capacity for sixty (60) continuous calendar days or more to: Precincts, Behavioral Health Unit, Traffic,

Canine, Special Emergency Reaction Team, Crisis Negotiation Team, Explosive Disposal Unit, The parties agree to supplement this list of assignments that qualify for the Sergeant premium should the Police Bureau create new assignments in which members holding the rank of Sergeant are in a full-time, uniformed assignment and patrol or respond to calls for service. Sixty continuous days is defined as sixty (60) continuous calendar days, inclusive of ordinary paid leave usage but exclusive of extended FMLA leave or other extended leaves of absence.

- 35.4 Sergeants eligible for hazard pay under Article 35.1 or 35.2 and the Sergeant premium under Article 35.3 shall receive both the hazard pay premium and the sergeant premium.
- 35.5 Bilingual Incentive: Effective the month following ratification of this agreement, members who qualify for bilingual incentive under City policy will receive additional compensation of \$1.00 per hour for all hours worked.
- 35.6 Crisis Intervention Training (CIT): Effective and retroactive to January 1, 2022, sworn members who are certified CIT will receive an additional incentive of 2% of the sworn member's base wage. Attendance at mandatory CIT trainings is required to maintain this incentive.
- 35.7 DPSST Certification: Effective July 1, 2024, sworn members who maintain an Intermediate or Advanced certificate from DPSST are eligible to receive DPSST certification premium pay as provided below. The sworn member will notify the City of their DPSST certification, and payment will initiate in the next pay period.

DPSST Intermediate: Two percent (2%) of the sworn member's base wage. DPSST Advanced: Four percent (4%) of the sworn member's base wage.

35.8 Bachelor's Degree Incentive: A sworn member holding a bachelor's degree from an accredited college or university shall receive an additional premium of two percent (2%) of Top Step Police Officer wage, paid in equal installments each pay period, as an Education Premium. Effective July 1, 2024, the Education Premium shall increase from two percent (2%) to three percent (3%).

Masters/Doctoral Incentive: Effective July 1, 2024, a sworn member holding a master's degree or doctoral degree from an accredited college or university shall receive an additional premium of five percent (5%) of Top Step Police Officer wage, paid in equal installments each pay period, as an Education Premium.

ARTICLE 36 - BI-WEEKLY COMPENSATION

36.1 Bi-weekly compensation of members shall be paid by the second Friday following each pay period. The member's compensation check and annual W-2 form shall be in an enclosed, sealed envelope. All newly hired members will receive their compensation through direct deposit to their designated financial institution and their itemized wage statements (remittance

statements) will be available electronically through the City's online forum. Newly hired members may request to receive paper checks in lieu of direct deposit or receive paper remittance statements.

36.2 Unless a member requests a paper remittance statement, members shall receive electronic remittance statements, which shall clearly state as separate line items the description of all compensation and benefits earned for the pay period and year-to-date, including but not limited to wages; each premium and each form of overtime; all deductions; all pay outs; all forms of leave; and all taxes and other withholdings.

ARTICLE 37 – WORK ASSIGNMENT IN HIGHER CLASSIFICATION

- 37.1 During routine operations, when a member within the bargaining unit is assigned temporarily to fulfill substantially all the duties and responsibilities of a classification higher than the member's own for a period of one full shift or more, the member shall be paid regular salary plus 8.25%, or the entrance rate of the higher classification, whichever is higher. When a Sergeant works out of classification as an acting Lieutenant and incurs overtime, the Sergeant's overtime rate of pay shall be based on the Sergeant's regular salary plus 8.25% plus any other applicable premiums. If more than one member is used at different times to fill the same position of the higher class and the position is vacant for one full shift or more, the members filling the position will be paid the higher rate for all time worked in the higher class. Whenever a sworn member is permanently or temporarily assigned as a supervisory Sergeant or as a Detective or Criminalist supervising Detectives or Criminalists in the Investigations or Forensic Evidence Division, the sworn member shall be paid for all time so worked at the highest rate paid for Sergeant, Detective, or Criminalist, plus three percent (3%).
 - 37.1.1 A sworn member occupying the Personnel, Internal Affairs, Operational Support Unit, and Crisis Negotiation Team Sergeant positions shall be paid for all time so worked at the highest rate paid for Sergeant, Detective, or Criminalist, plus three percent (3%), consistent with Article 37.1.
- 37.2 In the event a member properly authorized to work out-of-classification has done so for sixty (60) continuous calendar days, and the member uses paid leave while still assigned to the out-of-classification work after sixty (60) continuous calendar days, the leave will be paid at the out-of-classification rate. A partial-shift day shall not break continuity, but also shall not be counted towards completion of the sixty continuous calendar days required.
 - 37.2.1 A sworn member acting as a Sergeant for sixty (60) continuous calendar days or more shall receive the five percent (5%) Sergeant Patrol premium pay as described in Article 35.3. For purposes of calculating when sworn members acting as a Sergeant start to receive premium pay under Article 35.3 only, sixty (60) continuous days is defined as sixty (60) continuous calendar days, inclusive of ordinary paid leave usage but exclusive of extended EMLA leave and other extended leaves of absence.

- 37.3 Supervisory Assignments in Detectives and Forensic Evidence Division:
 - 37.3.1 A non-probationary Detective may apply for a supervisory assignment in the Detectives Division without first obtaining the rank of Sergeant.
 - 37.3.2 A non-probationary Criminalist may apply for supervisory assignment in the Forensic Evidence Division without first obtaining the rank of Sergeant.
 - 37.3.3 For a Detective or Criminalist assigned to a supervisory assignment within their respective division:
 - 37.3.3.1 The selection and ongoing assignment of a Detective or Criminalist to a supervisory assignment will be at the sole discretion of Bureau management. The removal of a Detective or Criminalist from a supervisory assignment is not considered discipline and is not subject to the grievance process.
 - 37.3.3.2 When assigned to a supervisory position, the Detective or Criminalist will retain their rank of Detective or Criminalist and will continue to accrue seniority within the rank of Detective or Criminalist. The assignment to a supervisory position does not constitute an appointment to the rank of Sergeant.
 - 37.3.3.3 Once assigned to a supervisory position, the Detective or Criminalist must attend the first available Sergeants Academy provided by the Bureau or an equivalent supervisory course designated by the appropriate Branch Assistant Chief.
 - 37.3.3.4 The Detective or Criminalist assigned to a supervisory position cannot bid or work overtime as a Detective or Criminalist unless there are no other Detectives or Criminalists available for the overtime assignment.
 - 37.3.3.5 The Detective or Criminalist assigned to a supervisory position is eligible to bid for overtime which is designated for Sergeants within the division to which they are assigned. The date used to determine priority for bids for the overtime will be the date the Detective or Criminalist began their supervisory assignment. (For example, a Detective who was promoted to Detective on January 1, 2000, and was placed in a supervisory assignment on July 1, 2014, would use July 1, 2014, as their priority date when bidding for overtime.) The date the Detective or Criminalist began their supervisory assignment will also be used to determine priority for selection of shift, vacation, holiday and days off.
 - 37.3.3.6 Consistent with Article 37.1, whenever a Detective or Criminalist is permanently or temporarily assigned as a supervisory sergeant or as a Detective

or Criminalist supervising detectives or Criminalists in the Detectives Division or Forensic Evidence Division, the Detective or Criminalist shall be paid for all time so worked at the highest rate paid for Sergeant, Detective, or Criminalists, plus three (3) percent.

37.3.3.7 If supervisory duties are part of the job duties stated in the Detective and/or Criminalist job classification specifications, no Detective or Criminalist will receive any pay premiums provided in this Agreement unless the Detective or Criminalist is actually assigned by Bureau management to a supervisory position.

ARTICLE 38 – CLOTHING ALLOWANCE

- 38.1 The clothing allowance for plainclothes members shall be \$390.00 per year. The Chief of Police will designate in writing the duty assignments which require dress other than the prescribed uniform and, for such designated duty, the members will be paid a cash clothing allowance prorated for the number of full months served in said assignment. The written designation of unit and/or positions eligible for clothing allowance will be distributed and posted prior to the start of the fiscal year in which the clothing allowance benefit is to accrue and units or assignments so designated are not to be retitled during the fiscal year except by mutual agreement with the Association.
- 38.2 Payment shall occur no later than the second pay day in August of each year.

ARTICLE 39 – EQUIPMENT ALLOWANCE

- 39.1 The City will also arrange for purchase of uniforms on a fit-to-size basis. Each uniformed member shall receive \$90.00 per year for the purchase of job-related equipment (example: gloves, and other incidentals, etc.).
- 39.2 The City shall furnish members all required equipment, to include flashlights and handcuffs. The recommended standards for required equipment and clothing shall be set by the Safety Committee and the Uniform Committee. However, the final decision will be left to the Chief of Police or the Chief's designee.
- 39.3 Payment shall occur no later than the second pay day in August of each year.

ARTICLE 40 - VEHICLE USE AND CARE

40.1 A sworn member assigned to active motorcycle duty will be permitted to garage the sworn member's assigned City motorcycle at home. If a sworn member is required to take a City vehicle home as part of a job assignment, the City shall not assess the sworn member any fees for the use of the vehicle unless required to do so by the Internal Revenue Code or the regulations enacted thereunder. Washing and maintenance service of the vehicle will be done during regular

duty time.

ARTICLE 41 – MILEAGE RATE

41.1 Whenever a member is authorized to utilize their own vehicle in the performance of the member's official City duties, the member shall be compensated at the current rate paid by the City.

ARTICLE 42 – EDUCATION REIMBURSEMENT PROGRAM

- 42.1 For the purpose of encouraging sworn members to pursue appropriate formal education, the parties agree to continue the present Education Reimbursement Program on the following terms:
- 42.2 **Eligibility:** In order to qualify for the Education Reimbursement Program, a sworn member must either (a) have completed eighteen (18) months of service as a sworn member of the Portland Police Bureau attained a minimum of two (2) years' approved college credit of ninety (90) quarter hours or sixty (60) semester hours, or (b) have completed five (5) years of service. Disbursement under this provision shall be limited to courses taken while a sworn member of the Police Bureau.
- 42.3 **Education Reimbursement:** Upon verification of successful completion of at least three (3) hours of pre-approved college credit earned at an accredited college or university, a sworn member shall be entitled to reimbursement of education costs. If the reimbursement is for a course taken as part of an undergraduate degree program, the amount of reimbursement shall be limited to the actual cost of tuition of up to thirteen and one-half (13.5) quarter hours per fiscal year, and registration fees at Portland State University, subject to proration in the event the fund maximum is met. If the sworn member already has an undergraduate degree, or if the course is not taken as part of an undergraduate degree program, the sworn member shall be entitled to a lump sum reimbursement of \$260.00 for education costs, subject to proration in the event the fund maximum is met. For purposes of this section, one semester hour shall be the equivalent of 1.5 quarter hours.
- 42.4 **Approved Courses:** Payments made under the Education Reimbursement Program will be confined to courses: (a) commenced after the sworn member has completed the appropriate service time required to qualify for the program, and (b) approved for each sworn member by the Chief of Police or the Chief's designee. All courses must be taken on the sworn member's own time. Courses successfully challenged will not be eligible for payment under this program.
- 42.5 The City's maximum obligation under the Education Reimbursement Program shall be Eighteen Thousand Dollars (\$18,000) per year for eligible applications submitted by the appropriate due date.

ARTICLE 43 – OVERTIME

- 43.1 As used in this Contract, overtime means time a member is authorized to work in excess of eight (8) hours in a work day, or forty (40) hours in a work week, or ten (10) hours in a work day or forty (40) hours in a work week for those personnel engaged in the Four-Ten Plan, including time on duty, compensatory time off, a holiday off with pay, or leave for which full salary is paid. Appearances before the Collision Review Board and the Civilian Review Committee shall be compensated on an hour-for-hour basis, rounded up to the nearest hour.
- 43.2 Compensation for all overtime work shall be at one and one-half (1-1/2) times the member's established rate of pay as set forth in Schedule A. Compensation for overtime will be in pay except, at the option of the member, compensatory time off shall be granted in lieu of overtime pay subject to the provisions below. Each occurrence of overtime may not be split between pay and compensatory time off. Except where otherwise expressly provided in the collective bargaining agreement, no other form of pay may be taken in the form of compensatory time off.

Members may accrue a maximum of one hundred sixty (160) hours of compensatory time off in a calendar year. A member shall be permitted the use of such compensatory time off upon written request to and approval by management's designated and authorized representative, generally the member's RU Manager, as follows:

- 43.2.1 The City shall have absolute discretion to grant, deny or cancel requests for compensatory time off for any reason if the request is received by management's designated and authorized representative thirty (30) calendar days or less prior to the date of the requested time off.
- 43.2.2 The City retains discretion to grant, deny or cancel requests for the use of compensatory time off received by management's designated and authorized representative more than thirty (30) calendar days prior to the date of the requested time off, but will consider the following factors, as well as other operational concerns, in making that decision:
 - 43.2.2.1 Compensatory time off ordinarily will not be granted if the time off will reduce staffing levels within the Precinct/Division below desired levels as proscribed by the RU Manager as necessary for effective Precinct/Division operations.
 - 43.2.2.2 Compensatory time off ordinarily will not be granted if the Police Bureau Reporting Unit will incur an overtime expense to hire a member to replace the member requesting/using compensatory time off.

43.2.2.3 Compensatory time off shall not be granted, and previously approved compensatory time off may be cancelled, when a Branch Chief or RU Manager determines that a planned or unplanned special event or significant incident requires increased staffing levels in order to meet policing and event management needs. Compensatory time off scheduled in conjunction with vacation time as part of the annual vacation signup can be cancelled only under the circumstances under which vacation time can be cancelled.

43.2.2 .4 Compensatory time off shall not be granted on City recognized holidays where reduced staffing vacation opportunities are granted to members based upon seniority, and the use of compensatory time off would conflict with seniority-based vacation selection.

The City's decision shall not be overturned unless there is a demonstrated abuse of discretion.

Any compensatory time off remaining at the end of the calendar year shall be compensated in pay. Notwithstanding the provisions of 43.2 above, all grant- funded and Special Duty overtime will be compensated as pay; compensatory time off is not available.

In the event any portion of 43.2 et seq. is rendered unenforceable by arbitration decision, Employment Relations Board decision, or court ruling, the City and Association agree to negotiate a successor provision.

- 43.3 In addition to calendar-year-end pay out, a member may request cash payout of accrued compensatory time off twice per calendar year. Requests must be made in writing no later than the close of business June 30 and November 20 and will be processed in the following pay period.
- 43.4 Where the City and the member mutually agree for a specified period to a shift change, a change in days off or split shift, the overtime pay shall not apply, provided the member is scheduled for four (4) days off in each payroll period, or at least six (6) days off in each payroll period if the employee works a 4/10 shift.
- 43.5 Member, other than instructors, assigned to or from training programs shall not receive overtime as a consequence of their reassignment, provided the member is scheduled for four (4) days off (or six (6) days off for employees on 4/10 shifts) in each payroll period, which includes a reassignment. The City reserves the right to assign members to selected training courses at out-of-town training sites. As this professional training is beneficial and mutually desirable to the City and the member, no overtime will be authorized for travel. Member authorized to travel to out-of-state training sites will be relieved from duty for the equivalent time necessary to travel to and from the out-of-state site.

- 43.5.1 When a member is required to attend training scheduled for six hours or longer, and the training does not last a full day, the member shall be excused from work after the completion of the training for the full day without any loss in pay.
- 43.5.2 If the training is out of town, the member shall be credited for a full day's work for each day training is scheduled and attended.
- 43.5.3 Members shall receive a paid meal period during training if required to attend training in uniform.
- 43.6 A member shall normally be paid at the overtime rate only for those hours worked.
 - 43.6.1 However, if the member works less than four (4) hours, the member shall be paid at the overtime rate the lesser of:
 - 43.6.1.1 The time elapsed from the beginning of the overtime to the beginning of the shift; or
 - 43.6.1.2 The time elapsed from the end of the shift to the end of the overtime; or
 - 43.6.1.3 Four (4) hours.
 - 43.6.2 If a member works more than one overtime assignment, each will be paid separately. However, if there are sixty (60) minutes or less of unpaid time between the assignments, they will be paid as if they were one continuous assignment. If a member is required to make morning and afternoon court appearances on the same calendar day, and if the member has worked a scheduled full shift (which includes any paid leave used prior to midnight) that has ended after 0001 on the same calendar day as the court appearances, the member shall be compensated no less than from 0700 until the end of the afternoon court appearance.
 - 43.6.3 There will be no pyramiding of overtime pay.
 - 43.6.4 A member who is required to make court-related overtime appearances on the member's day off without seventy-two (72) hours of advance notice, shall be compensated at the overtime rate for a minimum of five (5) hours. However, the no pyramiding provisions of Article 43.6.3 above still apply.
- 43.7 If a member is recalled to duty, the callback shall commence at the time the member is required to appear for duty. A callback is defined as a call to return to work after the member has left the City's premises at the end of the member's last shift. Callbacks shall be paid at the overtime rate for a minimum of four (4) hours. Callbacks with less than three (3) hours' time

elapsed from the end of the shift shall be paid at the overtime rate for a minimum of five (5) hours. In any event, when a member is called and is required to report to work immediately, the member will be paid starting at the time of the notification.

- 43.8 For timekeeping purposes, members off-duty on sick leave, disability benefits, approved leave of absence with pay, and suspended-from-duty-with-pay status will be considered to be on the Morning Relief with Saturdays and Sundays off.
 - 43.8.1 When a member on sick leave appears in court, the amount of time spent in court, or four (4) hours, whichever is greater, will not be charged against the member's sick leave credits.
 - 43.8.2 Members on approved leave of absence with pay or disability benefits will be authorized overtime for court appearances in excess of eight (8) hours in a day or forty (40) hours in a work week.
- 43.9 Members who are on duty status and who appear during their off-duty hours in their own or other member's defense in disciplinary hearings will be authorized overtime only if the accused member is cleared of the charges.
- 43.10 Whenever a member is subpoenaed to appear in court on a civil or criminal case, as a consequence of the member's official duties, on the member's off-duty time, the member shall receive overtime pay for the time spent in court per Article 43.6 above. The member must report the subpoena to their superior at the earliest opportunity.
- 43.11 **Overtime Limitations.** With the exception of court-related or emergency overtime, members may decline overtime work in excess of fifty-two (52) hours' duty time in any work week or twelve (12) hours' duty time in any workday. No overtime premium will be paid to members working out of town unless prior approval is obtained for such overtime.
- 43.12 **Transport of Prisoners.** Expenses to cover actual costs of meals, lodging and transportation will be allowed members while transporting prisoners.
- 43.13 **Witness Fees.** Members will collect only the witness fees provided for by statute when testifying in court; such fees will be turned over to the City Auditor for reimbursement of costs to the City. Failure to turn over to the City Auditor any witness fee received for any appearance in any litigation in which the member appears as a result of the member's police duties and responsibilities shall be subject to Articles 20 and 21 of this Contract.
- 43.14 **Retired Member Court Time.** Any member of the bargaining unit who retires on or after July 1, 1977, shall be compensated by the City when subpoenaed to appear in court as a prosecution witness in a criminal case, as a consequence of the member's official duties prior to retirement. The compensation shall be the current maximum rate for the class of Police Officer.

