

Candidate Filing Application
City of Portland

AUD 120
Declaration of Candidacy

Important Dates

General Election November 5, 2024	First Day to File June 5, 2024	Last Day to File August 27, 2024	Withdrawal Deadline August 30, 2024
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This Filing is an

Original Amendment

Filing for Office of

- Councilor District 1 (4-Year Term) Mayor (4-Year Term)
 Councilor District 2 (4-Year Term) Auditor (2-Year Term)
 Councilor District 3 (2-Year Term)
 Councilor District 4 (2-Year Term)

Notice for City Auditor Candidates: Candidates for City Auditor must additionally include proof of certification as a Public Accountant, Internal Auditor, or Management Accountant. Applications for City Auditor candidacy are not considered complete until all required documentation is received.

Name of Candidate

First	MI	Last	Suffix
Sandeep		Bali	

Name Should Appear on Ballot as Follows (Nicknames or shortened versions of names in parenthesis)

Sandeep Bali

Candidate Residence Address

Street Address	City	State	Zip Code	County
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Have you resided at this address since November 5, 2023? Yes No

If not, list the address(es) you have resided at since November 5, 2023:

[REDACTED]

Candidate Mailing Address and Contact Information (Only one phone number and an email is required)

Mailing and Residential Address are the same.

Street	City	State	Zip Code
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Primary Phone Number	Alternate Phone Number	Campaign Phone Number
[REDACTED]	NA	775-530-8002

Personal Email Address	Campaign Email Address
[REDACTED]	Sandeep@betterwithbali.com

Campaign Website (if applicable)

www.betterwithbali.com

Race and Ethnicity (Optional)

As part of ensuring open and accountable government, the Portland Auditor's Office promotes and fosters a culture of racial equity, diversity, and inclusion in the Office's public services and everyday interactions. To help us measure whether we are meeting these goals, we ask that you provide basic demographic information.

Note: Your answer to this question will not affect your qualification for candidacy and will not appear on the ballot.

Check all that apply.

American Indian or Alaskan Native
(Tribe or Native Corporation):

Asian or Asian American

Black or African American

Hispanic, Latino, Latina, or Latinx

Middle Eastern or Northern African

Native Hawaiian or Other Pacific Islander

White

Not Listed (specify):

Prefer not to answer

Occupation (Present Employment, Paid or Unpaid). If not employed, enter "Not Employed."

Clinical Pharmacist specializing in HIV, Hepatitis C, Mental health, and addiction.

Occupational Background (Previous Employment, Paid or Unpaid). If no relevant experience, enter "None" or "NA." Attach a separate sheet if necessary.

Please see attached

Educational Background (Schools Attended). Attach a separate sheet if necessary.

Complete Name of School	Last Grade Completed	Diploma/Degree/Certificate	Course of Study
Pacific University School of Pharmacy	Graduate Program	PharmD	Pharmacy
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Educational Background (Other). Attach a separate sheet if necessary.

Please see attached

Prior Governmental Experience (Elected or Appointed). If no relevant experience, enter "None" or "NA." Attach a separate sheet if necessary.

Subject Matter Expert for the State of Oregon in HIV prevention (PreP & PEP).

Campaign Finance Information

State Campaign Finance Information:

- A candidate must file a Statement of Organization not later than three business days of first receiving a contribution or making an expenditure and no later than the deadline for filing a nominating petition or declaration of candidacy, whichever occurs first, unless they meet the criteria for an exemption. To meet the criteria, the candidate must serve as their own treasurer, not have an existing candidate committee, and not expect to spend or receive more than \$750 during the entire calendar year (including in-kind contributions and personal funds).
- If you have an existing candidate committee you must amend the statement of organization not later than 10 days after a change in information. This includes changes to the election you are active in and the office you are running for.
- See the State Campaign Finance Manual for the procedural and legal requirements of establishing and maintaining a candidate committee.

I have reviewed the above State campaign finance information.

City of Portland Contribution Limits and Disclosures Information:

- City campaign finance contribution limits, disclosure requirements, and additional reporting requirements are included in City Code Sections 2.10.010 B.1., 2., and 4. (Contributions in City of Portland Candidate Elections); 2.10.020 B. (Expenditures in City of Portland Candidate Elections); 2.10.030 A. – C.(Timely Disclosure of Large Contributions and Expenditures); and 2.16.140 C. (Additional Reporting).

I have reviewed the above campaign finance requirements specific to the City of Portland. I also understand that the Auditor's Office publishes administrative rules pertaining to campaign finance and have reviewed these.

Small Donor Elections

For more information on this optional program, contact the Small Donor Elections program.

Select one

I have filed a Notice of Intent to participate in the City's public funding program.

I have not filed a Notice of Intent, but I plan on participating in the City's public funding program.

I do not plan to participate in the City's public funding program.

Candidate Committee

Select one

- I have a candidate committee registered with the Oregon Secretary of State in ORESTAR.