Payment will be at straight time for the hours in court, with a minimum payment of four (4) hours for each day of such service. Claims for payment of validated service shall be filed with the Fiscal Administration Unit.

- 43.15 **Work-related Telephone Calls When Not On-Call.** If the City makes a work-related telephone call to a member at home outside of regular work hours, and the member is required as a result to perform work for the City, the member shall be compensated for the actual time worked on the telephone call, rounded up to the nearest fifteen (15) minutes. Phone calls to a member for the purpose of asking the member if they are available to perform extra work are not compensable.
- 43.16 **On-Call and On-Call Telephone Calls.** The employer shall compensate member placed in on-call status at the rate of 10.0% of a day's base pay for each day or portion thereof spent in on-call status, plus pay pursuant to Article 43.15 for time spent on telephone calls. For purposes of this article, a "day" shall mean an 8- hour workday, and "base pay" shall be the top step base pay for the employee's classification.
- 43.16.1 For purposes of this article, (1) "on-call" status means all time when the employer requires the member to remain available for and to respond to a call to duty, to be immediately reachable by pager or by telephone, time on the telephone, and where the employer subjects the member to possible disciplinary action for failing to comply with either of the foregoing requirements; and (2) "day" means the 24-hour period starting at 12:01 a.m.
 - 43.16.2 Members who are in on-call status who are called in to work shall be compensated for the time spent working as provided elsewhere in this Agreement.
- 43.17 **DMV Hearings.** The City shall pay members who testify during off-duty time at DMV hearings as follows:
 - 43.17.1 If the member chooses to report in person to the DMV hearing location and testify in person, the City shall pay the member under Articles 43.6 and 43.10.
 - 43.17.2 If the member chooses to report in person to a PPB precinct or PPB Traffic Division to testify by telephone at the DMV hearing, the City shall pay the member under Articles 43.6 and 43.10.
 - 43.17.3 If the member chooses to testify telephonically from a location other than DMV, a PPB precinct, or PPB Traffic Division, the City shall pay the member: (i) "on-call" pay for the day of the hearing under Article 43.16; (ii) one (1) hour of pay at the overtime rate under Article 43; and (iii) for the actual time spent on the telephone call beyond the first hour in fifteen (15) minute increments at the overtime rate under Article 43.15.

- 43.17.4 Members shall reflect on their time sheets the location of the telephone call and the length of the DMV hearing.
- 43.18 If a member is injured while working during a shift, which requires the member to seek medical care from an urgent care center or hospital emergency room during that shift, and the medical care is not concluded by the end of the member's regularly scheduled shift, then the actual time spent in the urgent care center or hospital emergency room after the member's regular shift will be paid at the member's overtime rate, up to a maximum that is one-half of the length of the member's regular shift.

ARTICLE 44 – ADVANCE NOTICE IN CHANGE OF SHIFT OR DAYS OFF

44.1 A member will normally be given adequate advance notice of any change in the member's regular hours of work, except where an emergency (an emergency is defined as an unforeseen event affecting the precinct's or division's ability to perform its mission) exists. Notice given less than forty-eight (48) hours (or seventy-two (72) hours under the Four-Ten Plan) before the member is to begin work under the changed schedule entitles the member to compensation at the overtime rate for those hours not exceeding eight (8) hours that are earlier, later, or different from the hours the member last worked in a work day. A member is not entitled to compensation under the overtime rate if the member is otherwise entitled to compensation under the same hours of work, or if shift changes are the result of a voluntary transfer or promotion.

ARTICLE 45 - REPORTING PAY

45.1 A member who reports for scheduled duty, but is excused because no work is available, shall be entitled to one shift's pay. If the work in question is a pre-arranged overtime assignment, the minimum guarantee shall be the planned length of the overtime assignment. If a member is scheduled and reports for overtime duty, and if the Bureau determines that the member is no longer needed, the member shall have the option of voluntarily leaving early with the permission of the member's supervisor. If the member elects to leave early, the member shall not be entitled to the guaranteed minimum pay found in this Article.

ARTICLE 46 – EMERGENCY PROVISIONS

46.1 If the safety of the member during emergency conditions or other City-directed operational needs makes it necessary for the City to prescribe the areas in which members may eat their meals, the City shall be obligated to furnish adequate meals.

ARTICLE 47 – HOLIDAY COMPENSATION

47.1 In addition to the member's regular pay for time worked on a holiday, a member shall receive premium compensation at time and one-half. Unless the City and the member agree to cash payment, such premium compensation shall be in the form of compensatory time off. This

compensatory time off, not exceeding sixty (60) hours, may be carried from one calendar year to the next.

- 47.2 A member whose scheduled day off falls on a holiday shall receive a postponed holiday, with pay, to be taken at the mutual convenience of the member and the City.
- 47.3 Eligibility for holiday pay is contingent upon the member's being employed by the City for ten (10) days before the holiday and in pay status on the workday preceding the holiday and on the work day following the holiday.
- 47.4 Should a member be on an authorized leave when a holiday occurs, that holiday shall not be charged against the member's leave.
- 47.5 The following days shall be recognized and observed as guaranteed paid holidays.
 - A7.5.1 New Year's Day
 Dr. Martin Luther King Day
 President's Day
 Memorial Day
 Juneteenth
 Independence Day
 Labor Day
 Veterans Day
 Thanksgiving Day
 Christmas

Holidays	2021	2022	2023	2024	2025
New Year's Day	Jan 1				
Dr. Martin Luther King Day	Jan 18	Jan 17	Jan 16	Jan 15	Jan 20
President's Day	Feb 15	Feb 21	Feb 20	Feb 19	Feb 17
Memorial Day	May 31	May 30	May 29	May 27	May 26
Juneteenth	June 19				
Independence Day	July 4				
Labor Day	Sept 6	Sept 5	Sept 4	Sept 2	Sept 1
Veteran's Day	Nov 11				
Thanksgiving Day	Nov 25	Nov 24	Nov 23	Nov 28	Nov 27
Christmas	Dec 25				

47.5.2 Four (4) days per year to be taken at a time mutually agreeable to the member and the City.

47.5.3 Any day designated by the President of the United States or the Governor of the State of Oregon as a universal holiday affecting all citizens.

ARTICLE 48 – HEALTH AND WELFARE

48.1 **Benefits and Eligibility.**

48.1.1 Regular full-time members shall be eligible for medical, dental, vision and life insurance coverage the first of the month following thirty (30) days of eligible service. Medical, dental, vision and life insurance benefits will be paid at 100% of the City contribution for those members who have a Standard Hours designation of at least seventy-two hours in a pay period in a benefits eligible, budgeted position.

48.1.2 Regular part-time members will be eligible for medical, dental, vision and life insurance coverage the first of the month following thirty (30) days of employment. Medical, dental, vision and life insurance benefits will be paid at 50% of the City contribution for any regular member who has a Standard Hours designation of at least forty hours but less than seventy-two hours in a pay period in a benefits eligible, budgeted position.

48.1.3 Medical, dental, vision and life insurance benefits may be denied to members who are in a pay status for less than eighty (80) hours during a calendar month by the withholding of City-paid premiums for the subsequent month.

The City of Portland Health Plan Document and subsequent related materials reflect reinstatement of coverage rules for PPA members. If a member's coverage has been terminated due to loss of eligibility (excluding termination of employment), coverage will be reinstated without meeting the eligibility waiting period, provided the member returns to a benefits' eligible status within twelve (12) consecutive months after the date coverage stopped. If the member is eligible for reinstatement, City contributions become effective on the date of benefits reinstatement. Any required catch-up premium contribution(s) will be deducted from the first paycheck the employee receives upon returning to paid leave status unless other repayment arrangements have been made.

48.1.4 Upon the effective date of this provision, members shall be afforded the following medical care benefits:

Benefit	In Network	Out of Network
Type of Plan	PPO	PPO
Deductible	Individual, \$150	Individual, \$450
	Family, \$450	Family, \$1,350
Inpatient Hospital	80% after deductible	60% of MPA after
		deductible
Outpatient Hospital	80% after deductible	60% of MPA after
		deductible
Office Visit Co-Pay	80% after deductible	60% of MPA after
		deductible
Primary Care Co-Pay	80% after deductible	60% of MPA after
		deductible
Diagnostic Lab & X-Ray	80% after deductible	60% of MPA after
		deductible
Emergency Room (co-pay	\$50 co-pay, then 80%	\$50 co-pay, then 60% of
waived if admitted)		UCR
Ambulance (no deductible)	80% of UCR	80% of MPA
Alternative Care (acupuncture,	80% after deductible	60% of MPA after
naturopaths, and chiropractor)		deductible
(chiropractor limited to 35 visits		
per year)		
Diabetes Education/Self	80% / \$500 annual	60% / \$1,000 annual
Management	maximum	maximum
Smoking Cessation	80% / \$500 annual	60% / \$500 annual
	maximum	maximum
Well-Child Care	100%, no deductible	60% of MPA after
		deductible
Adult Physical Exams	100%, no deductible	60% of MPA after
		deductible
PSA Exams	100%, no deductible	60% of MPA after
		deductible
Women's Exams	100%, no deductible	60% of MPA after
		deductible
Immunizations	100%, no deductible	60% of MPA after
		deductible
Generic (30-day supply)	90%, \$5 min - \$35 max	60% after deductible
Preferred (Brand)(30-day	80%, \$5 min - \$35 max	60% after deductible
supply)		
Non-Preferred (Brand)(30-day	70%, \$5 min - \$35 max	60% after deductible
supply)		
Mail Order – 90 Day Supply	1 x copy to \$50 max	N/A

Annual Out Of Pocket Maximum	Individual, \$1,000	Individual, \$3,600
	Family, \$2,500	Family, \$9,000
Opt-Out Rebates to Employees	Employee, \$50	
	Two Party, \$90	
	Family, \$125	

- 48.1.5 The City shall provide to PPA members dental and vision coverage, with benefit levels no less than the most generous benefit levels afforded to non- represented employees.
- 48.1.6 Benefit levels under Articles 48.1.4 and 48.1.5 (the PPA CityNet Medical and Delta Dental plans) are self-insured. The benefit levels under Articles 48.1.4 and 48.1.5 will not be reduced through the City's move to self-insurance, unless through agreement by the PPA and the City.
 - 48.1.6.1 The City will maintain the PPA Health Operating Fund. All active, retiree, COBRA and other continuation participant premiums/other payments will be deposited in the PPA Health Operating Fund and used for the payment of claims and all other costs associated with the administration of the Fund. The City will not co-mingle funds between the City Health Operating Fund and the PPA Health Operating Fund related to the payments of claims, external carrier administrative fees, and/or stop-loss insurance premiums.
 - 48.1.6.2 The City will maintain a retention reserve within the PPA Health Operating Fund. The City will maintain the PPA Health Care Operating Fund with adequate reserves to meet Fund obligations, unless through agreement by the PPA and the City.
 - 48.1.6.3 Excess reserves are the monies in the PPA Health Care Operating Fund that are not needed to meet Fund obligations. Excess reserves will remain in the PPA Health Care Operating Fund and will be subject to separate reporting to the PPA.
 - 48.1.6.4 The City will maintain the PPA Health Operating Fund and all reserves associated with the Fund in an interest bearing account according to City investment policy. Fund reserves will be pooled and will not be allocated on an individual employee basis.
 - 48.1.6.5 To protect PPA Health Operating Fund assets, the City will purchase stoploss insurance and the City will include the premium cost in the overall monthly rates as determined by tier.

48.1.6.6 The City will include external administrative fees in the overall monthly rates as determined by tier and paid through the PPA Health Operating Fund.

48.1.6.7 The City will provide the PPA with internal administrative fee detail as part of each annual renewal. The internal administrative fee is set by the City on an annual basis and is included in the monthly rates as determined by tier. The internal rate is determined and calculated by the City, provided to the actuary, and includes the following:

- Personnel Costs
- External Materials and Services
- Internal Materials and Services
- BOND Debt Service contribution
- City Overhead
- All required health care local, state and federal taxes/fees applicable to self-insured plan administration
- Any required Citywide assessment by City Council

48.1.6.8 Monthly rates by tier are set on an annual basis by the City's actuarial consultant through a collaborative and transparent process with the PPA by March 15 of each calendar year. The PPA and the City will establish regular meetings resulting in plan design recommendations provided to City Council through the annual renewal of the City's Health Plan Document and related Summary Plan Descriptions. The City will make available to the PPA all relevant information for the PPA Health Operating Fund, including actuarial information, excess reserve information, claims paid information, stop loss insurance information, and administrative fee information. City Council shall retain the discretion to implement or reject any of the recommendations.

48.1.6.9 The PPA will not grieve the City's setting of monthly premium rates (including medical, prescription, internal and external administrative fees, and mandatory federal state fees/taxes of a self-insured plan). No retroactive adjustments to the established rates will be made.

48.1.6.10 The benefit levels under Articles 48.1.4 and 48.1.5 will be maintained, unless through agreement by the PPA and the City.

48.2 Plan Costs.

48.2.1 Premium and Cost Shares. The cost of the provision of the benefits listed in Articles 48.1.4 and Article 48.1.5 shall be divided as follows: 95% of the costs shall be paid by the City and 5% of the costs shall be paid by the PPA member. For the purposes of this article, "costs" and "premiums" shall be calculated based upon the PPA's claims data, together

with administrative and other costs routinely taken into account in calculating health care expenses.

48.2.2 Any portion of plan costs paid by members under the terms of this article shall be paid through a payroll deduction on the first and second paycheck of each month.

48.2.3 City Contributions.

48.2.3.1 Effective July 1, 2017 and for subsequent plan years.

48.2.3.1.1 High Deductible Health Plan (HDHP) effective Plan Year July 1, 2017. The City shall contribute one hundred percent (100%) of the medical and vision rates and ninety- five percent (95%) of the dental rates adopted by the City Council and elected by the employee for the one party, two party or family enrollees (whichever applies) or any variation of the tiered rates accepted by the PPA and subsequently approved by City Council, for full-time regular employees who elect the HDHP.

48.2.3.2 Effective July 1, 2018 and for subsequent plan years.

48.2.3.2.1 The City shall contribute ninety- five percent (95%) of the basic medical, vision and dental rates adopted by the City Council and elected by the employee for the one party, two party or family enrollees (whichever applies), or any variation of the tiered rates accepted by the PPA and subsequently approved by City Council, for each full-time regular employee who elects the Self-Insured Medical Plan (benefits listed in Articles 48.1.4 and 48.1.5); provided the employee has received a preventive health care examination within the prior two (2) full calendar year period.

48.2.3.2.2 The City shall contribute for employees enrolled in the Insured Kaiser Medical and Vision Plan and choice of dental plan for each full-time regular employee, one hundred percent (100%) of the City Contribution under article 48.2.1 for the one party, two-party or family enrollees (whichever applies); provided the employee has received a preventive health care examination within the prior two (2) full calendar year period.

48.2.3.2.3 The City shall contribute ninety percent (90%) of the basic medical, vision and dental rates adopted by the City Council for each full-time regular employee who has elected the Self-Insured Medical Plan (benefits listed in Articles 48.1.4 and 48.1.5) and who has not received a preventive health care examination within the prior two (2) full calendar year period.

48.2.3.2.4 The City shall contribute one hundred percent (100%) of the City's ninety percent (90%) contribution under Article 48.2.3.2.2 for each full-time regular employee who has elected the Insured Kaiser Medical and Vision Plan and choice of dental plan and who has not received a preventive health care examination within the prior two (2) full calendar year period.

48.2.3.2.5 The City shall contribute ninety- five percent (95%) for newly hired full-time employees who elect the Self-Insured Medical Plan (benefits listed in Articles 48.1.4 and 48.1.5). Newly hired full-time employees will have one (1) full calendar year after being hired to receive a preventive health examination to retain the City's ninety-five (95%) contribution. The City shall contribute ninety percent (90%) for the Self-Insured Medical Plan in the subsequent plan year for each newly hired full-time employee who does not receive a preventive health examination within the first full calendar year of service after being hired.

For example, for an employee hired in November 2020, the City will contribute 95% through June 30, 2022. If the new employee receives a preventive health care examination in calendar year 2021, the City's 95% contribution will continue effective July 1, 2022. If the newly hired employee did not receive a preventive health care examination in calendar year 2021, then the City's contribution level would change to 90% effective July 1, 2022.

48.2.3.2.6 The City shall contribute one hundred (100%) of the City Contribution under Article 48.2.1 for newly hired full-time employees who elect the Insured Kaiser Medical and Vision Plan and choice of dental plan. Newly hired employees will have one (1) full calendar year after being hired to receive a preventive health examination to retain the City's contributions. The City will make contributions as applicable and described in 48.2.3.2.3 in the subsequent plan year for each newly hired full-time employee who does not receive a preventive health examination within the first calendar year of service after being hired.

48.2.3.2.7 City and Employee Contributions for Part-Time Employees. Contributions for part-time regular employees are governed by this Article. Once plan rates for each benefit year have been adopted by the City Council, the respective City and Employee contribution amounts shall be computed and the PPA shall be provided written notice of the amounts.

48.2.4 Employee Contributions.

- 48.2.4.1 Effective July 1, 2017 and for subsequent plan years.
 - 48.2.4.1.1 **High Deductible Health Plan (HDHP).** Each payday, except for the third payday in a month, each full-time regular employee who elects the HDHP plan shall contribute zero percent (0%) of the total medical and vision rates, and five percent (5%) of the dental rates adopted by City Council for the applicable tier (whichever applies).
- 48.2.4.2 Effective July 1, 2018 and for subsequent plan years.
 - 48.2.4.2.1 Each full-time regular employee who elects the Self-Insured Medical Plan (benefits listed in Articles 48.1.4 and 48.1.5) shall contribute five percent (5%) of the total medical, vision and dental rates adopted by City Council for the applicable tier (whichever apply); provided the employee has received a preventive health care examination within the prior two (2) full calendar year period.
 - 48.2.4.2.2 Each payday, except for the third payday in a month, each full-time regular employee who elects the Kaiser Medical and Vision Plan and dental plan choice shall receive 100% of the City Contribution under article 48.2.1 for the applicable tier (whichever applies); provided the employee has received a preventive health care examination within the prior two (2) calendar year period
 - 48.2.4.2.3 Each payday, except for the third payday in a month, each full-time regular employee who elects the Self-Insured Medical Plan (benefits listed in Articles 48.1.4 and 48.1.5), shall contribute ten percent (10%) of the total medical, vision and dental rates adopted by City Council for the applicable tier (whichever apply) if the employee has not received a preventive health examination within the prior two (2) full calendar year period.
 - 48.2.4.2.4 Each payday, except for the third payday in a month, each full-time regular employee who elects the Insured Kaiser Medical and Vision Plan and choice of dental plan, shall receive one hundred percent (100%) of the ninety percent (90%) of the City Contribution under article 48.2.3.2.2 for the applicable tier (whichever apply) if the employee has not received a preventive health examination within the prior two (2) full calendar year period.

48.2.4.2.5 Each payday, except for the third payday in a month, each newly hired full-time regular employee who elects the Self-Insured Medical Plan (benefits listed in Articles 48.1.4 and 48.1.5) shall contribute five percent (5%) of the total medical, vision and dental rates adopted by City Council for the applicable tier (whichever apply). Newly hired full-time employees will have one (1) full calendar year after being hired to receive a preventive health examination to retain the employee's five percent (5%) contribution. Newly hired full-time regular employees will contribute ten percent (10%) for the Self-Insured Medical Plan in the subsequent plan year for each newly hired full-time employee who does not receive a preventive health examination within the first full calendar year of service after being hired.

For example, for an employee hired in November 2020, the employee will contribute 5% through June 30, 2022. If the new employee receives a preventive health care examination in calendar year 2021, the employee's 5% contribution will continue effective July 1, 2022. If the newly hired employee did not receive a preventive health care examination in calendar year 2021, then the employee's contribution level would change to 10% effective July 1, 2022.

48.2.4.2.6 Each payday, except for the third payday in a month, each full-time regular employee who elects the Insured Kaiser Medical and Vision Plan and choice of dental plan, shall receive one hundred (100%) of the City Contribution under Article 48.2.1. Newly hired employees will have one (1) full calendar year after being hired to receive a preventive health examination to retain the City's contributions. The City will make contributions as applicable and described in 48.2.4.2.4in the subsequent plan year for each newly hired full-time employee who does not receive a preventive health examination within the first calendar year of service after being hired.

48.3 **Domestic Partner Benefit.** The benefits described in Articles 48.1 and 48.2 shall include domestic partner coverage.

48.4 Retiree and Survivor Benefits.

48.4.1 The City shall make available to a retired member, spouse and children, or to the surviving spouse and children, or to the surviving spouse, the same medical, dental, and vision benefits offered to active members. The cost of the plans shall be borne by the retiree or the retiree's spouse.

48.4.2 In order to be eligible to receive the retiree health coverage provided for herein, the retiree must have had coverage under one of the City's active employee health plans in the month preceding the retiree's retirement. Retiree health coverage must be requested within 60 days of retirement unless the retiree/spouse has had other employer-sponsored group coverage continuously between the retiree's effective date of retirement and the date when the coverage described above is to commence.

48.4.3 Coverage shall continue to be available to a retired memberuntil the retiree becomes eligible for federal Medicare coverage. Coverage shall continue to be available to a retiree's surviving spouse until the spouse is eligible for federal Medicare coverage. Dependent coverage for the retiree's unmarried children shall continue to be available until the retiree's child reaches the age of majority under the applicable health plan. In the event that any coverage provided to a retiree or a retiree's surviving spouse is terminated by the retiree/surviving spouse prior to the time the retiree/surviving spouse becomes eligible for federal Medicare coverage, the future availability of such coverage will be contingent upon the retiree or retiree's surviving spouse maintaining continuous coverage through some other employer-sponsored group health plan between the date of termination and the date the retiree or retiree's surviving spouse wishes to re-enroll in a City-provided health plan.

48.4.4 A retiree or a retiree's surviving spouse who elects to participate in an insured health plan maintained by the City (e.g., Kaiser) will pay rates charged by the insurer for participants in their age group. If the insurer charges a higher rate for participants who are over 65, the City will allow the participant to switch to its City Net plan. A retiree or a retiree's spouse who elects participation in a City Net health plan offered by the City will pay the rate charged for active employees.

48.5 The City shall provide to the spouse and dependent children of a member who is killed on the job, the same medical, dental and vision benefit plans available to active members. The City agrees to continue the City contribution for the spouse and dependent children until the spouse reaches age sixty-five, or becomes Medicare eligible, whichever comes first, and for each dependent child to the age which meets the eligibility requirements of the health plan in which they are enrolled. The promise of the City to provide insured plans is dependent upon the continuing availability of such plans from an insurance carrier and the qualification by the retired member with the plan while the retiree was employed with the City. Should an insurance carrier terminate the plan, the City shall attempt to replace it.

48.6 Life Insurance.

- 48.6.1 The City shall provide each member with a life insurance policy; said policy shall be secured and maintained in accordance with the City's existing practices.
- 48.6.2 The value of the policy shall be no less than \$50,000.

- 48.6.3 The City shall make available supplemental life coverage on a voluntary, employee paid basis.
- 48.7 **Deferred Compensation.** The City shall allow members under this contract to participate in the Deferred Compensation Program that is currently available to members. However, if the program is determined not to be allowable as a tax deferral under the Internal Revenue Code, the participating member shall hold the City and the unions harmless against any and all claims, demands, or other forms of liability arising as a result of any invalidation of the terms and conditions of the Program.
- 48.8 **Federal Health Legislation**. If the Federal Government enacts federal health legislation, or if any taxing authority taxes or otherwise limits or restricts health care benefits paid by the City, the City and the Association will immediately negotiate on the effect of that legislation as it pertains to this Article.
- 48.9 **Tax Sheltering.** The City shall offer to PPA members the opportunity to participate in tax sheltering and/or wellness health care programs and accounts, under the same terms and conditions provided to non-represented employees.
- 48.10 **EAP.** Members and their eligible dependents will have access to no fewer than eight (8) no-cost EAP visits per employee or dependent each plan year. A list of approved EAP providers with specialized experience in law enforcement will be determined in consultation with the PPB Liaison, Benefits Office, EAP Contracted Provider and the Association. The list of providers will be given to the Association.

ARTICLE 49 – CONTINUATION OF CITY-PAID HEALTH AND WELFARE BENEFITS TO OFFICERS WHO ARE INJURED ON THE JOB OR WHO HAVE AN OCCUPATIONAL ILLNESS OR INJURY

- 49.1 Members who incur an on-the-job injury or service connected disability shall continue to receive City-paid medical, dental, vision and life insurance continuation for themselves and their eligible dependents for twenty-four months while on non-paid status. Thereafter, the member is responsible for payment of medical, dental, vision and life premiums.
- 49.2 The City shall pay no more than a total of twenty-four (24) months of benefits (medical, dental, vision, life) per injury or disability in a thirty-six (36) month period from the date of the initial injury or disability. The City shall only be responsible for the City's share of any premium due.
 - 49.2.1 Example A: Member "A" incurs a service-connected injury "A's" hand. "A" is off work for sixteen months. City-paid benefits continue while "A" is off work. Two years after the initial injury, "A" re-injures "A's" hand and is off for nine months. The City will continue "A's" benefits (medical, dental, vision, life) for the first eight months. "A" is responsible

for self-paying "A's" benefits for the ninth month if the member wishes to continue benefits.

- 49.2.2 Example B: Member "B" incurs a service-connected disability. "B" is off work for twenty-six months. City-paid benefits continue for the first twenty- four months while "B" is off work. "B" returns to work. Four years after the initial disability, "B" is again disabled and is off work for six months. City-paid benefits continue while "B" is off work.
- 49.2.3 Example C: Member "C" incurs a service-connected injury to "C's" hand. "C" is off work for twenty-four months. City-paid benefits continue while "C" is off work. Two years after the first injury, "C" injures "C's" leg and is off for nine months. City-paid benefits continue while "C" is off work.
- 49.3 If a member is medically separated from service due to personal injury suffered as a direct result of a traumatic injury sustained while on duty on or after the ratification of this Agreement while responding to an emergency situation, in a hot pursuit, or in an on-duty traffic accident, the City shall pay for the medical, dental, vision and life insurance premiums for the member, and the medical, dental and vision insurance premiums for the member's eligible dependents, for the duration of the disability as limited below. Traumatic injury means a wound or a condition of the body caused by external force, including injuries inflicted by bullets, explosives, sharp instruments, blunt objects or other physical blows, chemicals, electricity, climatic conditions, infectious diseases, radiation and bacteria, but excluding stress and strain.
 - 49.3.1 Medically separated means the member has been determined to be medically stationary and unable to perform the member's required duties two years after the date of injury.
 - 49.3.1.1 If the member is not medically stationary two years after the date of injury the member shall be considered to be medically separated under the following conditions:
 - 49.3.1.1.1 The member remains unable to perform the member's required duties; and
 - 49.3.1.1.2 The bureau has received information from the FPD&R or the Worker's Compensation Department that the member is incapable of any substantial gainful activity; and
 - 49.3.1.1.3 The member cooperates in treatment of the disability or in vocational rehabilitation; and
 - 49.3.1.1.4 The member agrees to submit to an independent medical and/or vocational assessment at the discretion of the bureau; and

- 49.3.1.1.5 The member signs any necessary release(s) to the FPD&R, the Worker's Compensation Department and treatment providers to allow the bureau to verify any of the requirements in 49.3.1 above.
- 49.3.2 If the member is not medically stationary sooner, the member shall be treated as medically stationary for purposes of Article 49.3 on the fourth anniversary of the date of disability, regardless of the member's condition and shall be considered medically separated from the City on that date.
- 49.3.3 Traumatic injury means a wound or a condition of the body caused by external force, including injuries inflicted by bullets, explosives, sharp instruments, blunt objects or other physical blows, chemicals, electricity, climatic conditions, infectious diseases, radiation and bacteria, but excluding stress and strain.
- 49.3.4 The provisions of Section 49.3 shall not apply if:
 - 49.3.4.1 The personal injury is the result of stress; strain; occupational illness; or a chronic, progressive, or congenital disease (such as heart or pulmonary disease), unless there is a traumatic injury that is a substantial contributing factor to the personal injury; or
 - 49.3.4.2 The personal injury is caused by the intentional misconduct of the member; or
 - 49.3.4.3 The member was voluntarily intoxicated or under the influence of a controlled substance at the time the member received the personal injury; or
 - 49.3.4.4 The member was performing the member's duties in a grossly negligent manner at the time of the personal injury.
 - 49.3.5 In order to be eligible for this insurance benefit, the member must be incapable of engaging in employment in a job which pays a salary or produces income equivalent to 50% of the current top wage in the classification the member held at the time of the traumatic injury.
 - 49.3.6 The determination of whether a member is capable of employment under Article 49.3.2 will be made through a vocational assessment conducted by a vocational rehabilitation specialist contracted to perform such assessments by the City.
 - 49.3.7 The insurance benefit provided in this section shall be subordinated to other health insurance covering the member, including Medicare.

- 49.3.8 The obligation of the City to provide the insurance benefit to the member and the member's eligible dependents ceases when:
 - 49.3.8.1 The member is able to return to work as a member; or
 - 49.3.8.2 The member becomes capable of engaging in employment in a job which pays a salary or produces income equivalent to 50% of the current top wage in the classification the member held at the time of the traumatic injury; or
 - 49.3.8.3 The member is otherwise eligible to retire.
 - 49.3.8.4 The parties agree that for purposes of Article 49.3.8, the member shall cooperate with City requests for annual medical updates and semi-annual earnings information. In order to avoid duplication of effort, this may include signing necessary releases to obtain the required information from the FPD&R or the Worker's Compensation Department.
- 49.3.9 If the City's obligation to provide the insurance benefit to a member ceases under Article 49.3.8.2, and the member's condition subsequently changes to where the member is again not capable of engaging in employment which pays a salary or produces an income equivalent to 50% of the current top step wage in the classification the member held at the time of traumatic injury, the member's benefits under this article will be reinstated assuming the officer is not disqualified under Article 49.3.8.1, 49.3.8.3 or 49.3.8.4.
- 49.3.10 Notwithstanding any other provision of Article 49.3, a disabled member receiving or eligible to receive benefits under Article 49.3 shall not receive any such benefit under the following conditions:
 - 49.3.10.1 If the member is discharged; or
 - 49.3.10.2 For any periods of time during which the member is incarcerated subsequent to and for the conviction of a crime.
- 49.4 An injury or occupational illness is considered service connected if it is an accepted worker's compensation claim for PERS participants or is determined to be service connected by the Fire and Police Disability and Retirement Fund.
- 49.5 PERS member who have a deferred worker's compensation claim will be treated as if they have an accepted worker's compensation claim for purposes of City-paid medical, dental, vision, and life premiums. If a member's claim is accepted, they will be eligible to receive up to a total of twenty-four months of City-paid coverage as described in section 49.2 above. If a member;s

claim is denied, City-paid coverage will continue through the end of the month in which the denial is issued.

49.6 A member who has a non-service connected disability or injury is eligible to participate in City group benefits (medical, dental and vision) at City group rates until Medicare eligible, no longer disabled, termination, or they fail to make the required premium payment. Members shall be responsible for payment of premiums including any administrative charges that the City is entitled to charge self-any participants under federal and or state law.

ARTICLE 50 – DOMESTIC PARTNERS

50.1 For purposes of this Agreement, the word "spouse" shall include "domestic partners".

ARTICLE 51 – LIABILITY INSURANCE

51.1 The City agrees to provide adequate liability coverage for City employees consistent with applicable law.

ARTICLE 52 – LEGAL FEES

- 52.1 The City agrees to reimburse a member or the Association for all reasonable, usual and customary legal fees charged by an attorney as a direct result of criminal charges or a criminal investigation arising out of the member's involvement in actions in the performance of their duty as a member.
- 52.2 The reimbursement will not be made if:
 - 52.2.1 The member is convicted by verdict or plea, or pleads no contest to criminal charges arising out of the incident; or
 - 52.2.2 The Bureau sustains disciplinary charges on the basis of the member's actions which formed the basis for the possible criminal liability, and the Bureau's sustaining of the charges is upheld on any appeal of discipline.
- 52.3 Any reimbursement required shall be made only at the conclusion of all criminal and disciplinary proceedings against the member arising out of the incident.
- 52.4 To receive reimbursement under this Article, the member must select one attorney from a list of no less than ten (10) that has been mutually agreed upon by the Portland Police Association and the City Attorney. Neither party shall unreasonably oppose the inclusion of an attorney on the list. Within sixty (60) days of the execution of this Agreement, the Association shall submit to the City Attorney the names of the attorneys it proposes for inclusion on the list. If the City Attorney does not object to an attorney on the list within ten (10) working days, the

attorney shall be included on the list. The names on the list shall be reviewed every six months upon the request of either party. If no attorney on the list is available to represent a member, the member may obtain another attorney, and if the Association notifies the City of the selected attorney by the close of the next working day, the City shall reimburse the member for the Attorney's fees provided all other requirements of this Article are met.

52.5 Before becoming obligated under this Article, the City shall be presented with a sworn affidavit by the attorney listing an hourly breakdown of time spent and describing briefly the purpose of such time. If the City in its discretion feels the charges exceed reasonable, usual and customary fees normally charged, the City may submit the bill to the Oregon State Bar Association for review. The Oregon State Bar Association's determination will be final and binding for the City's obligation under this Article.

ARTICLE 53 – FUNERAL EXPENSES

53.1 In the event a member is killed in the line of duty, or dies from injuries sustained in the line of duty, the City shall pay the sum of twelve thousand dollars (\$12,000.00) toward funeral and connected expenses to the member's surviving spouse (or, if none, to the member's heirs), regardless of amounts paid from other sources.

ARTICLE 54 – SHIFT AND DAY OFF TRADES

- 54.1 Subject to prior supervisory approval, and consistent with the Fair Labor Standards Act, non-probationary member within the same classification shall be allowed to voluntarily trade days off and/or shifts. Supervisory approval shall not be unreasonably denied. The City shall not incur overtime solely as a result of the trade. Trades shall be in minimum increments of half shifts, and shall be on a temporary basis. Members who use their seniority to obtain a holiday off may not trade with another member and subsequently work the holiday.
- 54.2 The Association and the City agree to the principle that there should be the option available for job sharing and part-time work. Should the parties receive a request for job sharing or part-time work, the parties agree to immediately meet to develop the terms and condition of the work.

ARTICLE 55 – SHIFT AND ALTERNATIVE SHIFT SCHEDULES

- 55.1 Members assigned to and working Night Shift shall observe any holiday leave to which they are entitled on the day before the City's observed holiday.
- 55.2 Members assigned to and working Night Shift shall receive a Shift Differential premium of four percent (4%) for all hours worked, and members assigned to and working Afternoon Shift shall receive a Shift Differential premium of two percent (2%) for all hours worked.

- 55.2.1 Any shift that begins between 1200 and 1859 shall be designated as an Afternoon Shift. Any shift that begins between 1900 and 0259 shall be designated as a Night Shift.
- 55.2.2 The shift differential premium shall be included in calculating the overtime rate for members designated to work Afternoon or Night Shift for a pay period or more and shall be paid on all overtime, including all court- related overtime; however, the shift differential premium will not be included in secondary employment overtime pay under Article 57.2.
- 55.2.3 The shift differential premium will not be paid on hours not worked, including sick leave, vacation leave, administrative leave, and leave without pay.
- 55.2.4 Members who are temporarily assigned to an Afternoon or Night Shift for a pay period or more shall receive the shift differential premium as set forth above in paragraphs 55.2 and 55.2.1 through 55.2.3.
- 55.3 Should the Chief of Police decide to implement a Four-Ten schedule for certain units within the Police Bureau, such schedule will consist of four (4) ten-hour days, or eight (8) days per pay period. Any time worked over ten (10) hours per shift, or forty (40) hours per week, will be considered as overtime.

ARTICLE 56 – RETRAINING PROVISIONS

56.1 In the event of an involuntary transfer of a member from one function to another function, or a transfer due to the phasing out of a particular function, the member will be given adequate training to become proficient in the newly-assigned function.

ARTICLE 57 – EXTRA EMPLOYMENT

- 57.1 Secondary Employment. Members other than probationary Police Officers and probationary Public Safety Support Specialists shall be allowed to engage in secondary employment, subject to the following conditions:
 - 57.1.1 Members shall obtain an extra employment permit before engaging in secondary employment. If the Bureau disapproves of the type of outside employment requested by the member, the member shall not engage in the outside employment unless the Bureau's decision is subsequently changed or overturned.
 - 57.1.2 The outside employment shall not pose a conflict of interest with Bureau employment.
 - 57.1.3 The outside employment shall not detract from the member's performance as a Bureau employee.

- 57.1.4 The member's Bureau employment must always remain the member's primary job.
- 57.1.5 No member shall work more than 20 hours per week of secondary employment. Excluded from the twenty (20) hours is vacation, compensatory, or holiday time a member takes off to work at an off-duty job (i.e., a member could take forty (40) hours vacation and work forty (40) hours plus the allowed twenty (20) hours for a total of sixty (60) hours of work in the secondary employment during a week).
- 57.1.6 If the member challenges the denial of a request for secondary employment, the member shall have the burden of proving that the City's decision was arbitrary and capricious. The parties agree to reassess this standard of proof when the contract is next open for negotiations.
- 57.2 Special Duty for Second Employers. During the term of this Agreement, the Bureau shall implement a system whereby sworn members other than probationary Police Officers are allowed to perform special duty work for a second employer. For the purposes of this Agreement, "special duty work" shall mean uniform or non- uniform work outside the sworn member's regular shift contracted by the Bureau with secondary employers. The Bureau shall have the discretion to design the system, subject to the following limitations:
 - 57.2.1 The Association shall be responsible for the scheduling of the special duty work. Sworn members desiring special duty work shall notify the Association of the days of the week and hours on which they will be available for work, and of any particular type of work they do not desire to perform.
 - 57.2.2 The Association shall allocate the work on a rotating basis to sworn members who have indicated a desire to perform special duty work. When a sworn member has worked special duty, the sworn member shall be dropped to the bottom of the rotation list. If the special duty employer requests sworn members with special skills, the work shall be allocated to the individuals highest on the rotation list who possess the special skills. The Bureau has the right to honor a special duty employer's request that a particular sworn member or sworn members not be assigned the requested special duty work. Disputes concerning the manner in which the Association administers its responsibility to schedule sworn members for special duty work shall be raised exclusively with the Association, and shall not be subject to the grievance procedure in this Agreement. The City shall have the right to refuse to assign a sworn member special duty work if the special duty work detracts from the sworn member's performance as a Bureau employee, or if the special duty work is inconsistent with the sworn member's employment status with the Bureau (e.g., the sworn member is on disability status). The City shall not be liable to sworn member for good-faith mistakes in the allocation of special duty work.