Name of Candidate Committee as registered in ORESTAR:

Friends of Sandeep Bali

- I do not have a candidate committee registered in ORESTAR, and I do not expect to spend more than \$750 or receive more than \$750 during each calendar year. I understand that I must still keep records of all campaign transactions and that if total contributions or total expenditures exceed \$750 during a calendar year, I must follow the requirements of City and State law, detailed in the [City Candidate Guide](#) and the [State Campaign Finance Manual](#).
- I do not currently have a candidate committee registered in ORESTAR. I will be filing a Statement of Organization for Candidate Committee with the Oregon Secretary of State's Office ([SEL 220 Form](#)).

Filing Method

- Fee (**Auditor: \$100, Mayor: \$100, Councilor: \$75**). If selecting this method, proceed to [Option A](#).
- Fee Waiver (must be previously submitted and approved). If selecting this method, proceed to [Option A](#).
- Nominating Petition (no filing fee required). If selecting this method, proceed to [Option B](#).

Option A: Filing by Declaration and Fee or Fee Waiver

I am filing this Candidate Filing Application along with required filing fee pursuant to City Code Section 2.08.060 ([Candidacy by Declaration](#)), or I have been approved for a fee waiver in lieu of filing fee.

- I understand that my filing for candidacy is not complete until I submit a completed Candidate Filing Application and I have paid the filing fee or my fee waiver has been previously submitted and approved.

I am including the required fee by the following method (skip if you have been approved for the Fee Waiver).

- Paying through the Online Payment Portal. To access the payment portal, visit portlandoregon.gov/auditor/candidatefilingfee/ or click the following button:

Pay Filing Fee Online

- Mailing a check. Make checks payable to "City of Portland," and mail to:
City Elections Office
1221 SW Fourth Avenue
Room 130 Portland, OR 97204
- Scheduling an in-person appointment to deposit a payment. To request an appointment with the City Elections Office email elections@portlandoregon.gov.

Option B: Filing by Declaration and Nominating Petition

Notice: Candidates filing by Nominating Petition

- Must submit a proposed signature sheet ([SEL 121 Form](#)) to the City Elections Office for written approval prior to circulation. Remember to include your SEL 121 Form when you file your Candidate Filing Application.
- Must submit completed signature sheets and a completed Petition Submission Form ([SEL 338 Form](#)) to the City Elections Office in person to initiate the signature verification process.

Option B: Filing by Declaration and Nominating Petition (Continued)

Some circulators may be paid Yes No

I understand that submitting this form and the proposed signature sheet do not represent a complete filing for candidacy. A complete filing for candidacy by nominating petition requires in-person submission of completed signature sheets (SEL 121 Form) containing at least 500 valid signatures from Portland voters registered in my electoral district in addition to a completed Petition Submission Form (SEL 338 Form).

Residence Address Exemption (Optional)

Candidates are required to disclose their residential address to verify qualification for candidacy. To exempt your residence address from public disclosure, candidates must file a separate Residence Address Exemption Request (SEL 180 Form) with the Secretary of State. The request for a Residence Address Exemption must include a publicly disclosable mailing address. Residence addresses are still subject to inspection as public record under ORS 192.311 to 192.478.

Select one

I don't want my residence address to be disclosed. I will be filing a separate SEL 180- Residence Address Exemption Request I will not be filing an Address Exemption.

Candidate Attestation and Filing Submission

By signing this document, I hereby state and acknowledge the following:

- I will accept the election for the office indicated above.
- I will qualify for said office if elected.
- No circulators will be compensated based on the number of signatures obtained by the circulator on a prospective petition.
- I understand that I may not file a nominating petition or declaration of candidacy for more than one lucrative office on the ballot at the same time, unless I first file a written withdrawal with the officer who accepted the initial filing. I understand that I must file the withdrawal before a nominating petition or declaration of candidacy will be accepted. See ORS 249.013 (Candidacy for More than One Office).
- I understand that pursuant to ORS 260.715 (Prohibited Conduct) and ORS 260.993 (Criminal Penalties), any person who supplies any information on the form, knowing it to be false, is subject upon conviction in the penitentiary for up to five years or to a fine of \$125,000 or both.
- I understand that the information submitted on this form is subject to Oregon's public record laws.
- All the information provided by me on this form is true to the best of my knowledge.

Sandeep Bali

Candidate Signature

7-16-2024

Date

For Candidates Filing by Nominating Petition: After you submit this Candidate Filing Application (AUD 120 Form), the City Elections Office will assign a petition number to this form and notify you by email of both the assigned petition number and confirmation that your form has been received. Contact the City Elections Office if you have not received a reply within three business days.

For All Candidates: When completed, you may email this form to elections@portlandoregon.gov or schedule an appointment to submit your Candidate Filing Application (AUD 120 Form) in person. Same day appointments cannot be guaranteed and candidates should plan to contact the City Elections Office at least several days in advance.