- 57.2.3 The Bureau reserves the right to establish reasonable qualifications for specific types of special duty work.
- 57.2.4 Special duty work shall be performed at no lower hourly rate of pay than that received by a straight-time top-step Police Officer without regard to the rank of the sworn member performing the work. However, if the Bureau determines that a Sergeant should be assigned, and the Sergeant performs supervisory duties while on special duty, the hourly rate of pay for the Sergeant shall be no lower than the hourly rate of pay received by a straight- time top-step Sergeant. If no Sergeant is willing to perform the work, the sworn member working in the Sergeant's role shall be paid no lower than the hourly rate of pay received by a straight-time top-step Sergeant.
- 57.2.5 The Bureau shall provide portable radios to each sworn member performing special duty work.
- 57.2.6 Sworn members shall remain employees of the City of Portland while performing special duty work.
- 57.2.7 If particular special duty work requires specialized training, and if the Bureau either conducts or coordinates the training, sworn members who have indicated an interest in the work which requires the specialized training shall be selected for the training in the order of seniority. The Bureau reserves the right to establish the appropriate number of sworn members necessary to be trained in order to fill the needs of the second employer.
- 57.2.8 All special duty work shall be voluntary.
- 57.2.9 No sworn member shall work more than 20 hours per week of special duty work. Excluded from the twenty (20) hours is vacation, compensatory, or holiday time a sworn member takes off to work at an off-duty job (i.e., a sworn member could take forty (40) hours vacation and work forty (40) hours plus the allowed twenty (20) hours for a total of sixty (60) hours of work at the special duty job during a week).
- 57.2.10 No sworn member shall solicit special duty work from a special duty employer.
- 57.2.11 For purposes of retirement under Chapter 5 of the Portland City Charter (Fire and Police Disability, Retirement and Death Benefit Plan), special duty work outside of an sworn member's regular work hours constitutes overtime. In the event that the Board of Trustees includes special duty pay in "base pay" for purposes of retirement under Chapter 5, the parties agree to meet and negotiate a substitute provision.
- 57.2.12 For purposes of retirement under the Public Employee Retirement System (PERS), special duty work for a second employer is not intended to constitute "salary". In

the event that PERS determines that special duty work for a second employer requires employer/employee contributions to PERS, the parties agree to meet and negotiate a substitute provision.

- 57.2.13 In the event that the U.S. Department of Labor or the Oregon State Wage and Hour Division finds any provision of the special duty section of this Article to be in violation of federal or state wage and hour provisions, the parties agree to meet and negotiate a substitute provision.
- 57.2.14 The Bureau shall be responsible for negotiating all special duty contracts with second employers. When the Bureau receives a request for special duty work from a second employer with whom a contract has been reached, the Bureau shall notify the Association of the request. If the Association receives a request for special duty work directly from a second employer, the Association shall notify the Bureau of the request and shall ensure that the City has reached a contract with the special duty employer before it allocates the work in question.
- 57.2.15 The parties recognize that the Association's role in administering this Article will require the expenditure of the time of Association officers as well as miscellaneous additional expenses. For these reasons, and because the parties jointly recognize that the special duty employment of sworn members will be of benefit to the City, the City agrees to assign the Association's Secretary-Treasurer to the Association's office for the purpose of administering this Article. The Association agrees to reimburse the City for 50% of the Association Secretary-Treasurer's police salary and fringe benefits, as those terms have been applied in Article 11 of this Agreement. The Secretary-Treasurer shall continue to accrue sick leave and vacation hours at the rates called for by this collective bargaining agreement. The City shall bill the Association for half the salary of the Secretary-Treasurer. At the conclusion of the Secretary-Treasurer's term of office, the City shall bill the Association for 50% of the dollar value of the difference between the Secretary-Treasurer's then-current vacation accrual and the Secretary-Treasurer's vacation accrual as of the time the Secretary-Treasurer assumed office.
- 57.2.16 The City and the Association, by mutual written agreement, may terminate the use of the Association to schedule the special duty work at any time. The City, on sixty (60) days written notice to the Association, may terminate the use of the Association to schedule the special duty work because of the Association's failure to adequately perform its responsibilities under this section. Should the City elect to terminate the use of the Association to schedule the special duty work, the Association may challenge such decision by submitting a grievance directly to the arbitration step of the grievance procedure in this Agreement.

ARTICLE 58 – FIREARMS AND PROTECTIVE VESTS

58.1 Firearms.

- 58.1.1 The City agrees to furnish all newly-hired sworn members with a duty firearm upon their date of hire.
- 58.1.2 Current sworn members who have purchased their own Glock duty firearms from the City and who qualified with the weapon as a primary duty weapon up through the Winter 1994 qualification shall continue to carry their personally-owned weapons. The Bureau shall be responsible for the maintenance and repair of the personally-owned weapons and for the replacement of the weapons if they are lost or stolen. If a sworn member who carries their personally-owned weapon changes duty assignment to a position where the carrying of a different model weapon is more suitable to the assignment, the Bureau shall furnish the sworn member with the different model weapon. Disputes as to which model weapon is suitable to an assignment shall be resolved by the Safety Committee. If the safety committee is unable to decide the matter, the final decision will be left to the Chief of Police or the Chief's designee.
- 58.1.3 When a sworn member whose duty firearm has been purchased by the City retires, the sworn member shall be allowed the option of purchasing the firearm from the City at the price originally paid for the firearm by the City.
- 58.1.4 Modification of weapons allowable under Bureau rules (e.g., the addition of night sights or the installation of different magazines) shall be performed by the Bureau; the sworn member requesting the modification shall be responsible for paying the cost of hardware used in the modification.
- 58.1.5 Sworn members shall have an opportunity to purchase additional weapons from the City at the City's costs pursuant to the terms set forth in the Bureau's rules.

58.2 **Vests.**

- 58.2.1 The City shall furnish protective vests to each sworn member.
- 58.2.2 The vests provided by the City must meet or exceed the recommended standards set by the Safety Committee. However, the final decision will be left to the Chief of Police or the Chief's designee. However, the vest provided by the bureau must meet or exceed the ballistic threat level of bureau-issued sidearm ammunition for day-to-day use by patrol officers.
- 58.2.3 Vests shall be replaced by the City in accordance with the manufacturer's recommended replacement schedule or when the vest fails, is damaged, or is rendered

non-usable. If a sworn member desires to upgrade a vest before the vest is due to be replaced, the sworn member shall be responsible for paying the entire cost of the upgraded vest.

- 58.2.4 If a sworn member chooses to purchase the sworn member's own vest, and if the City approves of the vest for use on duty, the City shall issue the sworn member a chit or purchase order in the amount the City pays for the vest it most commonly issues to its sworn members. If the additional cost of the vest is due to the vest not fitting the sworn member, the City shall pay the entire cost of the vest. Disputes as to whether an issued vest fits shall be resolved by a recommendation from the Safety Committee. However, the final decision will be left to the Chief of Police or the Chief's designee.
- 58.2.5 Upon separation from employment, sworn members shall return to the City vests the City has provided. If the City requests that a sworn member return a vest provided under section 58.2.4, above, the City shall reimburse the sworn member for any additional cost of the vest paid by the sworn member in excess of the chit or purchase order issued by the City.
- 58.3 Public Safety Support Specialist: The classification of Public Safety Support Specialist is excluded from the provisions of Article 58.1 and is not assigned firearms. If the City requires the classification of Public Safety Support Specialist to wear a protective vest, the City will adhere to the provisions of Article 58.2.

ARTICLE 59 – PERFORMANCE EVALUATIONS

- 59.1 Performance evaluations are not a disciplinary tool and shall not serve as the basis for discipline, discharge, demotion, or involuntary transfer.
- 59.2 Performance evaluations shall not be used in any fashion to impact a member's contractual pay increases, including without limitation premiums, step increases, raises, and cost-of-living adjustments. However, for the limited purpose of promotions, the City may use annual performance evaluations as a basis to promote where all other promotional criteria are basically equal.
- 59.3 All performance evaluations shall be in writing. Criteria for performance evaluations shall be clearly defined. Performance evaluations shall not include references to acts of alleged misconduct that were investigated and not sustained, or sustained and reversed on appeal.
- 59.4 All performance evaluations shall be conducted by the member's immediate supervisor.
- 59.5 The City shall notify the member in writing before placing a performance evaluation in the member's personnel and supervisor's file, including without limitation the member's 201, 201 Field, and Bureau of Human Resources files.

- 59.6 Before a performance evaluation is placed in a member's personnel file or a supervisor's file, the member shall have the right to provide a written response to the performance evaluation within fifteen (15) days of the member's receipt of the performance evaluation. The member's written response shall be placed with the performance evaluation in the member's personnel file or supervisor's file.
- 59.7 While performance evaluations are not grievable, it is understood that the member and/or the union representative may consult with the rating officer concerning a challenged non-probationary evaluation report.

ARTICLE 60 – SAFETY COMMITTEE

- 60.1 A sworn safety committee consisting of a total of nine represented and non-represented employees shall confer on City time with a view to maintaining safe equipment and safe working conditions. There shall be five represented employees: four appointed by and representing the Portland Police Association and one appointed by and representing the Portland Police Commanding Officers' Association.
- 60.2 If the committee meets on the time off of Association appointees, the shifts and/or days off of the Association appointees shall be adjusted to allow the appointees to attend the meeting on on-duty time. Time in attendance at safety committee meetings is not included in the hours of union activities referenced in Article 10.1.
- 60.3 The committee shall have co-chairs; one each selected by represented and non-represented employees. Among the members of the sworn safety committee, at least one member each from the City, the Association and the PPCOA shall also serve as liaisons to the Police Bureau's standing safety committee. The parties shall ensure that one member each of the sworn safety committee shall have the following assignments: (1) North Precinct; (2) Central Precinct; (3 East Precinct; (4) Traffic Division; and (5) Investigations Branch.
- 60.4 The committee shall meet monthly.
- 60.5 The committee meets in order to identify recommendations to the City and conclusions or recommendations of the safety committee are not binding on the City.

ARTICLE 61 – PORTLAND POLICE OFFICERS' BILL OF RIGHTS PREAMBLE

61.1 All members within the bargaining unit shall be entitled to the protection of what shall hereafter be termed as the "Portland Police Officers' Bill of Rights". The wide-ranging powers and duties given to the Bureau and its members on and off duty involve them in all manner of contacts and relationships with the public. Of these contacts come many questions concerning the action of members. These questions often require investigation by the City._In an effort to

ensure that these investigations are conducted in a manner which is conducive to good order and discipline, the following guidelines are promulgated:

- 61.2 Except as otherwise provided, the procedures contained in this section apply only to non-criminal investigations which may reasonably result in the discipline of the member.
 - 61.2.1 **Interview Notice.** Prior to being interviewed regarding any administrative investigation for any reason which could lead to disciplinary action, a member shall be:
 - 61.2.1.1 Informed in writing of the nature of the investigation and whether the member is a witness or an involved member, if and when known; and informed of other information necessary to reasonably apprise the involved member of the nature of the allegations of the complaint. An "involved member" is one who is alleged to have violated policy. Such information shall be provided to the involved member following receipt by the City and upon assignment of the investigation to any administrative investigator, unless there is an associated criminal investigation in which case the notice will issue upon permission from criminal investigators. The PPA will be copied on all information notices under this Article 61.2.1.1 Notices under this section may be provided by email.
 - 61.2.1.2 Afforded an opportunity and facilities to contact and consult privately a representative or legal counsel of the Association, or designee, provided this does not delay the investigation.
 - 61.2.2 Interview Safeguards: The due process provisions below apply to involved members and witness members.
 - 61.2.2.1 Any interview of a member shall be when the member is on duty unless the seriousness of the investigation dictates otherwise.
 - 61.2.2.2 Interviews shall take place at a Portland Police Bureau facility, other City facility or, if mutually agreed, at another location, unless the emergency of the situation necessitates otherwise.
 - 61.2.2.3 The member may have an Association representative or Association designated attorney present during the interview provided the representative does not participate in the interview beyond those activities permissible under *Weingarten* and PECBA. However, the interview may not be unduly delayed awaiting an unavailable Association representative or attorney when other Association representatives are available.
 - 61.2.2.4 The member being interviewed shall be informed of the person directing the member to participate in an administrative investigation and/or investigatory

meeting, the name of the investigator, and all other persons present during the interview. In a compelled interview solely for noncriminal purposes, a member who refuses to respond to questions or to be interviewed must be informed that refusal will lead to disciplinary action up to and including termination.

- 61.2.2.5 Interviews shall be done under circumstances devoid of intimidation or coercion and shall not otherwise violate the member's Constitutional Rights. The member shall not be subjected to abusive language. No promise of reward shall be made as an inducement to answer questions.
- 61.2.2.6 Interviews shall not be overly long. The member shall be entitled to such reasonable intermissions as the member shall request for personal necessities, telephone calls, and rest periods, with one ten (10) minute intermission every hour, if the member requests.
- 61.2.2.7 All interviews shall be limited in scope to activities, circumstances, events, conduct or acts which pertain to the subject investigation.
- 61.2.2.8 The complete interview of the member, noting all recess periods, shall be recorded and the member/Association upon request will be provided a copy of the recording, or the member/Association may also record the interview at their own expense. If the interview of a member is transcribed, the member and Association will be provided a copy.
- 61.2.2.9 Interviews and investigations shall be concluded with no unreasonable delay.
- 61.2.2.10 If during an investigatory interview testimony raises notice of potential criminal conduct by the member, the member will be informed of the right to consult with a criminal defense attorney with respect to the potential criminal conduct. This provision does not apply if the member was given a "Garrity" notice beforehand for the subject matter under investigation.
- 61.2.2.11 The Association representative may not be required to disclose or be subject to disciplinary action for refusing to disclose statements made by the member to the representative for purposes of the representation.
- 61.2.3 Pre-Determination Meeting.
 - 61.2.3.1 Pre-Determination Notice: The involved member and Association will be provided with a proposed disciplinary letter that sets forth the policies alleged to have been violated, and explanation of the facts and circumstances supporting the alleged policy violations, and the level of proposed discipline being

contemplated by the City.

61.2.3.2 Investigatory materials: The involved member and/or Association, upon request, will be furnished with a copy of all materials developed in the investigation which will contain all material facts of the matter, including witness statements relied on to make findings. Such materials will be provided no later than seven (7) days prior to the member's pre-determination meeting, and shall include any transcripts the City has prepared of recorded interviews. The obligation to disclose information to the involved member under this section shall not apply to information required to be maintained as confidential under federal or state law, in which case, redactions will be made of those confidential materials.

61.2.3.3 The involved member will be furnished with the names of all witnesses and complainants who will appear against the member and/or whose statements will be used against the member.

61.2.3.4 Prior to imposing a disciplinary action, as identified in Article 20.1, the involved member will be given the opportunity to have a pre-determination meeting with the designated authority deciding the disciplinary action. purpose of the pre-determination meeting is for the member and/or Association to provide any additional information and/or mitigating circumstances for the City's consideration prior to the imposition of any final discipline. The predetermination meeting may be audio-recorded by the City, involved member, and/or Association; and a copy will be shared upon request. If a transcript is created of the pre-determination meeting, such transcript will be furnished to the involved member and/or Association. The involved member may choose to be accompanied at the pre-determination meeting by an Association representative or an Association designated attorney. In lieu of an in-person pre-determination meeting, the involved member and/or Association may provide a written statement to the City no later than the date/time set for the pre-determination meeting. In the event the involved member declines to attend the predetermination meeting or to provide a written statement, the City may proceed with its final discipline decision.

61.2.4 Imposition of Disciplinary Action.

In the event the City imposes disciplinary action (as identified in Article 20.1) on an involved member, the disciplinary action shall be imposed using the Corrective Action Guide in Appendix A. The involved member will be provided a written copy of the imposed disciplinary action with copy to the Association. The disciplinary action will include the policies violated, an explanation of the facts and circumstances supporting the disciplinary action, and the level of disciplinary action imposed.

- 61.2.4.1 When the investigation results in a determination of a sustained complaint and disciplinary action is imposed, only the findings and the disciplinary order may be placed in the member's Personnel and "201" files. All other investigatory materials will be maintained separately in accordance with state law.
- 61.2.4.2 No dismissal, demotion or other punitive measure shall be taken against a member unless the member is notified of the action and the reason(s) therefor prior to the effective date of such action.
- 61.2.4.3 The twenty (20) calendar day time limit for filing a grievance will commence under Articles 22.2 and 20.1.1.2 of this Agreement on the day after the member acknowledges receipt of the City's final discipline letter by the member's dated signature upon such letter.
- 61.3 **Personal Information.** No member shall be required for purposes of assignment or other personnel action to disclose any item of the member's property income, assets, source of income, credit or personal or domestic expenditures (including those of any member or the member's family), unless such information is obtained under proper legal procedures, or tends to indicate a conflict of interest with respect to the performance of the member's official duties. The City shall notify a member when it receives a request from the media or a subpoena or request in criminal or civil proceedings for any materials in the member's personnel or administrative investigatory files.
- 61.4 **Political Activity.** Except when on duty or when acting in the member's official capacity, no member shall be prohibited from engaging in political activity.
- 61.5 **Lie Detector Tests.** No member shall be required to take any lie detector or similar tests as a condition of continued employment.
- 61.6 **Personnel File.** All members shall have access to their Bureau personnel file, precinct file, and any summary report of an administrative investigation in which they were identified as an involved member. The member may submit rebuttal material as desired. However, a member may not have access to the background investigation report.
- 61.7 **Deadly Force Incidents.** A member involved in the use of deadly force shall have the right to counsel and Association representation as set out in the Police Bureau Directives.
- 61.8 **Criminal Investigations.** If the Bureau questions a member during a criminal investigation of one of its members, it shall advise the member of the criminal nature of the investigation and whether the member is a suspect or a witness before interviewing the member. The preceding sentence shall not apply to covert or undercover investigations. If the member is a witness, the member shall be informed of and afforded the right to Association representation during any interview. Investigations of the use of deadly force by bargaining unit members shall be

conducted pursuant to Bureau directives. G.O. 1010.10.

- 61.9 **Police Review Board (PRB).** The following shall apply to the Police Review Board:
 - 61.9.1 Members who choose to attend a PRB meeting shall be afforded the following:
 - 61.9.1.1 The right to be in attendance during non-Executive Session proceedings of the PRB, and upon the member's request, the right to be represented by the Association during non-Executive Session proceedings of the PRB.
 - 61.9.1.2 The right to make a presentation to the PRB. This right shall include the right to make a personal statement and submit documentary and other information, but shall not include the right to call witnesses or ask questions of other individuals making presentations to the PRB.
 - 61.9.1.3 The Association shall be allowed to have a representative present during any portion of PRB Executive Session in which non- Board member "presenter" representatives of Training Division, Internal Affairs Division, or Detective Division are allowed to attend.
 - 61.9.2 If the Association challenges discipline though the grievance procedure under this agreement or through the Civil Service Board appeal process, the arbitrator or the Civil Service Board will be presented with the following joint statement in the event either party seeks to introduce into evidence the recommendations of the PRB: "The Police Review Board is an advisory body for purposes of making recommendations to the City The proceedings of the Board are not adversarial in nature, do not involve an evidentiary meeting, and the PPA and involved members do not have the right to call or cross-examine witnesses."
- 61.10 **Drug Testing.** Reasonable suspicion and random drug testing shall be conducted pursuant to Bureau and/or City Policy. Nothing in this agreement shall be considered a waiver of the constitutional rights of PPA members with respect to drug testing, nor shall this agreement be a bar to a constitutional challenge by the PPA or any of its members to random drug testing. The parties agree that their PECBA obligations are met concerning bargaining random drug testing.
- 61.11 The City retains the right to restrict or suspend an employee's police powers during the pendency of investigation and imposition of discipline, criminal investigation, or pending clearance in a medical or psychological fitness for duty examination. The City retains the right to end shift differential premium pay for employees with restricted or suspended police powers. The City will comply with ORS 181.789(4) when ending shift differential premium pay for employees with restricted or suspended police powers. Removal of police powers shall not be considered disciplinary. For members placed on paid administrative leave, members will be

scheduled on a shift Monday through Friday, 8 am to 5 pm, with an unpaid lunch period of one hour.

ARTICLE 62 – INDEPENDENT POLICE REVIEW (IPR)

- 62.1 Except as provided in this article, the provisions of Article 61 of the parties' collective bargaining agreement shall apply to investigations conducted or reviewed by the IPR. However, given that IPR does not have authority or responsibility relating to the imposition of discipline, the following clarifications are made:
 - 62.1.1 Relating to Article 61.2.3, if an investigation conducted or reviewed by IPR results in proposed discipline, all requests for information by the member for IPR materials containing material facts of the matter must be made through the Personnel Division of the Portland Police Bureau.
 - 62.1.2 Article 61.2.4 does not apply except that, consistent with Article 61.2.4.1, should the Bureau impose discipline based on an investigation conducted or reviewed by IPR, only the findings and disciplinary order issued by the Bureau may be placed in an member's Personnel or "201" file.
 - 61.2.3 The parties recognize that IPR has no authority or responsibility relating to Articles 59, 61.6, 61.7, and 61.8.
- 62.2 An involved member who is dissatisfied with an investigation of their alleged misconduct relating to a citizen-initiated complaint may request a review in accordance with IPR/CRC Protocols.
- 62.3 When an investigation is conducted by IPR, a member shall have access to any summary report of an IPR investigation in which they were an involved member. The involved member may submit rebuttal material as desired. When an investigation is reviewed by IPR, an involved member shall have access to the IPR Final Report in accordance with the IPR/CRC Protocols. The involved member may submit rebuttal material as desired.
- 62.4 Should an involved member against whom a citizen complaint has been sustained and discipline imposed decide to utilize the IPR review process provided for under PCC Section 3.21, then Step 2 of the grievance process described in Article 22 of the collective bargaining agreement shall be held in abeyance until the IPR review process is complete. In no event will the grievance process be held in abeyance for more than six (6) months from the date that the grievance was filed.
- 62.5 Article 15, Policies and Procedures and Other Orders, of the collective bargaining agreement will apply to rules proposed and issued by the IPR pursuant to PCC 3.21.070(I).

- Nothing in this agreement shall be considered a waiver of the rights of the PPA or a PPA member to challenge the ability of IPR and/or the CRC to subpoena a member.
- 62.7 The parties acknowledge that when the City is prepared to present the terms that will commence the Portland Community Police Oversight Board, the City will provide notice to the Association prior to implementation. The City and the Association will comply with any bargaining obligations that may exist under the PECBA consistent with the procedures of ORS 243.698.

ARTICLE 63 – COACH PAY

- 63.1 Members designated as a coach serve at the discretion of the Bureau. Members will receive a 10% premium pay for any pay period in which they are designated and serve as a certified coach with an assigned trainee for all or part of the pay period.
 - 63.1.1 The following divisions will have certified coaches: Operations; Detectives; and Forensics.
- 63.2 Substitute coaches will receive an amount equal to one-tenth (.1) of one hour of their base pay rate for each hour, or portion thereof, that they are coaching a trainee.
 - 63.2.1 Any member is eligible to be a substitute coach.
- 63.3 If a coach works operational overtime with a trainee, the coach shall receive coach's pay for the overtime hours worked. For purposes of this Article, "operational overtime" shall not include court overtime.
- 63.4 Coach's pay will be paid during all paid leave.
- 63.5 Coach's pay will be paid to a coach if assigned trainee is on vacation or sick leave.
- 63.6 Coach's pay will be paid if a coach is assigned to teach a class.
- 63.7 All new Police Officers who are in entry phase through phase 5 will be considered trainees.
- 63.8 Two certified coaches may be assigned to one trainee, due to overlapping.
- 63.9 Members in the Training Division, satellite instructors, and/or coaches receive coach's pay for teaching at DPSST, if they are working patrol tactics in a 1-on-1 setting. In such cases, the member will be paid as a substitute coach.
- 63.10 Academy instructors will receive coach's pay when teaching at the basic and/or advanced academy.

63.11 Coach's pay will be "stacked" or "pyramided" on other premiums for straight time and overtime. However, the coach's pay premium will not be "stacked" or "pyramided" on other premiums when the coach works an overtime shift without a trainee; in such a case, the member will receive all other premiums for the overtime shift, but not the coach's pay premium.

ARTICLE 64 – SAVINGS CLAUSE

64.1 Should any section or portion thereof of this Contract be declared to be invalid by any court of competent jurisdiction, by ruling by the Employment Relations Board, by statute or constitutional amendment, or upon mutual agreement of the parties, such decision shall apply only to the specific section or portion thereof, directly specified in the decisions; upon the issuance of such a decision, rulings, or law, the parties agree immediately to negotiate a substitute, if possible, for the invalidated section or portion thereof in accordance with the expedited bargaining procedures in ORS 243.698.

ARTICLE 65 – RECRUITMENT AND RETENTION INCENTIVES

- 65.1 **Recruitment Incentives.** The following provisions recognize that certain incentives related to salary and relocation expenses may assist the City in the recruitment and appointment of qualified candidates for Police Officer positions.
 - 65.1.1 Based upon a bona fide recruitment need, the Bureau may appoint a currently certified law enforcement officer to Police Officer up to the step immediately below top step Police Officer if approved by the Director of the Bureau of Human Resources. Initial appointment to top step Police Officer may be made only with the approval by ordinance of the City Council.
 - 65.1.2 Reasonable expenses associated with relocating permanently appointed Police Officers may be approved. The payment of such expenses is subject to the conditions provided for in the Personnel Rules.
 - 65.1.3 The parties are authorized to enter into an MOU that complies with the pay equity law as related to vacation accrual rates for sworn lateral hires with prior sworn law enforcement experience.
 - 65.1.4 Effective upon ratification, the City will implement the following hiring incentive program package:

			Amount Upon Completion of
	Amount at Swear-In	Amount at End of	3 Years
		Probation	of Service
New Officer	\$1,000	\$1,000	\$3,000

- 65.1.4.1 The hiring incentives for new officers as set forth in the above table are payable separately upon the new officer's completion of each of the following events: swear-in, end of probation, and three years of service with the City. This provision does not apply to lateral hires.
- 65.2 **Voluntary Employee Beneficiary Association (VEBA).** The City shall allow members to participate in a Plan(s) which is defined to include a Voluntary Employee Beneficiary Association (VEBA), a Section 457 plan or any other form of non-qualified deferred compensation program.
 - 65.2.1 The PPA has established a retirement medical trust (the PPA VEBA Trust) for the purpose of providing for the payment of life, sick, accident or other benefits to its members.
 - 65.2.2 The PPA VEBA Trust has received tax-exempt status from the Internal Revenue Service under Section 501(c)(9) of the Internal Revenue code.
 - 65.2.3 For every member who is a member under the Fire & Police Disability & Retirement (FPD&R) system under Chapter 5 of the City Charter, the City shall, upon that member's retirement from the City, contribute to the PPA VEBA Trust to the credit of the member and on a pre-tax basis, an amount equal in value to 100% of the payments that would otherwise be paid to the member for unused sick leave under Article 26 of the parties' collective bargaining agreement.
 - 65.2.4 The City shall withhold two percent (2%) of Top Step Officer wage from each individual PPA member's gross wages per pay period. This amount shall be contributed on the member's behalf to the PPA VEBA Trust each pay period or monthly, the interval to be determined by the City. The withholding shall be made on a pre-tax basis.
 - 65.2.5 If at any time during the operation of the Plan or Plans it is determined that (1) deposits may not be made on a pre-tax basis or (2) that plan earnings are not tax-exempt or (3) payments from the Plan or Plans are not tax exempt or if participation in the Plan or Plans or operation of the Plan or Plans is in violation of any federal or state law or regulation, then in that event the parties agree to negotiate a substitute provision in order to carry out the original intention of the Agreement.

65.3 **Longevity Pay.**

- 65.3.1 Upon the completion of their fifteenth year of service with the Bureau, members shall receive longevity pay of 3.0%. Upon the completion of their twentieth year of service with the Bureau, members shall receive longevity pay of an additional 2.0%, for total longevity pay of 5.0%. Upon the completion of their twenty-fifth year of service with the Bureau, members shall receive longevity pay of an additional 2.0% for total longevity pay of 7.0%.
- 65.3.2 Longevity pay shall not be included in determining the member's regular rate of pay for purposes of calculating overtime owed under the provisions of this Agreement including but not limited to the overtime provisions under Article 43.
- 65.3.3 Longevity pay shall be calculated on the basis of the member's regular hourly rate, not including premium pay.
- 65.3.4 For the limited purposes of this section of the Agreement only, the City shall be allowed to establish the Section 207(k) exemption under the FLSA.
- 65.3.5 The Association agrees to defend and indemnify the City from any and all claims that the City failed to include longevity pay in the regular rate of pay in violation of the FLSA.
- 65.3.6 For purposes of this section, time worked for another law enforcement agency by a member who has transferred to City employment under ORS 236.605 to 236.640 (Transfer of Public Employees) shall be considered to be time worked with the Bureau.
- 65.3.7 For purposes of this section, time spent on LOS resulting from a nonservice-connected disability where the leave commenced after the date of execution of this agreement shall not be considered to be time worked with the Bureau.
- 65.3.8 If a non-sworn member moves to a sworn position, the member's time in the non-sworn position will not transfer to the new sworn position for the purpose of longevity pay. However, if the member reverts to a formerly held non-sworn Public Safety Support Specialist position from a sworn position within two years of their appointment to the sworn position, the member's time earned in the sworn class will accrue towards longevity pay in the non-sworn class.

65.4 **Retire-Rehire Program** for Sworn Members.

65.4.1 The City will maintain a retire-rehire program in which an employee may, upon permission by the Chief of Police, retire from the Police Bureau as a sworn employee

and then be rehired by the Police Bureau as a sworn employee. An employee participating in the retire-rehire program may, on one occasion, elect to participate in Option A, Option B, or Option C, as set forth below.

- 65.4.2 Elements Common To Options A, B, and C.
 - 65.4.2.1 A participating employee will be classified as a full-time, limited duration retire-rehire Bureau employee. The position is eligible for social security.
 - 65.4.2.2 An employee must apply to the retire-rehire program. The Chief of Police retains discretion to rehire an employee into the program.
 - 65.4.2.3 An employee who retires on or after ratification may apply to participate in the program. The employee must provide the Chief of Police with 30 days' written notice of the employee's intent to participate in the program. After providing the requisite notification, the employee may elect to take 30 days of leave immediately prior to retirement as unpaid time or as paid time using accrued vacation, holiday, and compensatory time.
 - 65.4.2.4 A participating employee must return to duty the day after retirement; there can be no break in service except as specifically provided for in Option C. For those other than Option C, there will be no break in service for the purposes of Health and Welfare coverage under Article 48 or for the purposes of other benefits under this Agreement.
 - 65.4.2.4.1 For purposes of Option C, the City will conduct a gap background check comprised of a LEDS, NCIC, and DMV records review, public social media review, and will obtain from the participating employee a sworn declaration affirming that the employee has not used any illegal drugs or controlled substances (including marijuana) between August 1, 2020, and the date of acceptance in the retire-rehire program. Upon rehire into the program, the participating employee will be immediately eligible for Health and Welfare benefits under Article 48.
 - 65.4.2.5 A participating employee is not subject to a probationary period upon rehire.
 - 65.4.2.6 A participating employee may resign from City employment with 14-days' advance written notice to the Bureau.
 - 65.4.2.7 A participating employee may be disciplined for just cause as set forth elsewhere in this Agreement.

- 65.4.2.8 A participating employee is subject to all rights and benefits under this Agreement, except where specifically modified by this Article 65.4.
- 65.4.2.9 A participating employee is subject to all City rules and Bureau directives.
- 65.4.2.10 Upon retirement from City employment, the participating employee may begin drawing their pension consistent with applicable pension rules and regulations. Upon rehire, the participating employee will be eligible for a pension under the Oregon Public Service Retirement plan (OPSRP).
 - 65.4.2.10.1 The City agrees to maintain its membership in OPSRP. The City shall continue to "pick up," assume and pay a six percent (6%) average employee contribution to OPSRP for the employee members participating in OPSRP. Such "pick up" or payment of employee member contributions to the OPSRP system shall continue for the duration of the employee's participation in the retire-rehire program.
 - 65.4.2.10.2 The full amount of required employee contributions "picked-up" or paid by the City on behalf of participating employees pursuant to this Section 65.4 shall be considered as "salary" within the meaning of ORS 238A.005(17) for the purposes of computing an employee member's "final average salary" within the meaning of ORS 238A.130, but shall not be considered as "salary" for the purposes of determining the amount of employee contributions required to be contributed pursuant to ORS 238A.330. Such "picked-up" or paid employee contributions shall be credited to employee accounts pursuant to ORS 238A.335, and shall be considered to be employee contributions for the purposes of ORS 238A.330.
- 65.4.2.11 Participating employees may maintain their deferred compensation accounts with the City upon retirement and rehire into the program.
- 65.4.2.12 Upon rehire, participating employees will be covered under Oregon's Workers' Compensation laws, not under FPDR, and will be eligible for supplemental workers' compensation benefits under City Human Resources Administrative Rule 6.13.
- 65.4.2.13 Participating employees will continue to be subject to the Substance Abuse Policy, including random drug testing.
- 65.4.2.14 A participating employee will receive the sick leave payout under Articles 26.5 and 65.2.3 upon the employee's retirement immediately prior to rehire into the program. Upon separation from the retire-rehire program, a

- participating employee will not be eligible for a sick leave pay out under Articles 26.5 and 65.2.3.
- 65.4.2.15 A participating employee will receive payout for their accrued vacation, holiday compensation, and overtime compensation both upon the employee's retirement immediately prior to rehire into the program and upon the employee's separation from the retire-rehire program.
- 65.4.2.16 A participating employee will accrue vacation at the 5 years of service rate under Article 24 and then increase annually thereafter based on years of service until obtaining the 9 year vacation step. All other leave, including sick leave, will accrue according to the provisions of this Agreement.
- 65.4.2.17 A participating employee's seniority date will be the date of their rehire into the program.
- 65.4.2.18 An participating employee's anniversary date will be the date of their original (pre-retirement) hire date.
- 65.4.2.19 Participating employees are not eligible for promotion.
- 65.4.2.20 A participating employee will receive longevity pay under Article 65.3 equal to their longevity rate upon retirement and rehire into the program. Such longevity rate will remain fixed during the term of the employee's participation in the program.

65.4.3 Option A.

- 65.4.3.1 Upon rehire into the program, the participating employee will hold the rank of Police Officer and will be eligible for assignment only to patrol, SCT, or NRT.
- 65.4.3.2 The participating employee will be rehired at top step Police Officer wages. However, if the employee was not receiving top step Police Officer pay upon retirement, the employee will be rehired at the same Police Officer pay rate the employee was receiving upon retirement, and will thereafter be eligible for step increases based on the employee's anniversary date as defined in Article 65.4.2.18.
- 65.4.3.3 The participating employee will receive step increases and cost of living wage adjustments consistent with the other provisions of this Agreement.
- 65.4.3.4 The duration of the employee's participation in the program will be not

less than six (6) years, with the Chief of Police retaining the option to extend the employee's participation in the program for no more than an additional two (2) years.

65.4.4 Option B.

- 65.4.4.1 Upon rehire into the program, the participating employee will hold the same rank as the employee held upon retirement. The participating employee will be eligible for all regular and specialty assignments, except for Articles 35.1 and 35.2 hazard pay assignments.
- 65.4.4.2 The participating employee will be rehired at the top step of the classification that the employee held upon retirement. However, if the employee was not receiving top step pay within their classification upon retirement, the employee will be rehired at the same pay rate the employee was receiving upon retirement, and will thereafter be eligible for step increases based on the employee's anniversary date as defined in Article 65.4.2.18.
- 65.4.4.3 The participating employee will receive step increases and cost of living wage adjustments consistent with the other provisions of this Agreement.
- 65.4.4.4 The duration of the employee's participation in the program will be no more than two (2) years.

65.4.5 Option C.

- 65.4.5.1 Upon rehire into the program, the participating employee will hold the same rank as the employee held upon retirement or the rank of police officer, as agreed between the Chief, Association, and participating employee. The participating employee will be eligible for all regular and specialty assignments, except for Articles 35.1 and 35.2 hazard pay assignments.
- 65.4.5.2 The participating employee will be rehired at the top step of the classification that the employee held upon retirement. However, if the employee was not receiving top step pay within their classification upon retirement, the employee will be rehired at the same pay rate the employee was receiving upon retirement and will thereafter be eligible for step increases based on the employee's anniversary date as defined in Article 65.4.2.18.
- 65.4.5.3 The participating employee will receive step increases and cost of living wage adjustments consistent with the other provisions of this Agreement.

- 65.4.5.4 Eligible candidates are limited to those employees who retired in the period of time August 1, 2020 up to and including the date of full ratification of this agreement in 2022. The duration of the employee's participation in the program will be for a one-year assignment with an option at the sole discretion of the Chief of Police to extend the assignment by no more than one additional year.
- 65.4.5.5 Employees hired under Option C are eligible for a \$5,000 recruitment bonus, and are not eligible for any retention bonus.
- 65.4.5.6 Option C is limited to the budget authority granted by City Ordinance 190606.