For Internal Use Only

Petition ID
Number

Timestamp

16 JUL '24 05:03 PM

rev 6/7/24

EXPERIENCE

Sandeep Bali

Clinical Operations Manager

Multi-disciplinary pharmaceutical leader with 10+ years experience managing cross-functional teams with a focus on increasing annual revenue and delivering compassionate patient care.

Founder of Next Level Scholarship Foundation

Foundation dedicated to providing resources to future health care professionals. We award scholarships, create networks of support and advocate for long term change in the cost burden of education.

www.nextlevel.org

Subject Matter Expert for the Oregon Public Health and Pharmacy Formulary Advisory Committee.

Preventative Care: HIV Post Exposure Prophylaxis (PEP)

Preventative Care: HIV Pre-Exposure Prophylaxis (PrEP)

CONTACT

[REDACTED]

EDUCATION

Pacific University School Of Pharmacy
Hillsboro, OR
Doctor of Pharmacy, PharmD

University of Nevada Reno
Reno, NV
Bachelors of Science, Nutritional Science



March 2021

Present



Lead Pharmacist

CVS Specialty Pharmacy, Portland, OR

Support the CVS specialty pharmacy team in providing exceptional customer care to patients and healthcare professionals while providing leadership and guidance to supporting staff.

» Lead and managed the operational, and administrative functions of high-volume specialty pharmacy (1500 annualized patient contacts)

» Day-to-day management of 10 cross functional staff including clinical pharmacists, technicians, billing staff, and medical assistants. Advocate for their professional growth.

» Provide specialty support and clinical care services to high-risk HIV and Hepatitis C population with daily outreach to patients, MTM and DUR services.

» Collaborate with other functional areas to support sales, operational and financial objectives of the specialty pharmacy.

Jan 2018

March 2021



Clinical Operations Manager

CVS Specialty Pharmacy, Portland, OR

Supported the CVS acquisition team in acquiring a retail pharmacy and turning it into a profitable HIV/AIDS and Hepatitis C specialty pharmacy.

» Lead and managed the financial, operational, and administrative functions of high-volume specialty pharmacy (1500 annualized patient contacts)

» Exceeded store sales goals by 45% YoY including \$4 million in sales for 2021-2022

» Day-to-day management of 10 cross functional staff including clinical pharmacists, technicians, billing staff, and medical assistants. Advocated for their professional growth.

» Provided specialty support and clinical care services to high-risk HIV population with daily outreach to patients, MTM and DUR services.

» Collaborate with other functional areas to support sales, operational and financial objectives of the specialty pharmacy.

EXPERIENCE

July 2014

Dec 2017



Clinical Pharmacist - Long Term Care

Providence Specialty Pharmacy, Portland, OR

Providence is an organization which has redesigned patient care such that caregivers work collaboratively to develop leading care practices, which deliver high quality, affordable care to every patient in every community served.

» **Provided leadership and guidance to production staff to ensure proper order entry, workflow, and adherence to delivery schedules.**

» **Provided specialized assistance to physicians, nursing staff, and caregivers.** Implemented on-call protocol which made pharmacists and physicians available to clients 24 hours a day and 365 days for emergency consultations to decrease client hospital visits.

» **Provided complete medication services including specialized packaging and dispensing solutions to facilities serviced by pharmacy.** Created a multi-dose packaging service for clients to increase adherence which led to increase in client contracts.

» **Represented the Quality Management Committee.** Consistently reviewed and improved pharmacy services to meet URAC standards. Proactively identified and reduced adverse effects and safety risks to patients and staff.

Clinical Report Writer

Charles River Laboratories, Preclinical Services, Reno, NV

Company offers an extensive testing and medical professional service portfolio which includes: basic research; drug discovery; safety assessments and efficacy; clinical support and process manufacturing.

» **Drafted scientific study reports.** Reports were compiled of significant study data and submitted to the FDA on behalf of client for preclinical approval.

» **Involved in the safety assessments and efficacy of Gardasil.** Collaborated with scientists from Merck to compile safety data.

» **Assisted research directors with submission of preclinical reports to the FDA for approval of Botox for the use of overactive bladder.** Worked with Allergan scientists to bring product to market.

Corporate Recognition

» Recognized by Executive Vice President and President of CVS, Alan Lotvin, for representing a true example of how as a leader one can direct a team during a challenging time while at the same time making healthcare more personal and easier to use for clients through customer service innovations. Mr. Lotvin recognized my attention to detail, thoughtfulness, and excellent level of patient care.

» Recognized by Senior Director, CVS Specialty, Linda Rivera for demonstrating positive leadership and for creating a company culture that rewards innovation, customer service, and the ability to be flexible within an industry that is continually innovating.

Licensure

Pharmacists, Oregon Board of Pharmacy. License RPH-0013956

April
2008

August
2009