65.5 Public Safety Support Specialists. The following provisions apply only to employees in the Public Safety Support Specialist classification.

65.5.1 Public Safety Support Specialists are eligible for social security.

65.5.2 The City agrees to maintain its membership in the State of Oregon Public Employees Retirement System (PERS)/Oregon Public Service Retirement Plan (OPSRP). The City shall "pick-up", assume and pay a six percent (6%) average employee contribution to the Public Employees Retirement Fund and the Oregon Public Service Retirement Plan for the employee members then participating in the Public Employees Retirement System. Such "pick-up" or payment of employee member contributions to the system shall continue for the life of this agreement and shall also be applicable to employees who first begin to participate in the system on and after July 1, 1980, to the termination of this agreement. The full amount of required employee contributions "picked-up" or paid by the City on behalf of employees pursuant to this agreement shall be considered as "salary" within the meaning of ORS 238.005(21) or ORS 238A.005(16), as appropriate, for the purposes of computing an employee member's "final average salary" within the meaning of ORS 238.005(8) or ORS 238A.130, as appropriate, but shall not be considered as "salary" for the purposes of determining the amount of employee contributions required to be contributed pursuant to ORS 238.200 or ORS 238A.330, as appropriate. Such "picked-up" or paid employee contributions shall be credited to employee accounts pursuant to ORS 238.200(2) or ORS 238A335, as appropriate, and shall be considered to be employee contributions for the purposes of ORS 238.200 or ORS 238A330, as appropriate.

65.5.3 Workers compensation coverage for Public Safety Support Specialists will be as set forth in Human Resources Administrative Rule 6.13.

- 65.5.4 Public Safety Support Specialists will have paid rest and meal breaks like sworn officers (i.e., take them when they can).
- 65.5.5 The following conditions also apply to Public Safety Support Specialists:
 - 65.5.5.1 They will work 4/10 shift schedules that mirror patrol schedules at patrol precincts.
 - 65.5.5.2 Public Safety Support Specialists hiring timeline will generally mirror sworn officer hiring timeline.
 - 65.5.5.3 Public Safety Support Specialist class specification is in the City of Portland classification specifications for 2022.
 - 65.5.5.4 Components of pre-hire criminal background check and disqualifying events for Public Safety Support Specialist are the same as for current sworn PPB employees.
 - 65.5.5.5 Components of pre-hire psychological exam and disqualifying events for Public Safety Support Specialist are the same as current sworn PPB employees.
 - 65.5.5.6 Public Safety Support Specialist pre-hire physical examination is the same as sworn PPB members.
 - 65.5.5.7 Public Safety Support Specialist physical agility test is the same as for Parking Enforcement.
 - 65.5.5.8 Public Safety Support Specialists will carry oleoresin capsicum (OC) spray and will receive related use of force training.
 - 65.5.5.9 Article 57.2 does not apply to Public Safety Support Specialist positions.

ARTICLE 66 – OVERPAYMENT AND UNDERPAYMENT

66.1 In the event that an employee receives wages or benefits from the City to which the employee is not entitled, regardless of whether the employee knew or should have known of the overpayment, the City shall notify the employee in writing of the overpayment which will include information supporting that an overpayment exists and the amount of wages and/or benefits to be repaid. For purposes of recovering overpayments by payroll deduction, the following shall apply:

- 66.2 The City may, at its discretion, use the payroll deduction process to correct any overpayment made within a maximum period of two (2) years before the notification.
- 66.3 Where this process is utilized, the City and the employee, and the Association if requested by the employee, shall meet and attempt to reach mutual agreement on a repayment schedule within thirty (30) calendar days following written notification.
- 66.4 If there is no mutual agreement at the end of the thirty (30) calendar day period, the City shall implement the repayment schedule stated in 66.5 below.
- 66.5 If the overpayment amount to be repaid is more than five percent (5%) of the employee's regular monthly base salary, the overpayment shall be recovered in monthly amounts not exceeding five percent (5%) of the employee's regular monthly base salary. If an overpayment is less than five percent (5%) of the employee's regular monthly base salary, the overpayment shall be recovered in a lump sum deduction from the employee's paycheck. If an employee leaves City service before the City fully recovers the overpayment, the remaining amount may be deducted from the employee's final check.
- An employee who disagrees with the City's determination that an overpayment has been made to the employee may grieve the determination through the grievance procedure. In the event a grievance is filed, recoupment deductions will be held in abeyance pending resolution of the grievance.
- 66.7 This article does not waive the City's right to pursue its legal rights to recoup an overpayment where the employee is no longer in pay status, but does agree that it will attempt to use the procedures outlined in this article before pursuing those rights.
- 66.8 If an employee discovers an overpayment, the employee or Association may contact Labor Relations to identify the overpayment issue.
- 66.9 Underpayments. Upon discovery by a current employee that an underpayment occurred, the employee will promptly notify the City in writing. The City shall have ninety (90) days to investigate the claim. Upon proper written notice provided by the employee of the underpayment concern, the grievance timelines are tolled.

In the event the parties mutually agree an employee has been underpaid as provided by this Agreement or other prior PPA labor agreements as applicable, the City will reimburse an employee for the agreed upon amount limited retroactively to July 1, 2009 to the discovery of the underpayment by the employee or City, whichever comes first.

ARTICLE 67 – CANINE HANDLER

67.1 Portland Police Bureau Dog Handlers who have a police canine kenneled at their

residence, shall be paid one hour pay at the time-and-one-half (1½) rate per day for each regular day off they perform "kennel time" for their dog. "Kennel time" includes but is not limited to exercising the dog, grooming the dog, and cleaning up the dog run and similar duties.

- 67.2 On a regular work day, Portland Police Bureau Dog Handlers shall be paid one-half (½) hour at the time-and-one-half rate per day for performing "kennel time" duties over and above the regular shift, if the Dog Handler cannot perform the "kennel time" during the regular shift.
- 67.3 Portland Police Bureau Dog Handlers shall be paid one-half (½) hour at the time-and-one-half rate per day they perform "kennel time" duties while on vacation. The vacation compensation will apply to full or partial shifts of vacation leave.
- 67.4 Portland Police Bureau Dog Handlers shall receive one-half (½) hour per day compensation if they perform "kennel time" duties while on in the following pay status:
 - a) Jury Duty if the Dog Handler cannot perform the kennel time during the regular shift.
 - b) Holidays.
 - c) Compensatory time off.
 - d) Parental Leave.
 - e) Sick leave, unless the Dog Handler is physically incapable of performing kennel time duties.
 - f) Injury (LOS) leave, unless the Dog Handler is physically incapable of performing kennel time duties.
- 67.5 Portland Police Bureau Dog Handlers shall not receive any additional compensation if they perform "kennel time" duties while in the following pay status:
 - a) Military leave, if away from home overnight.
 - b) Sick leave, if the Dog Handler is physically incapable of performing kennel time duties.
 - c) Injury (LOS) leave, if the Dog Handler is physically incapable of performing kennel time duties.

ARTICLE 68 – TERMINATION AND DURATION

- This Contract shall be effective upon ratification, and shall remain in full force and effect until the 30th day of June 2025.
- Negotiations for a successor Agreement shall begin no later than January 15, 2025. This Contract shall remain in full force and effect during the period of negotiations.

For the City of Portland:	For the Portland Police Association:
24/	Am Son
Ted Wheeler, Mayor	Sgt. Aaron Schmautz, President
Approved as to form: Heidi K.Brown	115C.
Heidi Brown	Anil Karia

SCHEDULE A – SALARY RATES

- 1. Effective the pay period following ratification of this agreement, the "Entry" step for the classification of Police Officer for Schedule A will be increased by 3%.
- 2. Effective and retroactive to July 1, 2021: Schedule "A" wage rates will be revised as follows: Salary rates for classifications in Schedule "A" effective as of June 30, 2021 are to be increased by one hundred percent (100%) of the annual increase in the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W West Size A) (as measured by the annual change in the index for between 2nd half 2019 and 2nd half 2020), published by the Bureau of Labor Statistics, U.S. Department of Labor. However, in no event shall the salary increase attributable to the CPI be less than one percent (1.0%) or greater than five percent (5.0%). The parties agree that the CPI for this section is 1.6%.
- 3. Effective July 1, 2022, Schedule "A" wage rates will be revised as follows:

Salary rates for classifications in Schedule "A" for the period July 1, 2021 to June 30, 2022, are to be increased by one hundred percent (100%) of the annual increase in the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) (as measured by the annual change in the index for between 2nd half 2020 and 2nd half 2021) for the West - Size A, published by the Bureau of Labor Statistics, U.S. Department of Labor. However, in no event shall the salary increase attributable to the CPI be less than one percent (1.0%) or greater than five percent (5.0%). The parties understand that the CPI for this section is 5.0%.

4. Effective July 1, 2023, Schedule "A" wage rates will be revised as follows:

Salary rates for classifications in Schedule "A" for the period July 1, 2022 to June 30, 2023, are to be increased by one hundred percent (100%) of the annual increase in the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) (as measured by the annual change in the index for between 2nd half 2021 and 2nd half 2022) for the West - Size A, published by the Bureau of Labor Statistics, U.S. Department of Labor. However, in no event shall the salary increase attributable to the CPI be less than one percent (1.0%) or greater than five percent (5.0%).

5. Effective July 1, 2024, Schedule "A" wage rates will be revised as follows:

Salary rates for classifications in Schedule "A" for the period July 1, 2023 to June 30, 2024, are to be increased by one hundred percent (100%) of the annual increase in the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) (as measured by the annual change in the index for between 2nd half 2022 and 2nd half 2023) for the West - Size A, published by the Bureau of Labor Statistics, U.S. Department of Labor. However, in no event shall the salary increase attributable to the CPI be less than one percent (1.0%) or greater than five percent (5.0%).

6. Retention Bonuses.

- A. Effective the first pay period in the month following ratification of this agreement, sworn employees employed will receive a one-time \$5,000 (five thousand dollar) payment. (This payment is to address current labor market conditions and retention.)
- B. Effective the first pay period in the month following ratification of this agreement, Public Support Safety Specialist employees employed will receive a one-time \$3,000 (three thousand dollar) payment. (This payment is to address current labor market conditions and retention.)
- C. Effective in the first pay period of January 2024, sworn employees employed will receive a one-time \$2,000 (two thousand dollar) payment. (This payment is to address current labor market conditions and retention.)

In the event that City revenue sources should be decreased by the passage or impact of a tax limitation measure, legislatively mandated change, cut back in Federal and/or State revenue sharing, or any other conditions causing a worsening of the City's financial position, the City Council and the signatory labor organizations agree that they will meet and discuss the economic impact and, by mutual agreement, will put forth a good faith effort to arrive at alternatives to a reduction in the work force.

In the event that a current city employee is appointed to the Police Officer classification, the sworn member's pay rate shall be the step within the pay range which represents at least a 3% increase over the sworn member's regular rate in the sworn member's former classification, provided that in no event shall the new rate of pay exceed the maximum rate for Police Officer.

A Police Officer promoted to Sergeant, Detective, or Criminalist will be placed at the step on the Sergeant, Detective, or Criminalist pay scale that is at least one and three-quarters percent (1.75%) higher than the Police Officer's pay step upon promotion.

Schedule A Salary Rates

Rates as of July 1, 2021

JOB TITLE	Entry Rate	After 1 Yr.	After 2 Yr.	After 3 Yr.	After 4 Yr.	After 5 Yr.	After 6 Yr.	After 7 Yr.	After 8 Yr.
Police Officer Sergeant Criminalist Detective Public Safety Support Specialis	\$33.64 \$45.93 \$45.93 \$45.93 \$26.01	\$35.70 \$47.29 \$47.29 \$47.29 \$27.06	\$37.84 \$48.70 \$48.70 \$48.70 \$28.14	\$40.18 \$50.21 \$50.21 \$50.21 \$29.27	\$42.46 \$51.91 \$51.91 \$51.91 \$30.44	\$45.13 \$53.47 \$53.47 \$53.47	\$46.50 \$55.09 \$55.09 \$55.09	\$47.89 \$56.73 \$56.73 \$56.73	\$49.33

Rates as of March 3, 2022

JOB TITLE	Entry Rate	After 1 Yr.	After 2 Yr.	After 3 Yr.	After 4 Yr.	After 5 Yr.	After 6 Yr.	After 7 Yr.	After 8 Yr.
Police Officer Sergeant Criminalist Detective Public Safety Support Specialis	\$34.65 \$45.93 \$45.93 \$45.93 \$26.01	\$35.70 \$47.29 \$47.29 \$47.29 \$27.06	\$37.84 \$48.70 \$48.70 \$48.70 \$28.14	\$40.18 \$50.21 \$50.21 \$50.21 \$29.27	\$42.46 \$51.91 \$51.91 \$51.91 \$30.44	\$45.13 \$53.47 \$53.47 \$53.47	\$46.50 \$55.09 \$55.09 \$55.09	\$47.89 \$56.73 \$56.73 \$56.73	\$49.33

Rates as of July 1, 2022

JOB TITLE	Entry Rate	After 1 Yr.	After 2 Yr.	After 3 Yr.	After 4 Yr.	After 5 Yr.	After 6 Yr.	After 7 Yr.	After 8 Yr.
Police Officer Sergeant Criminalist Detective Public Safety Support Specialist	\$36.38 \$48.23 \$48.23 \$48.23 \$27.31	\$37.49 \$49.65 \$49.65 \$49.65 \$28.41	\$39.73 \$51.14 \$51.14 \$51.14 \$29.55	\$42.19 \$52.72 \$52.72 \$52.72 \$30.73	\$44.58 \$54.51 \$54.51 \$54.51 \$31.96	\$47.39 \$56.14 \$56.14 \$56.14	\$48.83 \$57.84 \$57.84 \$57.84	\$50.28 \$59.57 \$59.57 \$59.57	\$51.80

APPENDIX A – CORRECTIVE ACTION GUIDE

GOALS

The goals and objective of this corrective action guide is to provide for the following:

- Accountability
- Clarity
- Consistency
- Correct Behavior
- Improve Trust with Community
- Improve Trust for Employees and Employer

LEVELS OF ACCOUNTABILITY

Generally, corrective measures include the following actions:

- Command Counseling (not considered disciplinary)
- Letter of Reprimand
- Suspension
- Demotion
- Termination

Levels of corrective action are placed into five general categories: A – E

- A Letters of Reprimand and Command Counseling, for minor administrative policy and conduct violations (for example: tardiness).
- B, C, D Misconduct not necessarily resulting in termination and other non-terminable correction action with likely suspension without pay.
 - In most cases, employees continue as officers.
 - Continued employment meets the goals of accountability, clarity, consistency, correcting behavior, improving community trust and improving employee trust.
 - Aggravating or mitigating factors may be considered.
- E Termination without Mitigation for cases involving:
 - o Felonious conduct or Felony Crime Conviction
 - o Domestic Violence
 - Untruthfulness
 - o Public Corruption for Monetary Gain
 - Out-of-policy use of deadly force or significant violation of the confrontation management performance policy during use of deadly force.
 - o Intentional Misuse of Police Authority based on Protected Class Status

Note: These corrective actions do not necessarily address day-to-day directives or instruction, though continued performance deficiencies may lead to progressive corrective action.

STEPS TO DETERMINE ACTION

Step 1: Review the type of conduct to determine category A-E. Apply the higher category for conduct that violates one or more policies and that falls into more than one category. The highest category is E.

Step 2: Identify presumptive "level" of corrective action associated with the category identified at Step 1.

Step 3: Apply mitigating and aggravating factors as relevant to determine if a greater or lesser corrective action than the presumptive level applies. Aggravation and mitigation do not change the category, but change the level of discipline within the same category.

Education Based Alternatives will be offered upon imposition of discipline for Categories B, C and D as identified on the guide.

PRINCIPLES

- Negligent: an officer fails to use reasonable care, which is the degree of care and judgment used by reasonably careful police officers in the management of their own affairs to avoid harming themselves, others, or property. See Uniform Civil Jury Instruction 20.02.
- Reckless: an officer is aware of and consciously disregards a substantial and unjustifiable
 risk that the result will occur or that the circumstance exists. The risk must be of such
 nature and degree that disregard thereof constitutes a gross deviation from the standard of
 care that a reasonable police officer would observe in the situation. See ORS 161.085(9).
- o Intentional: an officer acts with a conscious objective to cause the result or to engage in the conduct so described. See ORS 161.085(7).
- Application of any mental state is done using the standard of a reasonable person within their job classification at the time the act or omission occurs.

CATEGORY NARRATIVE

Categories A - E, as presented in the Corrective Action Guide, are further described in this narrative. In the process of determining the correct Category, a review should first rely on the definitions provided in the Corrective Action Guide. This Category Narrative is intended to assist decision makers by giving a general overview of various types of conduct that could fall into a particular Category. Examples are a general overview and are not absolute. Dependent on the

totality of circumstances, alleged conduct could fall under more than one Category.

Category A

A. Conduct in violation of one or more City or Bureau policies that involves:

1. A minor violation of policy;

For example: Minor deviation from: vehicle pursuit policy, confrontation management performance policy; failure to warn (prior to use of force); duty to intervene/report policy, or administrative BWC policy.

2. A quality-of-service issue;

For example: Failure to write a report (excludes FDCR or ORS mandated report); failure to appear in court.

3. Discourtesy;

For example: Rude or dismissive behavior/language; use of profanity not directed at a person.

4. Negligence;

For example: Minor mishandling of property such as inadvertently dropping and damaging a cell phone.

5. Inefficient or negligent use of department resources; or For example: Negligent Discharge of Less Lethal/Taser

6. Minor property damage.

For example: Vehicle crash (excludes first-time minor Bureau vehicle damage)

Vehicle accidents: First time Bureau vehicle accidents resulting in minor property damage (e.g., backing into a pole) may appropriately be handled through non-disciplinary remediation and EIS.

Category B

B. Conduct in violation of one or more City or Bureau policies that involves:

1. Violation of a policy that is neither minor nor significant;

For example: Vehicle pursuit policy, confrontation management performance policy, duty to intervene/report policy, or administrative BWC policy; policy violation resulting in negligent discharge of a firearm; disclosure of confidential information; use of profanity directed at another but not based on a protected class.

- 2. Involves foreseeable risk, or actual impact, to safety of public or others.
- 3. Out of policy use of force intended to establish control of a resistant subject, but not intended or likely to cause persistent pain or physical injury (Category IV use of force policy);
- 4. Unintentional/minor procedural law violation;

For example: Search and seizure.

5. Third-party property damage;

For example: Vehicle crash involving damage to third-party property that is not significant.

6. Failure to take some required important action; or

For example: Failure to complete FDCR or ORS mandated report; failure to adhere to ORS mandated arrest.

7. Failure to correct behavior after multiple (two or more) Category A violations involving the same or similar conduct.

Category C

- C. Conduct in violation of one or more City or Bureau policies that involves:
 - **1.** A significant violation of a policy that is not intentional or reckless. For example: Vehicle pursuit policy; duty to intervene/report policy; or BWC policy.
 - 2. Involves a foreseeable significant risk or significant actual impact to safety of public or employees;
 - Out of policy use of force that is reasonably likely to cause non-enduring: pain, disorientation, physical injury, or the complaint of pain (Category III use of force policy);
 - 4. Major third-party property damage;
 - 5. Intentional or reckless violation of civil rights that is not a significant departure from established police practice;
 - 6. Non-injury or non-property damage off-duty DUII;
 - 7. Discriminatory or harassing conduct based on protected class status; or For example: BHR 2.02 violations or disparate treatment. A 2.02 violation could be a category C or D as defined.
 - 8. Failure to correct behavior after multiple (two or more) Category B violations involving the same or similar conduct.

Category D

- D. Conduct in violation of one or more City or Bureau policies that involves:
 - 1. A significant policy violation that is intentional or reckless:

 For example: Intentional or reckless violation of duty to intervene/report policy or

 BWC policy; intentional or reckless evidence mishandling; intentional or reckless

 violation of search and seizure policy
 - 2. Out of policy use of force that is reasonably likely to cause enduring: pain, physical injury, disability or impairment of any body part, but does not result in death (Category II use of force policy);
 - 3. Significant violation of confrontation management performance policy;

- 4. A serious lack of integrity, ethics or character related to an officer's fitness to hold the position of police officer;
- **5. Unethical behavior for personal gain;**For example: Display of a firearm or badge for personal gain
- 6. A pattern of sustained rule violations that does not respond to corrective action or training. A pattern is considered at least more than five sustained violations;
- 7. Untruthfulness that is not relevant to the duties of the job classification;
- 8. Insubordination;
- 9. Retaliation;
- Controlled substance abuse (excludes "first-offense" under PPA/PPCOA Substance Abuse Policy);
- 11. An intentional or reckless civil rights violation that is a significant departure from established police practice;
- 12. Discriminatory or harassing conduct based on protected class status that shocks the conscience of a reasonable person;

For example: BHR 2.02 or disparate treatment that shocks the conscience.

- 13. Off-duty DUII resulting in personal injury or property damage;
- 14. Reckless misconduct with foreseeable risk of serious injury; or
- 15. Failure to correct behavior after multiple (two or more) Category C violations involving the same or similar conduct.

Category E

- E. Conduct in violation of one or more City or Bureau policies that involves:
 - 1. A felony crime conviction or felonious misconduct;
 - 2. Domestic violence;
 - 3. Criminal conviction of a crime that is a DPSST certification disqualifying crime;
 - 4. Untruthfulness

(for example: Truthfulness Directive 310.50)

- 5. Public corruption for monetary gain;
- 6. Intentional misuse of police authority based on protected class status; or
- 7. Out-of-policy use of deadly force-or significant violation of the confrontation management performance policy during use of deadly force. (For example: Category I use of force).

EDUCATION-BASED ALTERNATIVES

The City and its Police Bureau members place a high value on education and continuous performance improvement. Upon imposition of discipline and consistent with the Corrective Action Guide, the City will offer education-based alternatives (EBA) to assist in remediation

related to the policy violations. EBA alternatives will be determined by the final decision maker, who may also receive input from others within the decision -making process. An employee may elect to engage in education-based alternatives as part of corrective action.

Education Based Alternatives are coupled with corrective action (other than termination), and may include:

- Individualized remedial plan related to the policy violation and created with employee that emphasizes education, training, and other creative interventions to promote a positive outcome and avoid employee embitterment;
- Mutual Mediation; and/or
- Re-training.

The City is not precluded from directing employees to engage in education-based courses or other remedial actions, whether or not it is part of an EBA.

Upon successful completion of EBA, an addendum to the corrective action will be attached to the final corrective action letter to identify the specific EBA completed.

In the event a member does not complete EBA in a timely manner, the original corrective action, without the EBA option, will be imposed.

AGGRAVATING AND MITIGATING FACTORS

Aggravating factors are circumstances that increase the severity of the impact of the directive violation.

Mitigating factors are circumstances that do not excuse or justify the conduct but decrease the severity of the impact of the directive violation.

*Aggravating or mitigating factors are applied only *after* the sustained finding(s) for the totality of the conduct found and after any due process meeting. These factors are only used to alter a corrective action level. Aggravating and mitigating factors do not alter the category of conduct.

ACKNOWLEDGEMENTS

The parties agree as follows:

A. Should a disciplinary action be grieved to an arbitration, the arbitrator is bound the terms of the Corrective Action Guide and by ORS 243.706(3) and ORS 243.808 et seq.

- B. The Parties agree that the question of the appropriate "Category" under the Corrective Action Guide for the alleged misconduct is a question of proof, by a preponderance of the evidence, by the City consistent with ORS 243.808(1)(a) inclusive of a showing by the City of just cause under ORS 236.350.
- C. If the Arbitrator determines that City has not proven any policy violation, then the Arbitrator has the authority to rescind the discipline.
- D. If the Arbitrator determines that the City has proven some but not all of its alleged policy violations, and/or that the policy violation(s) is incorrectly Categorized under the Corrective Action Guide, the Arbitrator has the authority to downgrade the Category in the Corrective Action Guide. In such event, the hearing process will be suspended, and the determination of the appropriate sanction will divert back to the City. The City has twenty-one (21) calendar days from the Arbitrator's ruling to provide a formal notice of proposed sanction to the Arbitrator, Union and member. The parties may mutually agree to the proposed disciplinary action and resolve the grievance. If the new proposed disciplinary action is contested by the Union, the Arbitrator will retain jurisdiction, and the parties will return to the Arbitrator whose ruling will be limited to the issue of the amount of the new proposed disciplinary action, which shall be judged based on the standard as set forth in paragraph E below.
- E. If the Arbitrator determines that the City has proven the alleged policy violations, the Arbitrator shall uphold the disciplinary action, unless the Arbitrator finds that the disciplinary action was arbitrary and capricious as required by ORS 234.808(1)(b). For termination cases, the Arbitrator is further subject to ORS 243.808(1)(c).
- F. The Corrective Action Guide applies to administrative investigations opened on or after the date of ratification of the 2021-2025 collective bargaining agreement. The prior advisory disciplinary guide and associated Discipline Guide LOA will remain in effect for all administrative investigations open before the date of ratification of the 2021-2025 collective bargaining agreement.

Category A

	CATEGORY	LEVEL	AGGRAVATION/MITIGATION
	STEP 1	STEP 2	STEP 3
	Step 1 Process: Review conduct to determine category	Step 2 Process: Based on category, move to presumptive level	Step 3 Process: Apply aggravation and mitigation factors as relevant to determine corrective action
	Note: if conduct falls into 2 categories or more, the higher of the categories applies. The highest category is E.	Presumptive Corrective Action Level (presumptive for B, C, or D is yellow, orange, or red). For multiple sustained violations, the presumptive action level initiates with the higher presumptive corrective action level.	Mitiga
700	Conduct in violation of one or more City or Bureau Policies that involves: (1) a minor violation of policy; (2) a	Non-Disciplinary - Command Counseling, remedial training, or voluntary and mutual mediation.	†
Α	quality-of-service issue; (3) discourtesy; (4) negligence; (5) inefficient or negligent use of department resources; or (6) minor property damage.	Written Reprimand	jravating On
pres cate Educ ** In deci	gravating and Mitigating factors are only applied after Step 1 (determination and aggravation factors described by the second of the mitigation and aggravation factors gory. These factors do not alter the category of conduct. Cation-Based Corrective Action can include remedial training and/or exceptional circumstances, and at the City's sole discretion, correction maker, either the Police Chief or Oversight Board, to the Common of the Suspension without Pay; the number refers to the number of ho	rs are used only to alter a corrective action level within a specified independent study. ve action less than termination may be recommended by the issioner in Charge for approval.	Mitigating/Aggravating Circumstances Move Corrective Action One Level Up or Down*

Category B

	CATEGORY		LEVEL	AGGRAVATION/MITIGATION	
	STEP 1	STEP 2		STEP 3	
	Step 1 Process: Review conduct to determine category	Step 2 Process: Base	d on category, move to presumptive level	Step 3 Process: Apply aggravation and mitigation factors as relevant to determine corrective action	
	Note: if conduct falls into 2 categories or more, the higher of the categories applies. The highest category is E.	yellow, orange, or red).	Action Level (presumptive for B, C, or D is For multiple sustained violations, the el initiates with the higher presumptive	Mit	
	Conduct in violation of one or more City or Bureau Policies that involves: (1) violation of a policy that is neither minor nor significant; (2) involves foreseeable risk, or actual impact, to safety	Written Reprimand		tigating/Ag	
В	of public or others; (3) out-of-policy use of force intended to establish control of a resistant subject, but not intended or likely to cause persistent pain or physical injury (Category IV use of force	10 SWOP Presumptive	Education-based alternatives (EBA) may be used in lieu of suspension hours for one-half	gravating On	
	policy); (4) unintentional/minor procedural law violation; (5) third- party property damage; (6) failure to take some required important action; or (7) failure to correct behavior after multiple (2 or more) category A violations involving the same or similar conduct.	20 SWOP	of the suspension. A 10 hour-suspension may be reduced to a written reprimand via EBA.	Mitigating/Aggravating Circumstances Move One Level Up or Down*	
conc	gravating and Mitigating factors are only applied after Step 1 (determination sluded. The mitigation and aggravation factors are used only to alter a corre gory of conduct.	155 (54)			
Educ	cation-Based Corrective Action can include remedial training and/or indepe	endent study.		rect	
	exceptional circumstances, and at the City's sole discretion, corrective action of the Commissioner in Charge for approve the Charge for a C		y be recommended by the decision maker, either	Corrective Action	
		spensions must be in the in	A Para I	š	

Category C

CATEGORY	LEVEL	AGGRAVATION/MITIGATION
STEP 1	STEP 2	STEP 3
Step 1 Process: Review conduct to determine category	Step 2 Process: Based on category, move to presur	Step 3 Process: Apply aggravation and mitigation factors as relevant to determine corrective action
Note: if conduct falls into 2 categories or more, the higher of the categories applies. The highest category is E.	Presumptive Corrective Action Level (presumptive for B, orange, or red). For multiple sustained violations, the presulevel initiates with the higher presumptive corrective action	sumptive action on level.
Conduct in violation of one or more City or Bureau Policies which involves: (1) a significant violation of a policy that is not intentional or reckless; (2) involves a foreseeable significant risk or significant actual impact to safety of public or employees; (3) out-of-policy use of force that is reasonably likely to cause non-	20 SWOP	Mitigating/Aggra
enduring: pain, disorientation, physical injury or the complaint of pain (Category III use of force policy); (4) major third-party property damage; (5) intentional or reckless violation of civil rights that is not a significant departure from established police practice; (6) non-injury or non-property damage off duty DUII; (7) discriminatory or harassing conduct based on protected class status; or (8) failure	40 SWOP Presumptive Education-based alternatives may suspension hours for one-half of the suspension hours.	ny be used in lieu of the suspension.
to correct behavior after multiple (2 or more) Category B violations involving the same or similar conduct.	80 SWOP	Circumstances Mo
* Aggravating and Mitigating factors are only applied after Step 1 (determination of category) and a aggravation factors are used only to alter a corrective action level within a specified category. The		* 4
Education-Based Corrective Action can include remedial training and/or independent study.		∌ A ct
** In exceptional circumstances, and at the City's sole discretion, corrective action less than termin Board, to the Commissioner in Charge for approval.	ation may be recommended by the decision maker, either the Police (Chief or Oversight
SWOP = Suspension without Pay; the number refers to the number of hours. Suspensions must be	in the increments listed.	

Category D

	CATEGORY		LEVEL	AGGRAVATION/MITIGATION
STEP 1			STEP 2	STEP 3
	Step 1 Process: Review conduct to determine category		:: Based on category, move to presumptive level	Step 3 Process: Apply aggravation and mitigation factors as relevant to determine corrective action
	lote: if conduct falls into 2 categories or more, the higher of the categories applies.		ction Level (presumptive for B, C, or D is yellow, orange, or d violations, the presumptive action level initiates with the ctive action level.	Mitiga
s n b	ody part, but does not result in death (Category II use of force policy); (3) significant iolation of confrontation management performance policy; (4) a serious lack of integrity,	80 SWOP	Education-based alternatives may be used in lieu of suspension hours for one-half of the suspension.	Mitigating/Aggravating Circumstances
D tt	thics or character related to an officer's fitness to hold the position of police officer; (5) inethical behavior for personal gain; (6) a pattern of sustained rule violations that does not respond to corrective action or training (a pattern is considered to be at least more han five sustained violations; (7) failure to correct behavior after multiple (2 or more)	120 SWOP Presumptive	,	Circumstano
s c p	Category C violations involving the same or similar conduct; (8) insubordination; (9) etaliation; (10) controlled substance abuse (excludes "first-offense" under PPA/PPCOA substance Abuse Policy); (11) An intentional or reckless civil rights violation that is a significant departure from established police practice; (12) discriminatory or harassing conduct based on protected class status that shocks the conscience of a reasonable errson; (13) off-duty DUIII resulting in personal injury or property damage; (14) reckless nisconduct with foreseeable risk of serious injury; (15) untruthfulness that is not relevant to the duties of the job classification.	Termination	Demotion is an option for promoted positions for either when (A) the conduct impacts the ability to continue to serve in a supervisory role and/or (B) demotion serves as an alternative to termination in exceptional circumstances.	ces Move Corrective Action
	vating and Mitigating factors are only applied after Step 1 (determination of category) and ation factors are used only to alter a corrective action level within a specified category. The			ion One Level Up
Educati	on-Based Corrective Action can include remedial training and/or independent study.			ए 9
	ceptional circumstances, and at the City's sole discretion, corrective action less than termin to the Commissioner in Charge for approval.	ation may be recommended	by the decision maker, either the Police Chief or Oversight	Down *
SWOP :	= Suspension without Pay; the number refers to the number of hours. Suspensions must b	e in the increments listed.		

Category E

	CATEGORY	LEVEL	AGGRAVATION/MITIGATION
	STEP 1	STEP 2	STEP 3
	Step 1 Process: Review conduct to determine category	Step 2 Process: Based on category, move to presumptive level	Step 3 Process: Apply aggravation and mitigation factors as relevant to determine corrective action
	Note: if conduct falls into 2 categories or more, the higher of the categories applies. The highest category is E.	Presumptive Corrective Action Level (presumptive for B, C, or D is yellow, orange, or red) For multiple sustained violations, the presumptive action level initiates with the higher presumptive corrective action level.	
<u> </u>			•
E	Conduct in violation of one or more City or Bureau Policies which involves: (1) a felony crime conviction or felonious misconduct; (2) domestic violence; (3) criminal conviction of a crime that is a DPSST certification disqualifying crime; (4) untruthfulness; (5) public corruption for monetary gain; (6) intentional misuse of police authority based on protected class or status; or (7) out-of-policy use of deadly force or significant policy violation of the confrontation management performance policy during use of deadly force.	Termination**	

* Aggravating and Mitigating factors are only applied after Step 1 (determination of category) and after Step 2 (determination of presumptive level) are concluded. The mitigation and aggravation factors are used only to alter a corrective action level within a specified category. These factors do not alter the category of conduct.

Education-Based Corrective Action can include remedial training and/or independent study.

** In exceptional circumstances, and at the City's sole discretion, corrective action less than termination may be recommended by the decision maker, either the Police Chief or Oversight Board, to the Commissioner in Charge for approval.

SWOP = Suspension without Pay; the number refers to the number of hours. Suspensions must be in the increments listed.

Note: Multiple violations of policy in the same incident may lead to multiple sanctions.

Aggravating and Mitigating Factors

Note: The mitigating and aggravating factors are used only to alter a corrective action level within a specified category, and these factors do not alter the category of conduct. An aggravating or mitigating factor will not be considered if already considered in determining the category.	CALCULATION
Aggravating Factors - Add point/s	Points
Intentional conduct	2
Significant impact on community member or City operations/mission	2
Significant property damage or serious physical injury	2
Does not accept responsibility if policy violation is undisputed	1
Delay in reporting	1
Attempt to cover up conduct or behavior	2
Motivated by personal interest	1
Failure to meet documented expectations	1
Supervisory Position	1
Other (specified on a case-by-case basis) (Only to be used by final decision maker)	1
Total:	
	14
Mitigating Factors - Subtract point/s	Points
Unintentional conduct	1
No impact on commuity member or City operations/mission	1
No property damage or physical injury	1
Self-reported the violation	1
Attempt to ameliorate or correct the error (but not done to hide the error)	2
Positive attitude; accepts responsibility	2
Motivated by public interest or wellbeing of others	2
Positive work history	1
No repeated or other sustained violations	2
Other (specified on a case-by-case basis) (Only to be used by final decision maker)	1
Total:	
CALCULATION	14
Each factor that applies receives a corresponding point value. Factors that do not apply receive no point value. Subtract mitigation total (green) from aggravation total (red). If the number is negative, corrective action is mitigated. If the number is positive, the violation is aggravated. If the number is 0, the violation is neither mitigated nor aggravated. Aggravating and mitigating factors apply to the totality of the conduct sustained. Note: An aggravating or mitigating factor will not be considered if already considered in determining the category.	0

Letter of Agreement for Portland Street Response

<u>Whereas</u>, in February 2021, the City implemented the Portland Street Response pilot program based on the criteria provided in the 1083-2019 PSR pilot implementation plan report. Currently, the City seeks to further develop the program to address current services and additional public need.

<u>Whereas</u>, the City and PPA support an integrated public safety response by and between Portland Police Bureau (PPB), Portland Fire & Rescue (PF&R), Portland Street Response (PSR), and Bureau of Emergency Communications (BOEC), to ensure the appropriate public safety response is provided by the City to calls for service.

<u>Whereas</u>, the City and PPA agree on the need and support for integrated training to PPB, PF&R, PSR, and BOEC members so they understand and implement an integrated public safety response system within which City employees are respectful and supportive of each other's roles in the integrated public safety response model.

<u>Therefore</u>, the parties agree as follows,

- 1. The PSR program is intended to complement and integrate with existing public safety responses, including police.
- 2. The parties agree that integration of public safety services is an important component of public safety response in the City of Portland. To that end, PPB, PF&R, BOEC, and PSR will work together to ensure members of PPB, PF&R, PSR, and BOEC are trained on and understand and implement collaborative public safety response protocols that include: the integration of PSR members to the type of calls for service that may be appropriately handled by PSR or handled with the assistance of PSR; and appropriate response actions at the scene of the incident and thereafter, including but not limited to initial contacts, initial entry, standby, joint responses, and related actions.
- 3. Up to eight (8) management officials from each of PPB (2), PF&R (2), PSR (2) and BOEC (2), and up to eight (8) labor representatives and/or bargaining unit or non-management employees from PPA-Police (2), PPA-BOEC (2), PFFA-Fire (2), and PSR (2), along with a member from BHR leadership to facilitate, will comprise a committee and will meet and confer for the purposes of creating integrated public safety response protocols that will include at a minimum: (a) the type of calls for service that may be appropriately handled by PSR or handled with the assistance of PSR, and (b) protocols on appropriate response actions at the scene of the incident and thereafter, including but not limited to initial contacts, initial entry, standby, joint responses, and related actions. This committee will present final rules for joint final approval by the Fire Chief, the Police Chief, and the BOEC Director, with the final rules to be adopted as City policy. The committee's goal is to present initial policy drafts by June 30, 2022.

- 4. The City is not limited to any specific number of PSR teams or geographical deployment territories within City limits.
- 5. Section 5 of the LOA between the parties dated June 8, 2020, is superseded by this Agreement.
- 6. The City agrees that it will not reduce PPA represented positions (whether filled or unfilled) as a result of any expansion of PSR.
- 7. In the event either party is dissatisfied with the final approved policy adopted under paragraph 3, the party may declare impasse for interest arbitration within fourteen (14) calendar days of the date of final approval of the City policy by the Fire Chief, the Police Chief, and the BOEC Director. The parties will select an arbitrator within ten (10) calendar days with the goal of holding an interest arbitration hearing within sixty (60) calendar days of declaration of impasse. The parties agree to oral closing arguments.
- 8. The parties agree to include this PSR LOA in their next successor bargaining negotiations.

Memorandum of Agreement – FLSA

The parties agree for purposes of calculating the regular rate for FLSA overtime only, the work period for all officers shall be 28 days, as allowed under Section 207(k) of the FLSA.

The parties further agree that the above does not affect the calculation of overtime owed under specific provisions of the collective bargaining. For purposes of calculating overtime owed under the Labor Agreement the following premiums will continue to be included in that calculation: hazard pay (motorcycle, DVD, SERT, EDU), supervisory sergeant (Article 37), and coach pay.

Entered into this 29th day of March, 2000.

For City of Portland: For the PPA:

David Shaff, Greg Pluchos,
Employee Relations President
Manager Portland Police
City of Portland Association

Letter of Agreement – Recruits

LETTER OF AGREEMENT (Pay for Recruits While Attending Basic Academy)

This agreement is between the City of Portland (City), through its Portland Police Bureau (Bureau) and the Portland Police Association (PPA).

Background

Article 43 governs the payment of overtime under the City-PPA collective bargaining agreement. Article 43 is difficult to apply to recruits who are newly hired by the Bureau and are attending the Basic Police Academy. Recruits are on probationary status and cannot work as a police officer. The Basic Academy is administered and organized by the Oregon Department of Public Safety Standards and Training (DPSST). It is held in Salem, Oregon, at the DPSST campus and consists of a 16-week intensive schedule involving classroom and skills training.

The purpose of this Agreement is to resolve an outstanding grievance filed by PPA under Article 43 on behalf of the recruits and to clarify pay requirements for recruits who attend the Basic Academy in the future.

Agreement

Pay Articles of Collective Bargaining Agreement Do Not Apply

The City and the PPA agree that no overtime or premium pay article, such as Article 43, will apply to recruits while attending the Basic Academy.

2. Prospective Pay Provisions

The parties agree to the following pay provisions:

- a. The regular schedule for recruits attending Basic Academy is a 5/8 schedule, Monday-Friday. Regularly scheduled work hours are 0800-1200 and 1300-1700, with a one hour lunch break from 1200-1300.
- Recruits will be paid for "actual hours worked" for the activities identified and at the rates specified below.
 - Required DPSST Training. Attendance at classes required by DPSST will be paid at straight time for actual class hours attended, up to a maximum of 40 hours per week.
 - (2) Optional DPSST training. This training is voluntary and occurs outside of the regular Basic Academy schedule. PPB strongly encourages its recruits to attend the optional training. Optional classes must be approved by the PPB Field Training Program Sergeant and Training Lieutenant for pay purposes. At the date of this agreement approved optional training included: First Aid (2 classes), Procedural Law, Radar (2 classes), Lidar, OLCC Investigations, Missing and Abducted Children, Report Writing, and Pursuit Decision-Making. Optional class attendance is not part of the 40 hours maximum in (b)(1), above. This time will be paid at straight time.

Page 1 – LETTER OF AGREEMENT

- (3) Participation in the DPSST-offered mandatory 30-minute physical training periods, which are scheduled 3 times per week. This activity will be paid at straight time for actual time spent participating, up to a maximum of 1.5 hours per week. This time is not part of the 40 hours maximum in (b)(1), above.
- (4) Time spent on lunch break during Basic Academy is not time worked and not paid.
- (5) Time spent commuting to Basic Academy is not time worked and not paid.
- (6) All hours actually worked that exceed 40 hours in a work week will be paid at the overtime rate.

Payment and Withdrawal of Grievance(s'

The parties agree to the following:

- In settlement of claims for time worked in the paid categories described in Section 2 above, PPB will pay \$50.00 to each recruit named on the attached Exhibit (i.e., those who attended Basic Academy during the pertinent time period and who are stillemployed by PPB).
- PPA will withdraw Grievance No. 2006-02/L/ER #2006-031 and any other grievances that might exist relating to this topic, with prejudice.

Continuation of Agreement

This agreement will remain in effect until the parties execute a successor agreement to the July 1, 2006-June 30, 2010 collective bargaining agreement.

Approval

This Agreement is subject to approval of the Portland City Council and the PPA Executive

Yvonne L. Deckard

Date Director, Bureau of Human Resources

Michael Reese Chief of Police

ner, President Daryl

Portland Police Association

Date

Stephanie Harper

Approved as to Form:

Date

Deputy City Attorney

Page 2 - LETTER OF AGREEMENT

Memorandum of Understanding - Air Support Unit

Memorandum of Understanding

This Memorandum of Understanding is between the Portland Police Association (PPA) and the City of Portland (City) on behalf of its Police Bureau (Bureau).

The parties agree that PPA members assigned to perform Air Support Unit (ASU) duties will, when placed in on-call status, receive on-call pay as follows:

- The Bureau will place an ASU Chief Pilot, a second ASU pilot, and an ASU tactical flight officer in an on-call status full-time (i.e., for an entire pay period).
- The Bureau will rotate qualified PPA members assigned to ASU duties through the oncall assignments on a pay period basis, subject to member availability (e.g., fatigue, vacation leave, sick leave, or other leave). The determination of member availability will be subject to the ASU Chief Pilot's discretion.
- The City will pay on-call pay to those members placed in an on-call status as set forth in Article 43.16 of the PPA-City Collective Bargaining Agreement.

For the City:	
	1

Anna Kanwit, Director Date

Bureau of Human Resources

For the PPA:

Daryl Turner, President

Portland Police Association

Michael Marshman

Chief, Portland Police Bureau

Approved as to Form:

Mark Amberg,

Chief Deputy City Attorney

e Anil Karia, Attorney

Portland Police Association

Memorandum of Understanding - Criminal Intelligence Unit

Memorandum of Understanding

This Memorandum of Understanding is between the Portland Police Association (PPA) and the City of Portland (City) on behalf of its Police Bureau (Bureau).

The parties agree that PPA members assigned to perform Criminal Intelligence Unit (CIU) duties will, when placed in on-call status, receive on-call pay as follows:

The Bureau will place Sergeants assigned to CIU in an on-call status full-time (i.e., for an entire pay period).

The City will pay on-call pay to those members placed in an on-call status as set forth in Article 43.16 of the PPA-City Collective Bargaining Agreement.

For the City:

For the PPA:

Anna Kańwit, Director

Bureau of Human Resources

1 25221

20/09/17

Portland Police Association

Michael Marshman, Chief Date

Portland Police Bureau

Approved as to Form:

Davily Bachthold

Deputy City Attorney

Date

All Karia Attorney

Tata

Portland Police Association

Memorandum of Agreement – Wage Scale Placement

Memorandum of Agreement

This Memorandum of Understanding (MOA) is between the Portland Police Association (PPA) and the City of Portland (City) on behalf of its Police Bureau (Bureau).

The purpose of this MOA is to:

- A. Clarify the parties' intent regarding the following provision in Schedule A, Salary Rates of the 2016-2020 PPA Collective Bargaining Agreement: "A Police Officer promoted to Sergeant, Detective, or Criminalist will be placed at the step on the Sergeant, Detective, or Criminalist pay scale that is at least one and three-quarters percent (1.75%) higher than the Police Officer's pay step upon promotion;" and
- B. Make pay step adjustments for Sergeants, Detectives, and Criminalists to ensure employees in those promotional classifications are placed at the appropriate pay step at the time of promotion to avoid pay disparity issues as new top steps are phased into the wage scales for Officers, Sergeants, Detectives, and Criminalists as set forth in Schedule A, Salary Rates of the 2016-2020 PPA Collective Bargaining Agreement.

The parties agree as follows:

- 1. Through December 31, 2017:
 - a. For any promotion of an Officer to the rank of Sergeant, Detective, or Criminalist, the City will place the newly promoted employee at the After 2 Year step of the Sergeants/Detectives/Criminalists pay scale. The employee will thereafter receive step increases on their anniversary date, to include any adjustment to the employee's classification anniversary date to account for prior acting time.

Effective January 1, 2018:

- a. For the purpose of the "at least one and three-quarters percent (1.75%)" differential in Schedule A, Salary Rates of the 2016-2020 PPA Collective Bargaining Agreement, a promotional step in the Sergeants/Detectives/Criminalists pay scale that is within \$0.05 of the promoted employee's step on the Officer pay scale satisfies the 1.75% differential (the "Five Cent Rule").
 - i. For example, if an employee on the After Year 7 step of the Officer pay scale (\$42.56/hour) is promoted to Sergeant on March 1, 2018, that employee will be placed at the After Year 2 step of the Sergeant pay scale (\$43.27/hour) because the After Year 2 step of \$43.27/hour is within \$0.05 of \$43.30 (the After Year 7 step Officer rate of \$42.56/hour plus 1.75%). See Exhibit A.
- b. The City will implement the "Date of Next Increase Rule" as follows: After a Sergeant is promoted to their initial step consistent with the Five Cent Rule, the

newly promoted Sergeant would not receive a step increase that would place the newly (i.e., later) promoted Sergeant at a higher step than an earlier promoted Sergeant, unless the later promoted Sergeant had prior acting time in which an inversion would be allowed to stand. For a later promoted Sergeant without acting time, the later promoted Sergeant would have a step increase date adjusted (i.e., delayed) to be in line with the earlier promoted Sergeant so there is no inversion (i.e., the later promoted Sergeant without acting time is not receiving a step increase before an earlier promoted Sergeant). This Date of Next Increase Rule also applies to Detectives and Criminalists.

- i. For example, Employee A is promoted to Sergeant on November 15, 2017 and placed on the After Year 2 step. Employee B is promoted to Sergeant on March 15, 2018 and placed on the After Year 2 step. Employee A will reach the After 4 Year step on November 15, 2019. Employee B's After 4 Year step will be delayed from March 15, 2019 to November 15, 2019 so that Employee B (the later promoted employee) is in line but not ahead of Employee A (the early promoted employee). See Exhibit B, Lines 52 and 53.
- c. For employees holding the rank of Officer who are at the top step Officer pay rate upon promotion to Sergeant, Criminalist, or Detective:
 - i. If the employee is promoted in 2018, the employee will be placed at the after Year 2 step upon promotion, will receive a step increase on January 1, 2019, will receive a step increase on the employee's adjusted anniversary date (to include any credit for acting time) in 2019, and on the employee's adjusted anniversary date in future years, subject to the Date of Next Increase Rule, until the employee reaches the stop step of the Sergeants/Detectives/Criminalists pay scale.
 - For example, Employee A is promoted to Sergeant on November 15, 2017 and placed on the After Year 2 step. Employee B is promoted to Sergeant on March 15, 2018 and placed on the After Year 2 step. Employee B will move to the After 3 Year step on January 1, 2019; will move to the After Year 4 step on November 15, 2019; will move to the After Year 5 step on November 14, 2020; and will continue to receive step increases on November 14 of each subsequent year until the employee reaches top step Sergeant. See Exhibit B, Lines 52 and 53.
 - ii. If the employee is promoted in 2019, 2020, or thereafter, the terms of this MOA will govern unless superseded by the terms of a new PPA Collective Bargaining Agreement. All newly promoted employees in the impacted classifications will be promoted to a step in the Sergeants/Detectives/Criminalists pay scale consistent with the Five Cent Rule. That employee will thereafter receive step increases on the

employee's adjusted anniversary date (to include any credit for acting time), subject to the Date of Next Increase Rule.

- d. For employees holding the rank of Officer who are *not* at the top step Officer pay rate upon promotion to Sergeant, Criminalist, or Detective:
 - i. The City will apply the Five Cent Rule for the employee's initial step placement on the Sergeants/Detectives/Criminalists pay scale, and the employee will thereafter receive step increases on the employee's adjusted anniversary date (to include any credit for acting time) subject to the Date of Next Increase Rule.
- 3. Effective as soon as is reasonably possible after the date of the last signature on this MOA, but no later than January 1, 2018, the City will make the following pay and step adjustments:

a. Sergeants:

- and will move to the After Year 3 step on January 14, 2018, and will thereafter receive annual step increases on January 13 or 14 of each subsequent year until they reach top step. See Exhibit B, lines 34-35.
- ii. will move to the After Year 4 step on January 14, 2019, and will thereafter receive annual step increases on January 13 or 14 of each subsequent year until they reach top step. See Exhibit B, lines 36-40.

b. Detectives:

- will have his 2018 step date adjusted from May 27, 2018 to May 9, 2018, and will thereafter receive annual step increases on May 8 or 9 of each subsequent year until he reaches top step. See Exhibit C, line 11.
- iii. will be moved to the After Year 2 step retroactively to May 9, 2017, with retroactive pay. He will move to the After Year 3 step on May 9, 2018, and will thereafter receive annual step increases on May 8 or 9 of each subsequent year until he reaches top step. See Exhibit C, line 12.
- iii. July 20, 2017, with retroactive pay. He will move to the After Year 3 step on July 20, 2018, and will thereafter receive annual step increases on July 19 or 20 of each subsequent year until he reaches top step. See Exhibit C, line 13.

- will be moved to the After Year 2 step retroactively to iv. November 3, 2017, with retroactive pay. He will move to the After Year 3 step on September 21, 2018, and will thereafter receive annual step increases on September 20 or 21 of each subsequent year until he reaches top step. See Exhibit C, line 14.
- will be moved to the After Year 2 step retroactively to November 3, 2017, with retroactive pay. He will move to the After Year 3 step on September 21, 2018, and will thereafter receive annual step increases on September 20 or 21 of each subsequent year until he reaches top step. See Exhibit C, line 15.

c. Criminalists:

will move to the After 3 Year step on January 10, 2018, and will thereafter receive annual step increases on January 9 or 10 of each subsequent year until he reaches top step. See Exhibit D, line 4.

For the City:

For the PPA:

Anna Kanwit, Director

Bureau of Human Resources

Daryl Turner, President Portland Police Association

Date

11/28/17

Danielle Outlaw

Chief, Portland Police Bureau

Approved as to Form:

Derily Bechthold Deputy City Attorney

11/28/17

Anil Karia, Attorney Portland Police Association Date

Memorandum of Agreement – Promotional Pay Practice

Memorandum of Agreement

This Memorandum of Agreement ("MOA") is between the Portland Police Association ("PPA") and the City of Portland ("City"), collectively the "Parties."

The purpose of this MOA is to further clarify the attached November 2017 Memorandum of Agreement between the Parties related to pay step placement upon promotion ("2017 MOA," attached as Exhibit A) and to memorialize the Parties' agreement on a pay practice related to PPA represented employees who promote from the Officer classification to the Sergeant, Detective, or Criminalist classifications.

The Parties agree as follows:

- An employee holding the rank of Officer who promotes to the Sergeant, Detective, or Criminalist classifications "will be placed at the step on the Sergeant, Detective, or Criminalist pay scale that is at least one and three-quarters percent (1.75%) higher than the Police Officer's pay step upon promotion," as stated at Schedule A, Salary Rates in the PPA-City Collective bargaining Agreement and as clarified by the "Five Cent Rule" in the 2017 MOA.
- 2. After that initial step placement on the promotional classification pay scale, the promoted employee will then be credited for prior acting time in the promotional classification, if any. An adjustment for prior acting time will result in an adjusted anniversary date for the employee in the promotional classification, and may result in a later promoted employee being placed on a higher step in the promotional classification than an earlier promoted employee as contemplated in Paragraph 2 in the 2017 MOA.

For the City:

For the PPA:

Interim Director Bureau of Human

Daryl Turner, President

Portland Police Association

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Resources

Danielle Outlaw

Date

Chief, Portland Police Bureau

ed Wheeler,

Mayor and Commissioner in Charge

1 MEMORANDUM OF AGREEMENT

Approved as to Form:

Chief Deputy City Attorney

Portland Police Association

2 MEMORANDUM OF AGREEMENT

Agreement - Callbacks

GRIEVANCE SETTLEMENT AGREEMENT

This Settlement Agreement (Agreement) is between the City of Portland (City) on behalf of its Police Bureau (PPB) and the Portland Police Association (PPA). The PPA and City are collectively referred to as the "Parties."

BACKGROUND

- A. On or about August 22, 2017, the PPA filed PPA Grievance No. 2017-03 ("Grievance"), in which the PPA alleged that the City had unilaterally changed pay practices associated with callback overtime under Article 43.7 of the PPA collective bargaining agreement.
 - The City denied the Grievance.
- C. The Parties processed the Grievance up to the arbitration step of the grievance procedure under the PPA collective bargaining agreement.
- D. The Parties wish to resolve the Grievance and agree to fully and finally do so as follows:

AGREEMENT

- 1. The Parties agree to the following interpretation and application of Articles 43.6.1 and 43.7 as it relates to eligibility for callback overtime. This Agreement is not intended to alter the underlying contractual language of Articles 43.6.1 or 43.7. If an employee is ordered or otherwise required to appear at work (for a non-court appearance), the employee will be paid overtime as a callback under Article 43.7 of the PPA collective bargaining agreement. In contrast, if an employee volunteers to appear at work (for a non-court appearance), the employee will be paid overtime under Article 43.6.1 of the PPA collective bargaining agreement.
- 2. Within thirty (30) calendar days of the last signature upon this Agreement, the City will make all impacted PPA members whole by applying the call back interpretative rule set forth in Paragraph 1 above for the period March 1, 2017 to present. Any amounts due to PPA members will be paid at the rate of pay in effect at the time the PPA member worked the overtime in question. A list of impacted PPA members and the amounts due and payable to those members is set forth in the attached Exhibit A.
 - The PPA withdraws the Grievance with prejudice.
- 4. This Agreement represents the complete and final resolution of the Grievance and any and all grievances or unfair labor practice complaints, if any, that could have been asserted by the PPA in connection with the matters raised in the Grievance.
- This Agreement is not to be construed as an admission of fault or liability by the City.
- 1 Grievance Settlement Agreement (Callbacks)

For the City: For the PPA: 09-18-2020 9/1/2020 Cathy Bless, Director Daryl Turner, President Date Bureau of Human Resources Portland Police Association Charles Lovell, Chief Date Portland Police Bureau Approved as to form: Approved as to form: 9.2.2020 9/1/2020 Fallon Niedrist, Date Anil Karia, Attorney Date Deputy City Attorney Portland Police Association

This Agreement sets no precedent beyond the terms set forth herein.

2 Grievance Settlement Agreement (Callbacks)

6.